

# Global Contact Image Sensor Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G41BA69F0FD4EN.html>

Date: January 2024

Pages: 97

Price: US\$ 3,480.00 (Single User License)

ID: G41BA69F0FD4EN

## Abstracts

According to our (Global Info Research) latest study, the global Contact Image Sensor market size was valued at USD 1415 million in 2023 and is forecast to a readjusted size of USD 2200 million by 2030 with a CAGR of 6.5% during review period.

Contact image sensor is a kind of integrated module. It is a combination of an optical, a light sensing and an illumination system; all within one compact system. It is a type of LED sensor having useful applications in scanner technologies. Contact image sensor has become popular as it is a small and economic power source of imaging capability. Contact image sensor can sense any light which incident over its silicon surface. The distance between the document being scanned and the sensor is very less in the contact image sensor. Unlike CCD technology (charged coupled device), the size of every cell of the silicon surface is equal to the scale of the information to be scanned or captured. The image enlargement and reduction is not required when contact image sensor scans the image. Manufacturers are trying to innovate optical technologies with the help of contact image sensor. Brightness, uniformity, depth of illumination and optical simulation technology are some of the unique features of the contact image sensing technology.

A CIS typically consists of a linear array of detectors, covered by focusing lenses and flanked by red, green, and blue LEDs for illumination. The use of LEDs allows the CIS to be highly power efficient, allowing scanners to be powered through the minimal line voltage supplied via a USB connection. CIS devices typically produce lower image quality compared to CCD devices; in particular, the depth of field is greatly limited, which poses a problem for material that is not perfectly flat. However, a CIS contact sensor is smaller and lighter than a CCD line sensor, and allows all the necessary

optical elements to be included in a compact module, thus helping to simplify the inner structure of the scanner. With a CIS contact sensor, the scanner can be portable, with a height of only around 30 mm. CIS is both a key component of, and widely used in, scanners (especially portable scanners), electrographs, bar code readers and optical identification technology.

The industry's Top 5 manufacturers, Mitsubishi Electric, Canon, ROHM Semiconductor, ON Semiconductor and Syscan, accounted for 80.73% of

global revenue share in 2019.

The Global Info Research report includes an overview of the development of the Contact Image Sensor industry chain, the market status of Copy Machine Applications (Monochrome Contact Image Sensor, Color Contact Image Sensor), Scanner Applications (Monochrome Contact Image Sensor, Color Contact Image Sensor), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Contact Image Sensor.

Regionally, the report analyzes the Contact Image Sensor markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Contact Image Sensor market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Contact Image Sensor market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Contact Image Sensor industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Monochrome Contact Image Sensor, Color Contact Image Sensor).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and

market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Contact Image Sensor market.

**Regional Analysis:** The report involves examining the Contact Image Sensor market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Contact Image Sensor market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Contact Image Sensor:

**Company Analysis:** Report covers individual Contact Image Sensor manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Contact Image Sensor. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Copy Machine Applications, Scanner Applications).

**Technology Analysis:** Report covers specific technologies relevant to Contact Image Sensor. It assesses the current state, advancements, and potential future developments in Contact Image Sensor areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Contact Image Sensor market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

**Market Segmentation**

Contact Image Sensor market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Monochrome Contact Image Sensor

Color Contact Image Sensor

#### Market segment by Application

Copy Machine Applications

Scanner Applications

Inspection

Others

#### Major players covered

Mitsubishi Electric

Canon

ROHM Semiconductor

ON Semiconductor

Syscan

Lite-On Semiconductor

WHEC

CMOS Sensor Inc.

Tichawa Vision

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Contact Image Sensor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Contact Image Sensor, with price, sales, revenue and global market share of Contact Image Sensor from 2019 to 2024.

Chapter 3, the Contact Image Sensor competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Contact Image Sensor breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Contact Image Sensor market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Contact Image Sensor.

Chapter 14 and 15, to describe Contact Image Sensor sales channel, distributors, customers, research findings and conclusion.

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