

Global Connected Home Security Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Connected Home Security Device market size is expected to reach \$ 997 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Connected Home Security Devices (HMSs) are smart hardware systems that integrate sensors, cameras, network communication modules, and cloud platforms or local gateways. They are capable of real-time monitoring of home environment anomalies, triggering alarms, and remotely notifying users or authorizing emergency responses via mobile applications. Their core functions include intrusion detection, video surveillance, environmental security, and proactive defense. Devices connect to the cloud or home hub via Wi-Fi, Zigbee, Z-Wave, Thread, or cellular networks, supporting user-defined arming modes and enabling inter-device?? (interconnection/linkage). Solutions typically offer cloud storage, AI recognition, and professional monitoring center proxy response services on a subscription basis. Essentially, it combines physical security with the Internet of Things (IoT) and artificial intelligence (AI), aiming to improve residential security and resident response speed to abnormal events through prevention, detection, and deterrence, while deeply integrating with the smart home ecosystem (lighting, thermostat, voice assistants).

The global Connected Home Security Device market exhibits a dual divergence in regional penetration and consumer habits. North America and Europe lead in penetration rates for home security cameras, smart locks, and DIY kits, with mature subscription-based AI recognition and 24/7 professional monitoring services. The focus is on transitioning towards privacy compliance, local edge computing, and cross-brand Matter protocol compatibility. The Asia-Pacific region, centered on China, Japan, South Korea, and Australia, is driven by smart communities and young families, showing

growth rates higher than the global average. However, Southeast Asia and South Asia remain limited by Wi-Fi coverage and purchasing power, with market presence concentrated in the mid-to-high-end segment. The current market situation is characterized by high-definition PTZ cameras, doorbell cameras, and smart sensor kits accounting for the majority of shipments, subscription service revenue growth exceeding hardware sales growth, and carrier-bundled home security packages becoming a new sales channel. Future trends focus on battery-free/energy-harvesting sensors, generative AI-based custom detection rules, and federated learning locally trained models. Key obstacles include: user concerns about privacy breaches and cloud data loss, inconsistent interoperability standards between devices, and price wars caused by product homogenization in the low-end market. Dynamically, insurance companies are collaborating with security equipment manufacturers to launch a 'premium discount in exchange for equipment data monitoring' model. At the regulatory level, the EU and various US states are continuously increasing their requirements for the localization of camera data. Meanwhile, the DIY installation trend has reduced the high professional installation revenue of traditional security companies, driving the industry to transform towards 'low-profit hardware + high-stickiness services'.

This report studies the global Connected Home Security Device demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Connected Home Security Device, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Connected Home Security Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Connected Home Security Device total market, 2021-2032, (USD Million)

Global Connected Home Security Device total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Connected Home Security Device total market, key domestic companies, and share, (USD Million)

Global Connected Home Security Device revenue by player, revenue and market share 2021-2026, (USD Million)

Global Connected Home Security Device total market by Type, CAGR, 2021-2032, (USD Million)

Global Connected Home Security Device total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Connected Home Security Device market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Essence, Johnson Controls, GE, Honeywell, Samsung, Apple, RISCO Group, Paradox, Xiaomi, Daitem Atral, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Connected Home Security Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Connected Home Security Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Connected Home Security Device Market, Segmentation by Type:

Detection devices

Sensors

Security camera

Door locks

Access control

Others

Global Connected Home Security Device Market, Segmentation by TOPS:

Lightweight (2 TOPS)

Global Connected Home Security Device Market, Segmentation by Deployment:

Local Storage

Cloud Storage Subscription

Edge Computing

Others

Global Connected Home Security Device Market, Segmentation by Application:

Intrusion Prevention

Environmental Security

Proactive Defense

Care Assistance

Others

Companies Profiled:

Essence

Johnson Controls

GE

Honeywell

Samsung

Apple

RISCO Group

Paradox

Xiaomi

Daitem Atral

E-Nova

Google

Siemens

Netatmo

Vivint

Hikvision

Huawei

Panasonic

Sony

SimpliSafe

Ring

Ajax Systems

Key Questions Answered

1. How big is the global Connected Home Security Device market?
2. What is the demand of the global Connected Home Security Device market?
3. What is the year over year growth of the global Connected Home Security Device market?
4. What is the total value of the global Connected Home Security Device market?
5. Who are the Major Players in the global Connected Home Security Device market?
6. What are the growth factors driving the market demand?

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