

Global Connected Insulin Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Connected Insulin Pump market size was valued at US\$ 4723 million in 2025 and is forecast to a readjusted size of US\$ 7128 million by 2032 with a CAGR of 6.0% during review period.

In 2025, global Connected Insulin Pump production reached approximately 1.02 million units, and the average price was US\$4,500 per unit. A Connected Insulin Pump is a smart insulin delivery device used for diabetes management; it continuously delivers basal insulin via a programmable micro-infusion system and dynamically adjusts dosage regimens based on blood glucose monitoring data. Unlike traditional insulin pumps, this device connects with Continuous Glucose Monitoring (CGM) systems, mobile apps, and cloud-based medical platforms via Bluetooth, Wi-Fi, or cellular networks, enabling remote monitoring, data sharing, and algorithm-optimized delivery control. The system typically comprises an insulin pump, a reservoir, an infusion set, a control algorithm module, and a connectivity module; some high-end systems offer closed-loop 'artificial pancreas' functionality. These devices are primarily used by patients with Type 1 diabetes and those requiring intensive insulin therapy, significantly improving glycemic control precision and reducing the risk of hypoglycemia.

The Connected Insulin Pump market is currently driven by the rising prevalence of diabetes, the digitalization of chronic disease management, the widespread adoption of wearable medical devices, and the growth of telemedicine; the market is rapidly transitioning from traditional pumps to smart, closed-loop systems. Key opportunities lie in integrated CGM-insulin pump closed-loop systems, AI-driven blood glucose prediction and automated adjustment algorithms, remote physician monitoring platforms, diabetes management solutions for children and adolescents, and out-of-

hospital chronic disease management services. Core industry competitiveness hinges on precise infusion control algorithms, blood glucose prediction capabilities, device stability and safety, low-latency connectivity, user experience design, and the ability to integrate into medical data ecosystems. Current industry pain points include the difficulty of algorithm adaptation due to complex individual blood glucose fluctuations, high costs associated with device consumables, limitations on closed-loop performance caused by sensor accuracy and stability issues, suboptimal device comfort and patient adherence, stringent data security and privacy compliance requirements, and poor interoperability between systems from different brands. Solutions involve introducing AI-driven adaptive insulin adjustment algorithms, enhancing CGM sensor accuracy and longevity, optimizing micro-pump structural design, strengthening cloud-based data analysis and telemedicine collaboration, and promoting open interface standards to improve system interoperability. Overall, the industry is evolving from traditional insulin delivery devices into digital diabetes management platforms characterized by 'wearables, AI, and closed-loop control.'

This report is a detailed and comprehensive analysis for global Connected Insulin Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Connected Insulin Pump market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Connected Insulin Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Connected Insulin Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Connected Insulin Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Connected Insulin Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Connected Insulin Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Insulet Corporation, Tandem Diabetes Care, Roche Diabetes Care, Ypsomed AG, Beta Bionics, Dexcom, Abbott Diabetes Care, SOOIL Development, Sinocare Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Connected Insulin Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bluetooth-connected Pump

Wi-Fi-connected Pump

Cellular (4G/5G) Pump

Market segment by Daily Adjustment Frequency

Low Frequency: 20 Times/Day (Dynamically Adjusted)

Market segment by Application

Adult Diabetes

Childhood Diabetes

Gestational Diabetes

Others

Major players covered

Medtronic

Insulet Corporation

Tandem Diabetes Care

Roche Diabetes Care

Ypsomed AG

Beta Bionics

Dexcom

Abbott Diabetes Care

SOOIL Development

Sinocare Inc.

Sequel Med Tech

Terumo

Microtech Medical

Medtrum

Rfornia

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Connected Insulin Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Connected Insulin Pump, with price, sales quantity, revenue, and global market share of Connected Insulin Pump from 2021 to 2026.

Chapter 3, the Connected Insulin Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Connected Insulin Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Connected Insulin Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Connected Insulin Pump.

Chapter 14 and 15, to describe Connected Insulin Pump sales channel, distributors, customers, research findings and conclusion.

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