

Global Connected Bottle Warmer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Connected Bottle Warmer market size was valued at US\$ 36.01 million in 2025 and is forecast to a readjusted size of US\$ 64.82 million by 2032 with a CAGR of 8.8% during review period.

A Connected Bottle Warmer is a household or similar-use electric appliance designed to warm expressed breast milk, prepared infant formula, or water in a feeding bottle to an appropriate feeding temperature under controlled and repeatable conditions, distinguished by Bluetooth or wireless connectivity with a companion app that enables mode selection, remote start and stop, progress notifications, and preset feeding routines. Typical hardware remains a countertop base with a vertical warming chamber or cup-style reservoir, most commonly using water-bath or steam heat transfer and adding sensor-driven control, auto shutoff, over-temperature cutoffs, and boil-dry safeguards to reduce overheating and misuse risks. In the safety-standard context, IEC 60335-2-15:2024 explicitly includes feeding-bottle heaters among in-scope examples for household liquid-heating appliances and covers DC-supplied and battery-operated appliances, while public-health guidance warns against microwaving breast milk because it can create hot spots that burn a baby's mouth, reinforcing the rationale for controlled warming methods.

In 2025, global Connected Bottle Warmer production reached approximately 1.2–1.9 million units, focusing on app-enabled or Bluetooth-controlled models; this order of magnitude is consistent with the UN-reported global newborn base (about 132 million births in 2024) and is directionally corroborated by disclosed China Taobao-Tmall sell-out value and average price signals for the bottle-warmer equivalent category.

Triangulating customs-declared unit-value anchors for “Baby Bottle Warmer” (average import unit value around USD 8.40) and broader “Bottle Warmer” benchmarks (around USD 13.04 under HS 85167910, with wider averages up to ~USD 18.83), and cross-checking premium positioning via an official connected flagship example where Baby Brezza markets a “Smart Bottle Warmer With Bluetooth” at a regular price of about USD 89.99, mainstream FOB factory pricing for connected models is best represented at USD 14–20 per unit (entry connected models USD 12–14; premium connected and multifunction models USD 20–28).

Globally, connected bottle warmers are shifting from a simple speed-focused proposition toward a workflow upgrade built on predictability and visible temperature management. As expressed-milk feeding and night feeds become more common, caregivers must balance faster readiness with overheating risk, and connectivity turns a previously manual routine into a configurable, trackable, and notification-driven process that reduces coordination friction in shared caregiving. Flagship products already position “safe warming from your phone” as a core value message, and when combined with public-health warnings against microwaving breast milk due to hot spots, the pairing of controlled warming and traceable routines supports premium adoption in higher-end households and structured care environments.

Risks and barriers are equally real. Infant-adjacent heating appliances face extremely low tolerance for safety incidents, and regulator-led recalls have highlighted overheating and fire hazards in electric bottle and food warmers, making redundant thermal protection and manufacturing consistency non-negotiable; connectivity adds another layer of requirements around software reliability, onboarding experience, and privacy compliance. Looking ahead, demand is likely to concentrate along two trajectories: deeper integration of sensor-driven control with app workflows to improve repeatability and reduce misuse, and premiumization through integrated feeding stations that combine warming with thawing and keep-warm routines, backed by more auditable compliance evidence under IEC’s liquid-heating appliance safety framework.

This report is a detailed and comprehensive analysis for global Connected Bottle Warmer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Connected Bottle Warmer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Connected Bottle Warmer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Connected Bottle Warmer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Connected Bottle Warmer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Connected Bottle Warmer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Connected Bottle Warmer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Koninklijke Philips N.V., Baby Brezza Enterprises LLC, Babymoov Group SAS, Dr. Brown's Company (Formerly Handi-Craft Company), Why Brands Inc. (Munchkin Owner), Artsana S.p.A. (Chicco), Pigeon Corporation, Canpol Sp. z o.o., B?ABA USA, Ningbo Tata Mother Baby Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Connected Bottle Warmer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Remote Monitoring Only

Remote Control + Presets

Others

Market segment by Sales Channel

Online Stores (E-commerce)

Offline Retail (Baby Stores)

Market segment by Rated Capacity

Single-Bottle

Dual-Bottle

Other

Market segment by Heating Technology

Water Bath Heating

Steam Heating

PTC Direct Heating

Market segment by Application

Households

Daycare Centers

Hospitals, etc.

Major players covered

Koninklijke Philips N.V.

Baby Brezza Enterprises LLC

Babymoov Group SAS

Dr. Brown's Company (Formerly Handi-Craft Company)

Why Brands Inc. (Munchkin Owner)

Artsana S.p.A. (Chicco)

Pigeon Corporation

Canpol Sp. z o.o.

B?ABA USA

Ningbo Tata Mother Baby Technology Co., Ltd.

Jiangsu Xinbei Electrical Appliances Co., Ltd.

Guangdong Shunde Remon Technology Co.,Ltd

Bear Electric Appliance Co.,Ltd (Guangdong Bear Electric Appliance Co.,LTD)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Connected Bottle Warmer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Connected Bottle Warmer, with price, sales quantity, revenue, and global market share of Connected Bottle Warmer from 2021 to 2026.

Chapter 3, the Connected Bottle Warmer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Connected Bottle Warmer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Connected Bottle Warmer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Connected Bottle Warmer.

Chapter 14 and 15, to describe Connected Bottle Warmer sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Connected Bottle Warmer Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Remote Monitoring Only

1.3.3 Remote Control + Presets

1.3.4 Others

1.4 Market Analysis by Sales Channel

1.4.1 Overview: Global Connected Bottle Warmer Consumption Value by Sales Channel: 2021 Versus 2025 Versus 2032

1.4.2 Online Stores (E-commerce)

1.4.3 Offline Retail (Baby Stores)

1.5 Market Analysis by Rated Capacity

1.5.1 Overview: Global Connected Bottle Warmer Consumption Value by Rated Capacity: 2021 Versus 2025 Versus 2032

1.5.2 Single-Bottle

1.5.3 Dual-Bottle

1.5.4 Other

1.6 Market Analysis by Heating Technology

1.6.1 Overview: Global Connected Bottle Warmer Consumption Value by Heating Technology: 2021 Versus 2025 Versus 2032

1.6.2 Water Bath Heating

1.6.3 Steam Heating

1.6.4 PTC Direct Heating

1.7 Market Analysis by Application

1.7.1 Overview: Global Connected Bottle Warmer Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Households

1.7.3 Daycare Centers

1.7.4 Hospitals, etc.

1.8 Global Connected Bottle Warmer Market Size & Forecast

1.8.1 Global Connected Bottle Warmer Consumption Value (2021 & 2025 & 2032)

1.8.2 Global Connected Bottle Warmer Sales Quantity (2021-2032)

1.8.3 Global Connected Bottle Warmer Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Koninklijke Philips N.V.

2.1.1 Koninklijke Philips N.V. Details

2.1.2 Koninklijke Philips N.V. Major Business

2.1.3 Koninklijke Philips N.V. Connected Bottle Warmer Product and Services

2.1.4 Koninklijke Philips N.V. Connected Bottle Warmer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Koninklijke Philips N.V. Recent Developments/Updates

2.2 Baby Brezza Enterprises LLC

2.2.1 Baby Brezza Enterprises LLC Details

2.2.2 Baby Brezza Enterprises LLC Major Business

2.2.3 Baby Brezza Enterprises LLC Connected Bottle Warmer Product and Services

2.2.4 Baby Brezza Enterprises LLC Connected Bottle Warmer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Baby Brezza Enterprises LLC Recent Developments/Updates

2.3 Babymoov Group SAS

2.3.1 Babymoov Group SAS Details

2.3.2 Babymoov Group SAS Major Business

2.3.3 Babymoov Group SAS Connected Bottle Warmer Product and Services

2.3.4 Babymoov Group SAS Connected Bottle Warmer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Babymoov Group SAS Recent Developments/Updates

2.4 Dr. Brown's Company (Formerly Handi-Craft Company)

2.4.1 Dr. Brown's Company (Formerly Handi-Craft Company) Details

2.4.2 Dr. Brown's Company (Formerly Handi-Craft Company) Major Business

2.4.3 Dr. Brown's Company (Formerly Handi-Craft Company) Connected Bottle Warmer Product and Services

2.4.4 Dr. Brown's Company (Formerly Handi-Craft Company) Connected Bottle Warmer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Dr. Brown's Company (Formerly Handi-Craft Company) Recent Developments/Updates

2.5 Why Brands Inc. (Munchkin Owner)

2.5.1 Why Brands Inc. (Munchkin Owner) Details

2.5.2 Why Brands Inc. (Munchkin Owner) Major Business

2.5.3 Why Brands Inc. (Munchkin Owner) Connected Bottle Warmer Product and Services

2.5.4 Why Brands Inc. (Munchkin Owner) Connected Bottle Warmer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Why Brands Inc. (Munchkin Owner) Recent Developments/Updates

2.6 Artsana S.p.A. (Chicco)

2.6.1 Artsana S.p.A. (Chicco) Details

2.6.2 Artsana S.p.A. (Chicco) Major Business

2.6.3 Artsana S.p.A. (Chicco) Connected Bottle Warmer Product and Services

2.6.4 Artsana S.p.A. (Chicco) Connected Bottle Warmer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Artsana S.p.A. (Chicco) Recent Developments/Updates

2.7 Pigeon Corporation

2.7.1 Pigeon Corporation Details

2.7.2 Pigeon Corporation Major Business

2.7.3 Pigeon Corporation Connected Bottle Warmer Product and Services

2.7.4 Pigeon Corporation Connected Bottle Warmer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Pigeon Corporation Recent Developments/Updates

2.8 Canpol Sp. z o.o.

2.8.1 Canpol Sp. z o.o. Details

2.8.2 Canpol Sp. z o.o. Major Business

2.8.3 Canpol Sp. z o.o. Connected Bottle Warmer Product and Services

2.8.4 Canpol Sp. z o.o. Connected Bottle Warmer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Canpol Sp. z o.o. Recent Developments/Updates

2.9 B?ABA USA

2.9.1 B?ABA USA Details

2.9.2 B?ABA USA Major Business

2.9.3 B?ABA USA Connected Bottle Warmer Product and Services

2.9.4 B?ABA USA Connected Bottle Warmer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 B?ABA USA Recent Developments/Updates

2.10 Ningbo Tata Mother Baby Technology Co., Ltd.

2.10.1 Ningbo Tata Mother Baby Technology Co., Ltd. Details

2.10.2 Ningbo Tata Mother Baby Technology Co., Ltd. Major Business

2.10.3 Ningbo Tata Mother Baby Technology Co., Ltd. Connected Bottle Warmer Product and Services

2.10.4 Ningbo Tata Mother Baby Technology Co., Ltd. Connected Bottle Warmer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Ningbo Tata Mother Baby Technology Co., Ltd. Recent Developments/Updates

2.11 Jiangsu Xinbei Electrical Appliances Co., Ltd.

2.11.1 Jiangsu Xinbei Electrical Appliances Co., Ltd. Details

2.11.2 Jiangsu Xinbei Electrical Appliances Co., Ltd. Major Business

2.11.3 Jiangsu Xinbei Electrical Appliances Co., Ltd. Connected Bottle Warmer Product and Services

2.11.4 Jiangsu Xinbei Electrical Appliances Co., Ltd. Connected Bottle Warmer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Jiangsu Xinbei Electrical Appliances Co., Ltd. Recent Developments/Updates

2.12 Guangdong Shunde Remon Technology Co.,Ltd

2.12.1 Guangdong Shunde Remon Technology Co.,Ltd Details

2.12.2 Guangdong Shunde Remon Technology Co.,Ltd Major Business

2.12.3 Guangdong Shunde Remon Technology Co.,Ltd Connected Bottle Warmer Product and Services

2.12.4 Guangdong Shunde Remon Technology Co.,Ltd Connected Bottle Warmer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Guangdong Shunde Remon Technology Co.,Ltd Recent Developments/Updates

2.13 Bear Electric Appliance Co.,Ltd (Guangdong Bear Electric Appliance Co.,LTD)

2.13.1 Bear Electric Appliance Co.,Ltd (Guangdong Bear Electric Appliance Co.,LTD) Details

2.13.2 Bear Electric Appliance Co.,Ltd (Guangdong Bear Electric Appliance Co.,LTD) Major Business

2.13.3 Bear Electric Appliance Co.,Ltd (Guangdong Bear Electric Appliance Co.,LTD) Connected Bottle Warmer Product and Services

2.13.4 Bear Electric Appliance Co.,Ltd (Guangdong Bear Electric Appliance Co.,LTD) Connected Bottle Warmer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Bear Electric Appliance Co.,Ltd (Guangdong Bear Electric Appliance Co.,LTD) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: CONNECTED BOTTLE WARMER BY MANUFACTURER

3.1 Global Connected Bottle Warmer Sales Quantity by Manufacturer (2021-2026)

3.2 Global Connected Bottle Warmer Revenue by Manufacturer (2021-2026)

3.3 Global Connected Bottle Warmer Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Connected Bottle Warmer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

- 3.4.2 Top 3 Connected Bottle Warmer Manufacturer Market Share in 2025
- 3.4.3 Top 6 Connected Bottle Warmer Manufacturer Market Share in 2025
- 3.5 Connected Bottle Warmer Market: Overall Company Footprint Analysis
 - 3.5.1 Connected Bottle Warmer Market: Region Footprint
 - 3.5.2 Connected Bottle Warmer Market: Company Product Type Footprint
 - 3.5.3 Connected Bottle Warmer Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Connected Bottle Warmer Market Size by Region
 - 4.1.1 Global Connected Bottle Warmer Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Connected Bottle Warmer Consumption Value by Region (2021-2032)
 - 4.1.3 Global Connected Bottle Warmer Average Price by Region (2021-2032)
- 4.2 North America Connected Bottle Warmer Consumption Value (2021-2032)
- 4.3 Europe Connected Bottle Warmer Consumption Value (2021-2032)
- 4.4 Asia-Pacific Connected Bottle Warmer Consumption Value (2021-2032)
- 4.5 South America Connected Bottle Warmer Consumption Value (2021-2032)
- 4.6 Middle East & Africa Connected Bottle Warmer Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Connected Bottle Warmer Sales Quantity by Type (2021-2032)
- 5.2 Global Connected Bottle Warmer Consumption Value by Type (2021-2032)
- 5.3 Global Connected Bottle Warmer Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Connected Bottle Warmer Sales Quantity by Application (2021-2032)
- 6.2 Global Connected Bottle Warmer Consumption Value by Application (2021-2032)
- 6.3 Global Connected Bottle Warmer Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Connected Bottle Warmer Sales Quantity by Type (2021-2032)
- 7.2 North America Connected Bottle Warmer Sales Quantity by Application (2021-2032)
- 7.3 North America Connected Bottle Warmer Market Size by Country
 - 7.3.1 North America Connected Bottle Warmer Sales Quantity by Country (2021-2032)

7.3.2 North America Connected Bottle Warmer Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Connected Bottle Warmer Sales Quantity by Type (2021-2032)

8.2 Europe Connected Bottle Warmer Sales Quantity by Application (2021-2032)

8.3 Europe Connected Bottle Warmer Market Size by Country

8.3.1 Europe Connected Bottle Warmer Sales Quantity by Country (2021-2032)

8.3.2 Europe Connected Bottle Warmer Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Connected Bottle Warmer Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Connected Bottle Warmer Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Connected Bottle Warmer Market Size by Region

9.3.1 Asia-Pacific Connected Bottle Warmer Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Connected Bottle Warmer Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Connected Bottle Warmer Sales Quantity by Type (2021-2032)

10.2 South America Connected Bottle Warmer Sales Quantity by Application (2021-2032)

10.3 South America Connected Bottle Warmer Market Size by Country

10.3.1 South America Connected Bottle Warmer Sales Quantity by Country (2021-2032)

10.3.2 South America Connected Bottle Warmer Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Connected Bottle Warmer Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Connected Bottle Warmer Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Connected Bottle Warmer Market Size by Country

11.3.1 Middle East & Africa Connected Bottle Warmer Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Connected Bottle Warmer Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Connected Bottle Warmer Market Drivers

12.2 Connected Bottle Warmer Market Restraints

12.3 Connected Bottle Warmer Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Connected Bottle Warmer and Key Manufacturers

- 13.2 Manufacturing Costs Percentage of Connected Bottle Warmer
- 13.3 Connected Bottle Warmer Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Connected Bottle Warmer Typical Distributors
- 14.3 Connected Bottle Warmer Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Connected Bottle Warmer Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Connected Bottle Warmer Consumption Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 3. Global Connected Bottle Warmer Consumption Value by Rated Capacity, (USD Million), 2021 & 2025 & 2032

Table 4. Global Connected Bottle Warmer Consumption Value by Heating Technology, (USD Million), 2021 & 2025 & 2032

Table 5. Global Connected Bottle Warmer Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. Koninklijke Philips N.V. Basic Information, Manufacturing Base and Competitors

Table 7. Koninklijke Philips N.V. Major Business

Table 8. Koninklijke Philips N.V. Connected Bottle Warmer Product and Services

Table 9. Koninklijke Philips N.V. Connected Bottle Warmer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Koninklijke Philips N.V. Recent Developments/Updates

Table 11. Baby Brezza Enterprises LLC Basic Information, Manufacturing Base and Competitors

Table 12. Baby Brezza Enterprises LLC Major Business

Table 13. Baby Brezza Enterprises LLC Connected Bottle Warmer Product and Services

Table 14. Baby Brezza Enterprises LLC Connected Bottle Warmer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. Baby Brezza Enterprises LLC Recent Developments/Updates

Table 16. Babymoov Group SAS Basic Information, Manufacturing Base and Competitors

Table 17. Babymoov Group SAS Major Business

Table 18. Babymoov Group SAS Connected Bottle Warmer Product and Services

Table 19. Babymoov Group SAS Connected Bottle Warmer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Babymoov Group SAS Recent Developments/Updates

Table 21. Dr. Brown's Company (Formerly Handi-Craft Company) Basic Information, Manufacturing Base and Competitors

Table 22. Dr. Brown's Company (Formerly Handi-Craft Company) Major Business

Table 23. Dr. Brown's Company (Formerly Handi-Craft Company) Connected Bottle Warmer Product and Services

Table 24. Dr. Brown's Company (Formerly Handi-Craft Company) Connected Bottle Warmer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Dr. Brown's Company (Formerly Handi-Craft Company) Recent Developments/Updates

Table 26. Why Brands Inc. (Munchkin Owner) Basic Information, Manufacturing Base and Competitors

Table 27. Why Brands Inc. (Munchkin Owner) Major Business

Table 28. Why Brands Inc. (Munchkin Owner) Connected Bottle Warmer Product and Services

Table 29. Why Brands Inc. (Munchkin Owner) Connected Bottle Warmer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Why Brands Inc. (Munchkin Owner) Recent Developments/Updates

Table 31. Artsana S.p.A. (Chicco) Basic Information, Manufacturing Base and Competitors

Table 32. Artsana S.p.A. (Chicco) Major Business

Table 33. Artsana S.p.A. (Chicco) Connected Bottle Warmer Product and Services

Table 34. Artsana S.p.A. (Chicco) Connected Bottle Warmer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Artsana S.p.A. (Chicco) Recent Developments/Updates

Table 36. Pigeon Corporation Basic Information, Manufacturing Base and Competitors

Table 37. Pigeon Corporation Major Business

Table 38. Pigeon Corporation Connected Bottle Warmer Product and Services

Table 39. Pigeon Corporation Connected Bottle Warmer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Pigeon Corporation Recent Developments/Updates

Table 41. Canpol Sp. z o.o. Basic Information, Manufacturing Base and Competitors

Table 42. Canpol Sp. z o.o. Major Business

Table 43. Canpol Sp. z o.o. Connected Bottle Warmer Product and Services

Table 44. Canpol Sp. z o.o. Connected Bottle Warmer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Canpol Sp. z o.o. Recent Developments/Updates

Table 46. B?ABA USA Basic Information, Manufacturing Base and Competitors

Table 47. B?ABA USA Major Business

Table 48. B?ABA USA Connected Bottle Warmer Product and Services

Table 49. B?ABA USA Connected Bottle Warmer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. B?ABA USA Recent Developments/Updates

Table 51. Ningbo Tata Mother Baby Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 52. Ningbo Tata Mother Baby Technology Co., Ltd. Major Business

Table 53. Ningbo Tata Mother Baby Technology Co., Ltd. Connected Bottle Warmer Product and Services

Table 54. Ningbo Tata Mother Baby Technology Co., Ltd. Connected Bottle Warmer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Ningbo Tata Mother Baby Technology Co., Ltd. Recent Developments/Updates

Table 56. Jiangsu Xinbei Electrical Appliances Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 57. Jiangsu Xinbei Electrical Appliances Co., Ltd. Major Business

Table 58. Jiangsu Xinbei Electrical Appliances Co., Ltd. Connected Bottle Warmer Product and Services

Table 59. Jiangsu Xinbei Electrical Appliances Co., Ltd. Connected Bottle Warmer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Jiangsu Xinbei Electrical Appliances Co., Ltd. Recent Developments/Updates

Table 61. Guangdong Shunde Remon Technology Co.,Ltd Basic Information, Manufacturing Base and Competitors

Table 62. Guangdong Shunde Remon Technology Co.,Ltd Major Business

Table 63. Guangdong Shunde Remon Technology Co.,Ltd Connected Bottle Warmer Product and Services

Table 64. Guangdong Shunde Remon Technology Co.,Ltd Connected Bottle Warmer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Guangdong Shunde Remon Technology Co.,Ltd Recent Developments/Updates

Table 66. Bear Electric Appliance Co.,Ltd (Guangdong Bear Electric Appliance Co.,LTD) Basic Information, Manufacturing Base and Competitors

Table 67. Bear Electric Appliance Co.,Ltd (Guangdong Bear Electric Appliance

Co.,LTD) Major Business

Table 68. Bear Electric Appliance Co.,Ltd (Guangdong Bear Electric Appliance Co.,LTD) Connected Bottle Warmer Product and Services

Table 69. Bear Electric Appliance Co.,Ltd (Guangdong Bear Electric Appliance Co.,LTD) Connected Bottle Warmer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Bear Electric Appliance Co.,Ltd (Guangdong Bear Electric Appliance Co.,LTD) Recent Developments/Updates

Table 71. Global Connected Bottle Warmer Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 72. Global Connected Bottle Warmer Revenue by Manufacturer (2021-2026) & (USD Million)

Table 73. Global Connected Bottle Warmer Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 74. Market Position of Manufacturers in Connected Bottle Warmer, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 75. Head Office and Connected Bottle Warmer Production Site of Key Manufacturer

Table 76. Connected Bottle Warmer Market: Company Product Type Footprint

Table 77. Connected Bottle Warmer Market: Company Product Application Footprint

Table 78. Connected Bottle Warmer New Market Entrants and Barriers to Market Entry

Table 79. Connected Bottle Warmer Mergers, Acquisition, Agreements, and Collaborations

Table 80. Global Connected Bottle Warmer Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 81. Global Connected Bottle Warmer Sales Quantity by Region (2021-2026) & (Units)

Table 82. Global Connected Bottle Warmer Sales Quantity by Region (2027-2032) & (Units)

Table 83. Global Connected Bottle Warmer Consumption Value by Region (2021-2026) & (USD Million)

Table 84. Global Connected Bottle Warmer Consumption Value by Region (2027-2032) & (USD Million)

Table 85. Global Connected Bottle Warmer Average Price by Region (2021-2026) & (US\$/Unit)

Table 86. Global Connected Bottle Warmer Average Price by Region (2027-2032) & (US\$/Unit)

Table 87. Global Connected Bottle Warmer Sales Quantity by Type (2021-2026) & (Units)

Table 88. Global Connected Bottle Warmer Sales Quantity by Type (2027-2032) & (Units)

Table 89. Global Connected Bottle Warmer Consumption Value by Type (2021-2026) & (USD Million)

Table 90. Global Connected Bottle Warmer Consumption Value by Type (2027-2032) & (USD Million)

Table 91. Global Connected Bottle Warmer Average Price by Type (2021-2026) & (US\$/Unit)

Table 92. Global Connected Bottle Warmer Average Price by Type (2027-2032) & (US\$/Unit)

Table 93. Global Connected Bottle Warmer Sales Quantity by Application (2021-2026) & (Units)

Table 94. Global Connected Bottle Warmer Sales Quantity by Application (2027-2032) & (Units)

Table 95. Global Connected Bottle Warmer Consumption Value by Application (2021-2026) & (USD Million)

Table 96. Global Connected Bottle Warmer Consumption Value by Application (2027-2032) & (USD Million)

Table 97. Global Connected Bottle Warmer Average Price by Application (2021-2026) & (US\$/Unit)

Table 98. Global Connected Bottle Warmer Average Price by Application (2027-2032) & (US\$/Unit)

Table 99. North America Connected Bottle Warmer Sales Quantity by Type (2021-2026) & (Units)

Table 100. North America Connected Bottle Warmer Sales Quantity by Type (2027-2032) & (Units)

Table 101. North America Connected Bottle Warmer Sales Quantity by Application (2021-2026) & (Units)

Table 102. North America Connected Bottle Warmer Sales Quantity by Application (2027-2032) & (Units)

Table 103. North America Connected Bottle Warmer Sales Quantity by Country (2021-2026) & (Units)

Table 104. North America Connected Bottle Warmer Sales Quantity by Country (2027-2032) & (Units)

Table 105. North America Connected Bottle Warmer Consumption Value by Country (2021-2026) & (USD Million)

Table 106. North America Connected Bottle Warmer Consumption Value by Country (2027-2032) & (USD Million)

Table 107. Europe Connected Bottle Warmer Sales Quantity by Type (2021-2026) &

(Units)

Table 108. Europe Connected Bottle Warmer Sales Quantity by Type (2027-2032) & (Units)

Table 109. Europe Connected Bottle Warmer Sales Quantity by Application (2021-2026) & (Units)

Table 110. Europe Connected Bottle Warmer Sales Quantity by Application (2027-2032) & (Units)

Table 111. Europe Connected Bottle Warmer Sales Quantity by Country (2021-2026) & (Units)

Table 112. Europe Connected Bottle Warmer Sales Quantity by Country (2027-2032) & (Units)

Table 113. Europe Connected Bottle Warmer Consumption Value by Country (2021-2026) & (USD Million)

Table 114. Europe Connected Bottle Warmer Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Asia-Pacific Connected Bottle Warmer Sales Quantity by Type (2021-2026) & (Units)

Table 116. Asia-Pacific Connected Bottle Warmer Sales Quantity by Type (2027-2032) & (Units)

Table 117. Asia-Pacific Connected Bottle Warmer Sales Quantity by Application (2021-2026) & (Units)

Table 118. Asia-Pacific Connected Bottle Warmer Sales Quantity by Application (2027-2032) & (Units)

Table 119. Asia-Pacific Connected Bottle Warmer Sales Quantity by Region (2021-2026) & (Units)

Table 120. Asia-Pacific Connected Bottle Warmer Sales Quantity by Region (2027-2032) & (Units)

Table 121. Asia-Pacific Connected Bottle Warmer Consumption Value by Region (2021-2026) & (USD Million)

Table 122. Asia-Pacific Connected Bottle Warmer Consumption Value by Region (2027-2032) & (USD Million)

Table 123. South America Connected Bottle Warmer Sales Quantity by Type (2021-2026) & (Units)

Table 124. South America Connected Bottle Warmer Sales Quantity by Type (2027-2032) & (Units)

Table 125. South America Connected Bottle Warmer Sales Quantity by Application (2021-2026) & (Units)

Table 126. South America Connected Bottle Warmer Sales Quantity by Application (2027-2032) & (Units)

Table 127. South America Connected Bottle Warmer Sales Quantity by Country (2021-2026) & (Units)

Table 128. South America Connected Bottle Warmer Sales Quantity by Country (2027-2032) & (Units)

Table 129. South America Connected Bottle Warmer Consumption Value by Country (2021-2026) & (USD Million)

Table 130. South America Connected Bottle Warmer Consumption Value by Country (2027-2032) & (USD Million)

Table 131. Middle East & Africa Connected Bottle Warmer Sales Quantity by Type (2021-2026) & (Units)

Table 132. Middle East & Africa Connected Bottle Warmer Sales Quantity by Type (2027-2032) & (Units)

Table 133. Middle East & Africa Connected Bottle Warmer Sales Quantity by Application (2021-2026) & (Units)

Table 134. Middle East & Africa Connected Bottle Warmer Sales Quantity by Application (2027-2032) & (Units)

Table 135. Middle East & Africa Connected Bottle Warmer Sales Quantity by Country (2021-2026) & (Units)

Table 136. Middle East & Africa Connected Bottle Warmer Sales Quantity by Country (2027-2032) & (Units)

Table 137. Middle East & Africa Connected Bottle Warmer Consumption Value by Country (2021-2026) & (USD Million)

Table 138. Middle East & Africa Connected Bottle Warmer Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Connected Bottle Warmer Raw Material

Table 140. Key Manufacturers of Connected Bottle Warmer Raw Materials

Table 141. Connected Bottle Warmer Typical Distributors

Table 142. Connected Bottle Warmer Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Connected Bottle Warmer Picture

Figure 2. Global Connected Bottle Warmer Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Connected Bottle Warmer Revenue Market Share by Type in 2025

Figure 4. Remote Monitoring Only Examples

Figure 5. Remote Control + Presets Examples

Figure 6. Others Examples

Figure 7. Global Connected Bottle Warmer Revenue by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Connected Bottle Warmer Revenue Market Share by Sales Channel in 2025

Figure 9. Online Stores (E-commerce) Examples

Figure 10. Offline Retail (Baby Stores) Examples

Figure 11. Global Connected Bottle Warmer Revenue by Rated Capacity, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Connected Bottle Warmer Revenue Market Share by Rated Capacity in 2025

Figure 13. Single-Bottle Examples

Figure 14. Dual-Bottle Examples

Figure 15. Other Examples

Figure 16. Global Connected Bottle Warmer Revenue by Heating Technology, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Connected Bottle Warmer Revenue Market Share by Heating Technology in 2025

Figure 18. Water Bath Heating Examples

Figure 19. Steam Heating Examples

Figure 20. PTC Direct Heating Examples

Figure 21. Global Connected Bottle Warmer Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 22. Global Connected Bottle Warmer Revenue Market Share by Application in 2025

Figure 23. Households Examples

Figure 24. Daycare Centers Examples

Figure 25. Hospitals, etc. Examples

Figure 26. Global Connected Bottle Warmer Consumption Value, (USD Million): 2021 &

2025 & 2032

Figure 27. Global Connected Bottle Warmer Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 28. Global Connected Bottle Warmer Sales Quantity (2021-2032) & (Units)

Figure 29. Global Connected Bottle Warmer Price (2021-2032) & (US\$/Unit)

Figure 30. Global Connected Bottle Warmer Sales Quantity Market Share by Manufacturer in 2025

Figure 31. Global Connected Bottle Warmer Revenue Market Share by Manufacturer in 2025

Figure 32. Producer Shipments of Connected Bottle Warmer by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 33. Top 3 Connected Bottle Warmer Manufacturer (Revenue) Market Share in 2025

Figure 34. Top 6 Connected Bottle Warmer Manufacturer (Revenue) Market Share in 2025

Figure 35. Global Connected Bottle Warmer Sales Quantity Market Share by Region (2021-2032)

Figure 36. Global Connected Bottle Warmer Consumption Value Market Share by Region (2021-2032)

Figure 37. North America Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 38. Europe Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 39. Asia-Pacific Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 40. South America Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 41. Middle East & Africa Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 42. Global Connected Bottle Warmer Sales Quantity Market Share by Type (2021-2032)

Figure 43. Global Connected Bottle Warmer Consumption Value Market Share by Type (2021-2032)

Figure 44. Global Connected Bottle Warmer Average Price by Type (2021-2032) & (US\$/Unit)

Figure 45. Global Connected Bottle Warmer Sales Quantity Market Share by Application (2021-2032)

Figure 46. Global Connected Bottle Warmer Revenue Market Share by Application (2021-2032)

Figure 47. Global Connected Bottle Warmer Average Price by Application (2021-2032) & (US\$/Unit)

Figure 48. North America Connected Bottle Warmer Sales Quantity Market Share by Type (2021-2032)

Figure 49. North America Connected Bottle Warmer Sales Quantity Market Share by Application (2021-2032)

Figure 50. North America Connected Bottle Warmer Sales Quantity Market Share by Country (2021-2032)

Figure 51. North America Connected Bottle Warmer Consumption Value Market Share by Country (2021-2032)

Figure 52. United States Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 53. Canada Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 54. Mexico Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 55. Europe Connected Bottle Warmer Sales Quantity Market Share by Type (2021-2032)

Figure 56. Europe Connected Bottle Warmer Sales Quantity Market Share by Application (2021-2032)

Figure 57. Europe Connected Bottle Warmer Sales Quantity Market Share by Country (2021-2032)

Figure 58. Europe Connected Bottle Warmer Consumption Value Market Share by Country (2021-2032)

Figure 59. Germany Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 60. France Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 61. United Kingdom Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 62. Russia Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 63. Italy Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 64. Asia-Pacific Connected Bottle Warmer Sales Quantity Market Share by Type (2021-2032)

Figure 65. Asia-Pacific Connected Bottle Warmer Sales Quantity Market Share by Application (2021-2032)

Figure 66. Asia-Pacific Connected Bottle Warmer Sales Quantity Market Share by

Region (2021-2032)

Figure 67. Asia-Pacific Connected Bottle Warmer Consumption Value Market Share by Region (2021-2032)

Figure 68. China Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 69. Japan Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 70. South Korea Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 71. India Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 72. Southeast Asia Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 73. Australia Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 74. South America Connected Bottle Warmer Sales Quantity Market Share by Type (2021-2032)

Figure 75. South America Connected Bottle Warmer Sales Quantity Market Share by Application (2021-2032)

Figure 76. South America Connected Bottle Warmer Sales Quantity Market Share by Country (2021-2032)

Figure 77. South America Connected Bottle Warmer Consumption Value Market Share by Country (2021-2032)

Figure 78. Brazil Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 79. Argentina Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 80. Middle East & Africa Connected Bottle Warmer Sales Quantity Market Share by Type (2021-2032)

Figure 81. Middle East & Africa Connected Bottle Warmer Sales Quantity Market Share by Application (2021-2032)

Figure 82. Middle East & Africa Connected Bottle Warmer Sales Quantity Market Share by Country (2021-2032)

Figure 83. Middle East & Africa Connected Bottle Warmer Consumption Value Market Share by Country (2021-2032)

Figure 84. Turkey Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 85. Egypt Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 86. Saudi Arabia Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 87. South Africa Connected Bottle Warmer Consumption Value (2021-2032) & (USD Million)

Figure 88. Connected Bottle Warmer Market Drivers

Figure 89. Connected Bottle Warmer Market Restraints

Figure 90. Connected Bottle Warmer Market Trends

Figure 91. Porters Five Forces Analysis

Figure 92. Manufacturing Cost Structure Analysis of Connected Bottle Warmer in 2025

Figure 93. Manufacturing Process Analysis of Connected Bottle Warmer

Figure 94. Connected Bottle Warmer Industrial Chain

Figure 95. Sales Channel: Direct to End-User vs Distributors

Figure 96. Direct Channel Pros & Cons

Figure 97. Indirect Channel Pros & Cons

Figure 98. Methodology

Figure 99. Research Process and Data Source

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