

Global Continuous-flow Portable Oxygen Concentrators Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Continuous-flow Portable Oxygen Concentrators market size was valued at US\$ 758 million in 2025 and is forecast to a readjusted size of US\$ 1200 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global production of continuous-flow portable oxygen concentrators reached 354,000 units, with an average selling price of \$2,080 per unit. A continuous-flow portable oxygen concentrator is a portable oxygen therapy device that utilizes technologies such as Pressure Swing Adsorption (PSA) via molecular sieves to concentrate oxygen from ambient air and deliver it in a continuous stream, rather than solely in pulses during the moment of inhalation. Continuous-flow portable oxygen concentrators are primarily used by patients with chronic respiratory diseases requiring supplemental oxygen therapy specifically those with COPD, diffuse interstitial lung disease/pulmonary fibrosis, bronchiectasis, cystic fibrosis, pulmonary hypertension, and certain cardiopulmonary complications. They are also utilized for managing exercise-induced hypoxemia, nocturnal oxygen therapy, continuing home oxygen therapy post-discharge, and for use during travel. The upstream segment of the value chain primarily comprises molecular sieves, miniature compressors, valve assemblies, flow control modules, oxygen concentration sensors, batteries, power management systems, plastic/lightweight casings, filters, and nasal cannula accessories. The midstream segment encompasses complete unit design, assembly, calibration, certification, and channel distribution. The downstream segment connects to home oxygen therapy services, DME/HME (Durable/Home Medical Equipment) providers, hospital discharge management programs, rehabilitation facilities, and air travel support services. Gross margins range from approximately 30% to 45%.

Regionally, North America and Europe represent high-value, mature markets, while the Asia-Pacific region serves as a market with stronger growth potential. Moving forward, the industry is expected to continue evolving in the direction of dual-mode integration, lightweight continuous-flow designs, expanded coverage of home oxygen therapy, a shift toward home-based distribution channels, and enhanced continuous-flow output capabilities.

This report is a detailed and comprehensive analysis for global Continuous-flow Portable Oxygen Concentrators market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Continuous-flow Portable Oxygen Concentrators market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Continuous-flow Portable Oxygen Concentrators market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Continuous-flow Portable Oxygen Concentrators market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Continuous-flow Portable Oxygen Concentrators market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Continuous-flow Portable Oxygen Concentrators

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Continuous-flow Portable Oxygen Concentrators market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inogen, Invacare, Philips, Chart Industries, Teijin, GCE Group, Drive Medical, Precision Medical, Hefei Jianghang Aircraft Equipment, CAIRE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Continuous-flow Portable Oxygen Concentrators market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wearable

Cart-style (Wheeled)

Market segment by Continuous Flow Capacity

0.5?2.0 LPM

2.0?3.0 LPM

Market segment by Usage Scenario

Home Oxygen Therapy

Daytime Activity/Travel

Nocturnal Sleep Support

Market segment by Application

Home Oxygen Therapy

Rehabilitation Facilities

Others

Major players covered

Inogen

Invacare

Philips

Chart Industries

Teijin

GCE Group

Drive Medical

Precision Medical

Hefei Jianghang Aircraft Equipment

CAIRE

O2 Concepts

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Continuous-flow Portable Oxygen Concentrators product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Continuous-flow Portable Oxygen Concentrators, with price, sales quantity, revenue, and global market share of Continuous-flow Portable Oxygen Concentrators from 2021 to 2026.

Chapter 3, the Continuous-flow Portable Oxygen Concentrators competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Continuous-flow Portable Oxygen Concentrators breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Continuous-flow Portable Oxygen Concentrators

market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Continuous-flow Portable Oxygen Concentrators.

Chapter 14 and 15, to describe Continuous-flow Portable Oxygen Concentrators sales channel, distributors, customers, research findings and conclusion.

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