

Global Conductive/ESD Coatings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Conductive/ESD Coatings market size was valued at US\$ 2459 million in 2025 and is forecast to a readjusted size of US\$ 3599 million by 2032 with a CAGR of 5.4% during review period.

Conductive and Electrostatic Dissipative (ESD) Coatings are liquid, powder or high-solids surface-coating formulations designed to create a controlled electrically conductive or static-dissipative layer on plastics, metals, concrete, glass, films, composites and other substrates.

The scope includes conductive paints, static-dissipative coatings, permanent anti-static coatings, conductive powder coatings, ESD floor-coating materials, transparent anti-static coatings and coating-form EMI/RFI shielding products. Conductive inks for printed electronics, conductive adhesives, conductive plastic compounds, transparent conductive films, plating processes, vacuum-deposited coatings, grounding hardware and installation services are excluded.

The modeled 2025 benchmark ASP is US\$15,250 per ton, global sales volume is approximately 156.723k tons, and the modeled gross-margin range is approximately 27%–41%.

The upstream chain includes epoxy, acrylic, polyurethane and polyester resins; carbon black, graphite, carbon nanotubes and graphene; silver, copper, nickel and silver-coated copper powders; conductive polymers, metal oxides, solvents, curing agents, dispersants and other additives. Midstream activities include formulation design, conductive-filler dispersion, mixing, milling, filtration, color adjustment, resistance

testing, packaging and application validation. Downstream industries mainly include electronics and semiconductors, automotive, aerospace and defense, industrial manufacturing, healthcare, cleanrooms, data centers and hazardous-process facilities.

Electrical conductivity is not determined only by the amount of conductive filler. Particle shape, particle-size distribution, dispersion quality, binder wetting, film thickness and filler-to-filler contact determine whether a stable conductive network is formed.

Conductive and dissipative coatings serve different purposes. A very low-resistance coating can discharge charge rapidly, while a static-dissipative coating is designed to release charge at a controlled rate and may be more appropriate for sensitive electronic environments.

Resistance values cannot be evaluated independently of the test method. Surface resistance, surface resistivity, resistance to ground, body-voltage generation, humidity, temperature, electrode configuration and coating thickness can produce different results for the same coating.

Carbon black and graphite provide relatively economical conductivity but normally result in dark-colored coatings. Carbon nanotubes, graphene and conductive polymers can reduce filler loading or support transparent and light-colored products, but dispersion consistency and cost remain important constraints.

Silver and silver-coated fillers provide high conductivity and good environmental stability, but raw-material costs create substantial price volatility. Copper and nickel systems offer lower material costs but require stronger oxidation and corrosion control.

ESD floor coatings are systems rather than isolated topcoats. Primer condition, conductive underlayer, grounding points, coating thickness, substrate moisture, footwear and maintenance practices can all affect final electrical performance.

A coating may meet its initial resistance specification but drift after abrasion, chemical exposure, thermal cycling or changes in humidity. Long-term resistance stability is therefore more important than a single laboratory measurement.

Growth is supported by semiconductor fabrication, electronic assembly, electric vehicles, battery production, automated equipment, data centers and cleanroom construction. Higher device sensitivity increases the importance of controlled static-charge dissipation.

Water-based, low-VOC, high-solids and powder technologies are gaining importance, but changing the carrier system can affect filler dispersion, coating uniformity, curing and resistance stability.

Future competition will increasingly focus on lighter colors, transparent coatings, stable resistance across humidity ranges, lower conductive-filler loading, abrasion resistance, chemical resistance, repairability and compliance with application-specific ESD standards.

Report Scope

This report is a detailed and comprehensive analysis for global Conductive/ESD Coatings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Conductive/ESD Coatings market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Conductive/ESD Coatings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Conductive/ESD Coatings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Conductive/ESD Coatings market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Conductive/ESD Coatings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Conductive/ESD Coatings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PPG Industries, Inc., Akzo Nobel N.V., Henkel AG & Co. KGaA, Fujikura Kasei Co., Ltd., Creative Materials Inc., MG Chemicals Ltd., Sika AG, Forrest Technical Coatings, The Protech Group, ACL Staticide, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Conductive/ESD Coatings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Black Conductive Coatings

Colored ESD Coatings

Transparent Conductive Coatings

Market segment by Component Configuration

One-Component Coatings

Two-Component Coatings

Market segment by Curing Condition

Ambient-Curing Coatings

Low-Temperature Bake Coatings

High-Temperature Bake Coatings

UV-Curing Coatings

Market segment by Application

Electronics & Semiconductors

Aerospace & Defense

Automotive

Medical Devices

Packaging

Others

Major players covered

PPG Industries, Inc.

Akzo Nobel N.V.

Henkel AG & Co. KGaA

Fujikura Kasei Co., Ltd.

Creative Materials Inc.

MG Chemicals Ltd.

Sika AG

Forrest Technical Coatings

The Protech Group

ACL Staticide, Inc.

Aremco Products, Inc.

KLB K?tzta Lacke + Beschichtungen GmbH

Sto SE & Co. KGaA

Shanghai Huzheng Industrial Co., Ltd.

Please (Zhejiang) Semiconductor Materials Co., Ltd.

Suzhou Guangying Environmental Protection Technology Co., Ltd.

Rust-Oleum Corporation

Master Bond Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Conductive/ESD Coatings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Conductive/ESD Coatings, with price, sales quantity, revenue, and global market share of Conductive/ESD Coatings from 2021 to 2026.

Chapter 3, the Conductive/ESD Coatings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Conductive/ESD Coatings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Conductive/ESD Coatings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Conductive/ESD Coatings.

Chapter 14 and 15, to describe Conductive/ESD Coatings sales channel, distributors, customers, research findings and conclusion.

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