

Global Connectors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Connectors market size is expected to reach \$ 158613 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Connectors are essentially coupling devices that link electrical terminals to form circuits, enabling the reliable transmission of data, signals and power. TE's official definition also emphasises that connectors encompass a vast array of subcategories, including PCB, wire-to-board, wire-to-wire, circular, RF, fibre optic, high-speed I/O, automotive and power connectors, representing an extremely broad product range.

From an industry research perspective, connectors can be understood as the 'physical interconnection points' within electronic systems. They do not constitute a single component market, but rather a group of general-purpose, fundamental devices serving end markets such as consumer electronics, automotive, industrial automation, data centres/communications, medical, defence and aerospace, and energy.

Global connector sales are projected to reach 114,786 million units by 2025, with an average price of US\$0.85 per unit.

Development Trends

The first key trend is the shift towards higher speeds and greater density, driven by AI and data centres. Key sectors such as AI, machine learning, data centre expansion and 6G are driving demand for connectors; TE has also identified the core challenges of AI infrastructure as power, speed and thermal management, and has incorporated near-chip connectors, cabled backplanes, cabled I/O, optical modules and high-speed cables into its AI data centre solutions.

The second key trend is the increasing share of optical and high-voltage/high-current connectors. In terms of product types, fibre optic connectors and power/high-voltage connectors are among the fastest-growing segments; this aligns with AI servers, liquid-cooled cabinets, high-voltage platforms for electric vehicles, energy storage, and equipment with higher power density. TE's public data also shows that its power connectors cover high-current, busbar and rack power distribution scenarios.

The third key trend is the continued growth of automotive electronics, albeit at varying paces. The automotive and industrial sectors have not shown the synchronised strength across all regions as previously anticipated, with Europe in particular being held back by factors such as interest rates, battery costs, infrastructure, and competition from Chinese vehicle manufacturers; however, in the long term, electrification, intelligent systems, in-vehicle Ethernet, and zonal architecture remain key drivers for connector upgrades.

The fourth key trend is robotics, industrial automation and localised manufacturing. We identify robots, collaborative robots and soft robots as technological trends that will continue to drive the industry; meanwhile, Hirose's 2026 announcement of a new factory in Chennai, India aimed at strengthening its automotive connector business in India demonstrates that supply chains are continuing to shift towards nearshoring in India, Southeast Asia and North America.

This report studies the global Connectors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Connectors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Connectors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Connectors total production and demand, 2021-2032, (M Units)

Global Connectors total production value, 2021-2032, (USD Million)

Global Connectors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Connectors consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Connectors domestic production, consumption, key domestic manufacturers and share

Global Connectors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Connectors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Connectors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Connectors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Amphenol, Molex Incorporated, Aptiv (Delphi), Foxconn, Luxshare, YAZAKI, JAE, JST, Rosenberger, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Connectors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Connectors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Connectors Market, Segmentation by Type:

Power and Circuit Connectors

PCB Connectors

Bayonet Connector

Rectangular I/O Connector

Rf And Coaxial Connectors

Circular Connector

2 mm Connector

FPC Connector

Others

Global Connectors Market, Segmentation by Interface / Number of Pins:

Single-pin Connectors

Multi-pin Connectors

Global Connectors Market, Segmentation by Sales Channels:

Direct Sales

Distribution

Global Connectors Market, Segmentation by Application:

Data centres/AI servers

Communications equipment (5G/future 6G)

Automotive

Industrial automation

Medical

Other

Companies Profiled:

TE Connectivity

Amphenol

Molex Incorporated

Aptiv (Delphi)

Foxconn

Luxshare

YAZAKI

JAE

JST

Rosenberger

Hirose

Sumitomo Wing Systems

Harting

3M

Carlisle Interconnect

JONHON

SACO

ECT

Recodeal

Yonggui Electric

Key Questions Answered:

1. How big is the global Connectors market?
2. What is the demand of the global Connectors market?
3. What is the year over year growth of the global Connectors market?
4. What is the production and production value of the global Connectors market?
5. Who are the key producers in the global Connectors market?
6. What are the growth factors driving the market demand?

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