

Global Contactless Vital Signs Monitoring Devices / Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Contactless Vital Signs Monitoring Devices / Systems market size was valued at US\$ 489 million in 2025 and is forecast to a readjusted size of US\$ 1179 million by 2032 with a CAGR of 13.1% during review period.

Contactless Vital Signs Monitoring Devices / Systems refer to productized hardware, software and integrated platforms that capture, analyze, display, alarm and transmit physiological signals such as heart rate, respiratory rate, pulse, body movement, bed presence, sleep status and selected extended health indicators without requiring electrodes, patches, cuffs, finger clips or continuous physical attachment to the human body. The scope is centered on radar / RF sensing, mmWave and UWB radar, camera-based rPPG, under-mattress BCG, piezoelectric or pneumatic sensing, acoustic sensing and multimodal sensing architectures. These systems are deployed across hospital wards, behavioral health facilities, long-term care, home health, remote patient monitoring, sleep management, infant care, chronic respiratory management and in-cabin sensing, where their core value lies in reducing patient burden, improving monitoring adherence and enabling ambient, scalable and workflow-friendly physiological surveillance.

Based on our research, the contactless vital signs monitoring market should be understood as an ambient monitoring category rather than a simple extension of conventional bedside monitors. Its defining feature is the ability to capture physiological signals without sustained physical attachment to the patient. Radar / RF sensing, camera-based rPPG, under-mattress BCG or piezoelectric sensing and multimodal architectures all fall within the relevant technology base, but they address different

workflow problems. Radar systems are more attractive where privacy, darkness, non-wearability and continuous room-level sensing matter; video rPPG is better suited to telehealth, mobile screening and software-led deployment; under-mattress systems retain value in hospital beds, sleep monitoring and lower-acuity care. This is why the broad vendor pool is much larger than the revenue-model population: chip suppliers, smart bed brands, infant monitors, automotive radar suppliers and software SDK vendors may all be relevant to the longlist, while the revenue model must focus on productized professional devices, systems, software licenses and appropriately apportioned consumer-health revenues.

Demand growth is driven by several structural forces: nursing labor shortages, aging populations, hospital interest in lower-acuity continuous monitoring, remote patient monitoring, chronic respiratory management, sleep-health awareness and the desire to reduce patient burden from wires and wearables. In hospitals and behavioral health settings, procurement decisions depend heavily on alarm quality, false-positive reduction, privacy, cleaning burden and integration into clinical routines. In long-term care and home settings, the value proposition is more closely tied to night-time monitoring, bed exit, respiratory trends, family visibility and scalable caregiver workflows. Regulatory and privacy requirements will remain a gating factor, particularly for camera-based and AI-based systems. Over the next five to seven years, competition is likely to shift from standalone parameter measurement toward validated, integrated and service-oriented platforms that convert contactless signals into actionable care decisions.

This report is a detailed and comprehensive analysis for global Contactless Vital Signs Monitoring Devices / Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Contactless Vital Signs Monitoring Devices / Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Contactless Vital Signs Monitoring Devices / Systems market size and forecasts

by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Contactless Vital Signs Monitoring Devices / Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Contactless Vital Signs Monitoring Devices / Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Contactless Vital Signs Monitoring Devices / Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Contactless Vital Signs Monitoring Devices / Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Koninklijke Philips N.V., Baxter International Inc., Sleep Number Corporation, Withings, Eight Sleep Inc., Circadia Health Inc., Xandar Kardian Inc., Neteera Technologies Ltd., LIO Health, formerly Oxehealth, Turtle Shell Technologies Pvt. Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Contactless Vital Signs Monitoring Devices / Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms

of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Radar-based Vital Signs Monitor

Camera-based Vital Signs Monitor

Multimodal Monitoring System

Other

Market segment by Monitored Parameters

Heart Rate Monitoring

Respiratory Rate Monitoring

Movement / Body Motion Monitoring

Multi-parameter Vital Signs Monitoring

Other

Market segment by Use Grade

Medical-grade Device

Consumer Health-grade Device

Other

Market segment by Application

Hospital Ward Monitoring

Long-term Care Monitoring

Home Health Monitoring

Automotive In-cabin Monitoring

Other

Major players covered

Koninklijke Philips N.V.

Baxter International Inc.

Sleep Number Corporation

Withings

Eight Sleep Inc.

Circadia Health Inc.

Xandar Kardian Inc.

Neteera Technologies Ltd.

LIO Health, formerly Oxehealth

Turtle Shell Technologies Pvt. Ltd.

Zhejiang Uniview Technologies Co., Ltd.

FaceHeart Corporation

PanopticAI Technologies Ltd.

Binah.ai Ltd.

NuraLogix Corporation

Xim Ltd.

Sleepiz AG

Vayyar Imaging Ltd.

NOVELIC d.o.o.

Emfit Ltd.

VitalThings AS

Smart Meter, LLC

Vital Sign Alert Pte. Ltd.

MikuCare

Shenzhen iBaby Labs Intelligent Technology Co., Ltd.

Beijing Qinglei Technology Co., Ltd.

Shanghai MegaHealth Information Technology Co., Ltd.

Tsinglan Technology (Shenzhen) Co., Ltd.

Guangzhou Vitalerter Medical Technology Co., Ltd.

IClegend Microelectronics

Tochtech Technologies Inc.

Raybaby

Turing Vision (Shenzhen) Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Contactless Vital Signs Monitoring Devices / Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Contactless Vital Signs Monitoring Devices / Systems, with price, sales quantity, revenue, and global market share of Contactless Vital Signs Monitoring Devices / Systems from 2021 to 2026.

Chapter 3, the Contactless Vital Signs Monitoring Devices / Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Contactless Vital Signs Monitoring Devices / Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Contactless Vital Signs Monitoring Devices / Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Contactless Vital Signs Monitoring Devices / Systems.

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