

# Global Container Ship Lashings Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G13219930B8FEN.html>

Date: June 2026

Pages: 124

Price: US\$ 4,480.00 (Single User License)

ID: G13219930B8FEN

## Abstracts

The global Container Ship Lashings market size is expected to reach \$ 1493 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Container Ship Lashings refer to the complete set of mechanical securing components and systems used to stabilize and secure shipping containers on board container vessels. These systems include elements such as lashing rods, turnbuckles, twistlocks, midlocks, and deck fittings, which work together to prevent container movement under dynamic marine conditions. Designed to withstand forces generated by vessel motion, wind, and cargo weight, container ship lashings are essential for maintaining structural integrity and ensuring safe transport of containerized cargo.

The upstream supply chain of Container Ship Lashings consists of steel producers, forging and casting suppliers, machining service providers, and manufacturers of high-strength mechanical components, along with certification bodies that define safety and performance standards. The midstream segment includes specialized marine equipment manufacturers that design, produce, and integrate lashing systems, often working closely with shipyards to tailor solutions to specific vessel configurations. Downstream, the primary customers are shipbuilders, container shipping companies, and marine engineering contractors that install and operate lashing systems as part of vessel construction and maintenance. The value chain is further supported by distributors, maintenance service providers, and inspection agencies that ensure ongoing compliance and operational reliability throughout the lifecycle of the vessel.

The Container Ship Lashings market represents a specialized and engineering-driven segment within the broader marine equipment industry, closely tied to global container shipping capacity and vessel construction activity. Demand is primarily driven by new

vessel deliveries, retrofitting projects, and periodic replacement of worn components, with system-level solutions playing a central role in ensuring cargo safety and operational efficiency. The market is characterized by a relatively concentrated supplier base, strong emphasis on certification and compliance, and high dependence on shipbuilders and shipping companies. Compared with individual lashing components, system integration, design capability, and project execution experience are key competitive factors. While overall growth follows trends in global trade and fleet expansion, the market benefits from stable long-term demand due to the critical safety function of lashing systems.

This report studies the global Container Ship Lashings demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Container Ship Lashings, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Container Ship Lashings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Container Ship Lashings total market, 2021-2032, (USD Million)

Global Container Ship Lashings total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Container Ship Lashings total market, key domestic companies, and share, (USD Million)

Global Container Ship Lashings revenue by player, revenue and market share 2021-2026, (USD Million)

Global Container Ship Lashings total market by Type, CAGR, 2021-2032, (USD Million)

Global Container Ship Lashings total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Container Ship Lashings market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MacGregor (FI), SEC Bremen (DE), German Lashing (DE), Tandemloc (DE), TEC Container (ES), Container Technics (DE), Katradis (GR), Pacific Marine & Industrial (US), GLS (DE), Koei Kinzoku Industrial (JP), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Container Ship Lashings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Container Ship Lashings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Container Ship Lashings Market, Segmentation by Type:

Deck Lashing System

Below Deck Lashing System

Global Container Ship Lashings Market, Segmentation by Load Capacity:

?300kN

?300kN

#### Global Container Ship Lashings Market, Segmentation by Container Type:

Dry Cargo Containers

Refrigerated Containers

Others

#### Global Container Ship Lashings Market, Segmentation by Application:

Maritime Transport

Railway Transport

Road Transport

Others

#### Companies Profiled:

MacGregor (FI)

SEC Bremen (DE)

German Lashing (DE)

Tandemloc (DE)

TEC Container (ES)

Container Technics (DE)

Katradis (GR)

Pacific Marine & Industrial (US)

GLS (DE)

Koei Kinzoku Industrial (JP)

Dalian SHIDAO (CN)

UNICON International (CN)

Sclashing (CN)

#### Key Questions Answered

1. How big is the global Container Ship Lashings market?
2. What is the demand of the global Container Ship Lashings market?
3. What is the year over year growth of the global Container Ship Lashings market?
4. What is the total value of the global Container Ship Lashings market?
5. Who are the Major Players in the global Container Ship Lashings market?
6. What are the growth factors driving the market demand?

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