

Global Continuous Fiber Winding Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Continuous Fiber Winding Equipment market size is expected to reach \$ 3233 million by 2032, rising at a market growth of 10.1% CAGR during the forecast period (2026-2032).

Continuous fiber winding equipment refers to automated composite material molding machinery designed to continuously wind continuous reinforcing fibers?such as glass fibers, carbon fibers, and aramid fibers?onto the surface of a mandrel or product substrate, adhering to pre-set angles, tensions, and trajectories. Typically, this equipment comprises a creel, tension control system, resin impregnation system, fiber guiding mechanism, spindle rotation system, CNC motion control system, and curing and auxiliary control systems. It is primarily utilized in the production of composite pipes, pressure vessels, hydrogen storage tanks, gas cylinders, drive shafts, rocket motor casings, insulating tubes, cable protection conduits, and similar products. Its core function lies in enhancing the strength, stiffness, corrosion resistance, and lightweight characteristics of manufactured products through the precise, directional placement of continuous fibers; as such, it constitutes a critical component in the automated manufacturing of composite materials.

The upstream segment of the continuous fiber winding equipment industry chain primarily encompasses continuous reinforcing fibers?including carbon, glass, and aramid fibers?as well as matrix materials such as epoxy resins, vinyl ester resins, and unsaturated polyester resins. It also includes core components such as servo motors, CNC systems, tension controllers, fiber guides, resin baths, mandrels, spindles, speed reducers, sensors, and industrial software. The midstream segment consists of the continuous fiber winding equipment manufacturers themselves, who are responsible for structural design, motion control, winding trajectory programming, tension management,

resin impregnation/prepreg adaptation, automated loading and unloading, and complete production line integration. Product configurations in this segment include horizontal winding machines, vertical winding machines, gantry-style winding machines, multi-axis CNC winding machines, and specialized production lines for hydrogen storage tanks. The downstream segment finds primary application in fields such as composite pressure vessels, hydrogen storage tanks, CNG cylinders, composite piping, insulating tubes, drive shafts, aerospace casings, defense equipment, and composite components for wind power and new energy sectors. The gross profit margin for continuous fiber winding equipment stands at approximately 35%.

In 2025, the average price of continuous fiber winding equipment is projected to be \$200,000 per unit, with a sales volume of 8,015 units and a total production capacity of 11,450 units.

The core value of continuous fiber winding equipment lies in enabling the high-strength, lightweight, and mass-produced manufacturing of composite structural components. As the demand for lightweight design, corrosion resistance, and high pressure-bearing capacity continues to rise—particularly for hydrogen storage tanks, pressure vessels, composite pipelines, aerospace casings, and high-end industrial components—continuous fiber winding equipment has evolved from standard molding machinery into critical process equipment within the field of composite manufacturing. Its primary advantage lies in its ability to continuously lay down fibers according to pre-set angles, tensions, and trajectories, thereby optimizing material properties along the principal load-bearing directions and enhancing the strength, stability, and consistency of the finished products.

The focal point of industry competition is shifting from the manufacturing of standalone machinery toward process integration and automated production line capabilities. Continuous fiber winding equipment requires not only a robust mechanical structure but also advanced capabilities in high-precision tension control, multi-axis synchronized control, trajectory programming, resin impregnation control, curing process adaptation, and quality inspection. While the entry barrier for standard winding equipment is relatively low, high-end sectors—such as hydrogen storage, aerospace, and high-pressure vessel manufacturing—impose much stricter requirements regarding equipment precision, repeatability, safety, and production efficiency. Consequently, a company's true competitiveness in these advanced fields is increasingly defined by its deep understanding of manufacturing processes, its ability to integrate entire production lines, its capacity for customized design, and its long-term service support capabilities.

In the future, continuous fiber winding equipment will evolve toward greater precision, multi-axis functionality, intelligence, and specialization. The growth of downstream sectors—including new energy, hydrogen storage and transportation, aerospace, and high-end equipment manufacturing—will drive the evolution of this machinery from traditional semi-automatic winding machines toward systems featuring automated loading and unloading, in-line inspection, digital trajectory simulation, closed-loop tension control, and flexible production lines. Future market growth will depend not merely on an expansion in the sheer volume of equipment sold, but more critically on the ability of manufacturers to provide comprehensive solutions tailored to the specific processing requirements of particular products—thereby helping customers boost production efficiency, minimize material waste, and ensure the consistent quality of mass-produced goods.

This report studies the global Continuous Fiber Winding Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Continuous Fiber Winding Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Continuous Fiber Winding Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Continuous Fiber Winding Equipment total production and demand, 2021-2032, (Units)

Global Continuous Fiber Winding Equipment total production value, 2021-2032, (USD Million)

Global Continuous Fiber Winding Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Continuous Fiber Winding Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Continuous Fiber Winding Equipment domestic production, consumption, key domestic manufacturers and share

Global Continuous Fiber Winding Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Continuous Fiber Winding Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Continuous Fiber Winding Equipment production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Continuous Fiber Winding Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Engineering Technology Corporation, McClean Anderson, Magnum Venus Products, Roth Composite Machinery, Mikrosam, Cygnet Texkimp, Pultrex, MFTECH, Matrasur Composites, VEM Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Continuous Fiber Winding Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Continuous Fiber Winding Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Continuous Fiber Winding Equipment Market, Segmentation by Type:

Circumferential Winding Equipment

Helical Winding Equipment

Global Continuous Fiber Winding Equipment Market, Segmentation by Number of Control Axes:

Basic Winding Equipment (2 Axes)

Standard Winding Equipment (3-4 Axes)

High-Precision Multi-Axis Winding Equipment (5-6 Axes)

Global Continuous Fiber Winding Equipment Market, Segmentation by Degree of Automation:

Semi-Automatic Wrapping Equipment

Fully Automatic Wrapping Equipment

Global Continuous Fiber Winding Equipment Market, Segmentation by Application:

Aerospace Industry

Defense Equipment Industry

Automotive Industry

Power and Electrical Industry

Petrochemical Industry

Medical and Rehabilitation Equipment Industry

Others

Companies Profiled:

Engineering Technology Corporation

McClellan Anderson

Magnum Venus Products

Roth Composite Machinery

Mikrosam

Cygnat Texkimp

Pultrex

MFTECH

Matrasur Composites

VEM Technologies

Technobell

TANIQ

Shanghai Vanguard Composite Technology

Weihai Guangwei Composites

Weihai GERNUMAN Automation

Shandong STO & Jiuyuan Machinery

Asahi Kasei Engineering

Murata Machinery

Kato Tech

Key Questions Answered:

1. How big is the global Continuous Fiber Winding Equipment market?
2. What is the demand of the global Continuous Fiber Winding Equipment market?
3. What is the year over year growth of the global Continuous Fiber Winding Equipment market?
4. What is the production and production value of the global Continuous Fiber Winding Equipment market?
5. Who are the key producers in the global Continuous Fiber Winding Equipment market?
6. What are the growth factors driving the market demand?

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