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Global Conduit Hydropower Turbines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G847A1606D56EN.html
Date: September 2026
Pages: 115
Price: US$ 3,480.00 (Single User License)
ID: G847A1606D56EN

Abstracts

According to our (Global Info Research) latest study, the global Conduit Hydropower Turbines market size was valued at US$ 366 million in 2025 and is forecast to a readjusted size of US$ 511 million by 2032 with a CAGR of 4.9% during review period.

Conduit hydropower turbines are small-scale hydroelectric systems installed directly within existing water-delivery infrastructure—such as irrigation canals, municipal water pipelines, industrial water systems, or wastewater outflows—to generate electricity from the pressure and flow already present in the conduit. Instead of requiring a river, dam, or new civil works, these turbines capture energy that would otherwise be wasted as excess pressure is dissipated through valves or regulators. Typical designs include in-pipe turbines, pump-as-turbine (PAT) units, and axial or cross-flow turbines adapted for enclosed conduits. Because they leverage existing water networks, conduit hydropower offers low environmental impact, minimal permitting requirements, and cost-effective renewable energy generation for utilities, water districts, and industrial users. The industry's gross profit margin is between 25% and 40%.

The upstream of a conduit hydropower turbine involves the supply of core components such as micro-turbines, generators, in-pipe installation hardware, power electronics (inverters and controllers), as well as sensors and monitoring systems, alongside the engineering expertise needed for system integration and customization within different pipeline environments. It also relies on the availability of pressurized water networks, whether from municipal water distribution, irrigation systems, or industrial facilities, which serve as the energy source. The downstream includes applications across municipalities seeking to improve energy efficiency in water infrastructure, agricultural users integrating renewable energy into irrigation systems, industries leveraging water

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transport systems for onsite electricity generation, and rural or off-grid communities adopting these systems for local power supply. Additionally, downstream stakeholders include utilities and sustainability-focused organizations that value such systems for reducing carbon footprints and supporting energy transition goals.

The growth of the conduit hydropower turbine market is primarily driven by energy-efficiency upgrades in municipal water supply systems, residual pressure recovery in industrial piping networks, and rising demand for distributed renewable energy. Systems such as municipal water supply, industrial circulating water, agricultural irrigation, mine water transport, and wastewater treatment frequently dissipate pressure energy through pressure-reducing valves, throttling devices, or gravity-fed flows involving significant elevation changes; in-pipe turbines can convert this otherwise wasted hydraulic energy into electricity without compromising the primary water transport function, thereby reducing the overall energy costs of pumping stations and water utility facilities. At the same time, the continuous advancement of global energy conservation and emission reduction, low-carbon infrastructure construction, and digital transformation of water services has made water operators and industrial users pay more attention to the energy recovery potential of existing pipeline networks. The development of miniaturized, high-efficiency permanent magnet generators, variable flow control, intelligent bypass regulation, and modular installation technologies has also reduced the difficulty of project implementation and expanded the applicable pressure and flow range. In addition, the increasing demand for distributed power supply, microgrids, and remote pipeline monitoring means that pipeline hydropower can not only be used for grid-connected power sales or internal plant use, but also provide local power for sensors, valves, and communication nodes, thereby further expanding the market application space of conduit power turbines.

Report Scope

This report is a detailed and comprehensive analysis for global Conduit Hydropower Turbines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

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Key Features:

Global Conduit Hydropower Turbines market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Conduit Hydropower Turbines market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Conduit Hydropower Turbines market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Conduit Hydropower Turbines market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Conduit Hydropower Turbines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Conduit Hydropower Turbines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daikin, Gugler Water Turbines, Gilkes, Canyon Hydro, InPipe Energy, Rentricity, Ossberger, Easy Hydro, PowerTurbines, Suneco Hydro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Conduit Hydropower Turbines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Impulse Turbines

Reaction Turbines

Crossflow and Screw Turbines

Inline Radial Turbines

Market segment by Size

Miniature

Small

Medium

Large

Market segment by Head

Low-head Type

Medium-head Type

High-head Type

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Market segment by Application

Municipal

Industrial

Agricultural Irrigation

Others

Major players covered

Daikin

Gugler Water Turbines

Gilkes

Canyon Hydro

InPipe Energy

Rentricity

Ossberger

Easy Hydro

PowerTurbines

Suneco Hydro

Energy Systems & Design

DIVE Turbinen

Ningbo Zhongce Electronics

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Conduit Hydropower Turbines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Conduit Hydropower Turbines, with price, sales quantity, revenue, and global market share of Conduit Hydropower Turbines from 2021 to 2026.

Chapter 3, the Conduit Hydropower Turbines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Conduit Hydropower Turbines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

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to 2026.and Conduit Hydropower Turbines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Conduit Hydropower Turbines.

Chapter 14 and 15, to describe Conduit Hydropower Turbines sales channel, distributors, customers, research findings and conclusion.

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