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Global Construction Tires Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Construction Tires market size was valued at US$ 10187 million in 2025 and is forecast to a readjusted size of US$ 15001 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global Construction Tire output reached about 11 million units and global capacity of around 12 million units. The average price is about USD 900 per unit, with gross margins near 26%. Construction Tires are heavy-duty pneumatic or solid tires specifically engineered for construction machinery operating in demanding environments, including wheel loaders, skid steer loaders, backhoe loaders, telehandlers, compact track loaders, mobile cranes, graders, and other off-the-road (OTR) equipment. These tires are designed to provide high load-bearing capacity, superior traction, cut and puncture resistance, heat dissipation, and long service life under harsh conditions such as rock, gravel, mud, demolition debris, and uneven terrain. Construction tires are manufactured using natural rubber, synthetic rubber, carbon black, silica, steel cords, textile reinforcement materials, specialty chemicals, and high-performance tread compounds through processes including rubber compounding, calendaring, tire building, vulcanization, inspection, and performance testing. The supply chain begins with raw material suppliers providing rubber, reinforcing fillers, steel wire, and chemical additives, followed by tire manufacturers that design and produce construction tires for various equipment classes. The finished products are supplied through OEM channels to construction equipment manufacturers and through aftermarket distributors, dealers, and service networks for replacement demand. End users include construction contractors, mining support operations, infrastructure developers, road construction companies, quarry operators, rental equipment fleets, municipalities, and industrial maintenance organizations, where tire

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performance directly affects equipment productivity, operating costs, and safety.

The Construction Tires market is experiencing steady growth driven by rising global investment in infrastructure development, urbanization, and large-scale transportation projects, which continue to increase demand for construction machinery. Expanding residential, commercial, and industrial construction activities, together with government spending on roads, bridges, railways, airports, ports, and renewable energy facilities, are boosting the utilization of wheel loaders, excavators, telehandlers, cranes, and other off-the-road (OTR) equipment, driving replacement tire demand. Growth is further supported by the rapid expansion of equipment rental fleets, mining support operations, and logistics infrastructure, all of which require durable, high-performance tires with longer service life and lower operating costs. Technological advancements such as cut- and puncture-resistant compounds, low-heat-generation tread designs, radial construction, intelligent tire pressure monitoring (TPMS), RFID-enabled tire management, and retreadable tire technologies are improving productivity and reducing total cost of ownership. In addition, increasing adoption of electric and autonomous construction equipment, stricter workplace safety requirements, sustainability initiatives promoting fuel-efficient and recyclable tire materials, and the expanding aftermarket for premium replacement tires are expected to create significant long-term growth opportunities for the global Construction Tires market.

Report Scope

This report is a detailed and comprehensive analysis for global Construction Tires market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Construction Tires market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Construction Tires market size and forecasts by region and country, in

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consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Construction Tires market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Construction Tires market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Construction Tires

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Construction Tires market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Goodyear, Yokohama, Continental, Balkrishna, Titan International, Zhongce Rubber, Triangle Tyre, Sumitomo Rubber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Construction Tires market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

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Market Segmentation

Market segment by Type

Pneumatic Tires

Foam-Filled Tires

Airless Tires

Market segment by Rim Diameter

<20 in

20–25 in

>25 in

Market segment by Load Capacity

<5 tons

5–20 tons

20–50 tons

>50 tons

Market segment by Application

Building Construction

Road Construction

Bridge Construction

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Railway Construction

Tunnel Construction

Others

Major players covered

Michelin

Bridgestone

Goodyear

Yokohama

Continental

Balkrishna

Titan International

Zhongce Rubber

Triangle Tyre

Sumitomo Rubber

Alliance Tire

Aeolus Tyre

Guizhou Tyre

Double Coin Holdings

Apollo Tyres

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Nokian Tyres

Petlas Tire

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Construction Tires product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Construction Tires, with price, sales quantity, revenue, and global market share of Construction Tires from 2021 to 2026.

Chapter 3, the Construction Tires competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Construction Tires breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

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Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Construction Tires market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Construction Tires.

Chapter 14 and 15, to describe Construction Tires sales channel, distributors, customers, research findings and conclusion.

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