

Global Continuous Fiber Winding Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Continuous Fiber Winding Equipment market size was valued at US\$ 1649 million in 2025 and is forecast to a readjusted size of US\$ 3233 million by 2032 with a CAGR of 10.1% during review period.

Continuous fiber winding equipment refers to automated composite material molding machinery designed to continuously wind continuous reinforcing fibers?such as glass fibers, carbon fibers, and aramid fibers?onto the surface of a mandrel or product substrate, adhering to pre-set angles, tensions, and trajectories. Typically, this equipment comprises a creel, tension control system, resin impregnation system, fiber guiding mechanism, spindle rotation system, CNC motion control system, and curing and auxiliary control systems. It is primarily utilized in the production of composite pipes, pressure vessels, hydrogen storage tanks, gas cylinders, drive shafts, rocket motor casings, insulating tubes, cable protection conduits, and similar products. Its core function lies in enhancing the strength, stiffness, corrosion resistance, and lightweight characteristics of manufactured products through the precise, directional placement of continuous fibers; as such, it constitutes a critical component in the automated manufacturing of composite materials.

The upstream segment of the continuous fiber winding equipment industry chain primarily encompasses continuous reinforcing fibers?including carbon, glass, and aramid fibers?as well as matrix materials such as epoxy resins, vinyl ester resins, and unsaturated polyester resins. It also includes core components such as servo motors, CNC systems, tension controllers, fiber guides, resin baths, mandrels, spindles, speed reducers, sensors, and industrial software. The midstream segment consists of the

continuous fiber winding equipment manufacturers themselves, who are responsible for structural design, motion control, winding trajectory programming, tension management, resin impregnation/prepreg adaptation, automated loading and unloading, and complete production line integration. Product configurations in this segment include horizontal winding machines, vertical winding machines, gantry-style winding machines, multi-axis CNC winding machines, and specialized production lines for hydrogen storage tanks. The downstream segment finds primary application in fields such as composite pressure vessels, hydrogen storage tanks, CNG cylinders, composite piping, insulating tubes, drive shafts, aerospace casings, defense equipment, and composite components for wind power and new energy sectors. The gross profit margin for continuous fiber winding equipment stands at approximately 35%.

In 2025, the average price of continuous fiber winding equipment is projected to be \$200,000 per unit, with a sales volume of 8,015 units and a total production capacity of 11,450 units.

The core value of continuous fiber winding equipment lies in enabling the high-strength, lightweight, and mass-produced manufacturing of composite structural components. As the demand for lightweight design, corrosion resistance, and high pressure-bearing capacity continues to rise—particularly for hydrogen storage tanks, pressure vessels, composite pipelines, aerospace casings, and high-end industrial components—continuous fiber winding equipment has evolved from standard molding machinery into critical process equipment within the field of composite manufacturing. Its primary advantage lies in its ability to continuously lay down fibers according to pre-set angles, tensions, and trajectories, thereby optimizing material properties along the principal load-bearing directions and enhancing the strength, stability, and consistency of the finished products.

The focal point of industry competition is shifting from the manufacturing of standalone machinery toward process integration and automated production line capabilities. Continuous fiber winding equipment requires not only a robust mechanical structure but also advanced capabilities in high-precision tension control, multi-axis synchronized control, trajectory programming, resin impregnation control, curing process adaptation, and quality inspection. While the entry barrier for standard winding equipment is relatively low, high-end sectors—such as hydrogen storage, aerospace, and high-pressure vessel manufacturing—impose much stricter requirements regarding equipment precision, repeatability, safety, and production efficiency. Consequently, a company's true competitiveness in these advanced fields is increasingly defined by its deep understanding of manufacturing processes, its ability to integrate entire production lines,

its capacity for customized design, and its long-term service support capabilities.

In the future, continuous fiber winding equipment will evolve toward greater precision, multi-axis functionality, intelligence, and specialization. The growth of downstream sectors—including new energy, hydrogen storage and transportation, aerospace, and high-end equipment manufacturing—will drive the evolution of this machinery from traditional semi-automatic winding machines toward systems featuring automated loading and unloading, in-line inspection, digital trajectory simulation, closed-loop tension control, and flexible production lines. Future market growth will depend not merely on an expansion in the sheer volume of equipment sold, but more critically on the ability of manufacturers to provide comprehensive solutions tailored to the specific processing requirements of particular products—thereby helping customers boost production efficiency, minimize material waste, and ensure the consistent quality of mass-produced goods.

This report is a detailed and comprehensive analysis for global Continuous Fiber Winding Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Continuous Fiber Winding Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Continuous Fiber Winding Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Continuous Fiber Winding Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Continuous Fiber Winding Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Continuous Fiber Winding Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Continuous Fiber Winding Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Engineering Technology Corporation, McClean Anderson, Magnum Venus Products, Roth Composite Machinery, Mikrosam, Cygnet Texkimp, Pultrex, MFTECH, Matrasur Composites, VEM Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Continuous Fiber Winding Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Circumferential Winding Equipment

Helical Winding Equipment

Market segment by Number of Control Axes

Basic Winding Equipment (?2 Axes)

Standard Winding Equipment (3?4 Axes)

High-Precision Multi-Axis Winding Equipment (5?6 Axes)

Market segment by Degree of Automation

Semi-Automatic Wrapping Equipment

Fully Automatic Wrapping Equipment

Market segment by Application

Aerospace Industry

Defense Equipment Industry

Automotive Industry

Power and Electrical Industry

Petrochemical Industry

Medical and Rehabilitation Equipment Industry

Others

Major players covered

Engineering Technology Corporation

McClellan Anderson

Magnum Venus Products

Roth Composite Machinery

Mikrosam

Cygnnet Texkimp

Pultrex

MFTECH

Matrasur Composites

VEM Technologies

Technobell

TANIQ

Shanghai Vanguard Composite Technology

Weihai Guangwei Composites

Weihai GERNUMAN Automation

Shandong STO & Jiuyuan Machinery

Asahi Kasei Engineering

Murata Machinery

Kato Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Continuous Fiber Winding Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Continuous Fiber Winding Equipment, with price, sales quantity, revenue, and global market share of Continuous Fiber Winding Equipment from 2021 to 2026.

Chapter 3, the Continuous Fiber Winding Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Continuous Fiber Winding Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Continuous Fiber Winding Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Continuous Fiber Winding Equipment.

Chapter 14 and 15, to describe Continuous Fiber Winding Equipment sales channel, distributors, customers, research findings and conclusion.

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