

Global Configurable Power Supplies Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Configurable Power Supplies market size was valued at US\$ 1543 million in 2025 and is forecast to a readjusted size of US\$ 3519 million by 2032 with a CAGR of 6.8% during review period.

Configurable Power Supplies are power systems built around a base unit or chassis populated with plug-in output modules. By selecting the number, rating, and combination of modules, users can rapidly configure single or multiple DC outputs with specific voltage and current requirements on a common platform. Core characteristics typically include slot-based modular architecture, scalable output configuration (including parallel current sharing or redundancy options), optional digital monitoring and remote management interfaces, and a lifecycle-oriented spares model enabled by replaceable modules. They are widely used in premium B2B applications where footprint, lead time, reliability, and serviceability matter, such as medical equipment, industrial automation and control cabinets, semiconductor and electronics manufacturing equipment, supporting subsystems in communications and data centres, as well as R&D and production test environments. Manufacturing supply chains commonly span Greater China, Southeast Asia, North America, and Europe, with standardized platforms enabling configuration-driven delivery and improved total cost of ownership.

In 2025, global production of Configurable Power Supplies reached approximately 2.5 to 4.5 million units, with mainstream factory-gate (FOB) pricing typically in the range of USD 250 to 1,200 per unit (primarily for multi-output configurable platforms in the 600W to 1,500W class, while higher-power and higher-reliability configurations generally sit at higher price points).

Against the backdrop of global electrification and the upgrade cycle of advanced equipment, configurable power supplies are moving from a premium option to a platform standard. Continued build-out of data centres and communications infrastructure, efficiency upgrades in industrial automation and power electronics, platform refresh cycles in medical devices, and the non-negotiable need for stable power in semiconductor and electronics manufacturing test systems are collectively supporting resilient growth. Compared with fixed-output supplies, configurable architectures built on a standardized base unit with plug-in output modules combine multi-output flexibility, scalable power, and serviceability into a deliverable system capability. This approach can shorten development and compliance timelines for end equipment while reducing lifecycle downtime risk through module replacement and redundancy, aligning well with customers' total cost of ownership priorities. As remote operations and digital power management become more common in mission-critical equipment, configurable platforms with monitoring, alarms, and fleet visibility are expected to gain further penetration and support ongoing increases in value per system.

At the same time, competitive intensity and delivery constraints are raising the bar. Supply volatility in key components and magnetics, complex regional compliance requirements, and engineering challenges such as thermal management and EMI at higher power density can directly affect product iteration speed and volume yields. Meanwhile, customers are tightening expectations around reliability validation, long-term availability, and cross-generation compatibility, forcing manufacturers to strike a more precise balance between platform standardization and application-specific differentiation. Demand is likely to become more structurally segmented: mission-critical deployments will increasingly favor modular platforms with redundancy and rapid serviceability, while industrial and medical buyers will put greater emphasis on assured supply, certification frameworks, and repeatable system solutions. Overall, growth will be increasingly determined by platform depth, engineering verification capability, and supply-chain resilience, expanding the role of configurable power supplies in high-reliability power delivery.

This report is a detailed and comprehensive analysis for global Configurable Power Supplies market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Configurable Power Supplies market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Configurable Power Supplies market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Configurable Power Supplies market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Configurable Power Supplies market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Configurable Power Supplies

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Configurable Power Supplies market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MORNSUN Guangzhou Science & Technology Co., Ltd., Shenzhen Megmeet Electrical Co., Ltd., Advanced Energy Industries, Inc., Bel Fuse Inc., Cincon Electronics Co., Ltd., COSEL Co., Ltd., Delta Electronics, Inc., Flex Ltd., MEAN WELL Enterprises Co., Ltd., Murata Manufacturing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Configurable Power Supplies market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chassis Based Modular System

Rack Mount System

Embedded and Open Frame

Others

Market segment by Input Source

AC Input

High Voltage DC Input

Battery and Energy Storage DC Bus

Others

Market segment by Output Type

DC Output

AC Output

Market segment by Rated Power Level

Up To One Kilowatt

One To Five Kilowatts

Above Five Kilowatts

Market segment by Application

Data Center and Server

Telecom Infrastructure

Industrial Automation and Power Electronics

Test and Measurement and ATE

Others

Major players covered

MORNSUN Guangzhou Science & Technology Co., Ltd.

Shenzhen Megmeet Electrical Co., Ltd.

Advanced Energy Industries, Inc.

Bel Fuse Inc.

Cincon Electronics Co., Ltd.

COSEL Co., Ltd.

Delta Electronics, Inc.

Flex Ltd.

MEAN WELL Enterprises Co., Ltd.

Murata Manufacturing Co., Ltd.

SynQor, Inc.

TDK Corporation

Vicor Corporation

XP Power Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Configurable Power Supplies product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Configurable Power Supplies, with price, sales quantity, revenue, and global market share of Configurable Power Supplies from 2021 to 2026.

Chapter 3, the Configurable Power Supplies competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Configurable Power Supplies breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Configurable Power Supplies market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Configurable Power Supplies.

Chapter 14 and 15, to describe Configurable Power Supplies sales channel, distributors, customers, research findings and conclusion.

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