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Global Construction Tires Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Construction Tires market size is expected to reach $ 15001 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global Construction Tire output reached about 11 million units and global capacity of around 12 million units. The average price is about USD 900 per unit, with gross margins near 26%. Construction Tires are heavy-duty pneumatic or solid tires specifically engineered for construction machinery operating in demanding environments, including wheel loaders, skid steer loaders, backhoe loaders, telehandlers, compact track loaders, mobile cranes, graders, and other off-the-road (OTR) equipment. These tires are designed to provide high load-bearing capacity, superior traction, cut and puncture resistance, heat dissipation, and long service life under harsh conditions such as rock, gravel, mud, demolition debris, and uneven terrain. Construction tires are manufactured using natural rubber, synthetic rubber, carbon black, silica, steel cords, textile reinforcement materials, specialty chemicals, and high-performance tread compounds through processes including rubber compounding, calendaring, tire building, vulcanization, inspection, and performance testing. The supply chain begins with raw material suppliers providing rubber, reinforcing fillers, steel wire, and chemical additives, followed by tire manufacturers that design and produce construction tires for various equipment classes. The finished products are supplied through OEM channels to construction equipment manufacturers and through aftermarket distributors, dealers, and service networks for replacement demand. End users include construction contractors, mining support operations, infrastructure developers, road construction companies, quarry operators, rental equipment fleets, municipalities, and industrial maintenance organizations, where tire performance directly affects equipment productivity, operating costs, and safety.

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The Construction Tires market is experiencing steady growth driven by rising global investment in infrastructure development, urbanization, and large-scale transportation projects, which continue to increase demand for construction machinery. Expanding residential, commercial, and industrial construction activities, together with government spending on roads, bridges, railways, airports, ports, and renewable energy facilities, are boosting the utilization of wheel loaders, excavators, telehandlers, cranes, and other off-the-road (OTR) equipment, driving replacement tire demand. Growth is further supported by the rapid expansion of equipment rental fleets, mining support operations, and logistics infrastructure, all of which require durable, high-performance tires with longer service life and lower operating costs. Technological advancements such as cut- and puncture-resistant compounds, low-heat-generation tread designs, radial construction, intelligent tire pressure monitoring (TPMS), RFID-enabled tire management, and retreadable tire technologies are improving productivity and reducing total cost of ownership. In addition, increasing adoption of electric and autonomous construction equipment, stricter workplace safety requirements, sustainability initiatives promoting fuel-efficient and recyclable tire materials, and the expanding aftermarket for premium replacement tires are expected to create significant long-term growth opportunities for the global Construction Tires market.

Report Scope

This report studies the global Construction Tires production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Construction Tires and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Construction Tires that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Construction Tires total production and demand, 2021-2032, (K Units)

Global Construction Tires total production value, 2021-2032, (USD Million)

Global Construction Tires production by region & country, production, value,

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CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Construction Tires consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Construction Tires domestic production, consumption, key domestic manufacturers and share

Global Construction Tires production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Construction Tires production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Construction Tires production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Construction Tires market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Goodyear, Yokohama, Continental, Balkrishna, Titan International, Zhongce Rubber, Triangle Tyre, Sumitomo Rubber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Construction Tires market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Construction Tires Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Construction Tires Market, Segmentation by Type:

Pneumatic Tires

Foam-Filled Tires

Airless Tires

Global Construction Tires Market, Segmentation by Rim Diameter:

<20 in

20–25 in

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>25 in

Global Construction Tires Market, Segmentation by Load Capacity:

<5 tons

5–20 tons

20–50 tons

>50 tons

Global Construction Tires Market, Segmentation by Application:

Building Construction

Road Construction

Bridge Construction

Railway Construction

Tunnel Construction

Others

Companies Profiled:

Michelin

Bridgestone

Goodyear

Yokohama

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Continental

Balkrishna

Titan International

Zhongce Rubber

Triangle Tyre

Sumitomo Rubber

Alliance Tire

Aeolus Tyre

Guizhou Tyre

Double Coin Holdings

Apollo Tyres

Nokian Tyres

Petlas Tire

Key Questions Answered

1. How big is the global Construction Tires market?
2. What is the demand of the global Construction Tires market?
3. What is the year over year growth of the global Construction Tires market?
4. What is the total value of the global Construction Tires market?
5. Who are the Major Players in the global Construction Tires market?
6. What are the growth factors driving the market demand?

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