

Global Container Ship Lashings Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G68BA8DF5DECEN.html>

Date: June 2026

Pages: 111

Price: US\$ 3,480.00 (Single User License)

ID: G68BA8DF5DECEN

Abstracts

According to our (Global Info Research) latest study, the global Container Ship Lashings market size was valued at US\$ 1149 million in 2025 and is forecast to a readjusted size of US\$ 1493 million by 2032 with a CAGR of 3.8% during review period.

Container Ship Lashings refer to the complete set of mechanical securing components and systems used to stabilize and secure shipping containers on board container vessels. These systems include elements such as lashing rods, turnbuckles, twistlocks, midlocks, and deck fittings, which work together to prevent container movement under dynamic marine conditions. Designed to withstand forces generated by vessel motion, wind, and cargo weight, container ship lashings are essential for maintaining structural integrity and ensuring safe transport of containerized cargo.

The upstream supply chain of Container Ship Lashings consists of steel producers, forging and casting suppliers, machining service providers, and manufacturers of high-strength mechanical components, along with certification bodies that define safety and performance standards. The midstream segment includes specialized marine equipment manufacturers that design, produce, and integrate lashing systems, often working closely with shipyards to tailor solutions to specific vessel configurations. Downstream, the primary customers are shipbuilders, container shipping companies, and marine engineering contractors that install and operate lashing systems as part of vessel construction and maintenance. The value chain is further supported by distributors, maintenance service providers, and inspection agencies that ensure ongoing compliance and operational reliability throughout the lifecycle of the vessel.

The Container Ship Lashings market represents a specialized and engineering-driven

segment within the broader marine equipment industry, closely tied to global container shipping capacity and vessel construction activity. Demand is primarily driven by new vessel deliveries, retrofitting projects, and periodic replacement of worn components, with system-level solutions playing a central role in ensuring cargo safety and operational efficiency. The market is characterized by a relatively concentrated supplier base, strong emphasis on certification and compliance, and high dependence on shipbuilders and shipping companies. Compared with individual lashing components, system integration, design capability, and project execution experience are key competitive factors. While overall growth follows trends in global trade and fleet expansion, the market benefits from stable long-term demand due to the critical safety function of lashing systems.

This report is a detailed and comprehensive analysis for global Container Ship Lashings market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Container Ship Lashings market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Container Ship Lashings market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Container Ship Lashings market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Container Ship Lashings market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Container Ship Lashings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Container Ship Lashings market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MacGregor (FI), SEC Bremen (DE), German Lashing (DE), Tandemloc (DE), TEC Container (ES), Container Technics (DE), Katradis (GR), Pacific Marine & Industrial (US), GLS (DE), Koei Kinzoku Industrial (JP), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Container Ship Lashings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Deck Lashing System

Below Deck Lashing System

Market segment by Load Capacity

≤300kN

>300kN

Market segment by Container Type

Dry Cargo Containers

Refrigerated Containers

Others

Market segment by Application

Maritime Transport

Railway Transport

Road Transport

Others

Market segment by players, this report covers

MacGregor (FI)

SEC Bremen (DE)

German Lashing (DE)

Tandemloc (DE)

TEC Container (ES)

Container Technics (DE)

Katradis (GR)

Pacific Marine & Industrial (US)

GLS (DE)

Koei Kinzoku Industrial (JP)

Dalian SHIDAO (CN)

UNICON International (CN)

Sclashing (CN)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Container Ship Lashings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Container Ship Lashings, with revenue, gross margin, and global market share of Container Ship Lashings from 2021 to 2026.

Chapter 3, the Container Ship Lashings competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to

2026.and Container Ship Lashings market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Container Ship Lashings.

Chapter 13, to describe Container Ship Lashings research findings and conclusion.

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