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Global Contactless Respiratory Measurement?Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Contactless Respiratory Measurement Devices market size is expected to reach $ 1768 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).
In 2024,global contactless respiratory measurement production reached approximately 3,755K unit, with an average global market price of around USD 300 per unit. A factory gross profit of USD 75 per unit with 25% gross margin. A single line full machine capacity production is around 50K unit per line per year. downstream demand is concentrated in home care, hospitals and clinics. iHospitals ward room are mounted with radar to continuously monitors respiration and resting heart rate. Contactless Respiratory Measurement devices are sensors that monitor breathing rate and patterns without touching the patient, using technologies like radar (FMCW, Doppler) or ultrasound to detect chest/abdominal movement, thermistors to sense airflow temperature changes, and even cameras to analyze subtle skin color shifts, offering advantages in comfort, infection control, and remote monitoring, especially for newborns or during sleep.
This report studies the global Contactless Respiratory Measurement Devices production, demand, key manufacturers, and key regions.
This report is a detailed and comprehensive analysis of the world market for Contactless Respiratory Measurement Devices and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Contactless Respiratory Measurement Devices that contribute to its increasing demand across many markets.
Highlights and key features of the study
Global Contactless Respiratory Measurement Devices total production and demand,

2021-2032, (Units)
Global Contactless Respiratory Measurement Devices total production value, 2021-2032, (USD Million)
Global Contactless Respiratory Measurement Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Contactless Respiratory Measurement Devices consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Contactless Respiratory Measurement Devices domestic production, consumption, key domestic manufacturers and share
Global Contactless Respiratory Measurement Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Contactless Respiratory Measurement Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Contactless Respiratory Measurement Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)
This report profiles key players in the global Contactless Respiratory Measurement Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neteera Technologies Ltd, Murata Manufacturing Co., Ltd., Bosch Sensortec GmbH, Oxehealth Limited, Vayyar Imaging Ltd, XandarKardian Inc, Nanotronics Imaging Inc, Early Sense Ltd, Sleepiz AG, Acconeer, etc.
This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.
Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Contactless Respiratory Measurement Devices market
Detailed Segmentation:
Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.
Global Contactless Respiratory Measurement Devices Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Contactless Respiratory Measurement Devices Market, Segmentation by Type:

Under Mattress Sensors

Wall Mounted Radar

Consumer Besides Modules

Others

Global Contactless Respiratory Measurement Devices Market, Segmentation by Features:

Basic Respiratory Rate

Respiratory Rate and Heart Rate

Multiparameter

Integrated Analytics

Others

Global Contactless Respiratory Measurement Devices Market, Segmentation by

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Technology:

Radar and Microwave Sensors

Camera and Computer Vision

Thermal Imaging Sensors

Others

Global Contactless Respiratory Measurement Devices Market, Segmentation by Application:

Home Care

Hospitals and Acute Care Wards

Nuring home

Clinics

Others

Companies Profiled:

Neteera Technologies Ltd

Murata Manufacturing Co., Ltd.

Bosch Sensortec GmbH

Oxehealth Limited

Vayyar Imaging Ltd

XandarKardian Inc

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Nanotronics Imaging Inc

Early Sense Ltd

Sleepiz AG

Acconeer

NuraLogix

Infineon Technologies

Texas Instruments

Mindray

Soter Technologies

VisionRF

Bambi Medical

VitalThings

Fraunhofer IZM

FaceHeart

Key Questions Answered:

1. How big is the global Contactless Respiratory Measurement Devices market?
2. What is the demand of the global Contactless Respiratory Measurement Devices market?
3. What is the year over year growth of the global Contactless Respiratory Measurement Devices market?
4. What is the production and production value of the global Contactless Respiratory Measurement Devices market?
5. Who are the key producers in the global Contactless Respiratory Measurement Devices market?

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6. What are the growth factors driving the market demand?

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