

# Global Configurable Power Supplies Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Configurable Power Supplies market size is expected to reach \$ 3519 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Configurable Power Supplies are power systems built around a base unit or chassis populated with plug-in output modules. By selecting the number, rating, and combination of modules, users can rapidly configure single or multiple DC outputs with specific voltage and current requirements on a common platform. Core characteristics typically include slot-based modular architecture, scalable output configuration (including parallel current sharing or redundancy options), optional digital monitoring and remote management interfaces, and a lifecycle-oriented spares model enabled by replaceable modules. They are widely used in premium B2B applications where footprint, lead time, reliability, and serviceability matter, such as medical equipment, industrial automation and control cabinets, semiconductor and electronics manufacturing equipment, supporting subsystems in communications and data centres, as well as R&D and production test environments. Manufacturing supply chains commonly span Greater China, Southeast Asia, North America, and Europe, with standardized platforms enabling configuration-driven delivery and improved total cost of ownership.

In 2025, global production of Configurable Power Supplies reached approximately 2.5 to 4.5 million units, with mainstream factory-gate (FOB) pricing typically in the range of USD 250 to 1,200 per unit (primarily for multi-output configurable platforms in the 600W to 1,500W class, while higher-power and higher-reliability configurations generally sit at higher price points).

Against the backdrop of global electrification and the upgrade cycle of advanced equipment, configurable power supplies are moving from a premium option to a platform standard. Continued build-out of data centres and communications infrastructure, efficiency upgrades in industrial automation and power electronics, platform refresh cycles in medical devices, and the non-negotiable need for stable power in semiconductor and electronics manufacturing test systems are collectively supporting resilient growth. Compared with fixed-output supplies, configurable architectures built on a standardized base unit with plug-in output modules combine multi-output flexibility, scalable power, and serviceability into a deliverable system capability. This approach can shorten development and compliance timelines for end equipment while reducing lifecycle downtime risk through module replacement and redundancy, aligning well with customers' total cost of ownership priorities. As remote operations and digital power management become more common in mission-critical equipment, configurable platforms with monitoring, alarms, and fleet visibility are expected to gain further penetration and support ongoing increases in value per system.

At the same time, competitive intensity and delivery constraints are raising the bar. Supply volatility in key components and magnetics, complex regional compliance requirements, and engineering challenges such as thermal management and EMI at higher power density can directly affect product iteration speed and volume yields. Meanwhile, customers are tightening expectations around reliability validation, long-term availability, and cross-generation compatibility, forcing manufacturers to strike a more precise balance between platform standardization and application-specific differentiation. Demand is likely to become more structurally segmented: mission-critical deployments will increasingly favor modular platforms with redundancy and rapid serviceability, while industrial and medical buyers will put greater emphasis on assured supply, certification frameworks, and repeatable system solutions. Overall, growth will be increasingly determined by platform depth, engineering verification capability, and supply-chain resilience, expanding the role of configurable power supplies in high-reliability power delivery.

This report studies the global Configurable Power Supplies production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Configurable Power Supplies and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Configurable Power Supplies that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Configurable Power Supplies total production and demand, 2021-2032, (Units)

Global Configurable Power Supplies total production value, 2021-2032, (USD Million)

Global Configurable Power Supplies production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Configurable Power Supplies consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Configurable Power Supplies domestic production, consumption, key domestic manufacturers and share

Global Configurable Power Supplies production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Configurable Power Supplies production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Configurable Power Supplies production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Configurable Power Supplies market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MORNSUN Guangzhou Science & Technology Co., Ltd., Shenzhen Megmeet Electrical Co., Ltd., Advanced Energy Industries, Inc., Bel Fuse Inc., Cincon Electronics Co., Ltd., COSEL Co., Ltd., Delta Electronics, Inc., Flex Ltd., MEAN WELL Enterprises Co., Ltd., Murata Manufacturing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Configurable Power Supplies market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Configurable Power Supplies Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Configurable Power Supplies Market, Segmentation by Type:**

Chassis Based Modular System

Rack Mount System

Embedded and Open Frame

Others

**Global Configurable Power Supplies Market, Segmentation by Input Source:**

AC Input

High Voltage DC Input

Battery and Energy Storage DC Bus

Others

Global Configurable Power Supplies Market, Segmentation by Output Type:

DC Output

AC Output

Global Configurable Power Supplies Market, Segmentation by Rated Power Level:

Up To One Kilowatt

One To Five Kilowatts

Above Five Kilowatts

Global Configurable Power Supplies Market, Segmentation by Application:

Data Center and Server

Telecom Infrastructure

Industrial Automation and Power Electronics

Test and Measurement and ATE

Others

Companies Profiled:

MORNSUN Guangzhou Science & Technology Co., Ltd.

Shenzhen Megmeet Electrical Co., Ltd.

Advanced Energy Industries, Inc.

Bel Fuse Inc.

Cincon Electronics Co., Ltd.

COSEL Co., Ltd.

Delta Electronics, Inc.

Flex Ltd.

MEAN WELL Enterprises Co., Ltd.

Murata Manufacturing Co., Ltd.

SynQor, Inc.

TDK Corporation

Vicor Corporation

XP Power Ltd

### **Key Questions Answered:**

1. How big is the global Configurable Power Supplies market?
2. What is the demand of the global Configurable Power Supplies market?
3. What is the year over year growth of the global Configurable Power Supplies market?
4. What is the production and production value of the global Configurable Power Supplies market?
5. Who are the key producers in the global Configurable Power Supplies market?
6. What are the growth factors driving the market demand?

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