

Global Construction Management Software Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GF4161680FAFEN.html>

Date: January 2024

Pages: 124

Price: US\$ 3,480.00 (Single User License)

ID: GF4161680FAFEN

Abstracts

According to our (Global Info Research) latest study, the global Construction Management Software market size was valued at USD 2208.3 million in 2023 and is forecast to a readjusted size of USD 6343.3 million by 2030 with a CAGR of 16.3% during review period.

Construction management software, also referred to as construction project management software, helps users effectively manage construction projects, resources, and customers. Construction management software increases the efficiency and accountability of construction firms and businesses while streamlining previously manual processes, such as daily internal communications, job scheduling, punch listing, and QA/QC list creation. Construction management software is designed to work with or without an internet connection, bridging the gap between the onsite construction crew, project owner, and other stakeholders in real time.

The Construction Management Software market concentration is high. Autodesk, Procore, Oracle, Trimble, Sage, Bentley Systems, Fieldwire, Jonas, Buildertrend, eSUB, etc. are some of the leading players in Global Construction Management Software market. Top 3 took up about 40% of the global market in 2019. North America is the largest region of Construction Management Software in the world in the past few years. Total North America market took up about 30% of the global market in 2019, Europe followed with 30%, and APAC took about 27% in 2019. USA is now the key developers of Construction Management Software Platforms. Construction Management Software is mainly used by the following persons: Contractors, Owners, Managers, Engineers & Architects, etc. In which Contractors took up over 45% of the global market in 2019.

The Global Info Research report includes an overview of the development of the Construction Management Software industry chain, the market status of Contractors (Cloud-based Construction Management Software, On-premises Construction Management Software), Owners (Cloud-based Construction Management Software, On-premises Construction Management Software), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Construction Management Software.

Regionally, the report analyzes the Construction Management Software markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Construction Management Software market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Construction Management Software market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Construction Management Software industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Cloud-based Construction Management Software, On-premises Construction Management Software).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Construction Management Software market.

Regional Analysis: The report involves examining the Construction Management Software market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Construction Management Software market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Construction Management Software:

Company Analysis: Report covers individual Construction Management Software players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Construction Management Software. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Contractors, Owners).

Technology Analysis: Report covers specific technologies relevant to Construction Management Software. It assesses the current state, advancements, and potential future developments in Construction Management Software areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Construction Management Software market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Construction Management Software market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Cloud-based Construction Management Software

On-premises Construction Management Software

Market segment by Application

Contractors

Owners

Managers

Engineers and Architects

Builders

Market segment by players, this report covers

Autodesk

Procore

Oracle

Trimble

Sage

Bentley Systems

Fieldwire

Jonas

Buildertrend

eSUB

CoConstruc

PENTA

CMiC

RedTeam

Bluebeam

Jinshi Software

Glodon

Yonyou

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Construction Management Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Construction Management Software, with revenue, gross margin and global market share of Construction Management Software from 2019 to 2024.

Chapter 3, the Construction Management Software competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Construction Management Software market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Construction Management Software.

Chapter 13, to describe Construction Management Software research findings and conclusion.

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