

Global Conductive Polyurethane Foam Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Conductive Polyurethane Foam market size is expected to reach \$ 488 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Conductive Polyurethane Foam is a polyurethane foam material engineered to provide electrical conductivity or controlled charge dissipation while retaining the inherent cushioning, elasticity, compressibility, and lightweight characteristics of polyurethane foam. In commercial practice, it is most commonly used as an open-cell, flexible foam for electrostatic discharge protection, conductive cushioning, or EMI grounding/shielding, although rigid or semi-rigid conductive polyurethane foams also exist for specialized structural or shielding applications.

From the upstream perspective, the core raw-material system of conductive polyurethane foam consists of polyols and isocyanates, together with foam-formulation auxiliaries such as blowing agents, catalysts, surfactants, stabilizers, chain extenders/crosslinkers, and, critically, conductive components. In industrial products, the conductivity is commonly introduced through carbon-based systems (such as carbon black, graphite, graphene, and carbon nanotubes), conductive latex or carbon/acrylic impregnation systems, metal-based conductive fillers, or hybrid conductive systems. From the downstream perspective, conductive polyurethane foam is mainly used in ESD protective packaging, electronic component holding and pin-insertion media, EMI/RFI shielding and grounding gaskets, flexible pressure/strain sensing materials, and industrial conductive sealing, cushioning, and vibration-management parts.

In 2025, global sales of Conductive Polyurethane Foam reached approximately 55 K

tons, with an average global market price of around US\$ 5,628/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

This report studies the global Conductive Polyurethane Foam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Conductive Polyurethane Foam and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Conductive Polyurethane Foam that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Conductive Polyurethane Foam total production and demand, 2021-2032, (Tons)

Global Conductive Polyurethane Foam total production value, 2021-2032, (USD Million)

Global Conductive Polyurethane Foam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Conductive Polyurethane Foam consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Conductive Polyurethane Foam domestic production, consumption, key domestic manufacturers and share

Global Conductive Polyurethane Foam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Conductive Polyurethane Foam production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Conductive Polyurethane Foam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Conductive Polyurethane Foam market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, TE Connectivity, Parker, Schlegel Electronic Materials, Leader Tech, Tech Etch, Holland Shielding Systems, Desco Industries, Soliani EMC, Handa Electronic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Conductive Polyurethane Foam market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Conductive Polyurethane Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Conductive Polyurethane Foam Market, Segmentation by Type:

Polyether-based

Polyester-based

Global Conductive Polyurethane Foam Market, Segmentation by Cell Structure:

Closed-cell

Open-cell

Hybrid-cell

Global Conductive Polyurethane Foam Market, Segmentation by Surface Resistivity:

Conductive Grade (10^{-10} Ω/sq)

Highly Conductive Grade ($<10^{-10}$ Ω/sq)

Global Conductive Polyurethane Foam Market, Segmentation by Application:

Electronics & Semiconductors

Industrial

Other

Companies Profiled:

3M

TE Connectivity

Parker

Schlegel Electronic Materials

Leader Tech

Tech Etch

Holland Shielding Systems

Desco Industries

Soliani EMC

Handa Electronic Technology

Zhejiang Xinhengtai

Key Questions Answered:

1. How big is the global Conductive Polyurethane Foam market?
2. What is the demand of the global Conductive Polyurethane Foam market?
3. What is the year over year growth of the global Conductive Polyurethane Foam market?
4. What is the production and production value of the global Conductive Polyurethane Foam market?
5. Who are the key producers in the global Conductive Polyurethane Foam market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Conductive Polyurethane Foam Introduction
- 1.2 World Conductive Polyurethane Foam Supply & Forecast
 - 1.2.1 World Conductive Polyurethane Foam Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Conductive Polyurethane Foam Production (2021-2032)
 - 1.2.3 World Conductive Polyurethane Foam Pricing Trends (2021-2032)
- 1.3 World Conductive Polyurethane Foam Production by Region (Based on Production Site)
 - 1.3.1 World Conductive Polyurethane Foam Production Value by Region (2021-2032)
 - 1.3.2 World Conductive Polyurethane Foam Production by Region (2021-2032)
 - 1.3.3 World Conductive Polyurethane Foam Average Price by Region (2021-2032)
 - 1.3.4 North America Conductive Polyurethane Foam Production (2021-2032)
 - 1.3.5 Europe Conductive Polyurethane Foam Production (2021-2032)
 - 1.3.6 China Conductive Polyurethane Foam Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Conductive Polyurethane Foam Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Conductive Polyurethane Foam Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Conductive Polyurethane Foam Demand (2021-2032)
- 2.2 World Conductive Polyurethane Foam Consumption by Region
 - 2.2.1 World Conductive Polyurethane Foam Consumption by Region (2021-2026)
 - 2.2.2 World Conductive Polyurethane Foam Consumption Forecast by Region (2027-2032)
- 2.3 United States Conductive Polyurethane Foam Consumption (2021-2032)
- 2.4 China Conductive Polyurethane Foam Consumption (2021-2032)
- 2.5 Europe Conductive Polyurethane Foam Consumption (2021-2032)
- 2.6 Japan Conductive Polyurethane Foam Consumption (2021-2032)
- 2.7 South Korea Conductive Polyurethane Foam Consumption (2021-2032)
- 2.8 ASEAN Conductive Polyurethane Foam Consumption (2021-2032)
- 2.9 India Conductive Polyurethane Foam Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Conductive Polyurethane Foam Production Value by Manufacturer (2021-2026)
- 3.2 World Conductive Polyurethane Foam Production by Manufacturer (2021-2026)
- 3.3 World Conductive Polyurethane Foam Average Price by Manufacturer (2021-2026)
- 3.4 Conductive Polyurethane Foam Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Conductive Polyurethane Foam Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Conductive Polyurethane Foam in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Conductive Polyurethane Foam in 2025
- 3.6 Conductive Polyurethane Foam Market: Overall Company Footprint Analysis
 - 3.6.1 Conductive Polyurethane Foam Market: Region Footprint
 - 3.6.2 Conductive Polyurethane Foam Market: Company Product Type Footprint
 - 3.6.3 Conductive Polyurethane Foam Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Conductive Polyurethane Foam Production Value Comparison
 - 4.1.1 United States VS China: Conductive Polyurethane Foam Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Conductive Polyurethane Foam Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Conductive Polyurethane Foam Production Comparison
 - 4.2.1 United States VS China: Conductive Polyurethane Foam Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Conductive Polyurethane Foam Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Conductive Polyurethane Foam Consumption Comparison
 - 4.3.1 United States VS China: Conductive Polyurethane Foam Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Conductive Polyurethane Foam Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Conductive Polyurethane Foam Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Conductive Polyurethane Foam Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Conductive Polyurethane Foam Production Value (2021-2026)

4.4.3 United States Based Manufacturers Conductive Polyurethane Foam Production (2021-2026)

4.5 China Based Conductive Polyurethane Foam Manufacturers and Market Share

4.5.1 China Based Conductive Polyurethane Foam Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Conductive Polyurethane Foam Production Value (2021-2026)

4.5.3 China Based Manufacturers Conductive Polyurethane Foam Production (2021-2026)

4.6 Rest of World Based Conductive Polyurethane Foam Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Conductive Polyurethane Foam Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Conductive Polyurethane Foam Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Conductive Polyurethane Foam Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Conductive Polyurethane Foam Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Polyether-based

5.2.2 Polyester-based

5.3 Market Segment by Type

5.3.1 World Conductive Polyurethane Foam Production by Type (2021-2032)

5.3.2 World Conductive Polyurethane Foam Production Value by Type (2021-2032)

5.3.3 World Conductive Polyurethane Foam Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CELL STRUCTURE

6.1 World Conductive Polyurethane Foam Market Size Overview by Cell Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cell Structure

6.2.1 Closed-cell

6.2.2 Open-cell

6.2.3 Hybrid-cell

6.3 Market Segment by Cell Structure

6.3.1 World Conductive Polyurethane Foam Production by Cell Structure (2021-2032)

6.3.2 World Conductive Polyurethane Foam Production Value by Cell Structure (2021-2032)

6.3.3 World Conductive Polyurethane Foam Average Price by Cell Structure (2021-2032)

7 MARKET ANALYSIS BY SURFACE RESISTIVITY

7.1 World Conductive Polyurethane Foam Market Size Overview by Surface Resistivity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Surface Resistivity

7.2.1 Conductive Grade (10²-10⁴ Ω/sq)

7.2.2 Highly Conductive Grade (>10⁴ Ω/sq)

7.3 Market Segment by Surface Resistivity

7.3.1 World Conductive Polyurethane Foam Production by Surface Resistivity (2021-2032)

7.3.2 World Conductive Polyurethane Foam Production Value by Surface Resistivity (2021-2032)

7.3.3 World Conductive Polyurethane Foam Average Price by Surface Resistivity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Conductive Polyurethane Foam Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Electronics & Semiconductors

8.2.2 Industrial

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Conductive Polyurethane Foam Production by Application (2021-2032)

8.3.2 World Conductive Polyurethane Foam Production Value by Application (2021-2032)

8.3.3 World Conductive Polyurethane Foam Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 3M

9.1.1 3M Details

9.1.2 3M Major Business

9.1.3 3M Conductive Polyurethane Foam Product and Services

9.1.4 3M Conductive Polyurethane Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 3M Recent Developments/Updates

9.1.6 3M Competitive Strengths & Weaknesses

9.2 TE Connectivity

9.2.1 TE Connectivity Details

9.2.2 TE Connectivity Major Business

9.2.3 TE Connectivity Conductive Polyurethane Foam Product and Services

9.2.4 TE Connectivity Conductive Polyurethane Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 TE Connectivity Recent Developments/Updates

9.2.6 TE Connectivity Competitive Strengths & Weaknesses

9.3 Parker

9.3.1 Parker Details

9.3.2 Parker Major Business

9.3.3 Parker Conductive Polyurethane Foam Product and Services

9.3.4 Parker Conductive Polyurethane Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Parker Recent Developments/Updates

9.3.6 Parker Competitive Strengths & Weaknesses

9.4 Schlegel Electronic Materials

9.4.1 Schlegel Electronic Materials Details

9.4.2 Schlegel Electronic Materials Major Business

9.4.3 Schlegel Electronic Materials Conductive Polyurethane Foam Product and Services

9.4.4 Schlegel Electronic Materials Conductive Polyurethane Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Schlegel Electronic Materials Recent Developments/Updates

9.4.6 Schlegel Electronic Materials Competitive Strengths & Weaknesses

9.5 Leader Tech

9.5.1 Leader Tech Details

9.5.2 Leader Tech Major Business

- 9.5.3 Leader Tech Conductive Polyurethane Foam Product and Services
- 9.5.4 Leader Tech Conductive Polyurethane Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Leader Tech Recent Developments/Updates
- 9.5.6 Leader Tech Competitive Strengths & Weaknesses
- 9.6 Tech Etch
 - 9.6.1 Tech Etch Details
 - 9.6.2 Tech Etch Major Business
 - 9.6.3 Tech Etch Conductive Polyurethane Foam Product and Services
 - 9.6.4 Tech Etch Conductive Polyurethane Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Tech Etch Recent Developments/Updates
 - 9.6.6 Tech Etch Competitive Strengths & Weaknesses
- 9.7 Holland Shielding Systems
 - 9.7.1 Holland Shielding Systems Details
 - 9.7.2 Holland Shielding Systems Major Business
 - 9.7.3 Holland Shielding Systems Conductive Polyurethane Foam Product and Services
 - 9.7.4 Holland Shielding Systems Conductive Polyurethane Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Holland Shielding Systems Recent Developments/Updates
 - 9.7.6 Holland Shielding Systems Competitive Strengths & Weaknesses
- 9.8 Desco Industries
 - 9.8.1 Desco Industries Details
 - 9.8.2 Desco Industries Major Business
 - 9.8.3 Desco Industries Conductive Polyurethane Foam Product and Services
 - 9.8.4 Desco Industries Conductive Polyurethane Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Desco Industries Recent Developments/Updates
 - 9.8.6 Desco Industries Competitive Strengths & Weaknesses
- 9.9 Soliani EMC
 - 9.9.1 Soliani EMC Details
 - 9.9.2 Soliani EMC Major Business
 - 9.9.3 Soliani EMC Conductive Polyurethane Foam Product and Services
 - 9.9.4 Soliani EMC Conductive Polyurethane Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Soliani EMC Recent Developments/Updates
 - 9.9.6 Soliani EMC Competitive Strengths & Weaknesses
- 9.10 Handa Electronic Technology
 - 9.10.1 Handa Electronic Technology Details

- 9.10.2 Handa Electronic Technology Major Business
- 9.10.3 Handa Electronic Technology Conductive Polyurethane Foam Product and Services
- 9.10.4 Handa Electronic Technology Conductive Polyurethane Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Handa Electronic Technology Recent Developments/Updates
- 9.10.6 Handa Electronic Technology Competitive Strengths & Weaknesses
- 9.11 Zhejiang Xinhengtai
 - 9.11.1 Zhejiang Xinhengtai Details
 - 9.11.2 Zhejiang Xinhengtai Major Business
 - 9.11.3 Zhejiang Xinhengtai Conductive Polyurethane Foam Product and Services
 - 9.11.4 Zhejiang Xinhengtai Conductive Polyurethane Foam Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Zhejiang Xinhengtai Recent Developments/Updates
 - 9.11.6 Zhejiang Xinhengtai Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Conductive Polyurethane Foam Industry Chain
- 10.2 Conductive Polyurethane Foam Upstream Analysis
 - 10.2.1 Conductive Polyurethane Foam Core Raw Materials
 - 10.2.2 Main Manufacturers of Conductive Polyurethane Foam Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Conductive Polyurethane Foam Production Mode
- 10.6 Conductive Polyurethane Foam Procurement Model
- 10.7 Conductive Polyurethane Foam Industry Sales Model and Sales Channels
 - 10.7.1 Conductive Polyurethane Foam Sales Model
 - 10.7.2 Conductive Polyurethane Foam Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Conductive Polyurethane Foam Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Conductive Polyurethane Foam Production Value by Region (2021-2026) & (USD Million)

Table 3. World Conductive Polyurethane Foam Production Value by Region (2027-2032) & (USD Million)

Table 4. World Conductive Polyurethane Foam Production Value Market Share by Region (2021-2026)

Table 5. World Conductive Polyurethane Foam Production Value Market Share by Region (2027-2032)

Table 6. World Conductive Polyurethane Foam Production by Region (2021-2026) & (Tons)

Table 7. World Conductive Polyurethane Foam Production by Region (2027-2032) & (Tons)

Table 8. World Conductive Polyurethane Foam Production Market Share by Region (2021-2026)

Table 9. World Conductive Polyurethane Foam Production Market Share by Region (2027-2032)

Table 10. World Conductive Polyurethane Foam Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Conductive Polyurethane Foam Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Conductive Polyurethane Foam Major Market Trends

Table 13. World Conductive Polyurethane Foam Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Conductive Polyurethane Foam Consumption by Region (2021-2026) & (Tons)

Table 15. World Conductive Polyurethane Foam Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Conductive Polyurethane Foam Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Conductive Polyurethane Foam Producers in 2025

Table 18. World Conductive Polyurethane Foam Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Conductive Polyurethane Foam Producers in 2025

Table 20. World Conductive Polyurethane Foam Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Conductive Polyurethane Foam Company Evaluation Quadrant

Table 22. World Conductive Polyurethane Foam Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Conductive Polyurethane Foam Production Site of Key Manufacturer

Table 24. Conductive Polyurethane Foam Market: Company Product Type Footprint

Table 25. Conductive Polyurethane Foam Market: Company Product Application Footprint

Table 26. Conductive Polyurethane Foam Competitive Factors

Table 27. Conductive Polyurethane Foam New Entrant and Capacity Expansion Plans

Table 28. Conductive Polyurethane Foam Mergers & Acquisitions Activity

Table 29. United States VS China Conductive Polyurethane Foam Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Conductive Polyurethane Foam Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Conductive Polyurethane Foam Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Conductive Polyurethane Foam Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Conductive Polyurethane Foam Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Conductive Polyurethane Foam Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Conductive Polyurethane Foam Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Conductive Polyurethane Foam Production Market Share (2021-2026)

Table 37. China Based Conductive Polyurethane Foam Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Conductive Polyurethane Foam Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Conductive Polyurethane Foam Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Conductive Polyurethane Foam Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Conductive Polyurethane Foam Production Market Share (2021-2026)

Table 42. Rest of World Based Conductive Polyurethane Foam Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Conductive Polyurethane Foam Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Conductive Polyurethane Foam Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Conductive Polyurethane Foam Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Conductive Polyurethane Foam Production Market Share (2021-2026)

Table 47. World Conductive Polyurethane Foam Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Conductive Polyurethane Foam Production by Type (2021-2026) & (Tons)

Table 49. World Conductive Polyurethane Foam Production by Type (2027-2032) & (Tons)

Table 50. World Conductive Polyurethane Foam Production Value by Type (2021-2026) & (USD Million)

Table 51. World Conductive Polyurethane Foam Production Value by Type (2027-2032) & (USD Million)

Table 52. World Conductive Polyurethane Foam Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Conductive Polyurethane Foam Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Conductive Polyurethane Foam Production Value by Cell Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Conductive Polyurethane Foam Production by Cell Structure (2021-2026) & (Tons)

Table 56. World Conductive Polyurethane Foam Production by Cell Structure (2027-2032) & (Tons)

Table 57. World Conductive Polyurethane Foam Production Value by Cell Structure (2021-2026) & (USD Million)

Table 58. World Conductive Polyurethane Foam Production Value by Cell Structure (2027-2032) & (USD Million)

Table 59. World Conductive Polyurethane Foam Average Price by Cell Structure (2021-2026) & (US\$/Ton)

Table 60. World Conductive Polyurethane Foam Average Price by Cell Structure

(2027-2032) & (US\$/Ton)

Table 61. World Conductive Polyurethane Foam Production Value by Surface Resistivity, (USD Million), 2021 & 2025 & 2032

Table 62. World Conductive Polyurethane Foam Production by Surface Resistivity (2021-2026) & (Tons)

Table 63. World Conductive Polyurethane Foam Production by Surface Resistivity (2027-2032) & (Tons)

Table 64. World Conductive Polyurethane Foam Production Value by Surface Resistivity (2021-2026) & (USD Million)

Table 65. World Conductive Polyurethane Foam Production Value by Surface Resistivity (2027-2032) & (USD Million)

Table 66. World Conductive Polyurethane Foam Average Price by Surface Resistivity (2021-2026) & (US\$/Ton)

Table 67. World Conductive Polyurethane Foam Average Price by Surface Resistivity (2027-2032) & (US\$/Ton)

Table 68. World Conductive Polyurethane Foam Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Conductive Polyurethane Foam Production by Application (2021-2026) & (Tons)

Table 70. World Conductive Polyurethane Foam Production by Application (2027-2032) & (Tons)

Table 71. World Conductive Polyurethane Foam Production Value by Application (2021-2026) & (USD Million)

Table 72. World Conductive Polyurethane Foam Production Value by Application (2027-2032) & (USD Million)

Table 73. World Conductive Polyurethane Foam Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Conductive Polyurethane Foam Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. 3M Basic Information, Manufacturing Base and Competitors

Table 76. 3M Major Business

Table 77. 3M Conductive Polyurethane Foam Product and Services

Table 78. 3M Conductive Polyurethane Foam Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. 3M Recent Developments/Updates

Table 80. 3M Competitive Strengths & Weaknesses

Table 81. TE Connectivity Basic Information, Manufacturing Base and Competitors

Table 82. TE Connectivity Major Business

Table 83. TE Connectivity Conductive Polyurethane Foam Product and Services

Table 84. TE Connectivity Conductive Polyurethane Foam Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TE Connectivity Recent Developments/Updates

Table 86. TE Connectivity Competitive Strengths & Weaknesses

Table 87. Parker Basic Information, Manufacturing Base and Competitors

Table 88. Parker Major Business

Table 89. Parker Conductive Polyurethane Foam Product and Services

Table 90. Parker Conductive Polyurethane Foam Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Parker Recent Developments/Updates

Table 92. Parker Competitive Strengths & Weaknesses

Table 93. Schlegel Electronic Materials Basic Information, Manufacturing Base and Competitors

Table 94. Schlegel Electronic Materials Major Business

Table 95. Schlegel Electronic Materials Conductive Polyurethane Foam Product and Services

Table 96. Schlegel Electronic Materials Conductive Polyurethane Foam Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Schlegel Electronic Materials Recent Developments/Updates

Table 98. Schlegel Electronic Materials Competitive Strengths & Weaknesses

Table 99. Leader Tech Basic Information, Manufacturing Base and Competitors

Table 100. Leader Tech Major Business

Table 101. Leader Tech Conductive Polyurethane Foam Product and Services

Table 102. Leader Tech Conductive Polyurethane Foam Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Leader Tech Recent Developments/Updates

Table 104. Leader Tech Competitive Strengths & Weaknesses

Table 105. Tech Etch Basic Information, Manufacturing Base and Competitors

Table 106. Tech Etch Major Business

Table 107. Tech Etch Conductive Polyurethane Foam Product and Services

Table 108. Tech Etch Conductive Polyurethane Foam Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Tech Etch Recent Developments/Updates

Table 110. Tech Etch Competitive Strengths & Weaknesses

Table 111. Holland Shielding Systems Basic Information, Manufacturing Base and

Competitors

Table 112. Holland Shielding Systems Major Business

Table 113. Holland Shielding Systems Conductive Polyurethane Foam Product and Services

Table 114. Holland Shielding Systems Conductive Polyurethane Foam Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Holland Shielding Systems Recent Developments/Updates

Table 116. Holland Shielding Systems Competitive Strengths & Weaknesses

Table 117. Desco Industries Basic Information, Manufacturing Base and Competitors

Table 118. Desco Industries Major Business

Table 119. Desco Industries Conductive Polyurethane Foam Product and Services

Table 120. Desco Industries Conductive Polyurethane Foam Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Desco Industries Recent Developments/Updates

Table 122. Desco Industries Competitive Strengths & Weaknesses

Table 123. Soliani EMC Basic Information, Manufacturing Base and Competitors

Table 124. Soliani EMC Major Business

Table 125. Soliani EMC Conductive Polyurethane Foam Product and Services

Table 126. Soliani EMC Conductive Polyurethane Foam Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Soliani EMC Recent Developments/Updates

Table 128. Soliani EMC Competitive Strengths & Weaknesses

Table 129. Handa Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 130. Handa Electronic Technology Major Business

Table 131. Handa Electronic Technology Conductive Polyurethane Foam Product and Services

Table 132. Handa Electronic Technology Conductive Polyurethane Foam Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Handa Electronic Technology Recent Developments/Updates

Table 134. Handa Electronic Technology Competitive Strengths & Weaknesses

Table 135. Zhejiang Xinhengtai Basic Information, Manufacturing Base and Competitors

Table 136. Zhejiang Xinhengtai Major Business

Table 137. Zhejiang Xinhengtai Conductive Polyurethane Foam Product and Services

Table 138. Zhejiang Xinhengtai Conductive Polyurethane Foam Production (Tons),

Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 139. Zhejiang Xinhengtai Recent Developments/Updates

Table 140. Zhejiang Xinhengtai Competitive Strengths & Weaknesses

Table 141. Global Key Players of Conductive Polyurethane Foam Upstream (Raw
Materials)

Table 142. Global Conductive Polyurethane Foam Typical Customers

Table 143. Conductive Polyurethane Foam Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Conductive Polyurethane Foam Picture

Figure 2. World Conductive Polyurethane Foam Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Conductive Polyurethane Foam Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Conductive Polyurethane Foam Production (2021-2032) & (Tons)

Figure 5. World Conductive Polyurethane Foam Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Conductive Polyurethane Foam Production Value Market Share by Region (2021-2032)

Figure 7. World Conductive Polyurethane Foam Production Market Share by Region (2021-2032)

Figure 8. North America Conductive Polyurethane Foam Production (2021-2032) & (Tons)

Figure 9. Europe Conductive Polyurethane Foam Production (2021-2032) & (Tons)

Figure 10. China Conductive Polyurethane Foam Production (2021-2032) & (Tons)

Figure 11. Conductive Polyurethane Foam Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Conductive Polyurethane Foam Consumption (2021-2032) & (Tons)

Figure 14. World Conductive Polyurethane Foam Consumption Market Share by Region (2021-2032)

Figure 15. United States Conductive Polyurethane Foam Consumption (2021-2032) & (Tons)

Figure 16. China Conductive Polyurethane Foam Consumption (2021-2032) & (Tons)

Figure 17. Europe Conductive Polyurethane Foam Consumption (2021-2032) & (Tons)

Figure 18. Japan Conductive Polyurethane Foam Consumption (2021-2032) & (Tons)

Figure 19. South Korea Conductive Polyurethane Foam Consumption (2021-2032) & (Tons)

Figure 20. ASEAN Conductive Polyurethane Foam Consumption (2021-2032) & (Tons)

Figure 21. India Conductive Polyurethane Foam Consumption (2021-2032) & (Tons)

Figure 22. Producer Shipments of Conductive Polyurethane Foam by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Conductive Polyurethane Foam Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Conductive Polyurethane

Foam Markets in 2025

Figure 25. United States VS China: Conductive Polyurethane Foam Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Conductive Polyurethane Foam Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Conductive Polyurethane Foam Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Conductive Polyurethane Foam Production Market Share 2025

Figure 29. China Based Manufacturers Conductive Polyurethane Foam Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Conductive Polyurethane Foam Production Market Share 2025

Figure 31. World Conductive Polyurethane Foam Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Conductive Polyurethane Foam Production Value Market Share by Type in 2025

Figure 33. Polyether-based

Figure 34. Polyester-based

Figure 35. World Conductive Polyurethane Foam Production Market Share by Type (2021-2032)

Figure 36. World Conductive Polyurethane Foam Production Value Market Share by Type (2021-2032)

Figure 37. World Conductive Polyurethane Foam Average Price by Type (2021-2032) & (US\$/Ton)

Figure 38. World Conductive Polyurethane Foam Production Value by Cell Structure, (USD Million), 2021 & 2025 & 2032

Figure 39. World Conductive Polyurethane Foam Production Value Market Share by Cell Structure in 2025

Figure 40. Closed-cell

Figure 41. Open-cell

Figure 42. Hybrid-cell

Figure 43. World Conductive Polyurethane Foam Production Market Share by Cell Structure (2021-2032)

Figure 44. World Conductive Polyurethane Foam Production Value Market Share by Cell Structure (2021-2032)

Figure 45. World Conductive Polyurethane Foam Average Price by Cell Structure (2021-2032) & (US\$/Ton)

Figure 46. World Conductive Polyurethane Foam Production Value by Surface

Resistivity, (USD Million), 2021 & 2025 & 2032

Figure 47. World Conductive Polyurethane Foam Production Value Market Share by Surface Resistivity in 2025

Figure 48. Conductive Grade (10^{-2} to 10^{-1} Ω /sq)

Figure 49. Highly Conductive Grade ($<10^{-2}$ Ω /sq)

Figure 50. World Conductive Polyurethane Foam Production Market Share by Surface Resistivity (2021-2032)

Figure 51. World Conductive Polyurethane Foam Production Value Market Share by Surface Resistivity (2021-2032)

Figure 52. World Conductive Polyurethane Foam Average Price by Surface Resistivity (2021-2032) & (US\$/Ton)

Figure 53. World Conductive Polyurethane Foam Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Conductive Polyurethane Foam Production Value Market Share by Application in 2025

Figure 55. Electronics & Semiconductors

Figure 56. Industrial

Figure 57. Other

Figure 58. World Conductive Polyurethane Foam Production Market Share by Application (2021-2032)

Figure 59. World Conductive Polyurethane Foam Production Value Market Share by Application (2021-2032)

Figure 60. World Conductive Polyurethane Foam Average Price by Application (2021-2032) & (US\$/Ton)

Figure 61. Conductive Polyurethane Foam Industry Chain

Figure 62. Conductive Polyurethane Foam Procurement Model

Figure 63. Conductive Polyurethane Foam Sales Model

Figure 64. Conductive Polyurethane Foam Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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