

# Global Containerized PEM Electrolyser Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Containerized PEM Electrolyser market size is expected to reach \$ 1400 million by 2032, rising at a market growth of 29.3% CAGR during the forecast period (2026-2032).

In 2025, global Containerized PEM Electrolyser production reached approximately 196 units with an average global market price of around k US\$1170 per unit. Single-line annual production capacity averages 10 units with a gross margin of approximately 20%-28%. The upstream of the Containerized PEM Electrolyser industry chain is concentrated in core materials and components such as PEM membrane electrodes (including precious metal catalysts), titanium metal flow field plates, and high-reliability power electronic modules. In downstream applications, the chemical and metallurgical sectors account for approximately 55% of consumption, energy and transportation (including hydrogen refueling stations and energy storage for peak shaving) account for about 35%, and other applications make up the remaining 10%. Demand primarily stems from green hydrogen substitution in industrial parks, the integration of distributed energy systems, and the expansion of hydrogen refueling infrastructure in the transportation sector, driving an urgent need for integrated systems with rapid deployment, high dynamic response, and low maintenance costs. Opportunities lie in intelligent coupling control technologies for highly volatile renewable energy, cost reduction and domestic substitution of key materials, as well as modular customized solutions tailored to specific scenarios.

A containerized PEM electrolyser integrates the entire electrolysis system—including the PEM stack, power electronics, gas-liquid separation units, and controls—into a standardized shipping container, enabling rapid on-site deployment for industrial-scale hydrogen production. It is designed to operate with high dynamic response to fluctuating

renewable power inputs, maintaining stable hydrogen output purity above 99.97% while withstanding frequent load variations. The compact modular design reduces installation complexity and site preparation costs, while factory pre-testing ensures system reliability and performance consistency under diverse environmental conditions. By offering scalable capacity through modular stacking, it allows industrial users to flexibly expand production capacity in line with energy availability and demand growth.

Looking ahead, the evolution of Containerized PEM Electrolysers will center around three key dimensions: flexible integration, intelligent coordination, and deep scenario adaptation. On one hand, they will further enhance modular design, enabling scalable capacity expansion from several hundred kilowatts to tens of megawatts through standardized interfaces and multi-unit parallel configurations. This allows users to flexibly adjust production capacity based on green power availability and hydrogen demand, much like building with modular blocks. On the other hand, system intelligence will significantly advance—moving beyond simple responses to fluctuations in renewable power output to incorporate built-in algorithms for bidirectional interaction with the grid, and even participation in frequency regulation services, effectively transforming these units into dispatchable components within new power systems. From a cost perspective, the localization and mass production of key materials—such as low-iridium catalysts, ultrathin composite proton exchange membranes, and coated titanium plates—will drive continued reductions in system costs, with the goal of making the levelized cost of hydrogen competitive with fossil fuel-based production. At the same time, system integration will become more advanced, with future single containers potentially combining hydrogen production, purification, buffered storage, and even precooling functions to form rapidly deployable 'produce-and-use' hydrogen supply solutions. In the longer term, these electrolysers will extend beyond mere hydrogen production to deeply integrate with downstream processes such as green ammonia and green methanol synthesis, becoming core units for carbon reduction in chemical industrial parks or port hubs. Ultimately, Containerized PEM Electrolysers will transition from today's 'high-end customized equipment' into standardized, intelligent green hydrogen infrastructure components, supporting the development of distributed hydrogen networks and cross-regional green hydrogen trade systems.

This report studies the global Containerized PEM Electrolyser production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Containerized PEM Electrolyser and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Containerized PEM Electrolyser that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Containerized PEM Electrolyser total production and demand, 2021-2032, (Units)

Global Containerized PEM Electrolyser total production value, 2021-2032, (USD Million)

Global Containerized PEM Electrolyser production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Containerized PEM Electrolyser consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Containerized PEM Electrolyser domestic production, consumption, key domestic manufacturers and share

Global Containerized PEM Electrolyser production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Containerized PEM Electrolyser production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Containerized PEM Electrolyser production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Containerized PEM Electrolyser market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Proton Onsite (Nel Hydrogen), Accelera, Cummins, Elogen, ITM Power, IMI, H-TEC SYSTEMS, Kyros Hydrogen Solutions, Plug Power, Quest One, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Containerized PEM Electrolyser market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Containerized PEM Electrolyser Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Containerized PEM Electrolyser Market, Segmentation by Type:**

2MW

5MW

Others

### Global Containerized PEM Electrolyser Market, Segmentation by Size:

20ft Container

40ft Container

### Global Containerized PEM Electrolyser Market, Segmentation by Design:

Plug & Play

Others

### Global Containerized PEM Electrolyser Market, Segmentation by Application:

Chemicals & Metallurgy

Energy & Transportation

Others

### Companies Profiled:

Proton Onsite (Nel Hydrogen)

Accelera

Cummins

Elogen

ITM Power

IMI

H-TEC SYSTEMS

Kyros Hydrogen Solutions

Plug Power

Quest One

718th Research Institute of CSIC

Shanghai Kinghet

Shandong Saikesaisi Hydrogen Energy

Hefei Sungrow

**Key Questions Answered:**

1. How big is the global Containerized PEM Electrolyser market?
2. What is the demand of the global Containerized PEM Electrolyser market?
3. What is the year over year growth of the global Containerized PEM Electrolyser market?
4. What is the production and production value of the global Containerized PEM Electrolyser market?
5. Who are the key producers in the global Containerized PEM Electrolyser market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Containerized PEM Electrolyser Introduction
- 1.2 World Containerized PEM Electrolyser Supply & Forecast
  - 1.2.1 World Containerized PEM Electrolyser Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Containerized PEM Electrolyser Production (2021-2032)
  - 1.2.3 World Containerized PEM Electrolyser Pricing Trends (2021-2032)
- 1.3 World Containerized PEM Electrolyser Production by Region (Based on Production Site)
  - 1.3.1 World Containerized PEM Electrolyser Production Value by Region (2021-2032)
  - 1.3.2 World Containerized PEM Electrolyser Production by Region (2021-2032)
  - 1.3.3 World Containerized PEM Electrolyser Average Price by Region (2021-2032)
  - 1.3.4 North America Containerized PEM Electrolyser Production (2021-2032)
  - 1.3.5 Europe Containerized PEM Electrolyser Production (2021-2032)
  - 1.3.6 China Containerized PEM Electrolyser Production (2021-2032)
  - 1.3.7 Japan Containerized PEM Electrolyser Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Containerized PEM Electrolyser Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Containerized PEM Electrolyser Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Containerized PEM Electrolyser Demand (2021-2032)
- 2.2 World Containerized PEM Electrolyser Consumption by Region
  - 2.2.1 World Containerized PEM Electrolyser Consumption by Region (2021-2026)
  - 2.2.2 World Containerized PEM Electrolyser Consumption Forecast by Region (2027-2032)
- 2.3 United States Containerized PEM Electrolyser Consumption (2021-2032)
- 2.4 China Containerized PEM Electrolyser Consumption (2021-2032)
- 2.5 Europe Containerized PEM Electrolyser Consumption (2021-2032)
- 2.6 Japan Containerized PEM Electrolyser Consumption (2021-2032)
- 2.7 South Korea Containerized PEM Electrolyser Consumption (2021-2032)
- 2.8 ASEAN Containerized PEM Electrolyser Consumption (2021-2032)
- 2.9 India Containerized PEM Electrolyser Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Containerized PEM Electrolyser Production Value by Manufacturer (2021-2026)
- 3.2 World Containerized PEM Electrolyser Production by Manufacturer (2021-2026)
- 3.3 World Containerized PEM Electrolyser Average Price by Manufacturer (2021-2026)
- 3.4 Containerized PEM Electrolyser Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Containerized PEM Electrolyser Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Containerized PEM Electrolyser in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Containerized PEM Electrolyser in 2025
- 3.6 Containerized PEM Electrolyser Market: Overall Company Footprint Analysis
  - 3.6.1 Containerized PEM Electrolyser Market: Region Footprint
  - 3.6.2 Containerized PEM Electrolyser Market: Company Product Type Footprint
  - 3.6.3 Containerized PEM Electrolyser Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Containerized PEM Electrolyser Production Value Comparison
  - 4.1.1 United States VS China: Containerized PEM Electrolyser Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Containerized PEM Electrolyser Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Containerized PEM Electrolyser Production Comparison
  - 4.2.1 United States VS China: Containerized PEM Electrolyser Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Containerized PEM Electrolyser Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Containerized PEM Electrolyser Consumption Comparison
  - 4.3.1 United States VS China: Containerized PEM Electrolyser Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Containerized PEM Electrolyser Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Containerized PEM Electrolyser Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Containerized PEM Electrolyser Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Containerized PEM Electrolyser Production Value (2021-2026)

4.4.3 United States Based Manufacturers Containerized PEM Electrolyser Production (2021-2026)

#### 4.5 China Based Containerized PEM Electrolyser Manufacturers and Market Share

4.5.1 China Based Containerized PEM Electrolyser Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Containerized PEM Electrolyser Production Value (2021-2026)

4.5.3 China Based Manufacturers Containerized PEM Electrolyser Production (2021-2026)

#### 4.6 Rest of World Based Containerized PEM Electrolyser Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Containerized PEM Electrolyser Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Containerized PEM Electrolyser Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Containerized PEM Electrolyser Production (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

#### 5.1 World Containerized PEM Electrolyser Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

5.2.1 2MW

5.2.2 5MW

5.2.3 Others

#### 5.3 Market Segment by Type

5.3.1 World Containerized PEM Electrolyser Production by Type (2021-2032)

5.3.2 World Containerized PEM Electrolyser Production Value by Type (2021-2032)

5.3.3 World Containerized PEM Electrolyser Average Price by Type (2021-2032)

### **6 MARKET ANALYSIS BY SIZE**

6.1 World Containerized PEM Electrolyser Market Size Overview by Size: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Size

6.2.1 20ft Container

6.2.2 40ft Container

6.3 Market Segment by Size

6.3.1 World Containerized PEM Electrolyser Production by Size (2021-2032)

6.3.2 World Containerized PEM Electrolyser Production Value by Size (2021-2032)

6.3.3 World Containerized PEM Electrolyser Average Price by Size (2021-2032)

## **7 MARKET ANALYSIS BY DESIGN**

7.1 World Containerized PEM Electrolyser Market Size Overview by Design: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Design

7.2.1 Plug & Play

7.2.2 Others

7.3 Market Segment by Design

7.3.1 World Containerized PEM Electrolyser Production by Design (2021-2032)

7.3.2 World Containerized PEM Electrolyser Production Value by Design (2021-2032)

7.3.3 World Containerized PEM Electrolyser Average Price by Design (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Containerized PEM Electrolyser Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Chemicals & Metallurgy

8.2.2 Energy & Transportation

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Containerized PEM Electrolyser Production by Application (2021-2032)

8.3.2 World Containerized PEM Electrolyser Production Value by Application (2021-2032)

8.3.3 World Containerized PEM Electrolyser Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Proton Onsite (Nel Hydrogen)

- 9.1.1 Proton Onsite (Nel Hydrogen) Details
- 9.1.2 Proton Onsite (Nel Hydrogen) Major Business
- 9.1.3 Proton Onsite (Nel Hydrogen) Containerized PEM Electrolyser Product and Services
- 9.1.4 Proton Onsite (Nel Hydrogen) Containerized PEM Electrolyser Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Proton Onsite (Nel Hydrogen) Recent Developments/Updates
- 9.1.6 Proton Onsite (Nel Hydrogen) Competitive Strengths & Weaknesses
- 9.2 Accelera
  - 9.2.1 Accelera Details
  - 9.2.2 Accelera Major Business
  - 9.2.3 Accelera Containerized PEM Electrolyser Product and Services
  - 9.2.4 Accelera Containerized PEM Electrolyser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Accelera Recent Developments/Updates
  - 9.2.6 Accelera Competitive Strengths & Weaknesses
- 9.3 Cummins
  - 9.3.1 Cummins Details
  - 9.3.2 Cummins Major Business
  - 9.3.3 Cummins Containerized PEM Electrolyser Product and Services
  - 9.3.4 Cummins Containerized PEM Electrolyser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Cummins Recent Developments/Updates
  - 9.3.6 Cummins Competitive Strengths & Weaknesses
- 9.4 Elogen
  - 9.4.1 Elogen Details
  - 9.4.2 Elogen Major Business
  - 9.4.3 Elogen Containerized PEM Electrolyser Product and Services
  - 9.4.4 Elogen Containerized PEM Electrolyser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Elogen Recent Developments/Updates
  - 9.4.6 Elogen Competitive Strengths & Weaknesses
- 9.5 ITM Power
  - 9.5.1 ITM Power Details
  - 9.5.2 ITM Power Major Business
  - 9.5.3 ITM Power Containerized PEM Electrolyser Product and Services
  - 9.5.4 ITM Power Containerized PEM Electrolyser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 ITM Power Recent Developments/Updates

### 9.5.6 ITM Power Competitive Strengths & Weaknesses

## 9.6 IMI

### 9.6.1 IMI Details

### 9.6.2 IMI Major Business

### 9.6.3 IMI Containerized PEM Electrolyser Product and Services

### 9.6.4 IMI Containerized PEM Electrolyser Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.6.5 IMI Recent Developments/Updates

### 9.6.6 IMI Competitive Strengths & Weaknesses

## 9.7 H-TEC SYSTEMS

### 9.7.1 H-TEC SYSTEMS Details

### 9.7.2 H-TEC SYSTEMS Major Business

### 9.7.3 H-TEC SYSTEMS Containerized PEM Electrolyser Product and Services

### 9.7.4 H-TEC SYSTEMS Containerized PEM Electrolyser Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.7.5 H-TEC SYSTEMS Recent Developments/Updates

### 9.7.6 H-TEC SYSTEMS Competitive Strengths & Weaknesses

## 9.8 Kyros Hydrogen Solutions

### 9.8.1 Kyros Hydrogen Solutions Details

### 9.8.2 Kyros Hydrogen Solutions Major Business

### 9.8.3 Kyros Hydrogen Solutions Containerized PEM Electrolyser Product and Services

### 9.8.4 Kyros Hydrogen Solutions Containerized PEM Electrolyser Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.8.5 Kyros Hydrogen Solutions Recent Developments/Updates

### 9.8.6 Kyros Hydrogen Solutions Competitive Strengths & Weaknesses

## 9.9 Plug Power

### 9.9.1 Plug Power Details

### 9.9.2 Plug Power Major Business

### 9.9.3 Plug Power Containerized PEM Electrolyser Product and Services

### 9.9.4 Plug Power Containerized PEM Electrolyser Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.9.5 Plug Power Recent Developments/Updates

### 9.9.6 Plug Power Competitive Strengths & Weaknesses

## 9.10 Quest One

### 9.10.1 Quest One Details

### 9.10.2 Quest One Major Business

### 9.10.3 Quest One Containerized PEM Electrolyser Product and Services

### 9.10.4 Quest One Containerized PEM Electrolyser Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 Quest One Recent Developments/Updates
- 9.10.6 Quest One Competitive Strengths & Weaknesses
- 9.11 718th Research Institute of CSIC
  - 9.11.1 718th Research Institute of CSIC Details
  - 9.11.2 718th Research Institute of CSIC Major Business
  - 9.11.3 718th Research Institute of CSIC Containerized PEM Electrolyser Product and Services
  - 9.11.4 718th Research Institute of CSIC Containerized PEM Electrolyser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 718th Research Institute of CSIC Recent Developments/Updates
  - 9.11.6 718th Research Institute of CSIC Competitive Strengths & Weaknesses
- 9.12 Shanghai Kinghet
  - 9.12.1 Shanghai Kinghet Details
  - 9.12.2 Shanghai Kinghet Major Business
  - 9.12.3 Shanghai Kinghet Containerized PEM Electrolyser Product and Services
  - 9.12.4 Shanghai Kinghet Containerized PEM Electrolyser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Shanghai Kinghet Recent Developments/Updates
  - 9.12.6 Shanghai Kinghet Competitive Strengths & Weaknesses
- 9.13 Shandong Saikesaisi Hydrogen Energy
  - 9.13.1 Shandong Saikesaisi Hydrogen Energy Details
  - 9.13.2 Shandong Saikesaisi Hydrogen Energy Major Business
  - 9.13.3 Shandong Saikesaisi Hydrogen Energy Containerized PEM Electrolyser Product and Services
  - 9.13.4 Shandong Saikesaisi Hydrogen Energy Containerized PEM Electrolyser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Shandong Saikesaisi Hydrogen Energy Recent Developments/Updates
  - 9.13.6 Shandong Saikesaisi Hydrogen Energy Competitive Strengths & Weaknesses
- 9.14 Hefei Sungrow
  - 9.14.1 Hefei Sungrow Details
  - 9.14.2 Hefei Sungrow Major Business
  - 9.14.3 Hefei Sungrow Containerized PEM Electrolyser Product and Services
  - 9.14.4 Hefei Sungrow Containerized PEM Electrolyser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Hefei Sungrow Recent Developments/Updates
  - 9.14.6 Hefei Sungrow Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Containerized PEM Electrolyser Industry Chain
- 10.2 Containerized PEM Electrolyser Upstream Analysis
  - 10.2.1 Containerized PEM Electrolyser Core Raw Materials
  - 10.2.2 Main Manufacturers of Containerized PEM Electrolyser Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Containerized PEM Electrolyser Production Mode
- 10.6 Containerized PEM Electrolyser Procurement Model
- 10.7 Containerized PEM Electrolyser Industry Sales Model and Sales Channels
  - 10.7.1 Containerized PEM Electrolyser Sales Model
  - 10.7.2 Containerized PEM Electrolyser Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Containerized PEM Electrolyser Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Containerized PEM Electrolyser Production Value by Region (2021-2026) & (USD Million)

Table 3. World Containerized PEM Electrolyser Production Value by Region (2027-2032) & (USD Million)

Table 4. World Containerized PEM Electrolyser Production Value Market Share by Region (2021-2026)

Table 5. World Containerized PEM Electrolyser Production Value Market Share by Region (2027-2032)

Table 6. World Containerized PEM Electrolyser Production by Region (2021-2026) & (Units)

Table 7. World Containerized PEM Electrolyser Production by Region (2027-2032) & (Units)

Table 8. World Containerized PEM Electrolyser Production Market Share by Region (2021-2026)

Table 9. World Containerized PEM Electrolyser Production Market Share by Region (2027-2032)

Table 10. World Containerized PEM Electrolyser Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Containerized PEM Electrolyser Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Containerized PEM Electrolyser Major Market Trends

Table 13. World Containerized PEM Electrolyser Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Containerized PEM Electrolyser Consumption by Region (2021-2026) & (Units)

Table 15. World Containerized PEM Electrolyser Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Containerized PEM Electrolyser Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Containerized PEM Electrolyser Producers in 2025

Table 18. World Containerized PEM Electrolyser Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Containerized PEM Electrolyser Producers in 2025

Table 20. World Containerized PEM Electrolyser Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Containerized PEM Electrolyser Company Evaluation Quadrant

Table 22. World Containerized PEM Electrolyser Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Containerized PEM Electrolyser Production Site of Key Manufacturer

Table 24. Containerized PEM Electrolyser Market: Company Product Type Footprint

Table 25. Containerized PEM Electrolyser Market: Company Product Application Footprint

Table 26. Containerized PEM Electrolyser Competitive Factors

Table 27. Containerized PEM Electrolyser New Entrant and Capacity Expansion Plans

Table 28. Containerized PEM Electrolyser Mergers & Acquisitions Activity

Table 29. United States VS China Containerized PEM Electrolyser Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Containerized PEM Electrolyser Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Containerized PEM Electrolyser Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Containerized PEM Electrolyser Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Containerized PEM Electrolyser Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Containerized PEM Electrolyser Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Containerized PEM Electrolyser Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Containerized PEM Electrolyser Production Market Share (2021-2026)

Table 37. China Based Containerized PEM Electrolyser Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Containerized PEM Electrolyser Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Containerized PEM Electrolyser Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Containerized PEM Electrolyser Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Containerized PEM Electrolyser Production Market Share (2021-2026)

Table 42. Rest of World Based Containerized PEM Electrolyser Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Containerized PEM Electrolyser Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Containerized PEM Electrolyser Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Containerized PEM Electrolyser Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Containerized PEM Electrolyser Production Market Share (2021-2026)

Table 47. World Containerized PEM Electrolyser Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Containerized PEM Electrolyser Production by Type (2021-2026) & (Units)

Table 49. World Containerized PEM Electrolyser Production by Type (2027-2032) & (Units)

Table 50. World Containerized PEM Electrolyser Production Value by Type (2021-2026) & (USD Million)

Table 51. World Containerized PEM Electrolyser Production Value by Type (2027-2032) & (USD Million)

Table 52. World Containerized PEM Electrolyser Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Containerized PEM Electrolyser Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Containerized PEM Electrolyser Production Value by Size, (USD Million), 2021 & 2025 & 2032

Table 55. World Containerized PEM Electrolyser Production by Size (2021-2026) & (Units)

Table 56. World Containerized PEM Electrolyser Production by Size (2027-2032) & (Units)

Table 57. World Containerized PEM Electrolyser Production Value by Size (2021-2026) & (USD Million)

Table 58. World Containerized PEM Electrolyser Production Value by Size (2027-2032) & (USD Million)

Table 59. World Containerized PEM Electrolyser Average Price by Size (2021-2026) & (K US\$/Unit)

Table 60. World Containerized PEM Electrolyser Average Price by Size (2027-2032) &

(K US\$/Unit)

Table 61. World Containerized PEM Electrolyser Production Value by Design, (USD Million), 2021 & 2025 & 2032

Table 62. World Containerized PEM Electrolyser Production by Design (2021-2026) & (Units)

Table 63. World Containerized PEM Electrolyser Production by Design (2027-2032) & (Units)

Table 64. World Containerized PEM Electrolyser Production Value by Design (2021-2026) & (USD Million)

Table 65. World Containerized PEM Electrolyser Production Value by Design (2027-2032) & (USD Million)

Table 66. World Containerized PEM Electrolyser Average Price by Design (2021-2026) & (K US\$/Unit)

Table 67. World Containerized PEM Electrolyser Average Price by Design (2027-2032) & (K US\$/Unit)

Table 68. World Containerized PEM Electrolyser Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Containerized PEM Electrolyser Production by Application (2021-2026) & (Units)

Table 70. World Containerized PEM Electrolyser Production by Application (2027-2032) & (Units)

Table 71. World Containerized PEM Electrolyser Production Value by Application (2021-2026) & (USD Million)

Table 72. World Containerized PEM Electrolyser Production Value by Application (2027-2032) & (USD Million)

Table 73. World Containerized PEM Electrolyser Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Containerized PEM Electrolyser Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Proton Onsite (Nel Hydrogen) Basic Information, Manufacturing Base and Competitors

Table 76. Proton Onsite (Nel Hydrogen) Major Business

Table 77. Proton Onsite (Nel Hydrogen) Containerized PEM Electrolyser Product and Services

Table 78. Proton Onsite (Nel Hydrogen) Containerized PEM Electrolyser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Proton Onsite (Nel Hydrogen) Recent Developments/Updates

Table 80. Proton Onsite (Nel Hydrogen) Competitive Strengths & Weaknesses

- Table 81. Accelera Basic Information, Manufacturing Base and Competitors
- Table 82. Accelera Major Business
- Table 83. Accelera Containerized PEM Electrolyser Product and Services
- Table 84. Accelera Containerized PEM Electrolyser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Accelera Recent Developments/Updates
- Table 86. Accelera Competitive Strengths & Weaknesses
- Table 87. Cummins Basic Information, Manufacturing Base and Competitors
- Table 88. Cummins Major Business
- Table 89. Cummins Containerized PEM Electrolyser Product and Services
- Table 90. Cummins Containerized PEM Electrolyser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Cummins Recent Developments/Updates
- Table 92. Cummins Competitive Strengths & Weaknesses
- Table 93. Elogen Basic Information, Manufacturing Base and Competitors
- Table 94. Elogen Major Business
- Table 95. Elogen Containerized PEM Electrolyser Product and Services
- Table 96. Elogen Containerized PEM Electrolyser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Elogen Recent Developments/Updates
- Table 98. Elogen Competitive Strengths & Weaknesses
- Table 99. ITM Power Basic Information, Manufacturing Base and Competitors
- Table 100. ITM Power Major Business
- Table 101. ITM Power Containerized PEM Electrolyser Product and Services
- Table 102. ITM Power Containerized PEM Electrolyser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. ITM Power Recent Developments/Updates
- Table 104. ITM Power Competitive Strengths & Weaknesses
- Table 105. IMI Basic Information, Manufacturing Base and Competitors
- Table 106. IMI Major Business
- Table 107. IMI Containerized PEM Electrolyser Product and Services
- Table 108. IMI Containerized PEM Electrolyser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. IMI Recent Developments/Updates
- Table 110. IMI Competitive Strengths & Weaknesses

- Table 111. H-TEC SYSTEMS Basic Information, Manufacturing Base and Competitors
- Table 112. H-TEC SYSTEMS Major Business
- Table 113. H-TEC SYSTEMS Containerized PEM Electrolyser Product and Services
- Table 114. H-TEC SYSTEMS Containerized PEM Electrolyser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. H-TEC SYSTEMS Recent Developments/Updates
- Table 116. H-TEC SYSTEMS Competitive Strengths & Weaknesses
- Table 117. Kyros Hydrogen Solutions Basic Information, Manufacturing Base and Competitors
- Table 118. Kyros Hydrogen Solutions Major Business
- Table 119. Kyros Hydrogen Solutions Containerized PEM Electrolyser Product and Services
- Table 120. Kyros Hydrogen Solutions Containerized PEM Electrolyser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Kyros Hydrogen Solutions Recent Developments/Updates
- Table 122. Kyros Hydrogen Solutions Competitive Strengths & Weaknesses
- Table 123. Plug Power Basic Information, Manufacturing Base and Competitors
- Table 124. Plug Power Major Business
- Table 125. Plug Power Containerized PEM Electrolyser Product and Services
- Table 126. Plug Power Containerized PEM Electrolyser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Plug Power Recent Developments/Updates
- Table 128. Plug Power Competitive Strengths & Weaknesses
- Table 129. Quest One Basic Information, Manufacturing Base and Competitors
- Table 130. Quest One Major Business
- Table 131. Quest One Containerized PEM Electrolyser Product and Services
- Table 132. Quest One Containerized PEM Electrolyser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Quest One Recent Developments/Updates
- Table 134. Quest One Competitive Strengths & Weaknesses
- Table 135. 718th Research Institute of CSIC Basic Information, Manufacturing Base and Competitors
- Table 136. 718th Research Institute of CSIC Major Business
- Table 137. 718th Research Institute of CSIC Containerized PEM Electrolyser Product and Services

- Table 138. 718th Research Institute of CSIC Containerized PEM Electrolyser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. 718th Research Institute of CSIC Recent Developments/Updates
- Table 140. 718th Research Institute of CSIC Competitive Strengths & Weaknesses
- Table 141. Shanghai Kinghet Basic Information, Manufacturing Base and Competitors
- Table 142. Shanghai Kinghet Major Business
- Table 143. Shanghai Kinghet Containerized PEM Electrolyser Product and Services
- Table 144. Shanghai Kinghet Containerized PEM Electrolyser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Shanghai Kinghet Recent Developments/Updates
- Table 146. Shanghai Kinghet Competitive Strengths & Weaknesses
- Table 147. Shandong Saikesaisi Hydrogen Energy Basic Information, Manufacturing Base and Competitors
- Table 148. Shandong Saikesaisi Hydrogen Energy Major Business
- Table 149. Shandong Saikesaisi Hydrogen Energy Containerized PEM Electrolyser Product and Services
- Table 150. Shandong Saikesaisi Hydrogen Energy Containerized PEM Electrolyser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Shandong Saikesaisi Hydrogen Energy Recent Developments/Updates
- Table 152. Shandong Saikesaisi Hydrogen Energy Competitive Strengths & Weaknesses
- Table 153. Hefei Sungrow Basic Information, Manufacturing Base and Competitors
- Table 154. Hefei Sungrow Major Business
- Table 155. Hefei Sungrow Containerized PEM Electrolyser Product and Services
- Table 156. Hefei Sungrow Containerized PEM Electrolyser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Hefei Sungrow Recent Developments/Updates
- Table 158. Hefei Sungrow Competitive Strengths & Weaknesses
- Table 159. Global Key Players of Containerized PEM Electrolyser Upstream (Raw Materials)
- Table 160. Global Containerized PEM Electrolyser Typical Customers
- Table 161. Containerized PEM Electrolyser Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Containerized PEM Electrolyser Picture

Figure 2. World Containerized PEM Electrolyser Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Containerized PEM Electrolyser Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Containerized PEM Electrolyser Production (2021-2032) & (Units)

Figure 5. World Containerized PEM Electrolyser Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Containerized PEM Electrolyser Production Value Market Share by Region (2021-2032)

Figure 7. World Containerized PEM Electrolyser Production Market Share by Region (2021-2032)

Figure 8. North America Containerized PEM Electrolyser Production (2021-2032) & (Units)

Figure 9. Europe Containerized PEM Electrolyser Production (2021-2032) & (Units)

Figure 10. China Containerized PEM Electrolyser Production (2021-2032) & (Units)

Figure 11. Japan Containerized PEM Electrolyser Production (2021-2032) & (Units)

Figure 12. Containerized PEM Electrolyser Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Containerized PEM Electrolyser Consumption (2021-2032) & (Units)

Figure 15. World Containerized PEM Electrolyser Consumption Market Share by Region (2021-2032)

Figure 16. United States Containerized PEM Electrolyser Consumption (2021-2032) & (Units)

Figure 17. China Containerized PEM Electrolyser Consumption (2021-2032) & (Units)

Figure 18. Europe Containerized PEM Electrolyser Consumption (2021-2032) & (Units)

Figure 19. Japan Containerized PEM Electrolyser Consumption (2021-2032) & (Units)

Figure 20. South Korea Containerized PEM Electrolyser Consumption (2021-2032) & (Units)

Figure 21. ASEAN Containerized PEM Electrolyser Consumption (2021-2032) & (Units)

Figure 22. India Containerized PEM Electrolyser Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Containerized PEM Electrolyser by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Containerized PEM Electrolyser Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Containerized PEM Electrolyser Markets in 2025

Figure 26. United States VS China: Containerized PEM Electrolyser Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Containerized PEM Electrolyser Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Containerized PEM Electrolyser Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Containerized PEM Electrolyser Production Market Share 2025

Figure 30. China Based Manufacturers Containerized PEM Electrolyser Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Containerized PEM Electrolyser Production Market Share 2025

Figure 32. World Containerized PEM Electrolyser Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Containerized PEM Electrolyser Production Value Market Share by Type in 2025

Figure 34. 2MW

Figure 35. 5MW

Figure 36. Others

Figure 37. World Containerized PEM Electrolyser Production Market Share by Type (2021-2032)

Figure 38. World Containerized PEM Electrolyser Production Value Market Share by Type (2021-2032)

Figure 39. World Containerized PEM Electrolyser Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Containerized PEM Electrolyser Production Value by Size, (USD Million), 2021 & 2025 & 2032

Figure 41. World Containerized PEM Electrolyser Production Value Market Share by Size in 2025

Figure 42. 20ft Container

Figure 43. 40ft Container

Figure 44. World Containerized PEM Electrolyser Production Market Share by Size (2021-2032)

Figure 45. World Containerized PEM Electrolyser Production Value Market Share by Size (2021-2032)

Figure 46. World Containerized PEM Electrolyser Average Price by Size (2021-2032) & (K US\$/Unit)

Figure 47. World Containerized PEM Electrolyser Production Value by Design, (USD Million), 2021 & 2025 & 2032

Figure 48. World Containerized PEM Electrolyser Production Value Market Share by Design in 2025

Figure 49. Plug & Play

Figure 50. Others

Figure 51. World Containerized PEM Electrolyser Production Market Share by Design (2021-2032)

Figure 52. World Containerized PEM Electrolyser Production Value Market Share by Design (2021-2032)

Figure 53. World Containerized PEM Electrolyser Average Price by Design (2021-2032) & (K US\$/Unit)

Figure 54. World Containerized PEM Electrolyser Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Containerized PEM Electrolyser Production Value Market Share by Application in 2025

Figure 56. Chemicals & Metallurgy

Figure 57. Energy & Transportation

Figure 58. Others

Figure 59. World Containerized PEM Electrolyser Production Market Share by Application (2021-2032)

Figure 60. World Containerized PEM Electrolyser Production Value Market Share by Application (2021-2032)

Figure 61. World Containerized PEM Electrolyser Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 62. Containerized PEM Electrolyser Industry Chain

Figure 63. Containerized PEM Electrolyser Procurement Model

Figure 64. Containerized PEM Electrolyser Sales Model

Figure 65. Containerized PEM Electrolyser Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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