

Global Connected Insulin Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Connected Insulin Pump market size is expected to reach \$ 7128 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global Connected Insulin Pump production reached approximately 1.02 million units, and the average price was US\$4,500 per unit. A Connected Insulin Pump is a smart insulin delivery device used for diabetes management; it continuously delivers basal insulin via a programmable micro-infusion system and dynamically adjusts dosage regimens based on blood glucose monitoring data. Unlike traditional insulin pumps, this device connects with Continuous Glucose Monitoring (CGM) systems, mobile apps, and cloud-based medical platforms via Bluetooth, Wi-Fi, or cellular networks, enabling remote monitoring, data sharing, and algorithm-optimized delivery control. The system typically comprises an insulin pump, a reservoir, an infusion set, a control algorithm module, and a connectivity module; some high-end systems offer closed-loop ?artificial pancreas? functionality. These devices are primarily used by patients with Type 1 diabetes and those requiring intensive insulin therapy, significantly improving glycemic control precision and reducing the risk of hypoglycemia.

The Connected Insulin Pump market is currently driven by the rising prevalence of diabetes, the digitalization of chronic disease management, the widespread adoption of wearable medical devices, and the growth of telemedicine; the market is rapidly transitioning from traditional pumps to smart, closed-loop systems. Key opportunities lie in integrated CGM-insulin pump closed-loop systems, AI-driven blood glucose prediction and automated adjustment algorithms, remote physician monitoring platforms, diabetes management solutions for children and adolescents, and out-of-hospital chronic disease management services. Core industry competitiveness hinges on precise infusion control algorithms, blood glucose prediction capabilities, device

stability and safety, low-latency connectivity, user experience design, and the ability to integrate into medical data ecosystems. Current industry pain points include the difficulty of algorithm adaptation due to complex individual blood glucose fluctuations, high costs associated with device consumables, limitations on closed-loop performance caused by sensor accuracy and stability issues, suboptimal device comfort and patient adherence, stringent data security and privacy compliance requirements, and poor interoperability between systems from different brands. Solutions involve introducing AI-driven adaptive insulin adjustment algorithms, enhancing CGM sensor accuracy and longevity, optimizing micro-pump structural design, strengthening cloud-based data analysis and telemedicine collaboration, and promoting open interface standards to improve system interoperability. Overall, the industry is evolving from traditional insulin delivery devices into digital diabetes management platforms characterized by wearables, AI, and closed-loop control.

This report studies the global Connected Insulin Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Connected Insulin Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Connected Insulin Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Connected Insulin Pump total production and demand, 2021-2032, (Units)

Global Connected Insulin Pump total production value, 2021-2032, (USD Million)

Global Connected Insulin Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Connected Insulin Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Connected Insulin Pump domestic production, consumption, key domestic manufacturers and share

Global Connected Insulin Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Connected Insulin Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Connected Insulin Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Connected Insulin Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Insulet Corporation, Tandem Diabetes Care, Roche Diabetes Care, Ypsomed AG, Beta Bionics, Dexcom, Abbott Diabetes Care, SOOIL Development, Sinocare Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Connected Insulin Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Connected Insulin Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Connected Insulin Pump Market, Segmentation by Type:

Bluetooth-connected Pump

Wi-Fi-connected Pump

Cellular (4G/5G) Pump

Global Connected Insulin Pump Market, Segmentation by Daily Adjustment Frequency:

Low Frequency: 20 Times/Day (Dynamically Adjusted)

Global Connected Insulin Pump Market, Segmentation by Application:

Adult Diabetes

Childhood Diabetes

Gestational Diabetes

Others

Companies Profiled:

Medtronic

Insulet Corporation

Tandem Diabetes Care

Roche Diabetes Care

Ypsomed AG

Beta Bionics

Dexcom

Abbott Diabetes Care

SOOIL Development

Sinocare Inc.

Sequel Med Tech

Terumo

Microtech Medical

Medtrum

Rfornia

Key Questions Answered:

1. How big is the global Connected Insulin Pump market?
2. What is the demand of the global Connected Insulin Pump market?
3. What is the year over year growth of the global Connected Insulin Pump market?
4. What is the production and production value of the global Connected Insulin Pump market?
5. Who are the key producers in the global Connected Insulin Pump market?
6. What are the growth factors driving the market demand?

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