

Global Continuous Insulation (CI) System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Continuous Insulation (CI) System market size is expected to reach \$ 45166 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

In 2025, global Continuous Insulation (CI) System production reached approximately 622 million cubic meter, with an average global market price of around US\$58 per cubic meter. Continuous insulation (CI) System is a continuous layer of insulation installed on the exterior of building framing that maximally reduces energy transfer between the building and the surrounding environment. There are three main types of continuous insulation: rigid foam, mineral wool, and cork. The most widely used is rigid foam, which is split into three main categories: EPS, XPS, and Polyiso.

Continuous insulation systems are increasingly positioned as a foundational element in building decarbonization, driven primarily by the institutionalization of energy efficiency and carbon reduction targets. Governments are strengthening building energy codes and placing envelope performance at the center of compliance, effectively shifting continuous insulation from an optional upgrade to a structural requirement. Policy frameworks consistently emphasize reducing energy demand as the most cost-effective pathway to emissions mitigation, with high-performance envelopes playing a critical enabling role. At the same time, lifecycle carbon considerations are reshaping material selection, encouraging a transition toward low-carbon, recyclable, and transparently documented solutions. This evolution is expanding the role of continuous insulation from pure thermal performance to broader environmental optimization. On the supply side, manufacturers are advancing material innovation and system integration to improve compatibility and performance across both new construction and retrofit applications. The competitive landscape is therefore shifting toward integrated system capabilities,

including durability, installation consistency, and regulatory alignment, while execution quality and standard enforcement remain key uncertainties influencing market outcomes.

This report studies the global Continuous Insulation (CI) System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Continuous Insulation (CI) System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Continuous Insulation (CI) System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Continuous Insulation (CI) System total production and demand, 2021-2032, (M Cubic Meter)

Global Continuous Insulation (CI) System total production value, 2021-2032, (USD Million)

Global Continuous Insulation (CI) System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Cubic Meter), (based on production site)

Global Continuous Insulation (CI) System consumption by region & country, CAGR, 2021-2032 & (M Cubic Meter)

U.S. VS China: Continuous Insulation (CI) System domestic production, consumption, key domestic manufacturers and share

Global Continuous Insulation (CI) System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Cubic Meter)

Global Continuous Insulation (CI) System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Cubic Meter)

Global Continuous Insulation (CI) System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Cubic Meter)

This report profiles key players in the global Continuous Insulation (CI) System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan, Owens Corning, Rockwool, Saint-Gobain, Knauf Insulation, DuPont, BASF, Covestro, Synthos, Johns Manville, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Continuous Insulation (CI) System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Continuous Insulation (CI) System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Continuous Insulation (CI) System Market, Segmentation by Type:

Rigid Foam

Mineral Wool

Others

Global Continuous Insulation (CI) System Market, Segmentation by Attachment Method:

Mechanically Fastened

Adhesively Attached

Others

Global Continuous Insulation (CI) System Market, Segmentation by Installation Position:

Exterior Wall

Roof

Others

Global Continuous Insulation (CI) System Market, Segmentation by Application:

Industrial

Commercial

Residential

Companies Profiled:

Kingspan

Owens Corning

Rockwool

Saint-Gobain

Knauf Insulation

DuPont

BASF

Covestro

Synthos

Johns Manville

Soprema

Insulfoam

Huntsman

Rmax

Louisiana-Pacific Corporation

Ox Engineering Products

Huber Engineered Woods

National Gypsum

Laminaters Incorporated

Beipeng Building Materials

Oriental Yuhong

Key Questions Answered:

1. How big is the global Continuous Insulation (CI) System market?
2. What is the demand of the global Continuous Insulation (CI) System market?
3. What is the year over year growth of the global Continuous Insulation (CI) System market?
4. What is the production and production value of the global Continuous Insulation (CI)

System market?

5. Who are the key producers in the global Continuous Insulation (CI) System market?

6. What are the growth factors driving the market demand?

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