

Global Continuous Casting Ductile Iron Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Continuous Casting Ductile Iron market size was valued at US\$ 857 million in 2025 and is forecast to a readjusted size of US\$ 1138 million by 2032 with a CAGR of 4.3% during review period.

Continuous casting ductile iron is a type of ductile iron material produced through a continuous casting process. The horizontal continuous casting method allows the metal to form a dense and uniform microstructure during solidification, combining the high strength of steel with the excellent casting and machinability of cast iron. It boasts advantages such as high wear resistance, good ductility, and relatively low cost, and is widely used in automotive parts, construction machinery, pumps and valves, rail transportation, and robotic structural components. In 2025, global sales were approximately 850,000 tons, with an average price of approximately US\$980 per ton and a capacity utilization rate of approximately 77%. Upstream enterprises are mainly concentrated in the raw material sectors such as iron ore, scrap steel, coke, and casting additives, as well as the casting equipment manufacturing sector. Downstream applications are primarily in automotive manufacturing, construction machinery, agricultural machinery, pump and valve equipment, rail transportation, and robotics. The industry's gross profit margin is approximately 18% to 25%. In terms of product cost structure, raw material costs account for about 65%, energy and smelting costs about 15%, equipment depreciation and maintenance about 10%, labor and management costs about 5%, and R&D and other costs about 5%. On the demand side, the downstream demand list includes automotive engine and chassis components, construction machinery structural parts, hydraulic and pump valve components, rail transit equipment, and key robot components. The downstream customer list covers automotive OEMs, construction machinery manufacturers, pump valve companies, rail

transit equipment manufacturers, and industrial robot companies. In terms of business opportunities, policy drivers mainly come from the upgrading of manufacturing, the localization of equipment, and the promotion of high-end material substitution policies. Technological innovation is reflected in the optimization of continuous casting processes, the improvement of material performance, and the application of lightweight design. Changes in consumer demand are manifested in the increased demand for high-strength, low-cost, and easily machinable materials, which continues to expand the market for continuously cast ductile iron in replacing traditional castings and some steel products.

Continuously cast ductile iron, as a metallic material that combines performance and cost advantages, is gradually extending from traditional machinery fields to high-end equipment and emerging industries. Its core competitiveness lies in achieving high density and a stable microstructure through continuous casting technology, making the material superior to traditional cast iron in terms of strength, wear resistance, and machinability, while also possessing a lower cost advantage than steel. This gives it strong substitution potential in multiple fields. With the rapid development of lightweight automobiles, high-performance engineering machinery, and the robotics industry, the demand for high-strength and easily machinable materials is constantly increasing, leading to a continuous expansion of the application scope of continuously cast ductile iron, especially in robot reducers, structural components, and high-end equipment parts, where breakthroughs are gradually being achieved. Technologically, with improvements in casting process control and material composition optimization, product performance stability is continuously improving, helping to further open up the high-end application market. From an industry perspective, companies with accumulated continuous casting technology and large-scale production capabilities have a clear competitive advantage, while downstream customers' high requirements for material consistency and machinability also raise the industry's entry barriers. Driven by the upgrading of manufacturing, domestic substitution, and the growing demand for high-end equipment, continuous casting ductile iron is expected to continue to penetrate traditional castings and some steel markets. The industry as a whole will maintain steady development and gradually upgrade towards high-performance materials.

This report is a detailed and comprehensive analysis for global Continuous Casting Ductile Iron market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Continuous Casting Ductile Iron market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Continuous Casting Ductile Iron market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Continuous Casting Ductile Iron market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Continuous Casting Ductile Iron market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Continuous Casting Ductile Iron

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Continuous Casting Ductile Iron market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi Metal, UCB Unibar, DURA-BAR, Tassoo-Bar, ACO Eurobar, Nippon Chuzo, Hengong Precision Equipment, Wuan City Qichang Casting, Henan Guotai Profile Technology, Jiangsu Hualong, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Continuous Casting Ductile Iron market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tensile Strength (PSI): Less Than 72000

Tensile Strength (PSI): 72000-80000

Tensile Strength (PSI): 80000-90000

Tensile Strength (PSI): 90000-100000

Tensile Strength (PSI): Above 100000

Market segment by Casting Technology

Horizontal Casting

Vertical Casting

Market segment by Cross-Section

Circular Cross-Section

Square Cross-Section

Other

Market segment by Application

Automotive Industry

Building Equipment

Agricultural Machinery

Pump and Valve Industry

Railway and Transportation

Robot

Other

Major players covered

Hitachi Metal

UCB Unibar

DURA-BAR

Tassoo-Bar

ACO Eurobar

Nippon Chuzo

Hengong Precision Equipment

Wuan City Qichang Casting

Henan Guotai Profile Technology

Jiangsu Hualong

PENTICTON FOUNDRY

Wuan Qichang Casting

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Continuous Casting Ductile Iron product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Continuous Casting Ductile Iron, with price, sales quantity, revenue, and global market share of Continuous Casting Ductile Iron from 2021 to 2026.

Chapter 3, the Continuous Casting Ductile Iron competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Continuous Casting Ductile Iron breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the

world, from 2021 to 2026.and Continuous Casting Ductile Iron market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Continuous Casting Ductile Iron.

Chapter 14 and 15, to describe Continuous Casting Ductile Iron sales channel, distributors, customers, research findings and conclusion.

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