

Global Continuous Casting Ductile Iron Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Continuous Casting Ductile Iron market size is expected to reach \$ 1138 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

Continuous casting ductile iron is a type of ductile iron material produced through a continuous casting process. The horizontal continuous casting method allows the metal to form a dense and uniform microstructure during solidification, combining the high strength of steel with the excellent casting and machinability of cast iron. It boasts advantages such as high wear resistance, good ductility, and relatively low cost, and is widely used in automotive parts, construction machinery, pumps and valves, rail transportation, and robotic structural components. In 2025, global sales were approximately 850,000 tons, with an average price of approximately US\$980 per ton and a capacity utilization rate of approximately 77%. Upstream enterprises are mainly concentrated in the raw material sectors such as iron ore, scrap steel, coke, and casting additives, as well as the casting equipment manufacturing sector. Downstream applications are primarily in automotive manufacturing, construction machinery, agricultural machinery, pump and valve equipment, rail transportation, and robotics. The industry's gross profit margin is approximately 18% to 25%. In terms of product cost structure, raw material costs account for about 65%, energy and smelting costs about 15%, equipment depreciation and maintenance about 10%, labor and management costs about 5%, and R&D and other costs about 5%. On the demand side, the downstream demand list includes automotive engine and chassis components, construction machinery structural parts, hydraulic and pump valve components, rail transit equipment, and key robot components. The downstream customer list covers automotive OEMs, construction machinery manufacturers, pump valve companies, rail transit equipment manufacturers, and industrial robot companies. In terms of business

opportunities, policy drivers mainly come from the upgrading of manufacturing, the localization of equipment, and the promotion of high-end material substitution policies. Technological innovation is reflected in the optimization of continuous casting processes, the improvement of material performance, and the application of lightweight design. Changes in consumer demand are manifested in the increased demand for high-strength, low-cost, and easily machinable materials, which continues to expand the market for continuously cast ductile iron in replacing traditional castings and some steel products.

Continuously cast ductile iron, as a metallic material that combines performance and cost advantages, is gradually extending from traditional machinery fields to high-end equipment and emerging industries. Its core competitiveness lies in achieving high density and a stable microstructure through continuous casting technology, making the material superior to traditional cast iron in terms of strength, wear resistance, and machinability, while also possessing a lower cost advantage than steel. This gives it strong substitution potential in multiple fields. With the rapid development of lightweight automobiles, high-performance engineering machinery, and the robotics industry, the demand for high-strength and easily machinable materials is constantly increasing, leading to a continuous expansion of the application scope of continuously cast ductile iron, especially in robot reducers, structural components, and high-end equipment parts, where breakthroughs are gradually being achieved. Technologically, with improvements in casting process control and material composition optimization, product performance stability is continuously improving, helping to further open up the high-end application market. From an industry perspective, companies with accumulated continuous casting technology and large-scale production capabilities have a clear competitive advantage, while downstream customers' high requirements for material consistency and machinability also raise the industry's entry barriers. Driven by the upgrading of manufacturing, domestic substitution, and the growing demand for high-end equipment, continuous casting ductile iron is expected to continue to penetrate traditional castings and some steel markets. The industry as a whole will maintain steady development and gradually upgrade towards high-performance materials.

This report studies the global Continuous Casting Ductile Iron production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Continuous Casting Ductile Iron and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Continuous Casting Ductile Iron that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Continuous Casting Ductile Iron total production and demand, 2021-2032, (Tons)

Global Continuous Casting Ductile Iron total production value, 2021-2032, (USD Million)

Global Continuous Casting Ductile Iron production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Continuous Casting Ductile Iron consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Continuous Casting Ductile Iron domestic production, consumption, key domestic manufacturers and share

Global Continuous Casting Ductile Iron production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Continuous Casting Ductile Iron production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Continuous Casting Ductile Iron production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Continuous Casting Ductile Iron market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi Metal, UCB Unibar, DURA-BAR, Tassoo-Bar, ACO Eurobar, Nippon Chuzo, Hengong Precision Equipment, Wuan City Qichang Casting, Henan Guotai Profile Technology, Jiangsu Hualong, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Continuous Casting Ductile Iron market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Continuous Casting Ductile Iron Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Continuous Casting Ductile Iron Market, Segmentation by Type:

Tensile Strength (PSI): Less Than 72000

Tensile Strength (PSI): 72000-80000

Tensile Strength (PSI): 80000-90000

Tensile Strength (PSI): 90000-100000

Tensile Strength (PSI): Above 100000

Global Continuous Casting Ductile Iron Market, Segmentation by Casting Technology:

Horizontal Casting

Vertical Casting

Global Continuous Casting Ductile Iron Market, Segmentation by Cross-Section:

Circular Cross-Section

Square Cross-Section

Other

Global Continuous Casting Ductile Iron Market, Segmentation by Application:

Automotive Industry

Building Equipment

Agricultural Machinery

Pump and Valve Industry

Railway and Transportation

Robot

Other

Companies Profiled:

Hitachi Metal

UCB Unibar

DURA-BAR

Tassoo-Bar

ACO Eurobar

Nippon Chuzo

Hengong Precision Equipment

Wuan City Qichang Casting

Henan Guotai Profile Technology

Jiangsu Hualong

PENTICTON FOUNDRY

Wuan Qichang Casting

Key Questions Answered:

1. How big is the global Continuous Casting Ductile Iron market?
2. What is the demand of the global Continuous Casting Ductile Iron market?
3. What is the year over year growth of the global Continuous Casting Ductile Iron market?
4. What is the production and production value of the global Continuous Casting Ductile Iron market?
5. Who are the key producers in the global Continuous Casting Ductile Iron market?
6. What are the growth factors driving the market demand?

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