

# Global Connector For New Energy Vehicle Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Connector For New Energy Vehicle market size is expected to reach \$ 1101 million by 2032, rising at a market growth of 12.4% CAGR during the forecast period (2026-2032).

In 2025, global Connector For New Energy Vehicle production reached approximately 31.39 million units, with an average global market price of around US\$15 per unit.

A connector for new energy vehicles (EV connector) is a critical component used in electric vehicles (EVs), plug-in hybrid vehicles (PHEVs), and fuel cell vehicles to enable the transmission of electrical power and signals. These connectors are widely applied in key systems such as battery packs, electric drive units, power electronics, and charging interfaces. Functionally, they establish reliable electrical and signal connections through conductive contacts and insulating structures. Compared with traditional automotive connectors, EV connectors must withstand significantly higher voltages (typically 400V-800V or higher), higher currents, and more complex electromagnetic environments, while also meeting stringent automotive-grade requirements such as waterproofing, vibration resistance, thermal stability, and durability. With the advancement of electrification and vehicle intelligence, EV connectors are evolving beyond simple power transmission components into integrated solutions that support data communication, thermal management, and safety functions, making them essential nodes in modern vehicle electrical architectures.

The EV connector industry chain can be divided into upstream materials and components, midstream connector manufacturing and system integration, and downstream vehicle and charging applications. Upstream includes conductive materials (copper, copper alloys, aluminum), engineering plastics (PBT, PA, LCP), sealing

materials, and plating materials (silver, gold), which determine conductivity, durability, and reliability. Representative suppliers include Materion, TE Connectivity, and Amphenol. Midstream consists of connector manufacturers and system suppliers such as TE Connectivity, Rosenberger, Yazaki, and APTIV, which handle design, production, and automotive-grade certification. Downstream includes EV manufacturers and charging infrastructure providers such as Tesla, BYD, and Volkswagen. The industry is characterized by material-driven performance, high technical barriers at the connector manufacturing level, and strong demand pull from automakers.

The EV connector market is experiencing rapid growth, driven by the global transition toward vehicle electrification, intelligence, and connectivity. As EV adoption increases, battery capacities expand, and high-voltage platforms (such as 800V architectures) become more common, both the quantity and technical requirements of connectors per vehicle are rising significantly, driving strong demand. In addition, the development of autonomous driving and in-vehicle communication is increasing demand for high-speed data connectors. Technological trends include higher voltage and current capability, miniaturization, lightweight design, and greater integration with wiring harnesses and power electronics. However, the industry faces challenges such as raw material cost fluctuations, high automotive qualification barriers, rapid technological iteration, and strong pricing pressure from OEMs. Overall, the market has strong long-term growth potential, but competition is intensifying, and industry consolidation is expected.

This report studies the global Connector For New Energy Vehicle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Connector For New Energy Vehicle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Connector For New Energy Vehicle that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Connector For New Energy Vehicle total production and demand, 2021-2032, (K Units)

Global Connector For New Energy Vehicle total production value, 2021-2032, (USD Million)

Global Connector For New Energy Vehicle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Connector For New Energy Vehicle consumption by region & country, CAGR,

2021-2032 & (K Units)

U.S. VS China: Connector For New Energy Vehicle domestic production, consumption, key domestic manufacturers and share

Global Connector For New Energy Vehicle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Connector For New Energy Vehicle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Connector For New Energy Vehicle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Connector For New Energy Vehicle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Yazaki Corporation, Amphenol, Aptiv, JAE, Hirose Electric, Molex, Sumitomo Wiring System, IRISO Electronic, Rosenberger Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Connector For New Energy Vehicle market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Connector For New Energy Vehicle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Connector For New Energy Vehicle Market, Segmentation by Type:

Low-Voltage Connectors

High-Voltage Connectors

#### Global Connector For New Energy Vehicle Market, Segmentation by Connection Method:

Wire-to-wire

Wire-to-board

Board-to-board

#### Global Connector For New Energy Vehicle Market, Segmentation by Protection Rating:

Waterproof and Dustproof

Electromagnetic Interference Resistant

#### Global Connector For New Energy Vehicle Market, Segmentation by Application:

Passenger Car

## Commercial Vehicle

### Companies Profiled:

TE Connectivity

Yazaki Corporation

Amphenol

Aptiv

JAE

Hirose Electric

Molex

Sumitomo Wiring System

IRISO Electronic

Rosenberger Group

Avic Jonhon Optronic

Yonggui Electric

Deren Electronic

Kangni New Energy Auto Part

Luxshare

Recodeal Interconnection System

Conjoin Electronics

THB Electronics

Laimu Electronic

Kangni Mechanical & Electrical

**Key Questions Answered:**

1. How big is the global Connector For New Energy Vehicle market?
2. What is the demand of the global Connector For New Energy Vehicle market?
3. What is the year over year growth of the global Connector For New Energy Vehicle market?
4. What is the production and production value of the global Connector For New Energy Vehicle market?
5. Who are the key producers in the global Connector For New Energy Vehicle market?
6. What are the growth factors driving the market demand?

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