

Global Connected Lighting System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Connected Lighting System market size was valued at US\$ 1668 million in 2025 and is forecast to a readjusted size of US\$ 2564 million by 2032 with a CAGR of 6.3% during review period.

Connected Lighting System is next-generation lighting solutions built on Internet of Things (IoT), wireless communication, and intelligent control technologies. By networking luminaires, sensors, controllers, gateways, and cloud platforms, they enable data interaction, centralized management, and intelligent collaborative control among lighting devices. The system typically supports communication protocols such as Zigbee, Bluetooth Mesh, Wi-Fi, DALI, KNX, or LoRa. It can automatically adjust light brightness, color temperature, and on/off status based on human activity, ambient light, time schedules, and energy demands, thereby improving energy efficiency and spatial intelligence. Connected lighting systems not only offer remote monitoring, fault diagnosis, scene linkage, and energy consumption analysis, but also deeply integrate with building automation, security, HVAC, and smart city platforms. They are widely used in commercial buildings, industrial facilities, road lighting, smart homes, hospitals, schools, and public infrastructure, forming an important component of smart buildings and smart cities.

The global Connected Lighting System market has maintained steady growth in recent years, exhibiting a development pattern of 'North America leading in technology, Europe driven by energy conservation, and Asia Pacific expanding in scale.' North America, leveraging its mature smart building ecosystem, high demand for digital management, and investment in energy-saving retrofits of commercial buildings, maintains its leadership in intelligent lighting control, cloud platform management, and IoT

integration. The European market is primarily driven by green building regulations, carbon reduction policies, and energy efficiency standards, with widespread applications in public infrastructure and smart city projects. The Asia Pacific region has experienced rapid growth driven by urbanization, smart parks, and industrial digital upgrades, becoming the fastest-growing region globally. The current market is moving towards wireless connectivity, low power consumption, AI-powered intelligent control, and platform integration, with lighting systems gradually evolving from simple lighting functions into gateways for building data acquisition and space management. At the same time, the industry also faces challenges such as high initial deployment costs, insufficient compatibility with different communication protocols, cybersecurity risks, and high system integration complexity. In the future, with the continued advancement of IoT, 5G, edge computing, and smart city construction, connected lighting systems will further upgrade towards intelligence, platformization, and energy conservation.

This report is a detailed and comprehensive analysis for global Connected Lighting System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Connected Lighting System market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Connected Lighting System market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Connected Lighting System market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Connected Lighting System market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Connected Lighting System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Connected Lighting System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eaton, OSRAM, GE Lighting, Leviton, Lutron, Belkin, Silicon Labs, SYLVANIA, Acuity Brands, Cree Lighting, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Connected Lighting System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wi-Fi Connected Lighting System

Bluetooth Mesh Lighting System

Zigbee Lighting System

DALI-Based Connected Lighting System

LoRa / NB-IoT Lighting System

Hybrid Communication Lighting System

Market segment by Component

Smart LED Luminaires

Lighting Controllers and Gateways

Sensors and Occupancy Detectors

Lighting Management Software Platform

Others

Market segment by Power

Low-Power Interconnected Lighting System (10w?30W)

Medium-Power Interconnected Lighting System (30w?100W)

High-Power Interconnected Lighting System (100w?300W)

Ultra-High-Power Interconnected Lighting System (>300W)

Market segment by Application

Residence

Commercial Building

Industrial Building

Transportation

Other

Market segment by players, this report covers

Eaton

OSRAM

GE Lighting

Leviton

Lutron

Belkin

Silicon Labs

SYLVANIA

Acuity Brands

Cree Lighting

Lutron Electronics

Honeywell

Current Lighting Solutions

Hubbell Lighting

Signify

Legrand

Schneider Electric

Panasonic

Mitsubishi Electric

NEC Lighting

Samsung Electronics

LG Electronics

Wipro Lighting

Oppl Lighting

NVC Lighting

MLS Lighting

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Connected Lighting System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Connected Lighting System, with revenue, gross margin, and global market share of Connected Lighting System from 2021 to 2026.

Chapter 3, the Connected Lighting System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with

consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Connected Lighting System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Connected Lighting System.

Chapter 13, to describe Connected Lighting System research findings and conclusion.

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