

Global Construction and Agriculture Telehandlers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Construction and Agriculture Telehandlers market size is expected to reach \$ 5748 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Construction and Agriculture Telehandlers are mobile telescopic material-handling machines designed for construction sites and agricultural operations. They are equipped with a telescopic boom, wheeled rough-terrain chassis, hydraulic lifting system, operator cab and interchangeable attachments such as pallet forks, buckets, lifting hooks, bale clamps and work platforms. In construction, the equipment is mainly used for lifting, placing, loading and short-distance handling of bricks, blocks, steel structures, timber, roofing materials, pallets and construction supplies. In agriculture, the equipment is mainly used for crop-related material handling, forage handling, grain storage, fertilizer and seed transport, bale stacking, trailer loading and general farm logistics.

In 2025, global Construction and Agriculture Telehandlers production reached approximately 60.4 k units, with an average global market price of around US\$ 72 k per unit

The upstream supply chain of Construction and Agriculture Telehandlers includes high-strength steel, castings and forgings, hydraulic systems, diesel engines or electrified power systems, transmissions, axles, tires, electronic control systems, cabs and attachments. The representative suppliers including ArcelorMittal, Thyssenkrupp, Baosteel, Bosch Rexroth, Danfoss, etc.

The downstream applications of Construction and Agriculture Telehandlers are

Construction and Agriculture. Representative customer names include United Rentals, Loxam, Kiloutou, Cargill, ADM, Bunge, etc.

The gross margin of Construction and Agriculture Telehandlers is generally at around 15%-25%.

By product type, Construction and Agriculture Telehandlers can be divided into 4-7 m, Higher than 10 m and 7.01-10 m models. The 4-7 m segment is mainly positioned for compact jobsites, low-rise construction, residential projects, farm buildings, livestock yards, greenhouses and narrow operating areas where maneuverability, lower machine height and lower purchase cost are more important than extreme reach. The Higher than 10 m segment serves high-reach lifting requirements in larger construction projects, industrial building work, multi-storey material placement, high-bay storage, large farm facilities and heavy-duty stacking scenarios; these machines usually have stronger booms, larger counterweight structures, higher-capacity hydraulic systems and more advanced stability control. The 7.01-10 m segment is the most balanced range for mainstream users because it can cover general construction material handling, pallet placement, trailer loading, bale stacking, farm warehouse operations and daily site logistics, offering a strong combination of lifting height, lifting capacity, machine size and operating flexibility.

By application, Construction and Agriculture Telehandlers are mainly used in Construction and Agriculture. In Construction, the equipment supports residential building, commercial building, industrial construction, infrastructure projects, renovation work and equipment rental fleets, helping contractors improve material handling efficiency and reduce manual lifting intensity. It can move materials from ground level to elevated work areas, unload trucks, place pallets on scaffolding levels, support masonry work and improve jobsite logistics. In Agriculture, the equipment is used in farms, dairy operations, livestock yards, grain facilities, forage production, agricultural warehouses and farm service operations. It improves the efficiency of seasonal material handling, including feed, forage, crops, grain, fertilizer, seed, bedding material and farm supplies.

Market Driving Factors for Construction and Agriculture Telehandlers include the continued mechanization of construction and farming operations, which increases demand for multipurpose lifting and handling equipment; the shortage and rising cost of labor, which pushes contractors and farms to replace manual material movement with mechanized handling; the expansion of equipment rental channels, which improves market access for contractors that do not want to purchase machines directly; the growth of large-scale farms and modern agricultural logistics, which increases demand

for efficient loading, stacking and storage equipment; the increasing complexity of construction sites, where higher reach, rough-terrain mobility and fast material positioning are required; the multifunctional attachment system, which enables one machine to perform pallet handling, bucket loading, bale handling, lifting and maintenance tasks; and the modernization of jobsite safety standards, which encourages the use of dedicated lifting machines instead of improvised handling methods.

Market Restraints for Construction and Agriculture Telehandlers include high initial purchase cost, which may limit adoption among small contractors and small farms; cyclical demand in construction and agriculture, where equipment purchases are affected by real estate activity, infrastructure spending, crop income and commodity prices; high maintenance requirements for booms, hydraulic systems, axles, tires, electronic controls and attachments; competition from wheel loaders, skid steer loaders, backhoe loaders, forklifts and tractor loaders in lower-height or lower-intensity applications; operator training requirements, because improper boom extension, load handling or slope operation can create safety risks; sensitivity to raw material and component cost fluctuations, especially steel, engines, hydraulic parts, tires and electronic systems; and regional differences in emission regulations, financing availability, service networks and rental penetration, which may slow adoption in price-sensitive or underdeveloped markets.

This report studies the global Construction and Agriculture Telehandlers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Construction and Agriculture Telehandlers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Construction and Agriculture Telehandlers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Construction and Agriculture Telehandlers total production and demand, 2021-2032, (Units)

Global Construction and Agriculture Telehandlers total production value, 2021-2032, (USD Million)

Global Construction and Agriculture Telehandlers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production

site)

Global Construction and Agriculture Telehandlers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Construction and Agriculture Telehandlers domestic production, consumption, key domestic manufacturers and share

Global Construction and Agriculture Telehandlers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Construction and Agriculture Telehandlers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Construction and Agriculture Telehandlers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Construction and Agriculture Telehandlers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JLG, JCB, Caterpillar, Doosan Bobcat, CNH, Manitou, Terex, Merlo, Claas, Dieci, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Construction and Agriculture Telehandlers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Construction and Agriculture Telehandlers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Construction and Agriculture Telehandlers Market, Segmentation by Type:

4-7 m

Higher than 10 m

7.1-10 m

Global Construction and Agriculture Telehandlers Market, Segmentation by Fuel Type:

Internal Combustion Telehandlers

Electric Telescopic Telehandlers

Global Construction and Agriculture Telehandlers Market, Segmentation by Sales Channel:

Direct Sales

Indirect Sales

Global Construction and Agriculture Telehandlers Market, Segmentation by Application:

Construction

Agriculture

Companies Profiled:

JLG

JCB

Caterpillar

Doosan Bobcat

CNH

Manitou

Terex

Merlo

Claas

Dieci

Wacker Neuson

Liebherr

Skyjack

SANY

XCMG

SUNWARD

Lingong Heavy Machinery

Zoomlion

Key Questions Answered:

1. How big is the global Construction and Agriculture Telehandlers market?
2. What is the demand of the global Construction and Agriculture Telehandlers market?
3. What is the year over year growth of the global Construction and Agriculture Telehandlers market?
4. What is the production and production value of the global Construction and Agriculture Telehandlers market?
5. Who are the key producers in the global Construction and Agriculture Telehandlers market?
6. What are the growth factors driving the market demand?

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