

Global Contactless Vital Signs Monitoring Devices / Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Contactless Vital Signs Monitoring Devices / Systems market size is expected to reach \$ 1179 million by 2032, rising at a market growth of 13.1% CAGR during the forecast period (2026-2032).

Contactless Vital Signs Monitoring Devices / Systems refer to productized hardware, software and integrated platforms that capture, analyze, display, alarm and transmit physiological signals such as heart rate, respiratory rate, pulse, body movement, bed presence, sleep status and selected extended health indicators without requiring electrodes, patches, cuffs, finger clips or continuous physical attachment to the human body. The scope is centered on radar / RF sensing, mmWave and UWB radar, camera-based rPPG, under-mattress BCG, piezoelectric or pneumatic sensing, acoustic sensing and multimodal sensing architectures. These systems are deployed across hospital wards, behavioral health facilities, long-term care, home health, remote patient monitoring, sleep management, infant care, chronic respiratory management and in-cabin sensing, where their core value lies in reducing patient burden, improving monitoring adherence and enabling ambient, scalable and workflow-friendly physiological surveillance.

Based on our research, the contactless vital signs monitoring market should be understood as an ambient monitoring category rather than a simple extension of conventional bedside monitors. Its defining feature is the ability to capture physiological signals without sustained physical attachment to the patient. Radar / RF sensing, camera-based rPPG, under-mattress BCG or piezoelectric sensing and multimodal architectures all fall within the relevant technology base, but they address different workflow problems. Radar systems are more attractive where privacy, darkness, non-

wearability and continuous room-level sensing matter; video rPPG is better suited to telehealth, mobile screening and software-led deployment; under-mattress systems retain value in hospital beds, sleep monitoring and lower-acuity care. This is why the broad vendor pool is much larger than the revenue-model population: chip suppliers, smart bed brands, infant monitors, automotive radar suppliers and software SDK vendors may all be relevant to the longlist, while the revenue model must focus on productized professional devices, systems, software licenses and appropriately apportioned consumer-health revenues.

Demand growth is driven by several structural forces: nursing labor shortages, aging populations, hospital interest in lower-acuity continuous monitoring, remote patient monitoring, chronic respiratory management, sleep-health awareness and the desire to reduce patient burden from wires and wearables. In hospitals and behavioral health settings, procurement decisions depend heavily on alarm quality, false-positive reduction, privacy, cleaning burden and integration into clinical routines. In long-term care and home settings, the value proposition is more closely tied to night-time monitoring, bed exit, respiratory trends, family visibility and scalable caregiver workflows. Regulatory and privacy requirements will remain a gating factor, particularly for camera-based and AI-based systems. Over the next five to seven years, competition is likely to shift from standalone parameter measurement toward validated, integrated and service-oriented platforms that convert contactless signals into actionable care decisions.

This report studies the global Contactless Vital Signs Monitoring Devices / Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Contactless Vital Signs Monitoring Devices / Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Contactless Vital Signs Monitoring Devices / Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Contactless Vital Signs Monitoring Devices / Systems total production and demand, 2021-2032, (Units)

Global Contactless Vital Signs Monitoring Devices / Systems total production value, 2021-2032, (USD Million)

Global Contactless Vital Signs Monitoring Devices / Systems production by region &

country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Contactless Vital Signs Monitoring Devices / Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Contactless Vital Signs Monitoring Devices / Systems domestic production, consumption, key domestic manufacturers and share

Global Contactless Vital Signs Monitoring Devices / Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Contactless Vital Signs Monitoring Devices / Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Contactless Vital Signs Monitoring Devices / Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Contactless Vital Signs Monitoring Devices / Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Koninklijke Philips N.V., Baxter International Inc., Sleep Number Corporation, Withings, Eight Sleep Inc., Circadia Health Inc., Xandar Kardian Inc., Neteera Technologies Ltd., LIO Health, formerly Oxehealth, Turtle Shell Technologies Pvt. Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Contactless Vital Signs Monitoring Devices / Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Contactless Vital Signs Monitoring Devices / Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Contactless Vital Signs Monitoring Devices / Systems Market, Segmentation by Type:

Radar-based Vital Signs Monitor

Camera-based Vital Signs Monitor

Multimodal Monitoring System

Other

Global Contactless Vital Signs Monitoring Devices / Systems Market, Segmentation by Monitored Parameters:

Heart Rate Monitoring

Respiratory Rate Monitoring

Movement / Body Motion Monitoring

Multi-parameter Vital Signs Monitoring

Other

Global Contactless Vital Signs Monitoring Devices / Systems Market, Segmentation by Use Grade:

Medical-grade Device

Consumer Health-grade Device

Other

Global Contactless Vital Signs Monitoring Devices / Systems Market, Segmentation by Application:

Hospital Ward Monitoring

Long-term Care Monitoring

Home Health Monitoring

Automotive In-cabin Monitoring

Other

Companies Profiled:

Koninklijke Philips N.V.

Baxter International Inc.

Sleep Number Corporation

Withings

Eight Sleep Inc.

Circadia Health Inc.

Xandar Kardian Inc.

Neteera Technologies Ltd.

LIO Health, formerly Oxehealth

Turtle Shell Technologies Pvt. Ltd.

Zhejiang Uniview Technologies Co., Ltd.

FaceHeart Corporation

PanopticAI Technologies Ltd.

Binah.ai Ltd.

NuraLogix Corporation

Xim Ltd.

Sleepiz AG

Vayyar Imaging Ltd.

NOVELIC d.o.o.

Emfit Ltd.

VitalThings AS

Smart Meter, LLC

Vital Sign Alert Pte. Ltd.

MikuCare

Shenzhen iBaby Labs Intelligent Technology Co., Ltd.

Beijing Qinglei Technology Co., Ltd.

Shanghai MegaHealth Information Technology Co., Ltd.

Tsinglan Technology (Shenzhen) Co., Ltd.

Guangzhou Vitalerter Medical Technology Co., Ltd.

IClegend Microelectronics

Tochtech Technologies Inc.

Raybaby

Turing Vision (Shenzhen) Co., Ltd.

Key Questions Answered:

1. How big is the global Contactless Vital Signs Monitoring Devices / Systems market?
2. What is the demand of the global Contactless Vital Signs Monitoring Devices / Systems market?
3. What is the year over year growth of the global Contactless Vital Signs Monitoring Devices / Systems market?
4. What is the production and production value of the global Contactless Vital Signs Monitoring Devices / Systems market?
5. Who are the key producers in the global Contactless Vital Signs Monitoring Devices / Systems market?
6. What are the growth factors driving the market demand?

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