

Global Connected (Smart) Street Lighting Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Connected (Smart) Street Lighting market size is expected to reach \$ 1572 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Connected (Smart) Street Lighting is an urban road lighting system built upon the Internet of Things (IoT), wireless communication, cloud platforms, and intelligent control technologies. By networking streetlights, sensors, controllers, cameras, and a centralized management platform, it enables remote monitoring, automatic dimming, energy management, and fault diagnosis of urban lighting facilities. The system typically supports communication technologies such as Zigbee, LoRaWAN, NB-IoT, 5G, Wi-Fi, or PLC. It can dynamically adjust lighting intensity based on traffic flow, ambient light, weather changes, and pedestrian activity, thereby reducing energy consumption and improving urban management efficiency. In addition to basic lighting functions, connected smart street lighting can also integrate environmental monitoring, video security, charging stations, traffic management, and smart city data collection, becoming a crucial infrastructure for smart cities. It is widely used in urban roads, highways, industrial parks, airports, ports, and public areas, and is developing towards AI-powered intelligence, edge computing, and multifunctional urban nodes.

The global connected (smart) street lighting market has experienced rapid growth in recent years, exhibiting a pattern of ?mature technology in Europe and America, accelerated construction in the Asia-Pacific region, and increasing demand from smart cities in the Middle East.? North America and Europe, with their well-developed smart city infrastructure, energy conservation and emission reduction policies, and high levels of public digital management, lead in smart street light network control, energy management, and integration with urban data platforms. The Asia-Pacific region, driven

by urbanization, government smart city projects, and the demand for LED lighting upgrades, has become the fastest-growing market globally. The Middle East, relying on new smart cities and large-scale infrastructure construction, continues to see increased demand for high-end smart lighting systems. Currently, the industry is moving towards low-power LEDs, wireless communication, AI-powered intelligent dimming, and multi-functional smart light poles. Smart streetlights are gradually upgrading from single lighting devices to urban IoT nodes, integrating functions such as video surveillance, environmental monitoring, 5G micro base stations, and electric vehicle charging. However, the industry still faces challenges such as high initial construction costs, insufficient compatibility with different communication protocols, network security risks, complex post-construction maintenance, and aging infrastructure in some areas. In the future, with the continued advancement of 5G, edge computing, and smart city construction, the connected smart street lighting market will further upgrade towards platformization, datafication, and integrated urban management.

This report studies the global Connected (Smart) Street Lighting demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Connected (Smart) Street Lighting, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Connected (Smart) Street Lighting that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Connected (Smart) Street Lighting total market, 2021-2032, (USD Million)

Global Connected (Smart) Street Lighting total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Connected (Smart) Street Lighting total market, key domestic companies, and share, (USD Million)

Global Connected (Smart) Street Lighting revenue by player, revenue and market share 2021-2026, (USD Million)

Global Connected (Smart) Street Lighting total market by Type, CAGR, 2021-2032, (USD Million)

Global Connected (Smart) Street Lighting total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Connected (Smart) Street Lighting

market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Signify Holding, Schröder, Current Lighting Solutions, Itron, Hubbell, Telensa, Toshiba Lighting & Technology, Fagerhults Belysning, Ubicquia, Dimonoff, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Connected (Smart) Street Lighting market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Connected (Smart) Street Lighting Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Connected (Smart) Street Lighting Market, Segmentation by Type:

IoT Street Lighting

LoRaWAN Street Lighting

Wi-Fi Street Lighting

5G Street Lighting

Global Connected (Smart) Street Lighting Market, Segmentation by System Component:

Smart Street Lamps

Lighting Control Units

Sensors and Monitoring Devices

Others

Global Connected (Smart) Street Lighting Market, Segmentation by Power:

Low-power Street Lighting (300W)

Global Connected (Smart) Street Lighting Market, Segmentation by Application:

Government

Commercial

Industrial

Residential

Companies Profiled:

Signify Holding

Schröder

Current Lighting Solutions

Itron

Hubbell

Telensa

Toshiba Lighting & Technology

Fagerhults Belysning

Ubicquia

Dimonoff

Intermatic

LSI Industries

TVILIGHT Projects

Panasonic

Mitsubishi Electric

NEC

Samsung Electronics

Wipro Lighting

Oppl Lighting

NVC Lighting

MLS Lighting

Key Questions Answered

1. How big is the global Connected (Smart) Street Lighting market?
2. What is the demand of the global Connected (Smart) Street Lighting market?
3. What is the year over year growth of the global Connected (Smart) Street Lighting market?
4. What is the total value of the global Connected (Smart) Street Lighting market?
5. Who are the Major Players in the global Connected (Smart) Street Lighting market?
6. What are the growth factors driving the market demand?

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