

# Global Conductive Pressure Sensitive Tape Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Conductive Pressure Sensitive Tape market size is expected to reach \$ 2589 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global Conductive Pressure Sensitive Tape production reached approximately 600 kilotons with an average global market price of around US\$3000 per ton. Single-line annual production capacity averages 20 kilotons with a gross margin of approximately 30-36%. The upstream of the Conductive Pressure Sensitive Tape industry primarily includes conductive materials and adhesives, which are concentrated in the fields of chemistry and materials science. The downstream applications are extensive, with consumer electronics accounting for about 40%, automotive electronics for about 30%, aerospace for about 15%, and industrial and manufacturing for about 10%, with others accounting for about 5%. As electronic devices become smaller and more complex, there is a sustained increase in demand for conductive pressure-sensitive tape. The business opportunities lie in technological innovation and the growth in market demand, which provide a broad development prospect for the conductive pressure-sensitive tape market.

Conductive Pressure Sensitive Tape (PS Tape) is a specialized adhesive tape designed to provide electrical conductivity while maintaining the ease of application and peelability characteristic of traditional pressure-sensitive tapes. It is engineered to ensure a consistent and reliable electrical connection, making it suitable for various applications that require the transfer of electrical signals or the grounding of electronic components. The tape's unique composition allows for excellent adhesion to a wide range of surfaces, while its conductive properties enable efficient signal transmission and protection against static discharge.

In response to the miniaturization and intelligentization of electronic devices, the Conductive Pressure Sensitive Tape (CPS Tape) industry is experiencing multifaceted development. The future will see technological innovation driving advancements in conductive materials and adhesives, enhancing the tape's conductive performance, adhesion, and durability. The tape will also offer multifunctional capabilities, such as electromagnetic shielding, conductive tracing, and thermal management. Simultaneously, the tape will become thinner and lighter to meet the demands of miniaturized electronic devices. Environmental considerations will be a key focus in tape development, including the use of low-VOCs emissions and recyclable materials. Intelligent CPS Tape, integrated with Internet of Things technology, will enable environmental-responsive features. Through technological innovation and economies of scale, CPS Tape will improve cost-effectiveness and expand its global market reach. Close collaboration within the industry supply chain will drive overall optimization. Additionally, the application scope of CPS Tape is expected to extend into multiple fields, such as medicine and construction.

This report studies the global Conductive Pressure Sensitive Tape production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Conductive Pressure Sensitive Tape and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Conductive Pressure Sensitive Tape that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Conductive Pressure Sensitive Tape total production and demand, 2021-2032, (Tons)

Global Conductive Pressure Sensitive Tape total production value, 2021-2032, (USD Million)

Global Conductive Pressure Sensitive Tape production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Conductive Pressure Sensitive Tape consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Conductive Pressure Sensitive Tape domestic production, consumption, key domestic manufacturers and share

Global Conductive Pressure Sensitive Tape production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Conductive Pressure Sensitive Tape production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Conductive Pressure Sensitive Tape production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Conductive Pressure Sensitive Tape market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tesa, Parker, Tape Lab, 3M, Saint-Gobain, Berry Global, Adhesives Research, SEKISUI, Nitto Denko, Dexerials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Conductive Pressure Sensitive Tape market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Conductive Pressure Sensitive Tape Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Conductive Pressure Sensitive Tape Market, Segmentation by Type:

Single-Sided Tape

Double-Sided Tape

#### Global Conductive Pressure Sensitive Tape Market, Segmentation by Adhesive Chemistry:

Acrylic Conductive PSA Tape

Silicone Conductive PSA Tape

Rubber-based Conductive Tape

Epoxy-modified Conductive PSA Tape

#### Global Conductive Pressure Sensitive Tape Market, Segmentation by Conductive Filler:

Silver-filled Conductive Tape

Nickel-filled Conductive Tape

Carbon-filled Conductive Tape

Others

### Global Conductive Pressure Sensitive Tape Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Aerospace

Communication

Industrial & Manufacturing

Others

### Companies Profiled:

Tesa

Parker

Tape Lab

3M

Saint-Gobain

Berry Global

Adhesives Research

SEKISUI

Nitto Denko

Dexerials

PPI Adhesive Products

Kruse Adhesive Tape

Champion Tape

Budnick Converting

Gaska Tape

Penmar Industries

Scapa

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DIC Corporation

LINTEC Corporation

Elkem

Force-one

Guangdong Crown Advanced Materials Technology

Shanghai Smith Adhesive New Material

Sichuan NYSTEIN

Jiangsu Sidike New Materials

Suzhou SIP Hi-TECH Precision Electronics

### **Key Questions Answered:**

1. How big is the global Conductive Pressure Sensitive Tape market?

2. What is the demand of the global Conductive Pressure Sensitive Tape market?
3. What is the year over year growth of the global Conductive Pressure Sensitive Tape market?
4. What is the production and production value of the global Conductive Pressure Sensitive Tape market?
5. Who are the key producers in the global Conductive Pressure Sensitive Tape market?
6. What are the growth factors driving the market demand?

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