

Global Contact Cements Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G560D7A2E80DEN.html>

Date: August 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: G560D7A2E80DEN

Abstracts

The global Contact Cements market size is expected to reach \$ 1941 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Contact cement is a type of adhesive that is known for its strong bonding capabilities. It is commonly used in various applications such as woodworking, construction, and crafting. Contact cement is typically available in liquid or gel forms, and it is applied by brushing or rolling it onto the surfaces to be bonded. Once the adhesive is applied, the two surfaces are pressed together firmly and allowed to bond for several hours. Contact cement creates an instant bond and offers excellent resistance to temperature, moisture, and chemicals.

In 2025, global Contact Cement sale reached approximately 329,901 Tons, with an average global market price of around 4,252 US\$/Ton. Production capacity reached 400,000 Tons, with a gross profit margin of approximately 23%.

Global Contact Cements key players include Henkel, 3M, H.B. Fuller, Bostik (Arkema) and Illinois Tool Works (ITW), etc. Global top five manufacturers hold a share about 60%.

The largest market is APAC, has a share over 35%, followed by Americas and Europe, with around 34% and 25% market share respectively.

In terms of product, Water-based Adhesives is the largest segment, with a share about 65%. And in terms of application, the largest application is Construction, has a share over 45%, followed by Shoes and Leather Goods, Transportation, etc.

With the continued development of home renovation, electronics assembly, automotive

manufacturing, and the handicraft and creative industries, the demand for high-performance, fast-curing, and multi-material adhesives continues to increase. Modern contact cements not only emphasize bond strength but also increasingly focus on heat, moisture, and chemical resistance to meet the requirements of complex application scenarios. Industry players are also continuously promoting product upgrades, such as launching low-odor, environmentally friendly, and recyclable contact adhesives to comply with green environmental regulations and consumer health needs. At the same time, the development of intelligent manufacturing and automated assembly has driven the evolution of industrial-grade contact adhesives towards high precision, rapid curing and high reliability.

This report studies the global Contact Cements production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Contact Cements and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Contact Cements that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Contact Cements total production and demand, 2021-2032, (Tons)

Global Contact Cements total production value, 2021-2032, (USD Million)

Global Contact Cements production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Contact Cements consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Contact Cements domestic production, consumption, key domestic manufacturers and share

Global Contact Cements production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Contact Cements production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Contact Cements production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Contact Cements market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include H.B. Fuller, 3M, Synthomer, ITW, Sika, Bolton

Adhesives, Wilsonart, Jowat, Newstar Adhesives, Genkem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Contact Cements market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Contact Cements Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Contact Cements Market, Segmentation by Type:

Solvent-based Adhesives

Water-based Adhesives

Global Contact Cements Market, Segmentation by Packaging:

Single-component

Two-component

Global Contact Cements Market, Segmentation by General Purpose:

General Purpose

High Temperature Resistant

Quick-drying

Others

Global Contact Cements Market, Segmentation by Application:

Construction

Shoes and Leather Goods

Transportation

Others

Companies Profiled:

H.B. Fuller

3M

Synthomer

ITW

Sika

Bolton Adhesives

Wilsonart

Jowat

Newstar Adhesives

Genkem

CRC

K-FLEX

Henkel

Gleihow New Materials

Evergain Adhesive

Bostik (Arkema)

WEICON

KENT

Key Questions Answered:

1. How big is the global Contact Cements market?
2. What is the demand of the global Contact Cements market?
3. What is the year over year growth of the global Contact Cements market?
4. What is the production and production value of the global Contact Cements market?
5. Who are the key producers in the global Contact Cements market?
6. What are the growth factors driving the market demand?

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