

# Global Construction Machinery Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Construction Machinery market size was valued at USD 150390 million in 2023 and is forecast to a readjusted size of USD 188900 million by 2030 with a CAGR of 3.3% during review period.

Construction machinery is used to perform multiple tasks on the construction site such as hoisting, excavating, hauling, paving, grading, and drilling. Construction machinery has many uses in the building and realty sector. The type of machinery in the report mainly include includes excavators, loaders, graders, bulldozers, dump truck, compactors, and pavers.

Global main manufacturers of construction machinery include SANY Group Company Ltd., XCMG and Zoomlion, etc. The top three players hold a share about 63%. China is the largest producer, holds a share around 46%, followed by North America and Europe, with share 18% and 17%, separately. The largest market is China, has a share about 38%, followed by North America and Europe, with around 20% and 17% market share respectively.

The Global Info Research report includes an overview of the development of the Construction Machinery industry chain, the market status of Public Construction (Excavation Machinery, Loading Machinery), Roadworks (Excavation Machinery, Loading Machinery), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Construction Machinery.

Regionally, the report analyzes the Construction Machinery markets in key regions.

North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Construction Machinery market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Construction Machinery market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Construction Machinery industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Excavation Machinery, Loading Machinery).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Construction Machinery market.

**Regional Analysis:** The report involves examining the Construction Machinery market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Construction Machinery market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Construction Machinery:

**Company Analysis:** Report covers individual Construction Machinery manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Construction Machinery. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Public Construction, Roadworks).

**Technology Analysis:** Report covers specific technologies relevant to Construction Machinery. It assesses the current state, advancements, and potential future developments in Construction Machinery areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Construction Machinery market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Construction Machinery market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Excavation Machinery

Loading Machinery

Roller Machinery

Cranes

Concrete Machinery

Others

## Market segment by Application

Public Construction

Roadworks

Others

## Major players covered

Caterpillar

SANY Group Company Ltd.

Komatsu

XCMG

Zoomlion

Wirtgen

Volvo Construction Equipment

Liebherr Group

Hitachi Construction Machinery

Hyundai Doosan Infracore

Liugong

JCB

Kobelco

Case

Kubota

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Construction Machinery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Construction Machinery, with price, sales, revenue and global market share of Construction Machinery from 2019 to 2024.

Chapter 3, the Construction Machinery competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Construction Machinery breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Construction Machinery market forecast, by regions, type and application,

with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Construction Machinery.

Chapter 14 and 15, to describe Construction Machinery sales channel, distributors, customers, research findings and conclusion.

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