

Global Continuous-flow Portable Oxygen Concentrators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Continuous-flow Portable Oxygen Concentrators market size is expected to reach \$ 1200 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global production of continuous-flow portable oxygen concentrators reached 354,000 units, with an average selling price of \$2,080 per unit. A continuous-flow portable oxygen concentrator is a portable oxygen therapy device that utilizes technologies such as Pressure Swing Adsorption (PSA) via molecular sieves to concentrate oxygen from ambient air and deliver it in a continuous stream, rather than solely in pulses during the moment of inhalation. Continuous-flow portable oxygen concentrators are primarily used by patients with chronic respiratory diseases requiring supplemental oxygen therapy specifically those with COPD, diffuse interstitial lung disease/pulmonary fibrosis, bronchiectasis, cystic fibrosis, pulmonary hypertension, and certain cardiopulmonary complications. They are also utilized for managing exercise-induced hypoxemia, nocturnal oxygen therapy, continuing home oxygen therapy post-discharge, and for use during travel. The upstream segment of the value chain primarily comprises molecular sieves, miniature compressors, valve assemblies, flow control modules, oxygen concentration sensors, batteries, power management systems, plastic/lightweight casings, filters, and nasal cannula accessories. The midstream segment encompasses complete unit design, assembly, calibration, certification, and channel distribution. The downstream segment connects to home oxygen therapy services, DME/HME (Durable/Home Medical Equipment) providers, hospital discharge management programs, rehabilitation facilities, and air travel support services. Gross margins range from approximately 30% to 45%.

Regionally, North America and Europe represent high-value, mature markets, while the Asia-Pacific region serves as a market with stronger growth potential. Moving forward, the industry is expected to continue evolving in the direction of dual-mode integration, lightweight continuous-flow designs, expanded coverage of home oxygen therapy, a shift toward home-based distribution channels, and enhanced continuous-flow output capabilities.

This report studies the global Continuous-flow Portable Oxygen Concentrators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Continuous-flow Portable Oxygen Concentrators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Continuous-flow Portable Oxygen Concentrators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Continuous-flow Portable Oxygen Concentrators total production and demand, 2021-2032, (Units)

Global Continuous-flow Portable Oxygen Concentrators total production value, 2021-2032, (USD Million)

Global Continuous-flow Portable Oxygen Concentrators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Continuous-flow Portable Oxygen Concentrators consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Continuous-flow Portable Oxygen Concentrators domestic production, consumption, key domestic manufacturers and share

Global Continuous-flow Portable Oxygen Concentrators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Continuous-flow Portable Oxygen Concentrators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Continuous-flow Portable Oxygen Concentrators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Continuous-flow Portable Oxygen Concentrators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and

key developments. Key companies covered as a part of this study include Inogen, Invacare, Philips, Chart Industries, Teijin, GCE Group, Drive Medical, Precision Medical, Hefei Jianghang Aircraft Equipment, CAIRE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Continuous-flow Portable Oxygen Concentrators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Continuous-flow Portable Oxygen Concentrators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Continuous-flow Portable Oxygen Concentrators Market, Segmentation by Type:

Wearable

Cart-style (Wheeled)

Global Continuous-flow Portable Oxygen Concentrators Market, Segmentation by Continuous Flow Capacity:

0.5?2.0 LPM

2.0?3.0 LPM

Global Continuous-flow Portable Oxygen Concentrators Market, Segmentation by Usage Scenario:

Home Oxygen Therapy

Daytime Activity/Travel

Nocturnal Sleep Support

Global Continuous-flow Portable Oxygen Concentrators Market, Segmentation by Application:

Home Oxygen Therapy

Rehabilitation Facilities

Others

Companies Profiled:

Inogen

Invacare

Philips

Chart Industries

Teijin

GCE Group

Drive Medical

Precision Medical

Hefei Jianghang Aircraft Equipment

CAIRE

O2 Concepts

Key Questions Answered:

1. How big is the global Continuous-flow Portable Oxygen Concentrators market?
2. What is the demand of the global Continuous-flow Portable Oxygen Concentrators market?
3. What is the year over year growth of the global Continuous-flow Portable Oxygen Concentrators market?
4. What is the production and production value of the global Continuous-flow Portable Oxygen Concentrators market?
5. Who are the key producers in the global Continuous-flow Portable Oxygen Concentrators market?
6. What are the growth factors driving the market demand?

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