

Global Container Lashing Midlock Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G413595023C3EN.html>

Date: June 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: G413595023C3EN

Abstracts

The global Container Lashing Midlock market size is expected to reach \$ 307 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Container Lashing Midlock is a mechanical securing device used within container lashing systems to connect and stabilize stacked shipping containers during transport and storage. Positioned between adjacent containers, it engages with container corner castings to prevent relative movement and ensure structural integrity under dynamic and static conditions such as vessel motion, lifting operations, and yard stacking. Typically manufactured from high-strength steel and designed to meet industry standards, container lashing midlocks are a fundamental component in ensuring the safety and stability of containerized cargo. The unit price of a container lashing midlock is typically in the tens of dollars, with an industry gross margin between 20% and 35%.

The upstream supply chain of Container Lashing Midlocks consists of steel producers, forging and casting suppliers, machining service providers, and surface treatment specialists responsible for processes such as galvanization and coating for corrosion resistance. The midstream segment includes manufacturers that design, produce, and certify midlocks in accordance with maritime and industry standards, often focusing on durability, strength, and cost efficiency. Downstream, the primary customers are container shipping companies, shipbuilders, port and terminal operators, and logistics service providers that integrate midlocks into container securing systems for vessels and storage yards. The value chain is further supported by distributors and maintenance providers that supply replacement units and ensure continuous operational reliability in high-frequency cargo handling environments.

The Container Lashing Midlock market represents a small but essential segment within

the broader container securing equipment industry, closely linked to global container shipping and port handling activities. Demand is primarily driven by the need for safe and stable container stacking in vessels and terminals, with replacement demand playing a significant role due to wear, corrosion, and operational loss. The market is characterized by highly standardized products, limited technological differentiation, and strong price competition, particularly from cost-efficient manufacturing regions. Despite its relatively low value per unit, the product remains critical for operational safety, supporting stable and predictable demand over time. Established suppliers compete through product reliability, certification compliance, and long-term relationships with shipping lines and port operators, while overall market growth follows trends in global trade and logistics throughput.

This report studies the global Container Lashing Midlock production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Container Lashing Midlock and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Container Lashing Midlock that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Container Lashing Midlock total production and demand, 2021-2032, (K Units)

Global Container Lashing Midlock total production value, 2021-2032, (USD Million)

Global Container Lashing Midlock production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Container Lashing Midlock consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Container Lashing Midlock domestic production, consumption, key domestic manufacturers and share

Global Container Lashing Midlock production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Container Lashing Midlock production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Container Lashing Midlock production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Container Lashing Midlock market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MacGregor (FI), SEC Bremen (DE), German Lashing (DE), Tandemloc (DE), TEC Container (ES), Container Technics (DE), Katradis (GR), Pacific Marine & Industrial (US), GLS (DE), Koei Kinzoku Industrial (JP), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Container Lashing Midlock market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Container Lashing Midlock Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Container Lashing Midlock Market, Segmentation by Type:

Fixed

Semi-Automatic

Fully Automatic

Global Container Lashing Midlock Market, Segmentation by Load Capacity:

?300kN

?300kN

Global Container Lashing Midlock Market, Segmentation by Material:

Carbon Steel

Alloy Steel

Others

Global Container Lashing Midlock Market, Segmentation by Application:

Maritime Transport

Railway Transport

Road Transport

Others

Companies Profiled:

MacGregor (FI)

SEC Bremen (DE)

German Lashing (DE)

Tandemloc (DE)

TEC Container (ES)

Container Technics (DE)

Katradis (GR)

Pacific Marine & Industrial (US)

GLS (DE)

Koei Kinzoku Industrial (JP)

Dalian SHIDAO (CN)

UNICON International (CN)

Sclashing (CN)

Key Questions Answered:

1. How big is the global Container Lashing Midlock market?
2. What is the demand of the global Container Lashing Midlock market?
3. What is the year over year growth of the global Container Lashing Midlock market?
4. What is the production and production value of the global Container Lashing Midlock market?
5. Who are the key producers in the global Container Lashing Midlock market?
6. What are the growth factors driving the market demand?

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