

Global Connected Continuous Glucose Monitoring Systems Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEE563BE1E42EN.html>

Date: August 2026

Pages: 125

Price: US\$ 4,480.00 (Single User License)

ID: GEE563BE1E42EN

Abstracts

The global Connected Continuous Glucose Monitoring Systems market size is expected to reach \$ 33059 million by 2032, rising at a market growth of 11.5% CAGR during the forecast period (2026-2032).

Connected Continuous Glucose Monitoring systems are wearable or implantable glucose-monitoring device systems designed for diabetes management, insulin therapy support, remote patient monitoring and broader metabolic health use cases. A typical system combines a glucose sensor, a transmitter or all-in-one sensor module, a receiver or smartphone application, embedded algorithms and cloud-enabled data connectivity. By measuring glucose levels in interstitial fluid at frequent intervals, CGM systems provide real-time or near-real-time glucose readings, trend arrows, time-in-range metrics, hyperglycemia and hypoglycemia alerts, and downloadable or shareable data reports. The core value of a connected CGM system lies in continuous data generation and connected decision support rather than in a single point-in-time glucose measurement.

Based on our research, connected CGM systems have moved beyond the narrow role of a specialist monitoring tool for insulin-intensive patients and are becoming a core data infrastructure for diabetes care, remote patient management and metabolic health applications. The industry should not be understood merely as a sensor hardware market. Its real value chain combines recurring sensor consumables, connected transmitters or all-in-one patches, mobile applications, cloud-based analytics, alerts and data reports that support clinical decisions and patient behavior change. Under the narrow scope adopted in this report, the market includes validated CGM sensor systems and directly bundled connectivity and software functions, while avoiding the

inclusion of finger-stick blood glucose meters, stand-alone diabetes apps, insulin pump hardware revenue and unapproved consumer wearable glucose claims. The regulatory distinction between authorized CGM products and non-authorized glucose claims made by smartwatches or rings is important for defining a reliable market boundary.

Demand growth is broadening. The first major base remains Type 1 diabetes and insulin-treated Type 2 diabetes, but the incremental growth pool is increasingly linked to non-insulin Type 2 diabetes, pregnancy-related glucose monitoring, remote patient monitoring, pharmacy-led patient education and OTC metabolic health use cases. The emergence of OTC CGM products in the United States indicates that CGM is starting to move from a prescription-only therapeutic device into a wider category of medical-grade connected biosensors. However, this expansion also introduces new risks: lower average selling prices, more consumer-oriented channels, heavier marketing costs, and the need to prove that broader metabolic-health usage can translate into sustainable clinical or behavioral value.

From a technology-route perspective, subcutaneous electrochemical enzyme-based sensors remain the mainstream architecture. The competitive focus is shifting from basic glucose measurement toward longer wear time, calibration-free performance, smaller patch size, more reliable Bluetooth connectivity, better alarm accuracy, cloud integration, AI-based prediction and interoperability with automated insulin delivery systems. Implantable CGM provides a differentiated long-duration route but requires procedure-based adoption and a dedicated commercial model. Non-invasive glucose monitoring continues to attract attention, yet most players remain in the development or limited commercialization stage and should not be treated as equivalent to approved mainstream CGM systems. Over the next decade, the industry is likely to evolve into a three-layer structure: global platform leaders, fast-iterating regional challengers and smaller differentiated technology companies.

This report studies the global Connected Continuous Glucose Monitoring Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Connected Continuous Glucose Monitoring Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Connected Continuous Glucose Monitoring Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Connected Continuous Glucose Monitoring Systems total production and demand, 2021-2032, (Units)

Global Connected Continuous Glucose Monitoring Systems total production value, 2021-2032, (USD Million)

Global Connected Continuous Glucose Monitoring Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Connected Continuous Glucose Monitoring Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Connected Continuous Glucose Monitoring Systems domestic production, consumption, key domestic manufacturers and share

Global Connected Continuous Glucose Monitoring Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Connected Continuous Glucose Monitoring Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Connected Continuous Glucose Monitoring Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Connected Continuous Glucose Monitoring Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott Laboratories, DexCom, Inc., Medtronic plc, F. Hoffmann-La Roche Ltd, Jiangsu Yuyue Medical Equipment & Supply Co., Ltd., Sinocare Inc., SIBIONICS, MicroTech Medical (Hangzhou) Co., Ltd., Medtrum Technologies Inc., Senseonics Holdings, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Connected Continuous Glucose Monitoring Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Connected Continuous Glucose Monitoring Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Connected Continuous Glucose Monitoring Systems Market, Segmentation by Type:

Wearable Patch CGM

Implantable CGM

Other

Global Connected Continuous Glucose Monitoring Systems Market, Segmentation by Sensor Technology:

Electrochemical Enzymatic Sensor

Fluorescence-based Sensor

Non-invasive Sensor

Other Sensor Technology

Global Connected Continuous Glucose Monitoring Systems Market, Segmentation by Wear Duration:

Up to 10 Days

11-15 Days

16-31 Days

More than 90 Days

Other

Global Connected Continuous Glucose Monitoring Systems Market, Segmentation by Regulatory Positioning:

Prescription CGM

OTC CGM

Global Connected Continuous Glucose Monitoring Systems Market, Segmentation by Application:

Professional Clinical Monitoring

Metabolic Health Management

Research and Clinical Trial Use

Other

Companies Profiled:

Abbott Laboratories

DexCom, Inc.

Medtronic plc

F. Hoffmann-La Roche Ltd

Jiangsu Yuyue Medical Equipment & Supply Co., Ltd.

Sinocare Inc.

SIBIONICS

MicroTech Medical (Hangzhou) Co., Ltd.

Medtrum Technologies Inc.

Senseonics Holdings, Inc.

i-SENS, Inc.

Bionime Corporation

Biolinq Incorporated

FiberSense AG

Key Questions Answered:

1. How big is the global Connected Continuous Glucose Monitoring Systems market?
2. What is the demand of the global Connected Continuous Glucose Monitoring Systems market?
3. What is the year over year growth of the global Connected Continuous Glucose Monitoring Systems market?

4. What is the production and production value of the global Connected Continuous Glucose Monitoring Systems market?
5. Who are the key producers in the global Connected Continuous Glucose Monitoring Systems market?
6. What are the growth factors driving the market demand?

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