

Global Consumer-grade MLCC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Consumer-grade MLCC market size was valued at US\$ 6359 million in 2025 and is forecast to a readjusted size of US\$ 9243 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global Consumer-grade MLCC production reached approximately 772.54 Billion units, with an average global market price of around US\$0.008 per unit.

Consumer-grade MLCCs are multilayer ceramic capacitors mainly used in consumer electronics such as smartphones, tablets, laptops, wearable devices, smart home products, televisions, game consoles, TWS earbuds, chargers, routers, and household appliances. They are made by stacking and sintering alternating layers of ceramic dielectric materials and internal metal electrodes, and are mainly used for decoupling, filtering, bypassing, energy buffering, voltage stabilization, signal coupling, resonance, and EMI suppression. Compared with automotive-grade, industrial-grade, or AI server MLCCs, consumer-grade MLCCs place greater emphasis on miniaturization, high capacitance density, low cost, large-volume supply, and high-speed SMT assembly efficiency. Their reliability requirements are generally lower than those of automotive and high-end industrial applications, but they require stronger cost control and high-volume manufacturing capability. As smartphones, PCs, wearables, and smart home devices become thinner, more integrated, and more multifunctional, consumer-grade MLCCs continue to evolve toward smaller case sizes, higher capacitance, thinner profiles, and higher integration.

The upstream supply chain of consumer-grade MLCCs includes high-purity barium titanate, titanium oxide, barium carbonate, nickel powder, copper paste, silver paste,

termination materials, ceramic powder dispersants, organic binders, nickel/tin plating materials, and equipment for tape casting, printing, stacking, cutting, sintering, testing, and taping. Representative upstream material and equipment suppliers include Sakai Chemical, Nippon Chemical Industrial, Toho Titanium, JFE Mineral, Ferro, Heraeus, Tanaka Precious Metals, ASMPT, and Murata Machinery. Midstream manufacturers include Murata, Samsung Electro-Mechanics, TDK, Taiyo Yuden, YAGEO, Walsin, Kyocera AVX, KEMET, Fenghua Advanced Technology, Chaozhou Three-Circle Group. Downstream applications are mainly concentrated in smartphones, PCs, tablets, wearables, smart home devices, small household appliances, televisions, game consoles, consumer routers, and chargers. Representative end users include Apple, Samsung Electronics, Xiaomi, OPPO, vivo, Huawei, Lenovo, HP, Dell, ASUS, Sony, Nintendo, LG Electronics, Midea, Haier, Amazon, Google, and Meta. Upstream material purity, particle size, and dispersion quality determine capacitance density and production yield; midstream manufacturers build cost advantages through ultra-thin dielectric layers, multilayer stacking, miniaturized packaging, and large-scale automation; downstream consumer electronics brands drive demand through product miniaturization, multi-camera systems, high-speed connectivity, fast charging, and smart functionality upgrades.

The consumer-grade MLCC market is currently characterized by recovering demand and intense price competition. Smartphones, PCs, wearable devices, smart home products, and consumer power supplies remain the major application areas, but growth is increasingly driven by functional upgrades, higher MLCC content per device, miniaturization, and higher capacitance rather than pure end-device shipment expansion. Key trends include higher penetration of 01005 and 0201 case sizes, replacement of some tantalum and aluminum electrolytic capacitors by high-capacitance MLCCs, and rising demand for high-frequency, low-loss, and thin-profile MLCCs driven by RF modules, high-speed connectivity, fast charging, and multi-camera systems. Growth drivers include thinner and smarter consumer electronics, wider adoption of fast charging, expansion of IoT devices, and increasing power-management complexity. Major challenges include cyclical consumer electronics demand, fierce competition in standard products, frequent inventory adjustments, strong customer cost-down pressure, and abundant low-end capacity. Overall, consumer-grade MLCC remains the largest-volume segment of the MLCC industry, but its growth and margin profile are weaker than automotive, industrial, and server-related high-end applications. Future competition will focus on smaller size, higher capacitance, thinner structure, and improved high-frequency performance.

This report is a detailed and comprehensive analysis for global Consumer-grade MLCC

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Consumer-grade MLCC market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Consumer-grade MLCC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Consumer-grade MLCC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Consumer-grade MLCC market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Consumer-grade MLCC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Consumer-grade MLCC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata, TDK Corp, Kyocera, Taiyo Yuden, Nippon Chemi-Con, Vishay, Samsung Electro-Mechanics, Yageo, Holy Stone

Enterprise, Walsin Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Consumer-grade MLCC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

1pF-100pF

100pF-10nF

10nF-100nF

0.1?F-1?F

1?F-10?F

10?F-47?F

47?F-100?F

?100?F

Market segment by Voltage

2.5V-6.3V

10V-16V

25V-50V

100V-250V

500V-1000V

Market segment by Application

Mobile Phones

Computers

Wearable Devices

Home Appliances

Others

Major players covered

Murata

TDK Corp

Kyocera

Taiyo Yuden

Nippon Chemi-Con

Vishay

Samsung Electro-Mechanics

Yageo

Holy Stone Enterprise

Walsin Technology

MARUWA

Samwha Capacitor

AVATEC

Amotech

Knowles

Exxelia

Fenghua Advanced Technology

Three-Circle Group

Sinocera

Viiyong

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Consumer-grade MLCC product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Consumer-grade MLCC, with price, sales quantity, revenue, and global market share of Consumer-grade MLCC from 2021 to 2026.

Chapter 3, the Consumer-grade MLCC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Consumer-grade MLCC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Consumer-grade MLCC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Consumer-grade MLCC.

Chapter 14 and 15, to describe Consumer-grade MLCC sales channel, distributors, customers, research findings and conclusion.

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