

Global Construction Machinery Torque Converters Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G930F6C6095EEN.html>

Date: June 2026

Pages: 117

Price: US\$ 4,480.00 (Single User License)

ID: G930F6C6095EEN

Abstracts

The global Construction Machinery Torque Converters market size is expected to reach \$ 1214 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Hydraulic torque converters for construction machinery are key fluid-power transmission components found in off-road equipment such as wheel loaders, bulldozers, motor graders, forklifts, and mining vehicles. By circulating hydraulic fluid to transmit and amplify engine torque, they facilitate heavy-load starts, cushion against shock loads, enable smooth gear shifting, and deliver high traction at low speeds.

The upstream supply chain encompasses castings and forgings, alloy steels, impellers and stators, bearings, seals, hydraulic fluids, friction plates, welding and heat treatment services, precision machining, and testing equipment. Downstream applications include wheel loaders, bulldozers, motor graders, forklifts, mining trucks, cranes, oilfield equipment, and the construction machinery maintenance market.

Globally, the average unit price for construction machinery hydraulic torque converters stands at approximately \$1,520. Global sales volume is around 570,000 units, with an annual production capacity ranging from 600,000 to 700,000 units, and the industry maintains a profit margin of approximately 25%.

The global market for construction machinery hydraulic torque converters will continue to evolve with a focus on enhanced torque density, superior reliability, reduced fuel consumption, and greater system integration. In complex operating environments—such as muddy terrain, steep inclines, mining sites, and construction zones—construction machinery requires stable starting capabilities, sustained traction, and robust shock

resistance. Allison Transmission, for instance, highlights the ability of hydraulic torque converters to modulate output torque while maintaining stable engine RPM, thereby assisting vehicles in extricating themselves from challenging conditions involving loose soil, mud, or steep slopes. Future products will increasingly integrate with power-shift transmissions, wet clutches, retarders, electronic control units, and thermal management systems to boost the overall operational efficiency and service life of the machinery. Concurrently, while the electrification and hybridization of construction machinery may temper demand for certain traditional hydraulic transmission components, hydraulic torque converters will nevertheless retain significant advantages in terms of reliability and adaptability to demanding operating conditions—particularly in mining operations, heavy-duty construction projects, oilfield applications, and equipment requiring high-intensity, continuous operation.

This report studies the global Construction Machinery Torque Converters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Construction Machinery Torque Converters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Construction Machinery Torque Converters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Construction Machinery Torque Converters total production and demand, 2021-2032, (K Units)

Global Construction Machinery Torque Converters total production value, 2021-2032, (USD Million)

Global Construction Machinery Torque Converters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Construction Machinery Torque Converters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Construction Machinery Torque Converters domestic production, consumption, key domestic manufacturers and share

Global Construction Machinery Torque Converters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Construction Machinery Torque Converters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Construction Machinery Torque Converters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Construction Machinery Torque Converters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Twin Disc, Dana Incorporated, Allison Transmission, ZF Friedrichshafen AG, Carraro Group, JCB Powertrain, Deere & Company, Caterpillar, Komatsu, AISIN Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Construction Machinery Torque Converters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Construction Machinery Torque Converters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Construction Machinery Torque Converters Market, Segmentation by Type:

Single-stage Torque Converter

Multi-stage Torque Converter

Global Construction Machinery Torque Converters Market, Segmentation by Housing Structure:

Fixed-Housing Type

Rotating-Housing Type

Global Construction Machinery Torque Converters Market, Segmentation by Locking Mechanism:

Non-locking Type

Locking Clutch Type

Global Construction Machinery Torque Converters Market, Segmentation by Application:

OEM

Aftermarket

Companies Profiled:

Twin Disc

Dana Incorporated

Allison Transmission

ZF Friedrichshafen AG

Carraro Group

JCB Powertrain

Deere & Company

Caterpillar

Komatsu

AISIN Corporation

XCMG Transmission Technology

Shaanxi Aerospace Power Hi-Tech

Chongqing Hongyu Precision Industry Group

Key Questions Answered:

1. How big is the global Construction Machinery Torque Converters market?
2. What is the demand of the global Construction Machinery Torque Converters market?
3. What is the year over year growth of the global Construction Machinery Torque Converters market?
4. What is the production and production value of the global Construction Machinery Torque Converters market?
5. Who are the key producers in the global Construction Machinery Torque Converters market?
6. What are the growth factors driving the market demand?

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