

# Global Container Straddle Carrier Rental Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Container Straddle Carrier Rental market size is expected to reach \$ 1157 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Container Straddle Carrier Rental is a B2B equipment service that provides container-handling straddle carriers to users on a short-term or long-term basis (daily/weekly/monthly or multi-year), instead of outright purchase. The rented straddle carrier is a mobile lifting vehicle that "straddles" an ISO container, picks it up, transports it within a yard, and can stack containers to support quayside-to-yard and yard-to-landside workflows. Typical rental models include dry hire (equipment only) and fully maintained rental (equipment plus preventive maintenance, breakdown support, parts, and operator safety systems), often bundled with telematics/usage monitoring and uptime guarantees. This service is used by container terminals, intermodal yards, depots, logistics parks, and industrial sites to cover peak volumes, maintenance downtime, temporary projects, trials of new powertrains (hybrid/electric), or CAPEX constraints, while converting ownership costs into predictable OPEX.

The container straddle carrier rental market is structurally driven by (1) volatility in terminal and depot volumes, (2) high unit prices and long lead times for new equipment, and (3) the operational value of guaranteed uptime. In practice, rental demand clusters around three scenarios: peak-season capacity uplift, contingency replacement during breakdown/overhaul, and project-based deployment (new yard commissioning, temporary overflow sites, or construction logistics). Service providers differentiate via fleet availability, regional coverage, and contract structure—ranging from short-term "hire" with defined periods (e.g., 0-3 months and beyond) to multi-year rental/after-sales contracts that bundle maintenance and parts for predictable cost. A second growth engine is decarbonization: terminals increasingly trial hybrid/electric machines before fleet-wide rollouts; OEM-led rental programs (e.g., packaged rental solutions)

reduce adoption risk and accelerate learning curves.

This report studies the global Container Straddle Carrier Rental demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Container Straddle Carrier Rental, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Container Straddle Carrier Rental that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Container Straddle Carrier Rental total market, 2021-2032, (USD Million)

Global Container Straddle Carrier Rental total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Container Straddle Carrier Rental total market, key domestic companies, and share, (USD Million)

Global Container Straddle Carrier Rental revenue by player, revenue and market share 2021-2026, (USD Million)

Global Container Straddle Carrier Rental total market by Type, CAGR, 2021-2032, (USD Million)

Global Container Straddle Carrier Rental total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Container Straddle Carrier Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kalmar, Aprolis, Mobicon Systems, Project Dry Hire, Alta Material Handling, Dawsongroup Material Handling, Pure Services, Summit ToyotaLift, Fork Truck Direct, Allways Forktruck Services, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Container Straddle Carrier Rental market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Container Straddle Carrier Rental Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Container Straddle Carrier Rental Market, Segmentation by Type:

Short-Term Rental

Mid-Term Rental

Long-Term Rental

#### Global Container Straddle Carrier Rental Market, Segmentation by Driving Method:

Diesel

Battery-Electric

Others

#### Global Container Straddle Carrier Rental Market, Segmentation by Lifting Capacities:

Lifting Capacities: <30 t

Lifting Capacities: 30-50 t

Lifting Capacities: ?50 t

Global Container Straddle Carrier Rental Market, Segmentation by Application:

Port Terminal

Intermodal Yard

Others

**Companies Profiled:**

Kalmar

Aprolis

Mobicon Systems

Project Dry Hire

Alta Material Handling

Dawsongroup Material Handling

Pure Services

Summit ToyotaLift

Fork Truck Direct

Allways Forktruck Services

Feyter Forklift Services

Key Questions Answered

1. How big is the global Container Straddle Carrier Rental market?

2. What is the demand of the global Container Straddle Carrier Rental market?
3. What is the year over year growth of the global Container Straddle Carrier Rental market?
4. What is the total value of the global Container Straddle Carrier Rental market?
5. Who are the Major Players in the global Container Straddle Carrier Rental market?
6. What are the growth factors driving the market demand?

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