

Global Conductive Polyurethane Foam Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Conductive Polyurethane Foam market size was valued at US\$ 321 million in 2025 and is forecast to a readjusted size of US\$ 488 million by 2032 with a CAGR of 6.0% during review period.

Conductive Polyurethane Foam is a polyurethane foam material engineered to provide electrical conductivity or controlled charge dissipation while retaining the inherent cushioning, elasticity, compressibility, and lightweight characteristics of polyurethane foam. In commercial practice, it is most commonly used as an open-cell, flexible foam for electrostatic discharge protection, conductive cushioning, or EMI grounding/shielding, although rigid or semi-rigid conductive polyurethane foams also exist for specialized structural or shielding applications.

From the upstream perspective, the core raw-material system of conductive polyurethane foam consists of polyols and isocyanates, together with foam-formulation auxiliaries such as blowing agents, catalysts, surfactants, stabilizers, chain extenders/crosslinkers, and, critically, conductive components. In industrial products, the conductivity is commonly introduced through carbon-based systems (such as carbon black, graphite, graphene, and carbon nanotubes), conductive latex or carbon/acrylic impregnation systems, metal-based conductive fillers, or hybrid conductive systems. From the downstream perspective, conductive polyurethane foam is mainly used in ESD protective packaging, electronic component holding and pin-insertion media, EMI/RFI shielding and grounding gaskets, flexible pressure/strain sensing materials, and industrial conductive sealing, cushioning, and vibration-management parts.

In 2025, global sales of Conductive Polyurethane Foam reached approximately 55 K tons, with an average global market price of around US\$ 5,628/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

This report is a detailed and comprehensive analysis for global Conductive Polyurethane Foam market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Conductive Polyurethane Foam market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Conductive Polyurethane Foam market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Conductive Polyurethane Foam market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Conductive Polyurethane Foam market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Conductive Polyurethane Foam

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Conductive Polyurethane Foam market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, TE Connectivity, Parker, Schlegel Electronic Materials, Leader Tech, Tech Etch, Holland Shielding Systems, Desco Industries, Soliani EMC, Handa Electronic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Conductive Polyurethane Foam market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyether-based

Polyester-based

Market segment by Cell Structure

Closed-cell

Open-cell

Hybrid-cell

Market segment by Surface Resistivity

Conductive Grade (10^{-2} to 10^2 Ω /sq)

Highly Conductive Grade (10^7 Ω /sq)

Market segment by Application

Electronics & Semiconductors

Industrial

Other

Major players covered

3M

TE Connectivity

Parker

Schlegel Electronic Materials

Leader Tech

Tech Etch

Holland Shielding Systems

Desco Industries

Soliani EMC

Handa Electronic Technology

Zhejiang Xinhengtai

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Conductive Polyurethane Foam product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Conductive Polyurethane Foam, with price, sales quantity, revenue, and global market share of Conductive Polyurethane Foam from 2021 to 2026.

Chapter 3, the Conductive Polyurethane Foam competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Conductive Polyurethane Foam breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Conductive Polyurethane Foam market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Conductive Polyurethane Foam.

Chapter 14 and 15, to describe Conductive Polyurethane Foam sales channel, distributors, customers, research findings and conclusion.

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