

# Global Contactless Respiratory Measurement Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Contactless Respiratory Measurement Devices market size was valued at US\$ 1224 million in 2025 and is forecast to a readjusted size of US\$ 1768 million by 2032 with a CAGR of 5.5% during review period.

In 2024, global contactless respiratory measurement production reached approximately 3,755K unit, with an average global market price of around USD 300 per unit. A factory gross profit of USD 75 per unit with 25% gross margin. A single line full machine capacity production is around 50K unit per line per year. downstream demand is concentrated in home care, hospitals and clinics. iHospitals ward room are mounted with radar to continuously monitors respiration and resting heart rate. Contactless Respiratory Measurement devices are sensors that monitor breathing rate and patterns without touching the patient, using technologies like radar (FMCW, Doppler) or ultrasound to detect chest/abdominal movement, thermistors to sense airflow temperature changes, and even cameras to analyze subtle skin color shifts, offering advantages in comfort, infection control, and remote monitoring, especially for newborns or during sleep.

This report is a detailed and comprehensive analysis for global Contactless Respiratory Measurement Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Contactless Respiratory Measurement Devices market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Contactless Respiratory Measurement Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Contactless Respiratory Measurement Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Contactless Respiratory Measurement Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Contactless Respiratory Measurement Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Contactless Respiratory Measurement Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neteera Technologies Ltd, Murata Manufacturing Co., Ltd., Bosch Sensortec GmbH, Oxehealth Limited, Vayyar Imaging Ltd, XandarKardian Inc, Nanotronics Imaging Inc, Early Sense Ltd, Sleepiz AG, Acconeer, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

Contactless Respiratory Measurement Devices market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Under Mattress Sensors

Wall Mounted Radar

Consumer Besides Modules

Others

### Market segment by Features

Basic Respiratory Rate

Respiratory Rate and Heart Rate

Multiparameter

Integrated Analytics

Others

### Market segment by Technology

Radar and Microwave Sensors

Camera and Computer Vision

Thermal Imaging Sensors

Others

#### Market segment by Application

Home Care

Hospitals and Acute Care Wards

Nuring home

Clinics

Others

#### Major players covered

Neteera Technologies Ltd

Murata Manufacturing Co., Ltd.

Bosch Sensortec GmbH

Oxehealth Limited

Vayyar Imaging Ltd

XandarKardian Inc

Nanotronics Imaging Inc

Early Sense Ltd

Sleepiz AG

Acconeer

NuraLogix

Infineon Technologies

Texas Instruments

Mindray

Soter Technologies

VisionRF

Bambi Medical

VitalThings

Fraunhofer IZM

FaceHeart

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Contactless Respiratory Measurement Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Contactless Respiratory Measurement Devices, with price, sales quantity, revenue, and global market share of Contactless Respiratory Measurement Devices from 2021 to 2026.

Chapter 3, the Contactless Respiratory Measurement Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Contactless Respiratory Measurement Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Contactless Respiratory Measurement Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Contactless Respiratory Measurement Devices.

Chapter 14 and 15, to describe Contactless Respiratory Measurement Devices sales channel, distributors, customers, research findings and conclusion.

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