

Global Construction Insulation Materials Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6756E26230AEN.html>

Date: January 2026

Pages: 109

Price: US\$ 4,480.00 (Single User License)

ID: G6756E26230AEN

Abstracts

The global Construction Insulation Materials market size is expected to reach \$ 92617 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Building insulation materials are functional materials used in building envelopes, primarily to reduce heat transfer, minimize energy loss, and improve building energy efficiency and occupant comfort. By controlling heat conduction, convection, and radiation, they achieve insulation in winter and heat insulation in summer, making them a crucial foundational material for energy-efficient and green buildings.

Upstream components mainly include petrochemical raw materials (polystyrene, polyurethane monomers), inorganic mineral raw materials (basalt, glass raw materials, cement, lime), and additives; downstream applications primarily target real estate development, public buildings, municipal engineering, industrial plants, prefabricated buildings, and energy-saving retrofitting of existing buildings.

In 2025, the global market price for building insulation materials was \$230 per ton, with sales of approximately 280 million tons, global production capacity of 300 million tons, and an industry profit margin of 18%.

Global Market Future Development Trends

Strengthened Energy Conservation, Emission Reduction, and Regulatory Driven by the Regulations: Against the backdrop of increasingly stringent global carbon neutrality and building energy efficiency regulations, building energy consumption management has become a key area for countries worldwide. The EU, North America, and major Asia-Pacific economies are continuously raising building energy efficiency standards, driving a rigid demand for high-performance insulation materials in both new and existing building renovations, ensuring a solid foundation for long-term market growth.

Material Structure Evolves Towards High Performance and Multifunctionality: Traditional EPS, XPS, and rock wool still dominate, but the market is rapidly upgrading to new

materials with lower thermal conductivity, higher fire resistance, and greater durability, such as high-performance polyurethane, vacuum insulation panels, and aerogel composites. Simultaneously, insulation materials are being integrated with waterproofing, sound insulation, and fireproofing functions, continuously increasing product added value.

Emerging Markets and Retrofitting Demand Create Incremental Potential: Urbanization, infrastructure construction, and the promotion of prefabricated buildings in developing countries are providing new demand for insulation materials. Meanwhile, energy-saving retrofitting of existing buildings in mature markets such as Europe, the US, and Japan is entering its peak period. Driven by these two factors, the global building insulation materials market will exhibit a development pattern of 'upgrading existing stock + expanding new stock.'

This report studies the global Construction Insulation Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Construction Insulation Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Construction Insulation Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Construction Insulation Materials total production and demand, 2021-2032, (Kilotons)

Global Construction Insulation Materials total production value, 2021-2032, (USD Million)

Global Construction Insulation Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Construction Insulation Materials consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Construction Insulation Materials domestic production, consumption, key domestic manufacturers and share

Global Construction Insulation Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Construction Insulation Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Construction Insulation Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Construction Insulation Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Knauf Insulation, Rockwool International, Johns Manville, BASF, Owens Corning, Paroc, Saint-Gobain, GAF, Kingspan Group, Beijing New Building Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Construction Insulation Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Construction Insulation Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Construction Insulation Materials Market, Segmentation by Type:

Glass Wool

Rockwool/Stonewool

Expanded Polystyrene (EPS)

Extruded Polystyrene (XPS)

Polyurethane Foams

Polyisocyanurate

Phenolic Foams

Others

Global Construction Insulation Materials Market, Segmentation by Materials:

Organic Insulation Materials

Inorganic Insulation Materials

Composite Materials

Global Construction Insulation Materials Market, Segmentation by Thermal Conductivity:

? ? 0.035 W/m²K

? 0.025?0.035 W/m²K

? ? 0.020 W/m²K

Global Construction Insulation Materials Market, Segmentation by Application:

Real Estate

Public Buildings

Municipal Buildings

Others

Companies Profiled:

Knauf Insulation

Rockwool International

Johns Manville

BASF

Owens Corning

Paroc

Saint-Gobain

GAF

Kingspan Group

Beijing New Building Material

Key Questions Answered:

1. How big is the global Construction Insulation Materials market?
2. What is the demand of the global Construction Insulation Materials market?
3. What is the year over year growth of the global Construction Insulation Materials market?
4. What is the production and production value of the global Construction Insulation Materials market?
5. Who are the key producers in the global Construction Insulation Materials market?
6. What are the growth factors driving the market demand?

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