

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Construction Industry Core Drill Market 2018, Forecast to 2023

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Abstracts

A core drill is a drill specifically designed to remove a cylinder of material, much like a hole saw. The material left inside the drill bit is referred to as the core.

Core drills used in metal are called annular cutters. Core drills used for concrete are generally called Diamond Core Drills and are water cooled. For drilling masonry, carbide core drills can be used.

Scope of the Report:

This report focuses on the Construction Industry Core Drill in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Urbanization continues to grow strongly. In 2015, approximately 54 per cent of the world's population lived in urban areas. By 2050, the corresponding figure is expected to rise to 66 per cent of the world's population. Urbanization is fastest in Africa and Asia, and is expected to gain 56 per cent (Africa) and 64 per cent (Asia) proportion of urban population by 2050. In 2015, the corresponding percentage for urban population was 40 (Africa) and 48 (Asia). In 2015, the most urban regions were Northern America (82 per cent), Latin America and the Caribbean (80 per cent) and Europe (74 per cent). Continued urbanization is expected across the globe over the coming decades.

Urbanization and the increasing need for mobility of people and goods drives demand for new investments in infrastructure construction, such as highways and subways and underground construction, especially in the emerging markets, where urbanization and population growth are strongest. In the developed countries and regions investments in

infrastructure construction are also made to renovate and modernize the existing infrastructure. The concentration of people in urban areas and increasing land prices increases the need for demanding construction and tunneling applications in, for example, tunnels and bridges, underground parking halls or underground municipal water treatment facilities and oil storages that require specialized rock excavation and ground piling and underpinning. Moreover, construction and infrastructure investments increase the demand for minerals and rock material.

Construction markets include broadly different kind of construction and technical projects, such as highways, railways, airports, harbors and community development facilities, industrial buildings, skyscrapers and power plants. The construction projects may include entirely new objects or they can be additions or alterations, or maintenance projects. According to the division of the company's market segments, tunneling has been separated to its own special field and therefore not included in the construction markets.

Drilling methods used in construction are excavation of foundations of buildings and excavation of road cuttings, piling, micropiling and underpinning. Piling and underpinning are used to support soft soil before beginning the actual construction or to prevent sinking of existing constructions. In addition, drilling in the field of construction is used in so called anchorage, in which softer soil is fastened to bedrock, horizontal drilling for inserting different kinds of cables and water pipes under roads and other constructions without breaking the surface as well as sampling drilling to determine the soil in the ground. Drill and blast method is also used in production of rock material required in manufacturing concrete and tarmac.

Market trends and market overview. According to the view of the company's management, the construction markets are driven mostly by urbanization and infrastructure construction, especially in the emerging markets, where urbanization and demand for associated infrastructure is increasing. In the industrialized markets, construction requires more demanding techniques, among others, in expanding subway and other underground facilities as well as road network. Usage of drilling piling, which reinforces the foundation, is increasing worldwide and the market seems promising as the projects and operators grow and international contracts expand. The demand for consumables relating to excavation is growing as the buildings reach further down to soil.

The worldwide market for Construction Industry Core Drill is expected to grow at a CAGR of roughly 5.7% over the next five years, will reach 1280 million US\$ in 2023,

from 920 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Hilti

Husqvarna

Makita

Tyrolit

Robert Bosch Tool

Golz L.L.C.

Norton

Diamond Products

Milwaukee Tools

Atlas Corporation

Otto Baier

Chicago Pneumatic

Kor-It Diamond Tools

CS Unitec

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Wet Drill Bits

Dry Drill Bits

Market Segment by Applications, can be divided into

Electricians

Plumbers

Other

There are 15 Chapters to deeply display the global Construction Industry Core Drill market.

Chapter 1, to describe Construction Industry Core Drill Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Construction Industry Core Drill, with sales, revenue, and price of Construction Industry Core Drill, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Construction Industry Core Drill, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Construction Industry Core Drill market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Construction Industry Core Drill sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

Contents

1 MARKET OVERVIEW

- 1.1 Construction Industry Core Drill Introduction
- 1.2 Market Analysis by Type
 - 1.2.1 Wet Drill Bits
 - 1.2.2 Dry Drill Bits
- 1.3 Market Analysis by Applications
 - 1.3.1 Electricians
 - 1.3.2 Plumbers
 - 1.3.3 Other
- 1.4 Market Analysis by Regions
 - 1.4.1 North America (United States, Canada and Mexico)
 - 1.4.1.1 United States Market States and Outlook (2013-2023)
 - 1.4.1.2 Canada Market States and Outlook (2013-2023)
 - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
 - 1.4.2.1 Germany Market States and Outlook (2013-2023)
 - 1.4.2.2 France Market States and Outlook (2013-2023)
 - 1.4.2.3 UK Market States and Outlook (2013-2023)
 - 1.4.2.4 Russia Market States and Outlook (2013-2023)
 - 1.4.2.5 Italy Market States and Outlook (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
 - 1.4.3.1 China Market States and Outlook (2013-2023)
 - 1.4.3.2 Japan Market States and Outlook (2013-2023)
 - 1.4.3.3 Korea Market States and Outlook (2013-2023)
 - 1.4.3.4 India Market States and Outlook (2013-2023)
 - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
 - 1.4.4 South America, Middle East and Africa
 - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
 - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
 - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
 - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
 - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
 - 1.5.1 Market Opportunities
 - 1.5.2 Market Risk
 - 1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

2.1 Hilti

2.1.1 Business Overview

2.1.1.1 Hilti Description

2.1.1.2 Hilti Headquarter, Main Business and Finance Overview

2.1.2 Hilti Construction Industry Core Drill Product Introduction

2.1.2.1 Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

2.1.2.2 Construction Industry Core Drill Product Information

2.1.3 Hilti Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.1 Hilti Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.2 Global Hilti Construction Industry Core Drill Market Share in 2017

2.2 Husqvarna

2.2.1 Business Overview

2.2.1.1 Husqvarna Description

2.2.1.2 Husqvarna Headquarter, Main Business and Finance Overview

2.2.2 Husqvarna Construction Industry Core Drill Product Introduction

2.2.2.1 Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

2.2.2.2 Construction Industry Core Drill Product Information

2.2.3 Husqvarna Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.1 Husqvarna Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.2 Global Husqvarna Construction Industry Core Drill Market Share in 2017

2.3 Makita

2.3.1 Business Overview

2.3.1.1 Makita Description

2.3.1.2 Makita Headquarter, Main Business and Finance Overview

2.3.2 Makita Construction Industry Core Drill Product Introduction

2.3.2.1 Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

2.3.2.2 Construction Industry Core Drill Product Information

2.3.3 Makita Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.1 Makita Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.2 Global Makita Construction Industry Core Drill Market Share in 2017

2.4 Tyrolit

2.4.1 Business Overview

2.4.1.1 Tyrolit Description

2.4.1.2 Tyrolit Headquarter, Main Business and Finance Overview

2.4.2 Tyrolit Construction Industry Core Drill Product Introduction

2.4.2.1 Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

2.4.2.2 Construction Industry Core Drill Product Information

2.4.3 Tyrolit Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.1 Tyrolit Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.2 Global Tyrolit Construction Industry Core Drill Market Share in 2017

2.5 Robert Bosch Tool

2.5.1 Business Overview

2.5.1.1 Robert Bosch Tool Description

2.5.1.2 Robert Bosch Tool Headquarter, Main Business and Finance Overview

2.5.2 Robert Bosch Tool Construction Industry Core Drill Product Introduction

2.5.2.1 Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

2.5.2.2 Construction Industry Core Drill Product Information

2.5.3 Robert Bosch Tool Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.1 Robert Bosch Tool Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.2 Global Robert Bosch Tool Construction Industry Core Drill Market Share in 2017

2.6 Golz L.L.C.

2.6.1 Business Overview

2.6.1.1 Golz L.L.C. Description

2.6.1.2 Golz L.L.C. Headquarter, Main Business and Finance Overview

2.6.2 Golz L.L.C. Construction Industry Core Drill Product Introduction

2.6.2.1 Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

2.6.2.2 Construction Industry Core Drill Product Information

2.6.3 Golz L.L.C. Construction Industry Core Drill Sales, Price, Revenue, Gross Margin

and Market Share (2016-2017)

2.6.3.1 Golz L.L.C. Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.2 Global Golz L.L.C. Construction Industry Core Drill Market Share in 2017

2.7 Norton

2.7.1 Business Overview

2.7.1.1 Norton Description

2.7.1.2 Norton Headquarter, Main Business and Finance Overview

2.7.2 Norton Construction Industry Core Drill Product Introduction

2.7.2.1 Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

2.7.2.2 Construction Industry Core Drill Product Information

2.7.3 Norton Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.1 Norton Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.2 Global Norton Construction Industry Core Drill Market Share in 2017

2.8 Diamond Products

2.8.1 Business Overview

2.8.1.1 Diamond Products Description

2.8.1.2 Diamond Products Headquarter, Main Business and Finance Overview

2.8.2 Diamond Products Construction Industry Core Drill Product Introduction

2.8.2.1 Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

2.8.2.2 Construction Industry Core Drill Product Information

2.8.3 Diamond Products Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.1 Diamond Products Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.2 Global Diamond Products Construction Industry Core Drill Market Share in 2017

2.9 Milwaukee Tools

2.9.1 Business Overview

2.9.1.1 Milwaukee Tools Description

2.9.1.2 Milwaukee Tools Headquarter, Main Business and Finance Overview

2.9.2 Milwaukee Tools Construction Industry Core Drill Product Introduction

2.9.2.1 Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

2.9.2.2 Construction Industry Core Drill Product Information

2.9.3 Milwaukee Tools Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9.3.1 Milwaukee Tools Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9.3.2 Global Milwaukee Tools Construction Industry Core Drill Market Share in 2017

2.10 Atlas Corporation

2.10.1 Business Overview

2.10.1.1 Atlas Corporation Description

2.10.1.2 Atlas Corporation Headquarter, Main Business and Finance Overview

2.10.2 Atlas Corporation Construction Industry Core Drill Product Introduction

2.10.2.1 Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

2.10.2.2 Construction Industry Core Drill Product Information

2.10.3 Atlas Corporation Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.10.3.1 Atlas Corporation Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.10.3.2 Global Atlas Corporation Construction Industry Core Drill Market Share in 2017

2.11 Otto Baier

2.11.1 Business Overview

2.11.2 Otto Baier Construction Industry Core Drill Product Introduction

2.11.3 Otto Baier Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.12 Chicago Pneumatic

2.12.1 Business Overview

2.12.2 Chicago Pneumatic Construction Industry Core Drill Product Introduction

2.12.3 Chicago Pneumatic Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.13 Kor-It Diamond Tools

2.13.1 Business Overview

2.13.2 Kor-It Diamond Tools Construction Industry Core Drill Product Introduction

2.13.3 Kor-It Diamond Tools Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.14 CS Unitec

2.14.1 Business Overview

2.14.2 CS Unitec Construction Industry Core Drill Product Introduction

2.14.3 CS Unitec Construction Industry Core Drill Sales, Price, Revenue, Gross

Margin and Market Share (2016-2017)

3 GLOBAL CONSTRUCTION INDUSTRY CORE DRILL MARKET COMPETITION, BY MANUFACTURER

3.1 Global Construction Industry Core Drill Sales and Market Share by Manufacturer (2016-2017)

3.2 Global Construction Industry Core Drill Revenue and Market Share by Manufacturer (2016-2017)

3.3 Global Construction Industry Core Drill Price by Manufacturer (2016-2017)

3.4 Market Concentration Rate

3.4.1 Top 3 Construction Industry Core Drill Manufacturer Market Share in 2017

3.4.2 Top 5 Construction Industry Core Drill Manufacturer Market Share in 2017

3.5 Market Competition Trend

4 GLOBAL CONSTRUCTION INDUSTRY CORE DRILL MARKET ANALYSIS BY REGIONS

4.1 Global Construction Industry Core Drill Sales, Revenue and Market Share by Regions

4.1.1 Global Construction Industry Core Drill Sales by Regions (2013-2018)

4.1.2 Global Construction Industry Core Drill Revenue by Regions (2013-2018)

4.2 North America Construction Industry Core Drill Sales, Revenue and Growth Rate (2013-2018)

4.3 Europe Construction Industry Core Drill Sales, Revenue and Growth Rate (2013-2018)

4.4 Asia-Pacific Construction Industry Core Drill Sales, Revenue and Growth Rate (2013-2018)

4.5 South America Construction Industry Core Drill Sales, Revenue and Growth Rate (2013-2018)

4.6 Middle East and Africa Construction Industry Core Drill Sales, Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA CONSTRUCTION INDUSTRY CORE DRILL BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

5.1 North America Construction Industry Core Drill Sales, Revenue and Market Share by Countries

5.1.1 North America Construction Industry Core Drill Sales by Countries (2013-2018)

5.1.2 North America Construction Industry Core Drill Revenue by Countries (2013-2018)

5.1.3 United States Construction Industry Core Drill Sales and Growth Rate (2013-2018)

5.1.4 Canada Construction Industry Core Drill Sales and Growth Rate (2013-2018)

5.1.5 Mexico Construction Industry Core Drill Sales and Growth Rate (2013-2018)

5.2 North America Construction Industry Core Drill Sales and Revenue (Value) by Manufacturers (2016-2017)

5.2.1 North America Construction Industry Core Drill Sales by Manufacturers (2016-2017)

5.2.2 North America Construction Industry Core Drill Revenue by Manufacturers (2016-2017)

5.3 North America Construction Industry Core Drill Sales, Revenue and Market Share by Type (2013-2018)

5.3.1 North America Construction Industry Core Drill Sales and Sales Share by Type (2013-2018)

5.3.2 North America Construction Industry Core Drill Revenue and Revenue Share by Type (2013-2018)

5.4 North America Construction Industry Core Drill Sales, Revenue and Market Share by Application (2013-2018)

5.4.1 North America Construction Industry Core Drill Sales and Sales Share by Application (2013-2018)

5.4.2 North America Construction Industry Core Drill Revenue and Revenue Share by Application (2013-2018)

6 EUROPE CONSTRUCTION INDUSTRY CORE DRILL BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

6.1 Europe Construction Industry Core Drill Sales, Revenue and Market Share by Countries

6.1.1 Europe Construction Industry Core Drill Sales by Countries (2013-2018)

6.1.2 Europe Construction Industry Core Drill Revenue by Countries (2013-2018)

6.1.3 Germany Construction Industry Core Drill Sales and Growth Rate (2013-2018)

6.1.4 UK Construction Industry Core Drill Sales and Growth Rate (2013-2018)

6.1.5 France Construction Industry Core Drill Sales and Growth Rate (2013-2018)

6.1.6 Russia Construction Industry Core Drill Sales and Growth Rate (2013-2018)

6.1.7 Italy Construction Industry Core Drill Sales and Growth Rate (2013-2018)

6.2 Europe Construction Industry Core Drill Sales and Revenue (Value) by Manufacturers (2016-2017)

- 6.2.1 Europe Construction Industry Core Drill Sales by Manufacturers (2016-2017)
- 6.2.2 Europe Construction Industry Core Drill Revenue by Manufacturers (2016-2017)
- 6.3 Europe Construction Industry Core Drill Sales, Revenue and Market Share by Type (2013-2018)
 - 6.3.1 Europe Construction Industry Core Drill Sales and Sales Share by Type (2013-2018)
 - 6.3.2 Europe Construction Industry Core Drill Revenue and Revenue Share by Type (2013-2018)
- 6.4 Europe Construction Industry Core Drill Sales, Revenue and Market Share by Application (2013-2018)
 - 6.4.1 Europe Construction Industry Core Drill Sales and Sales Share by Application (2013-2018)
 - 6.4.2 Europe Construction Industry Core Drill Revenue and Revenue Share by Application (2013-2018)

7 ASIA-PACIFIC CONSTRUCTION INDUSTRY CORE DRILL BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 7.1 Asia-Pacific Construction Industry Core Drill Sales, Revenue and Market Share by Countries
 - 7.1.1 Asia-Pacific Construction Industry Core Drill Sales by Countries (2013-2018)
 - 7.1.2 Asia-Pacific Construction Industry Core Drill Revenue by Countries (2013-2018)
 - 7.1.3 China Construction Industry Core Drill Sales and Growth Rate (2013-2018)
 - 7.1.4 Japan Construction Industry Core Drill Sales and Growth Rate (2013-2018)
 - 7.1.5 Korea Construction Industry Core Drill Sales and Growth Rate (2013-2018)
 - 7.1.6 India Construction Industry Core Drill Sales and Growth Rate (2013-2018)
 - 7.1.7 Southeast Asia Construction Industry Core Drill Sales and Growth Rate (2013-2018)
- 7.2 Asia-Pacific Construction Industry Core Drill Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 7.2.1 Asia-Pacific Construction Industry Core Drill Sales by Manufacturers (2016-2017)
 - 7.2.2 Asia-Pacific Construction Industry Core Drill Revenue by Manufacturers (2016-2017)
- 7.3 Asia-Pacific Construction Industry Core Drill Sales, Revenue and Market Share by Type (2013-2018)
 - 7.3.1 Asia-Pacific Construction Industry Core Drill Sales and Sales Share by Type (2013-2018)
 - 7.3.2 Asia-Pacific Construction Industry Core Drill Revenue and Revenue Share by Type (2013-2018)

7.4 Asia-Pacific Construction Industry Core Drill Sales, Revenue and Market Share by Application (2013-2018)

7.4.1 Asia-Pacific Construction Industry Core Drill Sales and Sales Share by Application (2013-2018)

7.4.2 Asia-Pacific Construction Industry Core Drill Revenue and Revenue Share by Application (2013-2018)

8 SOUTH AMERICA CONSTRUCTION INDUSTRY CORE DRILL BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

8.1 South America Construction Industry Core Drill Sales, Revenue and Market Share by Countries

8.1.1 South America Construction Industry Core Drill Sales by Countries (2013-2018)

8.1.2 South America Construction Industry Core Drill Revenue by Countries (2013-2018)

8.1.3 Brazil Construction Industry Core Drill Sales and Growth Rate (2013-2018)

8.1.4 Argentina Construction Industry Core Drill Sales and Growth Rate (2013-2018)

8.1.5 Colombia Construction Industry Core Drill Sales and Growth Rate (2013-2018)

8.2 South America Construction Industry Core Drill Sales and Revenue (Value) by Manufacturers (2016-2017)

8.2.1 South America Construction Industry Core Drill Sales by Manufacturers (2016-2017)

8.2.2 South America Construction Industry Core Drill Revenue by Manufacturers (2016-2017)

8.3 South America Construction Industry Core Drill Sales, Revenue and Market Share by Type (2013-2018)

8.3.1 South America Construction Industry Core Drill Sales and Sales Share by Type (2013-2018)

8.3.2 South America Construction Industry Core Drill Revenue and Revenue Share by Type (2013-2018)

8.4 South America Construction Industry Core Drill Sales, Revenue and Market Share by Application (2013-2018)

8.4.1 South America Construction Industry Core Drill Sales and Sales Share by Application (2013-2018)

8.4.2 South America Construction Industry Core Drill Revenue and Revenue Share by Application (2013-2018)

9 MIDDLE EAST AND AFRICA CONSTRUCTION INDUSTRY CORE DRILL BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

9.1 Middle East and Africa Construction Industry Core Drill Sales, Revenue and Market Share by Countries

9.1.1 Middle East and Africa Construction Industry Core Drill Sales by Countries (2013-2018)

9.1.2 Middle East and Africa Construction Industry Core Drill Revenue by Countries (2013-2018)

9.1.3 Saudi Arabia Construction Industry Core Drill Sales and Growth Rate (2013-2018)

9.1.4 UAE Construction Industry Core Drill Sales and Growth Rate (2013-2018)

9.1.5 Egypt Construction Industry Core Drill Sales and Growth Rate (2013-2018)

9.1.6 Nigeria Construction Industry Core Drill Sales and Growth Rate (2013-2018)

9.1.7 South Africa Construction Industry Core Drill Sales and Growth Rate (2013-2018)

9.2 Middle East and Africa Construction Industry Core Drill Sales and Revenue (Value) by Manufacturers (2016-2017)

9.2.1 Middle East and Africa Construction Industry Core Drill Sales by Manufacturers (2016-2017)

9.2.2 Middle East and Africa Construction Industry Core Drill Revenue by Manufacturers (2016-2017)

9.3 Middle East and Africa Construction Industry Core Drill Sales, Revenue and Market Share by Type (2013-2018)

9.3.1 Middle East and Africa Construction Industry Core Drill Sales and Sales Share by Type (2013-2018)

9.3.1 Middle East and Africa Construction Industry Core Drill Revenue and Revenue Share by Type (2013-2018)

9.4 Middle East and Africa Construction Industry Core Drill Sales, Revenue and Market Share by Application (2013-2018)

9.4.1 Middle East and Africa Construction Industry Core Drill Sales and Sales Share by Application (2013-2018)

9.4.2 Middle East and Africa Construction Industry Core Drill Revenue and Revenue Share by Application (2013-2018)

10 GLOBAL CONSTRUCTION INDUSTRY CORE DRILL MARKET SEGMENT BY TYPE

10.1 Global Construction Industry Core Drill Sales, Revenue and Market Share by Type (2013-2018)

10.1.1 Global Construction Industry Core Drill Sales and Market Share by Type

(2013-2018)

10.1.2 Global Construction Industry Core Drill Revenue and Market Share by Type

(2013-2018)

10.2 Wet Drill Bits Sales Growth and Price

10.2.1 Global Wet Drill Bits Sales Growth (2013-2018)

10.2.2 Global Wet Drill Bits Price (2013-2018)

10.3 Dry Drill Bits Sales Growth and Price

10.3.1 Global Dry Drill Bits Sales Growth (2013-2018)

10.3.2 Global Dry Drill Bits Price (2013-2018)

11 GLOBAL CONSTRUCTION INDUSTRY CORE DRILL MARKET SEGMENT BY APPLICATION

11.1 Global Construction Industry Core Drill Sales Market Share by Application
(2013-2018)

11.2 Electricians Sales Growth (2013-2018)

11.3 Plumbers Sales Growth (2013-2018)

11.4 Other Sales Growth (2013-2018)

12 CONSTRUCTION INDUSTRY CORE DRILL MARKET FORECAST (2018-2023)

12.1 Global Construction Industry Core Drill Sales, Revenue and Growth Rate
(2018-2023)

12.2 Construction Industry Core Drill Market Forecast by Regions (2018-2023)

12.2.1 North America Construction Industry Core Drill Market Forecast (2018-2023)

12.2.2 Europe Construction Industry Core Drill Market Forecast (2018-2023)

12.2.3 Asia-Pacific Construction Industry Core Drill Market Forecast (2018-2023)

12.2.4 South America Construction Industry Core Drill Market Forecast (2018-2023)

12.2.5 Middle East and Africa Construction Industry Core Drill Market Forecast
(2018-2023)

12.3 Construction Industry Core Drill Market Forecast by Type (2018-2023)

12.3.1 Global Construction Industry Core Drill Sales Forecast by Type (2018-2023)

12.3.2 Global Construction Industry Core Drill Market Share Forecast by Type
(2018-2023)

12.4 Construction Industry Core Drill Market Forecast by Application (2018-2023)

12.4.1 Global Construction Industry Core Drill Sales Forecast by Application
(2018-2023)

12.4.2 Global Construction Industry Core Drill Market Share Forecast by Application
(2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

13.1 Sales Channel

13.1.1 Direct Marketing

13.1.2 Indirect Marketing

13.1.3 Marketing Channel Future Trend

13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

15.1 Methodology

15.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Construction Industry Core Drill Picture

Table Product Specifications of Construction Industry Core Drill

Figure Global Construction Industry Core Drill CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global Construction Industry Core Drill CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of Construction Industry Core Drill by Types in 2017

Figure Wet Drill Bits Picture

Table Major Manufacturers of Wet Drill Bits

Figure Dry Drill Bits Picture

Table Major Manufacturers of Dry Drill Bits

Figure Construction Industry Core Drill Sales Market Share by Applications in 2017

Figure Electricians Picture

Figure Plumbers Picture

Figure Other Picture

Figure United States Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure France Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure UK Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure China Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure Japan Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure India Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Construction Industry Core Drill Revenue (Value) and Growth Rate (2013-2023)

Table Hilti Headquarter, Established, Main Business and Finance Overview (2017)

Table Hilti Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

Table Hilti Construction Industry Core Drill Product

Table Hilti Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Hilti Construction Industry Core Drill Sales Market Share in 2017

Figure Global Hilti Construction Industry Core Drill Revenue Market Share in 2017

Table Husqvarna Headquarter, Established, Main Business and Finance Overview (2017)

Table Husqvarna Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

Table Husqvarna Construction Industry Core Drill Product

Table Husqvarna Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Husqvarna Construction Industry Core Drill Sales Market Share in 2017

Figure Global Husqvarna Construction Industry Core Drill Revenue Market Share in 2017

Table Makita Headquarter, Established, Main Business and Finance Overview (2017)

Table Makita Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

Table Makita Construction Industry Core Drill Product

Table Makita Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and

Market Share (2016-2017)

Figure Global Makita Construction Industry Core Drill Sales Market Share in 2017

Figure Global Makita Construction Industry Core Drill Revenue Market Share in 2017

Table Tyrolit Headquarter, Established, Main Business and Finance Overview (2017)

Table Tyrolit Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

Table Tyrolit Construction Industry Core Drill Product

Table Tyrolit Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Tyrolit Construction Industry Core Drill Sales Market Share in 2017

Figure Global Tyrolit Construction Industry Core Drill Revenue Market Share in 2017

Table Robert Bosch Tool Headquarter, Established, Main Business and Finance Overview (2017)

Table Robert Bosch Tool Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

Table Robert Bosch Tool Construction Industry Core Drill Product

Table Robert Bosch Tool Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Robert Bosch Tool Construction Industry Core Drill Sales Market Share in 2017

Figure Global Robert Bosch Tool Construction Industry Core Drill Revenue Market Share in 2017

Table Golz L.L.C. Headquarter, Established, Main Business and Finance Overview (2017)

Table Golz L.L.C. Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

Table Golz L.L.C. Construction Industry Core Drill Product

Table Golz L.L.C. Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Golz L.L.C. Construction Industry Core Drill Sales Market Share in 2017

Figure Global Golz L.L.C. Construction Industry Core Drill Revenue Market Share in 2017

Table Norton Headquarter, Established, Main Business and Finance Overview (2017)

Table Norton Construction Industry Core Drill Production Bases, Sales Regions and Major Competitors

Table Norton Construction Industry Core Drill Product

Table Norton Construction Industry Core Drill Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Norton Construction Industry Core Drill Sales Market Share in 2017

Figure Global Norton Construction Industry Core Drill Revenue Market Share in 2017
Table Diamond Products Headquarter, Established, Main Business and Finance
Overview (2017)

Table Diamond Products Construction Industry Core Drill Production Bases, Sales
Regions and Major Competitors

Table Diamond Products Construction Industry Core Drill Product

Table Diamond Products Construction Industry Core Drill Sales, Price, Revenue, Gross
Margin and Market Share (2016-2017)

Figure Global Diamond Products Construction Industry Core Drill Sales Market Share in
2017

Figure Global Diamond Products Construction Industry Core Drill Revenue Market
Share in 2017

Table Milwaukee Tools Headquarter, Established, Main Business and Finance
Overview (2017)

Table Milwaukee Tools Construction Industry Core Drill Production Bases, Sales
Regions and Major Competitors

Table Milwaukee Tools Construction Industry Core Drill Product

Table Milwaukee Tools Construction Industry Core Drill Sales, Price, Revenue, Gross
Margin and Market Share (2016-2017)

Figure Global Milwaukee Tools Construction Industry Core Drill Sales Market Share in
2017

Figure Global Milwaukee Tools Construction Industry Core Drill Revenue Market Share
in 2017

Table Atlas Corporation Headquarter, Established, Main Business and Finance
Overview (2017)

Table Atlas Corporation Construction Industry Core Drill Production Bases, Sales
Regions and Major Competitors

Table Atlas Corporation Construction Industry Core Drill Product

Table Atlas Corporation Construction Industry Core Drill Sales, Price, Revenue, Gross
Margin and Market Share (2016-2017)

Figure Global Atlas Corporation Construction Industry Core Drill Sales Market Share in
2017

Figure Global Atlas Corporation Construction Industry Core Drill Revenue Market Share
in 2017

Table Otto Baier

Table Otto Baier Construction Industry Core Drill

Table Chicago Pneumatic

Table Chicago Pneumatic Construction Industry Core Drill

Table Kor-It Diamond Tools

Table Kor-It Diamond Tools Construction Industry Core Drill

Table CS Unitec

Table CS Unitec Construction Industry Core Drill

Table Global Construction Industry Core Drill Sales by Manufacturer (2016-2017)

Figure Global Construction Industry Core Drill Sales Market Share by Manufacturer in 2016

Figure Global Construction Industry Core Drill Sales Market Share by Manufacturer in 2017

Table Global Construction Industry Core Drill Revenue by Manufacturer (2016-2017)

Figure Global Construction Industry Core Drill Revenue Market Share by Manufacturer in 2016

Figure Global Construction Industry Core Drill Revenue Market Share by Manufacturer in 2017

Table Global Construction Industry Core Drill Price by Manufacturer (2016-2017)

Figure Top 3 Construction Industry Core Drill Manufacturer (Revenue) Market Share in 2017

Figure Top 6 Construction Industry Core Drill Manufacturer (Revenue) Market Share in 2017

Figure Global Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Figure Global Construction Industry Core Drill Revenue and Growth Rate (2013-2018)

Table Global Construction Industry Core Drill Sales by Regions (2013-2018)

Table Global Construction Industry Core Drill Sales Market Share by Regions (2013-2018)

Table Global Construction Industry Core Drill Revenue by Regions (2013-2018)

Figure Global Construction Industry Core Drill Revenue Market Share by Regions in 2013

Figure Global Construction Industry Core Drill Revenue Market Share by Regions in 2017

Figure North America Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Figure North America Construction Industry Core Drill Revenue and Growth Rate (2013-2018)

Figure Europe Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Figure Europe Construction Industry Core Drill Revenue and Growth Rate (2013-2018)

Figure Asia-Pacific Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Figure Asia-Pacific Construction Industry Core Drill Revenue and Growth Rate (2013-2018)

Figure South America Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Figure South America Construction Industry Core Drill Revenue and Growth Rate (2013-2018)

Figure Middle East and Africa Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Figure Middle East and Africa Construction Industry Core Drill Revenue and Growth Rate (2013-2018)

Figure North America Construction Industry Core Drill Revenue and Growth Rate (2013-2018)

Table North America Construction Industry Core Drill Sales by Countries (2013-2018)

Table North America Construction Industry Core Drill Sales Market Share by Countries (2013-2018)

Figure North America Construction Industry Core Drill Sales Market Share by Countries in 2013

Figure North America Construction Industry Core Drill Sales Market Share by Countries in 2017

Table North America Construction Industry Core Drill Revenue by Countries (2013-2018)

Table North America Construction Industry Core Drill Revenue Market Share by Countries (2013-2018)

Figure North America Construction Industry Core Drill Revenue Market Share by Countries in 2013

Figure North America Construction Industry Core Drill Revenue Market Share by Countries in 2017

Figure United States Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Figure Canada Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Figure Mexico Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Table North America Construction Industry Core Drill Sales by Manufacturer (2016-2017)

Figure North America Construction Industry Core Drill Sales Market Share by Manufacturer in 2016

Figure North America Construction Industry Core Drill Sales Market Share by Manufacturer in 2017

Table North America Construction Industry Core Drill Revenue by Manufacturer (2016-2017)

Figure North America Construction Industry Core Drill Revenue Market Share by Manufacturer in 2016

Figure North America Construction Industry Core Drill Revenue Market Share by Manufacturer in 2017

Table North America Construction Industry Core Drill Sales by Type (2013-2018)
Table North America Construction Industry Core Drill Sales Share by Type (2013-2018)
Table North America Construction Industry Core Drill Revenue by Type (2013-2018)
Table North America Construction Industry Core Drill Revenue Share by Type (2013-2018)
Table North America Construction Industry Core Drill Sales by Application (2013-2018)
Table North America Construction Industry Core Drill Sales Share by Application (2013-2018)
Table North America Construction Industry Core Drill Revenue by Application (2013-2018)
Table North America Construction Industry Core Drill Revenue Share by Application (2013-2018)
Figure Europe Construction Industry Core Drill Revenue and Growth Rate (2013-2018)
Table Europe Construction Industry Core Drill Sales by Countries (2013-2018)
Table Europe Construction Industry Core Drill Sales Market Share by Countries (2013-2018)
Table Europe Construction Industry Core Drill Revenue by Countries (2013-2018)
Figure Europe Construction Industry Core Drill Revenue Market Share by Countries in 2016
Figure Europe Construction Industry Core Drill Revenue Market Share by Countries in 2017
Figure Germany Construction Industry Core Drill Sales and Growth Rate (2013-2018)
Figure UK Construction Industry Core Drill Sales and Growth Rate (2013-2018)
Figure France Construction Industry Core Drill Sales and Growth Rate (2013-2018)
Figure Russia Construction Industry Core Drill Sales and Growth Rate (2013-2018)
Figure Italy Construction Industry Core Drill Sales and Growth Rate (2013-2018)
Table Europe Construction Industry Core Drill Sales by Manufacturer (2016-2017)
Figure Europe Construction Industry Core Drill Sales Market Share by Manufacturer in 2016
Figure Europe Construction Industry Core Drill Sales Market Share by Manufacturer in 2017
Table Europe Construction Industry Core Drill Revenue by Manufacturer (2016-2017)
Figure Europe Construction Industry Core Drill Revenue Market Share by Manufacturer in 2016
Figure Europe Construction Industry Core Drill Revenue Market Share by Manufacturer in 2017
Table Europe Construction Industry Core Drill Sales by Type (2013-2018)
Table Europe Construction Industry Core Drill Sales Share by Type (2013-2018)
Table Europe Construction Industry Core Drill Revenue by Type (2013-2018)

Table Europe Construction Industry Core Drill Revenue Share by Type (2013-2018)
Table Europe Construction Industry Core Drill Sales by Application (2013-2018)
Table Europe Construction Industry Core Drill Sales Share by Application (2013-2018)
Table Europe Construction Industry Core Drill Revenue by Application (2013-2018)
Table Europe Construction Industry Core Drill Revenue Share by Application (2013-2018)
Figure Asia-Pacific Construction Industry Core Drill Revenue and Growth Rate (2013-2018)
Table Asia-Pacific Construction Industry Core Drill Sales by Countries (2013-2018)
Table Asia-Pacific Construction Industry Core Drill Sales Market Share by Countries (2013-2018)
Figure Asia-Pacific Construction Industry Core Drill Sales Market Share by Countries 2017
Table Asia-Pacific Construction Industry Core Drill Revenue by Countries (2013-2018)
Figure Asia-Pacific Construction Industry Core Drill Revenue Market Share by Countries 2017
Figure China Construction Industry Core Drill Sales and Growth Rate (2013-2018)
Figure Japan Construction Industry Core Drill Sales and Growth Rate (2013-2018)
Figure Korea Construction Industry Core Drill Sales and Growth Rate (2013-2018)
Figure India Construction Industry Core Drill Sales and Growth Rate (2013-2018)
Figure Southeast Asia Construction Industry Core Drill Sales and Growth Rate (2013-2018)
Table Asia-Pacific Construction Industry Core Drill Sales by Manufacturer (2016-2017)
Figure Asia-Pacific Construction Industry Core Drill Sales Market Share by Manufacturer in 2016
Figure Asia-Pacific Construction Industry Core Drill Sales Market Share by Manufacturer in 2017
Table Asia-Pacific Construction Industry Core Drill Revenue by Manufacturer (2016-2017)
Figure Asia-Pacific Construction Industry Core Drill Revenue Market Share by Manufacturer in 2016
Figure Asia-Pacific Construction Industry Core Drill Revenue Market Share by Manufacturer in 2017
Table Asia-Pacific Construction Industry Core Drill Sales by Type (2013-2018)
Table Asia-Pacific Construction Industry Core Drill Sales Share by Type (2013-2018)
Table Asia-Pacific Construction Industry Core Drill Revenue by Type (2013-2018)
Table Asia-Pacific Construction Industry Core Drill Revenue Share by Type (2013-2018)
Table Asia-Pacific Construction Industry Core Drill Sales by Application (2013-2018)
Table Asia-Pacific Construction Industry Core Drill Sales Share by Application

(2013-2018)

Table Asia-Pacific Construction Industry Core Drill Revenue by Application (2013-2018)

Table Asia-Pacific Construction Industry Core Drill Revenue Share by Application
(2013-2018)

Figure South America Construction Industry Core Drill Revenue and Growth Rate
(2013-2018)

Table South America Construction Industry Core Drill Sales by Countries (2013-2018)

Table South America Construction Industry Core Drill Sales Market Share by Countries
(2013-2018)

Figure South America Construction Industry Core Drill Sales Market Share by Countries
in 2017

Table South America Construction Industry Core Drill Revenue by Countries
(2013-2018)

Table South America Construction Industry Core Drill Revenue Market Share by
Countries (2013-2018)

Figure South America Construction Industry Core Drill Revenue Market Share by
Countries in 2017

Figure Brazil Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Figure Argentina Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Figure Colombia Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Table South America Construction Industry Core Drill Sales by Manufacturer
(2016-2017)

Figure South America Construction Industry Core Drill Sales Market Share by
Manufacturer in 2016

Figure South America Construction Industry Core Drill Sales Market Share by
Manufacturer in 2017

Table South America Construction Industry Core Drill Revenue by Manufacturer
(2016-2017)

Figure South America Construction Industry Core Drill Revenue Market Share by
Manufacturer in 2016

Figure South America Construction Industry Core Drill Revenue Market Share by
Manufacturer in 2017

Table South America Construction Industry Core Drill Sales by Type (2013-2018)

Table South America Construction Industry Core Drill Sales Share by Type (2013-2018)

Table South America Construction Industry Core Drill Revenue by Type (2013-2018)

Table South America Construction Industry Core Drill Revenue Share by Type
(2013-2018)

Table South America Construction Industry Core Drill Sales by Application (2013-2018)

Table South America Construction Industry Core Drill Sales Share by Application

(2013-2018)

Table South America Construction Industry Core Drill Revenue by Application

(2013-2018)

Table South America Construction Industry Core Drill Revenue Share by Application

(2013-2018)

Figure Middle East and Africa Construction Industry Core Drill Revenue and Growth Rate (2013-2018)

Table Middle East and Africa Construction Industry Core Drill Sales by Countries

(2013-2018)

Table Middle East and Africa Construction Industry Core Drill Sales Market Share by Countries (2013-2018)

Figure Middle East and Africa Construction Industry Core Drill Sales Market Share by Countries in 2017

Table Middle East and Africa Construction Industry Core Drill Revenue by Countries (2013-2018)

Table Middle East and Africa Construction Industry Core Drill Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Construction Industry Core Drill Revenue Market Share by Countries in 2013

Figure Middle East and Africa Construction Industry Core Drill Revenue Market Share by Countries in 2017

Figure Saudi Arabia Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Figure UAE Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Figure Egypt Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Figure Nigeria Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Figure South Africa Construction Industry Core Drill Sales and Growth Rate (2013-2018)

Table Middle East and Africa Construction Industry Core Drill Sales by Manufacturer (2016-2017)

Figure Middle East and Africa Construction Industry Core Drill Sales Market Share by Manufacturer in 2016

Figure Middle East and Africa Construction Industry Core Drill Sales Market Share by Manufacturer in 2017

Table Middle East and Africa Construction Industry Core Drill Revenue by Manufacturer (2016-2017)

Figure Middle East and Africa Construction Industry Core Drill Revenue Market Share by Manufacturer in 2016

Figure Middle East and Africa Construction Industry Core Drill Revenue Market Share

by Manufacturer in 2017

Table Middle East and Africa Construction Industry Core Drill Sales by Type (2013-2018)

Table Middle East and Africa Construction Industry Core Drill Sales Share by Type (2013-2018)

Table Middle East and Africa Construction Industry Core Drill Revenue by Type (2013-2018)

Table Middle East and Africa Construction Industry Core Drill Revenue Share by Type (2013-2018)

Table Middle East and Africa Construction Industry Core Drill Sales by Application (2013-2018)

Table Middle East and Africa Construction Industry Core Drill Sales Share by Application (2013-2018)

Table Middle East and Africa Construction Industry Core Drill Revenue by Application (2013-2018)

Table Middle East and Africa Construction Industry Core Drill Revenue Share by Application (2013-2018)

Table Global Construction Industry Core Drill Sales by Type (2013-2018)

Table Global Construction Industry Core Drill Sales Share by Type (2013-2018)

Table Global Construction Industry Core Drill Revenue by Type (2013-2018)

Table Global Construction Industry Core Drill Revenue Share by Type (2013-2018)

Figure Global Wet Drill Bits Sales Growth (2013-2018)

Figure Global Wet Drill Bits Price (2013-2018)

Figure Global Dry Drill Bits Sales Growth (2013-2018)

Figure Global Dry Drill Bits Price (2013-2018)

Table Global Construction Industry Core Drill Sales by Application (2013-2018)

Table Global Construction Industry Core Drill Sales Share by Application (2013-2018)

Figure Global Electricians Sales Growth (2013-2018)

Figure Global Plumbers Sales Growth (2013-2018)

Figure Global Other Sales Growth (2013-2018)

Figure Global Construction Industry Core Drill Sales, Revenue and Growth Rate (2018-2023)

Table Global Construction Industry Core Drill Sales Forecast by Regions (2018-2023)

Table Global Construction Industry Core Drill Market Share Forecast by Regions (2018-2023)

Figure North America Sales Construction Industry Core Drill Market Forecast (2018-2023)

Figure Europe Sales Construction Industry Core Drill Market Forecast (2018-2023)

Figure Asia-Pacific Sales Construction Industry Core Drill Market Forecast (2018-2023)

Figure South America Sales Construction Industry Core Drill Market Forecast
(2018-2023)

Figure Middle East and Africa Sales Construction Industry Core Drill Market Forecast
(2018-2023)

Table Global Construction Industry Core Drill Sales Forecast by Type (2018-2023)

Table Global Construction Industry Core Drill Market Share Forecast by Type
(2018-2023)

Table Global Construction Industry Core Drill Sales Forecast by Application
(2018-2023)

Table Global Construction Industry Core Drill Market Share Forecast by Application
(2018-2023)

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