

Global Construction Machinery Torque Converters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Construction Machinery Torque Converters market size was valued at US\$ 891 million in 2025 and is forecast to a readjusted size of US\$ 1214 million by 2032 with a CAGR of 4.5% during review period.

Hydraulic torque converters for construction machinery are key fluid-power transmission components found in off-road equipment such as wheel loaders, bulldozers, motor graders, forklifts, and mining vehicles. By circulating hydraulic fluid to transmit and amplify engine torque, they facilitate heavy-load starts, cushion against shock loads, enable smooth gear shifting, and deliver high traction at low speeds.

The upstream supply chain encompasses castings and forgings, alloy steels, impellers and stators, bearings, seals, hydraulic fluids, friction plates, welding and heat treatment services, precision machining, and testing equipment. Downstream applications include wheel loaders, bulldozers, motor graders, forklifts, mining trucks, cranes, oilfield equipment, and the construction machinery maintenance market.

Globally, the average unit price for construction machinery hydraulic torque converters stands at approximately \$1,520. Global sales volume is around 570,000 units, with an annual production capacity ranging from 600,000 to 700,000 units, and the industry maintains a profit margin of approximately 25%.

The global market for construction machinery hydraulic torque converters will continue to evolve with a focus on enhanced torque density, superior reliability, reduced fuel consumption, and greater system integration. In complex operating environments—such

as muddy terrain, steep inclines, mining sites, and construction zones—construction machinery requires stable starting capabilities, sustained traction, and robust shock resistance. Allison Transmission, for instance, highlights the ability of hydraulic torque converters to modulate output torque while maintaining stable engine RPM, thereby assisting vehicles in extricating themselves from challenging conditions involving loose soil, mud, or steep slopes. Future products will increasingly integrate with power-shift transmissions, wet clutches, retarders, electronic control units, and thermal management systems to boost the overall operational efficiency and service life of the machinery. Concurrently, while the electrification and hybridization of construction machinery may temper demand for certain traditional hydraulic transmission components, hydraulic torque converters will nevertheless retain significant advantages in terms of reliability and adaptability to demanding operating conditions—particularly in mining operations, heavy-duty construction projects, oilfield applications, and equipment requiring high-intensity, continuous operation.

This report is a detailed and comprehensive analysis for global Construction Machinery Torque Converters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Construction Machinery Torque Converters market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Construction Machinery Torque Converters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Construction Machinery Torque Converters market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Construction Machinery Torque Converters market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit),

2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Construction Machinery Torque Converters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Construction Machinery Torque Converters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Twin Disc, Dana Incorporated, Allison Transmission, ZF Friedrichshafen AG, Carraro Group, JCB Powertrain, Deere & Company, Caterpillar, Komatsu, AISIN Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Construction Machinery Torque Converters market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-stage Torque Converter

Multi-stage Torque Converter

Market segment by Housing Structure

Fixed-Housing Type

Rotating-Housing Type

Market segment by Locking Mechanism

Non-locking Type

Locking Clutch Type

Market segment by Application

OEM

Aftermarket

Major players covered

Twin Disc

Dana Incorporated

Allison Transmission

ZF Friedrichshafen AG

Carraro Group

JCB Powertrain

Deere & Company

Caterpillar

Komatsu

AISIN Corporation

XCMG Transmission Technology

Shaanxi Aerospace Power Hi-Tech

Chongqing Hongyu Precision Industry Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Construction Machinery Torque Converters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Construction Machinery Torque Converters, with price, sales quantity, revenue, and global market share of Construction Machinery Torque Converters from 2021 to 2026.

Chapter 3, the Construction Machinery Torque Converters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Construction Machinery Torque Converters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Construction Machinery Torque Converters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Construction Machinery Torque Converters.

Chapter 14 and 15, to describe Construction Machinery Torque Converters sales channel, distributors, customers, research findings and conclusion.

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