

Global Continuous Alumina-Silica Fiber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Continuous Alumina-Silica Fiber market size was valued at US\$ 45.99 million in 2025 and is forecast to a readjusted size of US\$ 85.26 million by 2032 with a CAGR of 9.4% during review period.

In 2025, global Continuous Alumina-Silica Fiber production reached approximately 414 tons, with an average global market price of around US\$108 per kilogram. Continuous Alumina-Silica Fiber is an ultra-high-performance, polycrystalline ceramic fiber made primarily of aluminum oxide (Al_2O_3) and silicon dioxide (SiO_2). Manufactured via a sol-gel process, it can withstand continuous operating temperatures ranging from 1000°C to well over 1300°C without losing its strength, flexibility, or chemical stability.

The global market for continuous alumina-silica fiber presents a highly concentrated competitive landscape, with core technologies held by a small number of leading enterprises in the United States and Japan. These companies dominate the global high-end market supply through complete intellectual property systems and long-term downstream application verification, and their products have established solid customer stickiness in key industrial fields. Market entry barriers are relatively high, with core difficulties concentrated in precise ratio control of alumina and silica components, uniform control of fiber crystal phase structure, and large-scale stability of continuous spinning processes. New entrants require a long cycle to complete technological accumulation and downstream qualification certification.

China includes such materials in the key support category of advanced inorganic non-metallic materials, providing favorable conditions for local enterprises through policy

tools such as industrial structure adjustment catalogs and first-batch application demonstration of key new materials. Chinese enterprises have achieved industrialization breakthroughs, quickly occupied the global mid-to-low-end market share, and are gradually penetrating into high-end application fields. Downstream demand maintains steady growth, providing long-term growth momentum for the market. Future market competition will focus on product performance optimization, production cost control, and provision of downstream customized solutions.

This report is a detailed and comprehensive analysis for global Continuous Alumina-Silica Fiber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Continuous Alumina-Silica Fiber market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Continuous Alumina-Silica Fiber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Continuous Alumina-Silica Fiber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Continuous Alumina-Silica Fiber market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Continuous Alumina-Silica Fiber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Continuous Alumina-Silica Fiber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Hiltex, Nitivy, CeraFib GmbH, Saint-Gobain, Vulcan Shield Global, Shanghai Rongrong New Materials, Shandong Dongheng Guoxian New Materials, Zhejiang Oushiman, National Equipment New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Continuous Alumina-Silica Fiber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Alumina Content 72%

Alumina Content 85%

Others

Market segment by Filament Diameter

Filament Diameter ?12?m

Filament Diameter >12?m

Market segment by Alumina Crystal Phase

α-Al₂O₃

γ-Al₂O₃

Market segment by Application

Thermal Insulation Material

Composite Reinforcement

Wave-transparent Material

Others

Major players covered

3M

Hiltex

Nitivy

CeraFib GmbH

Saint-Gobain

Vulcan Shield Global

Shanghai Rongrong New Materials

Shandong Dongheng Guoxian New Materials

Zhejiang Oushiman

National Equipment New Material

Guangdong Xinxiu New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Continuous Alumina-Silica Fiber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Continuous Alumina-Silica Fiber, with price, sales quantity, revenue, and global market share of Continuous Alumina-Silica Fiber from 2021 to 2026.

Chapter 3, the Continuous Alumina-Silica Fiber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Continuous Alumina-Silica Fiber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with

sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Continuous Alumina-Silica Fiber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Continuous Alumina-Silica Fiber.

Chapter 14 and 15, to describe Continuous Alumina-Silica Fiber sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Continuous Alumina-Silica Fiber Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Alumina Content 72%

1.3.3 Alumina Content 85%

1.3.4 Others

1.4 Market Analysis by Filament Diameter

1.4.1 Overview: Global Continuous Alumina-Silica Fiber Consumption Value by Filament Diameter: 2021 Versus 2025 Versus 2032

1.4.2 Filament Diameter $\leq 12\mu\text{m}$

1.4.3 Filament Diameter $> 12\mu\text{m}$

1.5 Market Analysis by Alumina Crystal Phase

1.5.1 Overview: Global Continuous Alumina-Silica Fiber Consumption Value by Alumina Crystal Phase: 2021 Versus 2025 Versus 2032

1.5.2 $\alpha\text{-Al}_2\text{O}_3$

1.5.3 $\gamma\text{-Al}_2\text{O}_3$

1.6 Market Analysis by Application

1.6.1 Overview: Global Continuous Alumina-Silica Fiber Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Thermal Insulation Material

1.6.3 Composite Reinforcement

1.6.4 Wave-transparent Material

1.6.5 Others

1.7 Global Continuous Alumina-Silica Fiber Market Size & Forecast

1.7.1 Global Continuous Alumina-Silica Fiber Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Continuous Alumina-Silica Fiber Sales Quantity (2021-2032)

1.7.3 Global Continuous Alumina-Silica Fiber Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 3M

2.1.1 3M Details

- 2.1.2 3M Major Business
- 2.1.3 3M Continuous Alumina-Silica Fiber Product and Services
- 2.1.4 3M Continuous Alumina-Silica Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 3M Recent Developments/Updates
- 2.2 Hiltex
 - 2.2.1 Hiltex Details
 - 2.2.2 Hiltex Major Business
 - 2.2.3 Hiltex Continuous Alumina-Silica Fiber Product and Services
 - 2.2.4 Hiltex Continuous Alumina-Silica Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Hiltex Recent Developments/Updates
- 2.3 Nitivy
 - 2.3.1 Nitivy Details
 - 2.3.2 Nitivy Major Business
 - 2.3.3 Nitivy Continuous Alumina-Silica Fiber Product and Services
 - 2.3.4 Nitivy Continuous Alumina-Silica Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Nitivy Recent Developments/Updates
- 2.4 CeraFib GmbH
 - 2.4.1 CeraFib GmbH Details
 - 2.4.2 CeraFib GmbH Major Business
 - 2.4.3 CeraFib GmbH Continuous Alumina-Silica Fiber Product and Services
 - 2.4.4 CeraFib GmbH Continuous Alumina-Silica Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 CeraFib GmbH Recent Developments/Updates
- 2.5 Saint-Gobain
 - 2.5.1 Saint-Gobain Details
 - 2.5.2 Saint-Gobain Major Business
 - 2.5.3 Saint-Gobain Continuous Alumina-Silica Fiber Product and Services
 - 2.5.4 Saint-Gobain Continuous Alumina-Silica Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Saint-Gobain Recent Developments/Updates
- 2.6 Vulcan Shield Global
 - 2.6.1 Vulcan Shield Global Details
 - 2.6.2 Vulcan Shield Global Major Business
 - 2.6.3 Vulcan Shield Global Continuous Alumina-Silica Fiber Product and Services
 - 2.6.4 Vulcan Shield Global Continuous Alumina-Silica Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Vulcan Shield Global Recent Developments/Updates
- 2.7 Shanghai Rongrong New Materials
 - 2.7.1 Shanghai Rongrong New Materials Details
 - 2.7.2 Shanghai Rongrong New Materials Major Business
 - 2.7.3 Shanghai Rongrong New Materials Continuous Alumina-Silica Fiber Product and Services
 - 2.7.4 Shanghai Rongrong New Materials Continuous Alumina-Silica Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Shanghai Rongrong New Materials Recent Developments/Updates
- 2.8 Shandong Dongheng Guoxian New Materials
 - 2.8.1 Shandong Dongheng Guoxian New Materials Details
 - 2.8.2 Shandong Dongheng Guoxian New Materials Major Business
 - 2.8.3 Shandong Dongheng Guoxian New Materials Continuous Alumina-Silica Fiber Product and Services
 - 2.8.4 Shandong Dongheng Guoxian New Materials Continuous Alumina-Silica Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Shandong Dongheng Guoxian New Materials Recent Developments/Updates
- 2.9 Zhejiang Oushiman
 - 2.9.1 Zhejiang Oushiman Details
 - 2.9.2 Zhejiang Oushiman Major Business
 - 2.9.3 Zhejiang Oushiman Continuous Alumina-Silica Fiber Product and Services
 - 2.9.4 Zhejiang Oushiman Continuous Alumina-Silica Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Zhejiang Oushiman Recent Developments/Updates
- 2.10 National Equipment New Material
 - 2.10.1 National Equipment New Material Details
 - 2.10.2 National Equipment New Material Major Business
 - 2.10.3 National Equipment New Material Continuous Alumina-Silica Fiber Product and Services
 - 2.10.4 National Equipment New Material Continuous Alumina-Silica Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 National Equipment New Material Recent Developments/Updates
- 2.11 Guangdong Xinxiu New Materials
 - 2.11.1 Guangdong Xinxiu New Materials Details
 - 2.11.2 Guangdong Xinxiu New Materials Major Business
 - 2.11.3 Guangdong Xinxiu New Materials Continuous Alumina-Silica Fiber Product and Services
 - 2.11.4 Guangdong Xinxiu New Materials Continuous Alumina-Silica Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Guangdong Xinxiu New Materials Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: CONTINUOUS ALUMINA-SILICA FIBER BY MANUFACTURER

3.1 Global Continuous Alumina-Silica Fiber Sales Quantity by Manufacturer (2021-2026)

3.2 Global Continuous Alumina-Silica Fiber Revenue by Manufacturer (2021-2026)

3.3 Global Continuous Alumina-Silica Fiber Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Continuous Alumina-Silica Fiber by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Continuous Alumina-Silica Fiber Manufacturer Market Share in 2025

3.4.3 Top 6 Continuous Alumina-Silica Fiber Manufacturer Market Share in 2025

3.5 Continuous Alumina-Silica Fiber Market: Overall Company Footprint Analysis

3.5.1 Continuous Alumina-Silica Fiber Market: Region Footprint

3.5.2 Continuous Alumina-Silica Fiber Market: Company Product Type Footprint

3.5.3 Continuous Alumina-Silica Fiber Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Continuous Alumina-Silica Fiber Market Size by Region

4.1.1 Global Continuous Alumina-Silica Fiber Sales Quantity by Region (2021-2032)

4.1.2 Global Continuous Alumina-Silica Fiber Consumption Value by Region (2021-2032)

4.1.3 Global Continuous Alumina-Silica Fiber Average Price by Region (2021-2032)

4.2 North America Continuous Alumina-Silica Fiber Consumption Value (2021-2032)

4.3 Europe Continuous Alumina-Silica Fiber Consumption Value (2021-2032)

4.4 Asia-Pacific Continuous Alumina-Silica Fiber Consumption Value (2021-2032)

4.5 South America Continuous Alumina-Silica Fiber Consumption Value (2021-2032)

4.6 Middle East & Africa Continuous Alumina-Silica Fiber Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Continuous Alumina-Silica Fiber Sales Quantity by Type (2021-2032)

5.2 Global Continuous Alumina-Silica Fiber Consumption Value by Type (2021-2032)

5.3 Global Continuous Alumina-Silica Fiber Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Continuous Alumina-Silica Fiber Sales Quantity by Application (2021-2032)

6.2 Global Continuous Alumina-Silica Fiber Consumption Value by Application (2021-2032)

6.3 Global Continuous Alumina-Silica Fiber Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Continuous Alumina-Silica Fiber Sales Quantity by Type (2021-2032)

7.2 North America Continuous Alumina-Silica Fiber Sales Quantity by Application (2021-2032)

7.3 North America Continuous Alumina-Silica Fiber Market Size by Country

7.3.1 North America Continuous Alumina-Silica Fiber Sales Quantity by Country (2021-2032)

7.3.2 North America Continuous Alumina-Silica Fiber Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Continuous Alumina-Silica Fiber Sales Quantity by Type (2021-2032)

8.2 Europe Continuous Alumina-Silica Fiber Sales Quantity by Application (2021-2032)

8.3 Europe Continuous Alumina-Silica Fiber Market Size by Country

8.3.1 Europe Continuous Alumina-Silica Fiber Sales Quantity by Country (2021-2032)

8.3.2 Europe Continuous Alumina-Silica Fiber Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Continuous Alumina-Silica Fiber Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Continuous Alumina-Silica Fiber Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Continuous Alumina-Silica Fiber Market Size by Region

9.3.1 Asia-Pacific Continuous Alumina-Silica Fiber Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Continuous Alumina-Silica Fiber Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Continuous Alumina-Silica Fiber Sales Quantity by Type (2021-2032)

10.2 South America Continuous Alumina-Silica Fiber Sales Quantity by Application (2021-2032)

10.3 South America Continuous Alumina-Silica Fiber Market Size by Country

10.3.1 South America Continuous Alumina-Silica Fiber Sales Quantity by Country (2021-2032)

10.3.2 South America Continuous Alumina-Silica Fiber Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Continuous Alumina-Silica Fiber Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Continuous Alumina-Silica Fiber Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Continuous Alumina-Silica Fiber Market Size by Country

11.3.1 Middle East & Africa Continuous Alumina-Silica Fiber Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Continuous Alumina-Silica Fiber Consumption Value by

Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Continuous Alumina-Silica Fiber Market Drivers

12.2 Continuous Alumina-Silica Fiber Market Restraints

12.3 Continuous Alumina-Silica Fiber Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Continuous Alumina-Silica Fiber and Key Manufacturers

13.2 Manufacturing Costs Percentage of Continuous Alumina-Silica Fiber

13.3 Continuous Alumina-Silica Fiber Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Continuous Alumina-Silica Fiber Typical Distributors

14.3 Continuous Alumina-Silica Fiber Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Continuous Alumina-Silica Fiber Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Continuous Alumina-Silica Fiber Consumption Value by Filament Diameter, (USD Million), 2021 & 2025 & 2032

Table 3. Global Continuous Alumina-Silica Fiber Consumption Value by Alumina Crystal Phase, (USD Million), 2021 & 2025 & 2032

Table 4. Global Continuous Alumina-Silica Fiber Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. 3M Basic Information, Manufacturing Base and Competitors

Table 6. 3M Major Business

Table 7. 3M Continuous Alumina-Silica Fiber Product and Services

Table 8. 3M Continuous Alumina-Silica Fiber Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. 3M Recent Developments/Updates

Table 10. Hiltex Basic Information, Manufacturing Base and Competitors

Table 11. Hiltex Major Business

Table 12. Hiltex Continuous Alumina-Silica Fiber Product and Services

Table 13. Hiltex Continuous Alumina-Silica Fiber Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Hiltex Recent Developments/Updates

Table 15. Nitivy Basic Information, Manufacturing Base and Competitors

Table 16. Nitivy Major Business

Table 17. Nitivy Continuous Alumina-Silica Fiber Product and Services

Table 18. Nitivy Continuous Alumina-Silica Fiber Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Nitivy Recent Developments/Updates

Table 20. CeraFib GmbH Basic Information, Manufacturing Base and Competitors

Table 21. CeraFib GmbH Major Business

Table 22. CeraFib GmbH Continuous Alumina-Silica Fiber Product and Services

Table 23. CeraFib GmbH Continuous Alumina-Silica Fiber Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. CeraFib GmbH Recent Developments/Updates

Table 25. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 26. Saint-Gobain Major Business

Table 27. Saint-Gobain Continuous Alumina-Silica Fiber Product and Services

Table 28. Saint-Gobain Continuous Alumina-Silica Fiber Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Saint-Gobain Recent Developments/Updates

Table 30. Vulcan Shield Global Basic Information, Manufacturing Base and Competitors

Table 31. Vulcan Shield Global Major Business

Table 32. Vulcan Shield Global Continuous Alumina-Silica Fiber Product and Services

Table 33. Vulcan Shield Global Continuous Alumina-Silica Fiber Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Vulcan Shield Global Recent Developments/Updates

Table 35. Shanghai Rongrong New Materials Basic Information, Manufacturing Base and Competitors

Table 36. Shanghai Rongrong New Materials Major Business

Table 37. Shanghai Rongrong New Materials Continuous Alumina-Silica Fiber Product and Services

Table 38. Shanghai Rongrong New Materials Continuous Alumina-Silica Fiber Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Shanghai Rongrong New Materials Recent Developments/Updates

Table 40. Shandong Dongheng Guoxian New Materials Basic Information, Manufacturing Base and Competitors

Table 41. Shandong Dongheng Guoxian New Materials Major Business

Table 42. Shandong Dongheng Guoxian New Materials Continuous Alumina-Silica Fiber Product and Services

Table 43. Shandong Dongheng Guoxian New Materials Continuous Alumina-Silica Fiber Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Shandong Dongheng Guoxian New Materials Recent Developments/Updates

Table 45. Zhejiang Oushiman Basic Information, Manufacturing Base and Competitors

Table 46. Zhejiang Oushiman Major Business

Table 47. Zhejiang Oushiman Continuous Alumina-Silica Fiber Product and Services

Table 48. Zhejiang Oushiman Continuous Alumina-Silica Fiber Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Zhejiang Oushiman Recent Developments/Updates

Table 50. National Equipment New Material Basic Information, Manufacturing Base and Competitors

Table 51. National Equipment New Material Major Business

Table 52. National Equipment New Material Continuous Alumina-Silica Fiber Product and Services

Table 53. National Equipment New Material Continuous Alumina-Silica Fiber Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. National Equipment New Material Recent Developments/Updates

Table 55. Guangdong Xinxu New Materials Basic Information, Manufacturing Base and Competitors

Table 56. Guangdong Xinxu New Materials Major Business

Table 57. Guangdong Xinxu New Materials Continuous Alumina-Silica Fiber Product and Services

Table 58. Guangdong Xinxu New Materials Continuous Alumina-Silica Fiber Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Guangdong Xinxu New Materials Recent Developments/Updates

Table 60. Global Continuous Alumina-Silica Fiber Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 61. Global Continuous Alumina-Silica Fiber Revenue by Manufacturer (2021-2026) & (USD Million)

Table 62. Global Continuous Alumina-Silica Fiber Average Price by Manufacturer (2021-2026) & (US\$/Kg)

Table 63. Market Position of Manufacturers in Continuous Alumina-Silica Fiber, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 64. Head Office and Continuous Alumina-Silica Fiber Production Site of Key Manufacturer

Table 65. Continuous Alumina-Silica Fiber Market: Company Product Type Footprint

Table 66. Continuous Alumina-Silica Fiber Market: Company Product Application Footprint

Table 67. Continuous Alumina-Silica Fiber New Market Entrants and Barriers to Market Entry

Table 68. Continuous Alumina-Silica Fiber Mergers, Acquisition, Agreements, and Collaborations

Table 69. Global Continuous Alumina-Silica Fiber Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 70. Global Continuous Alumina-Silica Fiber Sales Quantity by Region (2021-2026) & (Tons)

Table 71. Global Continuous Alumina-Silica Fiber Sales Quantity by Region (2027-2032) & (Tons)

Table 72. Global Continuous Alumina-Silica Fiber Consumption Value by Region (2021-2026) & (USD Million)

Table 73. Global Continuous Alumina-Silica Fiber Consumption Value by Region (2027-2032) & (USD Million)

Table 74. Global Continuous Alumina-Silica Fiber Average Price by Region (2021-2026) & (US\$/Kg)

Table 75. Global Continuous Alumina-Silica Fiber Average Price by Region (2027-2032) & (US\$/Kg)

Table 76. Global Continuous Alumina-Silica Fiber Sales Quantity by Type (2021-2026) & (Tons)

Table 77. Global Continuous Alumina-Silica Fiber Sales Quantity by Type (2027-2032) & (Tons)

Table 78. Global Continuous Alumina-Silica Fiber Consumption Value by Type (2021-2026) & (USD Million)

Table 79. Global Continuous Alumina-Silica Fiber Consumption Value by Type (2027-2032) & (USD Million)

Table 80. Global Continuous Alumina-Silica Fiber Average Price by Type (2021-2026) & (US\$/Kg)

Table 81. Global Continuous Alumina-Silica Fiber Average Price by Type (2027-2032) & (US\$/Kg)

Table 82. Global Continuous Alumina-Silica Fiber Sales Quantity by Application (2021-2026) & (Tons)

Table 83. Global Continuous Alumina-Silica Fiber Sales Quantity by Application (2027-2032) & (Tons)

Table 84. Global Continuous Alumina-Silica Fiber Consumption Value by Application (2021-2026) & (USD Million)

Table 85. Global Continuous Alumina-Silica Fiber Consumption Value by Application (2027-2032) & (USD Million)

Table 86. Global Continuous Alumina-Silica Fiber Average Price by Application (2021-2026) & (US\$/Kg)

Table 87. Global Continuous Alumina-Silica Fiber Average Price by Application (2027-2032) & (US\$/Kg)

Table 88. North America Continuous Alumina-Silica Fiber Sales Quantity by Type (2021-2026) & (Tons)

Table 89. North America Continuous Alumina-Silica Fiber Sales Quantity by Type (2027-2032) & (Tons)

Table 90. North America Continuous Alumina-Silica Fiber Sales Quantity by Application (2021-2026) & (Tons)

Table 91. North America Continuous Alumina-Silica Fiber Sales Quantity by Application

(2027-2032) & (Tons)

Table 92. North America Continuous Alumina-Silica Fiber Sales Quantity by Country (2021-2026) & (Tons)

Table 93. North America Continuous Alumina-Silica Fiber Sales Quantity by Country (2027-2032) & (Tons)

Table 94. North America Continuous Alumina-Silica Fiber Consumption Value by Country (2021-2026) & (USD Million)

Table 95. North America Continuous Alumina-Silica Fiber Consumption Value by Country (2027-2032) & (USD Million)

Table 96. Europe Continuous Alumina-Silica Fiber Sales Quantity by Type (2021-2026) & (Tons)

Table 97. Europe Continuous Alumina-Silica Fiber Sales Quantity by Type (2027-2032) & (Tons)

Table 98. Europe Continuous Alumina-Silica Fiber Sales Quantity by Application (2021-2026) & (Tons)

Table 99. Europe Continuous Alumina-Silica Fiber Sales Quantity by Application (2027-2032) & (Tons)

Table 100. Europe Continuous Alumina-Silica Fiber Sales Quantity by Country (2021-2026) & (Tons)

Table 101. Europe Continuous Alumina-Silica Fiber Sales Quantity by Country (2027-2032) & (Tons)

Table 102. Europe Continuous Alumina-Silica Fiber Consumption Value by Country (2021-2026) & (USD Million)

Table 103. Europe Continuous Alumina-Silica Fiber Consumption Value by Country (2027-2032) & (USD Million)

Table 104. Asia-Pacific Continuous Alumina-Silica Fiber Sales Quantity by Type (2021-2026) & (Tons)

Table 105. Asia-Pacific Continuous Alumina-Silica Fiber Sales Quantity by Type (2027-2032) & (Tons)

Table 106. Asia-Pacific Continuous Alumina-Silica Fiber Sales Quantity by Application (2021-2026) & (Tons)

Table 107. Asia-Pacific Continuous Alumina-Silica Fiber Sales Quantity by Application (2027-2032) & (Tons)

Table 108. Asia-Pacific Continuous Alumina-Silica Fiber Sales Quantity by Region (2021-2026) & (Tons)

Table 109. Asia-Pacific Continuous Alumina-Silica Fiber Sales Quantity by Region (2027-2032) & (Tons)

Table 110. Asia-Pacific Continuous Alumina-Silica Fiber Consumption Value by Region (2021-2026) & (USD Million)

Table 111. Asia-Pacific Continuous Alumina-Silica Fiber Consumption Value by Region (2027-2032) & (USD Million)

Table 112. South America Continuous Alumina-Silica Fiber Sales Quantity by Type (2021-2026) & (Tons)

Table 113. South America Continuous Alumina-Silica Fiber Sales Quantity by Type (2027-2032) & (Tons)

Table 114. South America Continuous Alumina-Silica Fiber Sales Quantity by Application (2021-2026) & (Tons)

Table 115. South America Continuous Alumina-Silica Fiber Sales Quantity by Application (2027-2032) & (Tons)

Table 116. South America Continuous Alumina-Silica Fiber Sales Quantity by Country (2021-2026) & (Tons)

Table 117. South America Continuous Alumina-Silica Fiber Sales Quantity by Country (2027-2032) & (Tons)

Table 118. South America Continuous Alumina-Silica Fiber Consumption Value by Country (2021-2026) & (USD Million)

Table 119. South America Continuous Alumina-Silica Fiber Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Middle East & Africa Continuous Alumina-Silica Fiber Sales Quantity by Type (2021-2026) & (Tons)

Table 121. Middle East & Africa Continuous Alumina-Silica Fiber Sales Quantity by Type (2027-2032) & (Tons)

Table 122. Middle East & Africa Continuous Alumina-Silica Fiber Sales Quantity by Application (2021-2026) & (Tons)

Table 123. Middle East & Africa Continuous Alumina-Silica Fiber Sales Quantity by Application (2027-2032) & (Tons)

Table 124. Middle East & Africa Continuous Alumina-Silica Fiber Sales Quantity by Country (2021-2026) & (Tons)

Table 125. Middle East & Africa Continuous Alumina-Silica Fiber Sales Quantity by Country (2027-2032) & (Tons)

Table 126. Middle East & Africa Continuous Alumina-Silica Fiber Consumption Value by Country (2021-2026) & (USD Million)

Table 127. Middle East & Africa Continuous Alumina-Silica Fiber Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Continuous Alumina-Silica Fiber Raw Material

Table 129. Key Manufacturers of Continuous Alumina-Silica Fiber Raw Materials

Table 130. Continuous Alumina-Silica Fiber Typical Distributors

Table 131. Continuous Alumina-Silica Fiber Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Continuous Alumina-Silica Fiber Picture

Figure 2. Global Continuous Alumina-Silica Fiber Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Continuous Alumina-Silica Fiber Revenue Market Share by Type in 2025

Figure 4. Alumina Content 72% Examples

Figure 5. Alumina Content 85% Examples

Figure 6. Others Examples

Figure 7. Global Continuous Alumina-Silica Fiber Revenue by Filament Diameter, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Continuous Alumina-Silica Fiber Revenue Market Share by Filament Diameter in 2025

Figure 9. Filament Diameter $\leq 12\mu\text{m}$ Examples

Figure 10. Filament Diameter $> 12\mu\text{m}$ Examples

Figure 11. Global Continuous Alumina-Silica Fiber Revenue by Alumina Crystal Phase, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Continuous Alumina-Silica Fiber Revenue Market Share by Alumina Crystal Phase in 2025

Figure 13. $\alpha\text{-Al}_2\text{O}_3$ Examples

Figure 14. $\gamma\text{-Al}_2\text{O}_3$ Examples

Figure 15. Global Continuous Alumina-Silica Fiber Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Continuous Alumina-Silica Fiber Revenue Market Share by Application in 2025

Figure 17. Thermal Insulation Material Examples

Figure 18. Composite Reinforcement Examples

Figure 19. Wave-transparent Material Examples

Figure 20. Others Examples

Figure 21. Global Continuous Alumina-Silica Fiber Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Continuous Alumina-Silica Fiber Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Continuous Alumina-Silica Fiber Sales Quantity (2021-2032) & (Tons)

Figure 24. Global Continuous Alumina-Silica Fiber Price (2021-2032) & (US\$/Kg)

Figure 25. Global Continuous Alumina-Silica Fiber Sales Quantity Market Share by

Manufacturer in 2025

Figure 26. Global Continuous Alumina-Silica Fiber Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Continuous Alumina-Silica Fiber by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Continuous Alumina-Silica Fiber Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Continuous Alumina-Silica Fiber Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Continuous Alumina-Silica Fiber Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Continuous Alumina-Silica Fiber Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Continuous Alumina-Silica Fiber Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Continuous Alumina-Silica Fiber Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Continuous Alumina-Silica Fiber Average Price by Type (2021-2032) & (US\$/Kg)

Figure 40. Global Continuous Alumina-Silica Fiber Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Continuous Alumina-Silica Fiber Revenue Market Share by Application (2021-2032)

Figure 42. Global Continuous Alumina-Silica Fiber Average Price by Application (2021-2032) & (US\$/Kg)

Figure 43. North America Continuous Alumina-Silica Fiber Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Continuous Alumina-Silica Fiber Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Continuous Alumina-Silica Fiber Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Continuous Alumina-Silica Fiber Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Continuous Alumina-Silica Fiber Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Continuous Alumina-Silica Fiber Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Continuous Alumina-Silica Fiber Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Continuous Alumina-Silica Fiber Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 55. France Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Continuous Alumina-Silica Fiber Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Continuous Alumina-Silica Fiber Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Continuous Alumina-Silica Fiber Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Continuous Alumina-Silica Fiber Consumption Value Market Share by Region (2021-2032)

Figure 63. China Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Continuous Alumina-Silica Fiber Consumption Value (2021-2032) &

(USD Million)

Figure 65. South Korea Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 66. India Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Continuous Alumina-Silica Fiber Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Continuous Alumina-Silica Fiber Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Continuous Alumina-Silica Fiber Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Continuous Alumina-Silica Fiber Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Continuous Alumina-Silica Fiber Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Continuous Alumina-Silica Fiber Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Continuous Alumina-Silica Fiber Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Continuous Alumina-Silica Fiber Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Continuous Alumina-Silica Fiber Consumption Value (2021-2032) & (USD Million)

Figure 83. Continuous Alumina-Silica Fiber Market Drivers

Figure 84. Continuous Alumina-Silica Fiber Market Restraints

Figure 85. Continuous Alumina-Silica Fiber Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Continuous Alumina-Silica Fiber in 2025

Figure 88. Manufacturing Process Analysis of Continuous Alumina-Silica Fiber

Figure 89. Continuous Alumina-Silica Fiber Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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