

# Global Container Refrigeration Unit Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Container Refrigeration Unit market size is expected to reach \$ 5613 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

A container refrigeration unit, also known as a reefer unit or simply a reefer, is a specialized piece of equipment used to control the temperature and humidity inside shipping containers. It is commonly used for transporting perishable goods, such as fruits, vegetables, meat, seafood, and pharmaceutical products, over long distances. The container refrigeration unit is typically mounted on the front exterior wall of a shipping container and is designed to maintain the desired temperature range throughout the transportation process. It works by using a compressor, condenser, evaporator, and a refrigerant to extract heat from the container's interior and expel it outside. The refrigerant is circulated through a closed system, undergoing phase changes to absorb heat from the container and release it outside, thereby cooling the container's contents. The temperature inside a container refrigeration unit can be adjusted based on the specific requirements of the cargo being transported. The unit is equipped with controls and sensors to monitor and regulate temperature, humidity, airflow, and other parameters to ensure optimal conditions for the cargo. It can be powered by different sources, such as diesel generators, electric power from the shipping vessel, or external power sources on land.

In 2025, global Container Refrigeration Unit sales volume reached approximately 36.9 k units, with an average global market price of around k US\$ 95 per unit.

### 1. Expansion of Global Cold-Chain Logistics

Rising global demand for perishable goods—\*\*fresh produce, seafood,

vaccines/pharmaceuticals, dairy, frozen foods, and temperature-sensitive chemicals—\*\*is expanding cold-chain logistics networks. As international trade volumes grow and food supply chains extend geographically, more containerized shipments require precise temperature control throughout sea, rail, and road legs. This drives demand for reefer equipment that can ensure temperature integrity and product quality across multiple transport modes and long distances, pushing both container operators and cargo owners to invest in advanced refrigeration units.

## 2. Growth in Food Trade and Consumer Preferences

Consumer demand for year-round availability of seasonal food products and premium perishables has increased the volume of refrigerated container transport. Retailers and food distributors are sourcing products from distant origins (e.g., fruit from the Southern Hemisphere to the Northern Hemisphere), which lengthens transit cycles and increases reliance on container refrigeration technology. This trend boosts the number of reefers in service and accelerates replacement/upgrade cycles for older units with new technology that better controls temperature homogeneity and humidity.

## 3. Pharmaceutical & Healthcare Logistics Requirements

The pharmaceutical sector—particularly for vaccines, biologics, and clinical trial materials—has stringent temperature accuracy and traceability requirements. Regulatory frameworks like ICH E6/R2, WHO PQS (Performance, Quality, and Safety), and country-specific GDP (Good Distribution Practice) guidelines impose strict control over cold-chain conditions. This has elevated the need for reefer units with precision temperature control, data logging, and real-time monitoring capable of meeting healthcare compliance standards, incentivizing investment in higher-capability refrigeration systems.

## 4. Technology Advancements in Monitoring & Connectivity

Smart container refrigeration units now incorporate IoT sensors, remote monitoring, GPS tracking, and telematics that provide real-time visibility into temperature, humidity, door status, and power usage. These technologies enable proactive exception handling (e.g., temperature excursions) and predictive maintenance, reducing spoilage and operational risks. The ability to integrate reefer unit data with cold-chain management platforms increases operational efficiency and supports logistics digitization, making advanced CRUs more attractive to shippers and third-party logistics (3PL) providers.

This report studies the global Container Refrigeration Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Container Refrigeration Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Container Refrigeration Unit that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Container Refrigeration Unit total production and demand, 2021-2032, (K Units)

Global Container Refrigeration Unit total production value, 2021-2032, (USD Million)

Global Container Refrigeration Unit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Container Refrigeration Unit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Container Refrigeration Unit domestic production, consumption, key domestic manufacturers and share

Global Container Refrigeration Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Container Refrigeration Unit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Container Refrigeration Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Container Refrigeration Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrier, Daikin, Thermo King, SEA BOX, CIMC, Mitsubishi Heavy Industries, Klinge Corporation, Seaco Global, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Container Refrigeration Unit market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Container Refrigeration Unit Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Container Refrigeration Unit Market, Segmentation by Type:**

Built-in Type

Under-Mounted Type

Others

### Global Container Refrigeration Unit Market, Segmentation by Size:

20' Standard Reefer

40' High Cube (HC) Standard Reefer

### Global Container Refrigeration Unit Market, Segmentation by Product:

Standard Temperature-control Reefer

Controlled Atmosphere (CA) Reefer

### Global Container Refrigeration Unit Market, Segmentation by Application:

Food Logistics

Pharmaceutical Logistics

Others

### Companies Profiled:

Carrier

Daikin

Thermo King

SEA BOX

CIMC

Mitsubishi Heavy Industries

Klinge Corporation

## Seaco Global

### **Key Questions Answered:**

1. How big is the global Container Refrigeration Unit market?
2. What is the demand of the global Container Refrigeration Unit market?
3. What is the year over year growth of the global Container Refrigeration Unit market?
4. What is the production and production value of the global Container Refrigeration Unit market?
5. Who are the key producers in the global Container Refrigeration Unit market?
6. What are the growth factors driving the market demand?

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