

# Global Conductive Adhesive Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GEF93794447EN.html>

Date: January 2024

Pages: 158

Price: US\$ 3,480.00 (Single User License)

ID: GEF93794447EN

## Abstracts

According to our (Global Info Research) latest study, the global Conductive Adhesive market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Conductive adhesive (also known as electrically conductive adhesive) is a glue that is primarily used for electronics. The conductive component can be silver, copper or graphite. Other conductive materials are possible but unusual. The sticky component can be a varnish (of one component) or a synthetic resin (of one or two components).

Global Conductive Adhesive key players include HENKEL, Uninwell, Dow Corning, 3M, Three-Bond, etc. Global top five manufacturers hold a share over 40%.

USA is the largest market, with a share over 40%, followed by China and Japan, both have a share over 10%.

In terms of product, VGA and below is the largest segment, with a share over 30%. And in terms of application, the largest application is Smartphones, followed by Tablet PCs, etc.

The Global Info Research report includes an overview of the development of the Conductive Adhesive industry chain, the market status of Electronic Packaging (Isotropic Conductive Adhesive (ICA), Anisotropic Conductive Adhesive (ACA)), Flat Panel Displays (Isotropic Conductive Adhesive (ICA), Anisotropic Conductive Adhesive (ACA)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Conductive

Adhesive.

Regionally, the report analyzes the Conductive Adhesive markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Conductive Adhesive market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Conductive Adhesive market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Conductive Adhesive industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Kg), revenue generated, and market share of different by Type (e.g., Isotropic Conductive Adhesive (ICA), Anisotropic Conductive Adhesive (ACA)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Conductive Adhesive market.

**Regional Analysis:** The report involves examining the Conductive Adhesive market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Conductive Adhesive market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Conductive Adhesive:

**Company Analysis:** Report covers individual Conductive Adhesive manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Conductive Adhesive. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Electronic Packaging, Flat Panel Displays).

**Technology Analysis:** Report covers specific technologies relevant to Conductive Adhesive. It assesses the current state, advancements, and potential future developments in Conductive Adhesive areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Conductive Adhesive market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Conductive Adhesive market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Isotropic Conductive Adhesive (ICA)

Anisotropic Conductive Adhesive (ACA)

### Market segment by Application

Electronic Packaging

Flat Panel Displays

Fine Pitch Interconnect

#### Major players covered

3M

Aremco Products

Creative Materials

Dongguan New Orient

DOW Corning

Epoxy

Foshan Resink

H.B. Fuller

Henkel

Hitachi

Holland Shielding

Kemtron

M.G. Chemicals

Masterbond

Mereco Technologies

Nanjing XILITE

Panacol-Elosol

Rogers Corporation

Shanghai Huayi

SUMITOMO ELECTRIC

TeamChem

ThreeBond

Uninwell

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Conductive Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Conductive Adhesive, with price, sales, revenue and global market share of Conductive Adhesive from 2019 to 2024.

Chapter 3, the Conductive Adhesive competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Conductive Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Conductive Adhesive market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Conductive Adhesive.

Chapter 14 and 15, to describe Conductive Adhesive sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of Conductive Adhesive

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Conductive Adhesive Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Isotropic Conductive Adhesive (ICA)

1.3.3 Anisotropic Conductive Adhesive (ACA)

1.4 Market Analysis by Application

1.4.1 Overview: Global Conductive Adhesive Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Electronic Packaging

1.4.3 Flat Panel Displays

1.4.4 Fine Pitch Interconnect

1.5 Global Conductive Adhesive Market Size & Forecast

1.5.1 Global Conductive Adhesive Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Conductive Adhesive Sales Quantity (2019-2030)

1.5.3 Global Conductive Adhesive Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 3M

2.1.1 3M Details

2.1.2 3M Major Business

2.1.3 3M Conductive Adhesive Product and Services

2.1.4 3M Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 3M Recent Developments/Updates

2.2 Aremco Products

2.2.1 Aremco Products Details

2.2.2 Aremco Products Major Business

2.2.3 Aremco Products Conductive Adhesive Product and Services

2.2.4 Aremco Products Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Aremco Products Recent Developments/Updates

2.3 Creative Materials

- 2.3.1 Creative Materials Details
- 2.3.2 Creative Materials Major Business
- 2.3.3 Creative Materials Conductive Adhesive Product and Services
- 2.3.4 Creative Materials Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Creative Materials Recent Developments/Updates
- 2.4 Dongguan New Orient
  - 2.4.1 Dongguan New Orient Details
  - 2.4.2 Dongguan New Orient Major Business
  - 2.4.3 Dongguan New Orient Conductive Adhesive Product and Services
  - 2.4.4 Dongguan New Orient Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Dongguan New Orient Recent Developments/Updates
- 2.5 DOW Corning
  - 2.5.1 DOW Corning Details
  - 2.5.2 DOW Corning Major Business
  - 2.5.3 DOW Corning Conductive Adhesive Product and Services
  - 2.5.4 DOW Corning Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 DOW Corning Recent Developments/Updates
- 2.6 Epoxy
  - 2.6.1 Epoxy Details
  - 2.6.2 Epoxy Major Business
  - 2.6.3 Epoxy Conductive Adhesive Product and Services
  - 2.6.4 Epoxy Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Epoxy Recent Developments/Updates
- 2.7 Foshan Resink
  - 2.7.1 Foshan Resink Details
  - 2.7.2 Foshan Resink Major Business
  - 2.7.3 Foshan Resink Conductive Adhesive Product and Services
  - 2.7.4 Foshan Resink Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Foshan Resink Recent Developments/Updates
- 2.8 H.B. Fuller
  - 2.8.1 H.B. Fuller Details
  - 2.8.2 H.B. Fuller Major Business
  - 2.8.3 H.B. Fuller Conductive Adhesive Product and Services
  - 2.8.4 H.B. Fuller Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross



## Margin and Market Share (2019-2024)

### 2.8.5 H.B. Fuller Recent Developments/Updates

## 2.9 Henkel

### 2.9.1 Henkel Details

### 2.9.2 Henkel Major Business

### 2.9.3 Henkel Conductive Adhesive Product and Services

### 2.9.4 Henkel Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2019-2024)

### 2.9.5 Henkel Recent Developments/Updates

## 2.10 Hitachi

### 2.10.1 Hitachi Details

### 2.10.2 Hitachi Major Business

### 2.10.3 Hitachi Conductive Adhesive Product and Services

### 2.10.4 Hitachi Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2019-2024)

### 2.10.5 Hitachi Recent Developments/Updates

## 2.11 Holland Shielding

### 2.11.1 Holland Shielding Details

### 2.11.2 Holland Shielding Major Business

### 2.11.3 Holland Shielding Conductive Adhesive Product and Services

### 2.11.4 Holland Shielding Conductive Adhesive Sales Quantity, Average Price,

## Revenue, Gross Margin and Market Share (2019-2024)

### 2.11.5 Holland Shielding Recent Developments/Updates

## 2.12 Kemtron

### 2.12.1 Kemtron Details

### 2.12.2 Kemtron Major Business

### 2.12.3 Kemtron Conductive Adhesive Product and Services

### 2.12.4 Kemtron Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2019-2024)

### 2.12.5 Kemtron Recent Developments/Updates

## 2.13 M.G. Chemicals

### 2.13.1 M.G. Chemicals Details

### 2.13.2 M.G. Chemicals Major Business

### 2.13.3 M.G. Chemicals Conductive Adhesive Product and Services

### 2.13.4 M.G. Chemicals Conductive Adhesive Sales Quantity, Average Price, Revenue,

## Gross Margin and Market Share (2019-2024)

### 2.13.5 M.G. Chemicals Recent Developments/Updates

## 2.14 Masterbond

### 2.14.1 Masterbond Details

- 2.14.2 Masterbond Major Business
- 2.14.3 Masterbond Conductive Adhesive Product and Services
- 2.14.4 Masterbond Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 Masterbond Recent Developments/Updates
- 2.15 Mereco Technologies
  - 2.15.1 Mereco Technologies Details
  - 2.15.2 Mereco Technologies Major Business
  - 2.15.3 Mereco Technologies Conductive Adhesive Product and Services
  - 2.15.4 Mereco Technologies Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 Mereco Technologies Recent Developments/Updates
- 2.16 Nanjing XILITE
  - 2.16.1 Nanjing XILITE Details
  - 2.16.2 Nanjing XILITE Major Business
  - 2.16.3 Nanjing XILITE Conductive Adhesive Product and Services
  - 2.16.4 Nanjing XILITE Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.16.5 Nanjing XILITE Recent Developments/Updates
- 2.17 Panacol-Elosol
  - 2.17.1 Panacol-Elosol Details
  - 2.17.2 Panacol-Elosol Major Business
  - 2.17.3 Panacol-Elosol Conductive Adhesive Product and Services
  - 2.17.4 Panacol-Elosol Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 Panacol-Elosol Recent Developments/Updates
- 2.18 Rogers Corporation
  - 2.18.1 Rogers Corporation Details
  - 2.18.2 Rogers Corporation Major Business
  - 2.18.3 Rogers Corporation Conductive Adhesive Product and Services
  - 2.18.4 Rogers Corporation Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.18.5 Rogers Corporation Recent Developments/Updates
- 2.19 Shanghai Huayi
  - 2.19.1 Shanghai Huayi Details
  - 2.19.2 Shanghai Huayi Major Business
  - 2.19.3 Shanghai Huayi Conductive Adhesive Product and Services
  - 2.19.4 Shanghai Huayi Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.19.5 Shanghai Huayi Recent Developments/Updates
- 2.20 SUMITOMO ELECTRIC
  - 2.20.1 SUMITOMO ELECTRIC Details
  - 2.20.2 SUMITOMO ELECTRIC Major Business
  - 2.20.3 SUMITOMO ELECTRIC Conductive Adhesive Product and Services
  - 2.20.4 SUMITOMO ELECTRIC Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.20.5 SUMITOMO ELECTRIC Recent Developments/Updates
- 2.21 TeamChem
  - 2.21.1 TeamChem Details
  - 2.21.2 TeamChem Major Business
  - 2.21.3 TeamChem Conductive Adhesive Product and Services
  - 2.21.4 TeamChem Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.21.5 TeamChem Recent Developments/Updates
- 2.22 ThreeBond
  - 2.22.1 ThreeBond Details
  - 2.22.2 ThreeBond Major Business
  - 2.22.3 ThreeBond Conductive Adhesive Product and Services
  - 2.22.4 ThreeBond Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.22.5 ThreeBond Recent Developments/Updates
- 2.23 Uninwell
  - 2.23.1 Uninwell Details
  - 2.23.2 Uninwell Major Business
  - 2.23.3 Uninwell Conductive Adhesive Product and Services
  - 2.23.4 Uninwell Conductive Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.23.5 Uninwell Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: CONDUCTIVE ADHESIVE BY MANUFACTURER**

- 3.1 Global Conductive Adhesive Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Conductive Adhesive Revenue by Manufacturer (2019-2024)
- 3.3 Global Conductive Adhesive Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Conductive Adhesive by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Conductive Adhesive Manufacturer Market Share in 2023

- 3.4.2 Top 6 Conductive Adhesive Manufacturer Market Share in 2023
- 3.5 Conductive Adhesive Market: Overall Company Footprint Analysis
  - 3.5.1 Conductive Adhesive Market: Region Footprint
  - 3.5.2 Conductive Adhesive Market: Company Product Type Footprint
  - 3.5.3 Conductive Adhesive Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Conductive Adhesive Market Size by Region
  - 4.1.1 Global Conductive Adhesive Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Conductive Adhesive Consumption Value by Region (2019-2030)
  - 4.1.3 Global Conductive Adhesive Average Price by Region (2019-2030)
- 4.2 North America Conductive Adhesive Consumption Value (2019-2030)
- 4.3 Europe Conductive Adhesive Consumption Value (2019-2030)
- 4.4 Asia-Pacific Conductive Adhesive Consumption Value (2019-2030)
- 4.5 South America Conductive Adhesive Consumption Value (2019-2030)
- 4.6 Middle East and Africa Conductive Adhesive Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Conductive Adhesive Sales Quantity by Type (2019-2030)
- 5.2 Global Conductive Adhesive Consumption Value by Type (2019-2030)
- 5.3 Global Conductive Adhesive Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Conductive Adhesive Sales Quantity by Application (2019-2030)
- 6.2 Global Conductive Adhesive Consumption Value by Application (2019-2030)
- 6.3 Global Conductive Adhesive Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Conductive Adhesive Sales Quantity by Type (2019-2030)
- 7.2 North America Conductive Adhesive Sales Quantity by Application (2019-2030)
- 7.3 North America Conductive Adhesive Market Size by Country
  - 7.3.1 North America Conductive Adhesive Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Conductive Adhesive Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

8.1 Europe Conductive Adhesive Sales Quantity by Type (2019-2030)

8.2 Europe Conductive Adhesive Sales Quantity by Application (2019-2030)

8.3 Europe Conductive Adhesive Market Size by Country

8.3.1 Europe Conductive Adhesive Sales Quantity by Country (2019-2030)

8.3.2 Europe Conductive Adhesive Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Conductive Adhesive Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Conductive Adhesive Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Conductive Adhesive Market Size by Region

9.3.1 Asia-Pacific Conductive Adhesive Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Conductive Adhesive Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

10.1 South America Conductive Adhesive Sales Quantity by Type (2019-2030)

10.2 South America Conductive Adhesive Sales Quantity by Application (2019-2030)

10.3 South America Conductive Adhesive Market Size by Country

10.3.1 South America Conductive Adhesive Sales Quantity by Country (2019-2030)

10.3.2 South America Conductive Adhesive Consumption Value by Country (2019-2030)

- 10.3.3 Brazil Market Size and Forecast (2019-2030)
- 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Conductive Adhesive Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Conductive Adhesive Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Conductive Adhesive Market Size by Country
  - 11.3.1 Middle East & Africa Conductive Adhesive Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Conductive Adhesive Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Conductive Adhesive Market Drivers
- 12.2 Conductive Adhesive Market Restraints
- 12.3 Conductive Adhesive Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Conductive Adhesive and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Conductive Adhesive
- 13.3 Conductive Adhesive Production Process
- 13.4 Conductive Adhesive Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

## 14.1 Sales Channel

### 14.1.1 Direct to End-User

### 14.1.2 Distributors

## 14.2 Conductive Adhesive Typical Distributors

## 14.3 Conductive Adhesive Typical Customers

# 15 RESEARCH FINDINGS AND CONCLUSION

# 16 APPENDIX

## 16.1 Methodology

## 16.2 Research Process and Data Source

## 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Conductive Adhesive Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Conductive Adhesive Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. 3M Basic Information, Manufacturing Base and Competitors

Table 4. 3M Major Business

Table 5. 3M Conductive Adhesive Product and Services

Table 6. 3M Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. 3M Recent Developments/Updates

Table 8. Aremco Products Basic Information, Manufacturing Base and Competitors

Table 9. Aremco Products Major Business

Table 10. Aremco Products Conductive Adhesive Product and Services

Table 11. Aremco Products Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Aremco Products Recent Developments/Updates

Table 13. Creative Materials Basic Information, Manufacturing Base and Competitors

Table 14. Creative Materials Major Business

Table 15. Creative Materials Conductive Adhesive Product and Services

Table 16. Creative Materials Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Creative Materials Recent Developments/Updates

Table 18. Dongguan New Orient Basic Information, Manufacturing Base and Competitors

Table 19. Dongguan New Orient Major Business

Table 20. Dongguan New Orient Conductive Adhesive Product and Services

Table 21. Dongguan New Orient Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Dongguan New Orient Recent Developments/Updates

Table 23. DOW Corning Basic Information, Manufacturing Base and Competitors

Table 24. DOW Corning Major Business

Table 25. DOW Corning Conductive Adhesive Product and Services

Table 26. DOW Corning Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. DOW Corning Recent Developments/Updates



- Table 28. Epoxy Basic Information, Manufacturing Base and Competitors
- Table 29. Epoxy Major Business
- Table 30. Epoxy Conductive Adhesive Product and Services
- Table 31. Epoxy Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Epoxy Recent Developments/Updates
- Table 33. Foshan Resink Basic Information, Manufacturing Base and Competitors
- Table 34. Foshan Resink Major Business
- Table 35. Foshan Resink Conductive Adhesive Product and Services
- Table 36. Foshan Resink Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Foshan Resink Recent Developments/Updates
- Table 38. H.B. Fuller Basic Information, Manufacturing Base and Competitors
- Table 39. H.B. Fuller Major Business
- Table 40. H.B. Fuller Conductive Adhesive Product and Services
- Table 41. H.B. Fuller Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. H.B. Fuller Recent Developments/Updates
- Table 43. Henkel Basic Information, Manufacturing Base and Competitors
- Table 44. Henkel Major Business
- Table 45. Henkel Conductive Adhesive Product and Services
- Table 46. Henkel Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Henkel Recent Developments/Updates
- Table 48. Hitachi Basic Information, Manufacturing Base and Competitors
- Table 49. Hitachi Major Business
- Table 50. Hitachi Conductive Adhesive Product and Services
- Table 51. Hitachi Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Hitachi Recent Developments/Updates
- Table 53. Holland Shielding Basic Information, Manufacturing Base and Competitors
- Table 54. Holland Shielding Major Business
- Table 55. Holland Shielding Conductive Adhesive Product and Services
- Table 56. Holland Shielding Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Holland Shielding Recent Developments/Updates
- Table 58. Kemtron Basic Information, Manufacturing Base and Competitors
- Table 59. Kemtron Major Business
- Table 60. Kemtron Conductive Adhesive Product and Services

- Table 61. Kemtron Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Kemtron Recent Developments/Updates
- Table 63. M.G. Chemicals Basic Information, Manufacturing Base and Competitors
- Table 64. M.G. Chemicals Major Business
- Table 65. M.G. Chemicals Conductive Adhesive Product and Services
- Table 66. M.G. Chemicals Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. M.G. Chemicals Recent Developments/Updates
- Table 68. Masterbond Basic Information, Manufacturing Base and Competitors
- Table 69. Masterbond Major Business
- Table 70. Masterbond Conductive Adhesive Product and Services
- Table 71. Masterbond Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Masterbond Recent Developments/Updates
- Table 73. Mereco Technologies Basic Information, Manufacturing Base and Competitors
- Table 74. Mereco Technologies Major Business
- Table 75. Mereco Technologies Conductive Adhesive Product and Services
- Table 76. Mereco Technologies Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Mereco Technologies Recent Developments/Updates
- Table 78. Nanjing XILITE Basic Information, Manufacturing Base and Competitors
- Table 79. Nanjing XILITE Major Business
- Table 80. Nanjing XILITE Conductive Adhesive Product and Services
- Table 81. Nanjing XILITE Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 82. Nanjing XILITE Recent Developments/Updates
- Table 83. Panacol-Elosol Basic Information, Manufacturing Base and Competitors
- Table 84. Panacol-Elosol Major Business
- Table 85. Panacol-Elosol Conductive Adhesive Product and Services
- Table 86. Panacol-Elosol Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 87. Panacol-Elosol Recent Developments/Updates
- Table 88. Rogers Corporation Basic Information, Manufacturing Base and Competitors
- Table 89. Rogers Corporation Major Business
- Table 90. Rogers Corporation Conductive Adhesive Product and Services
- Table 91. Rogers Corporation Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 92. Rogers Corporation Recent Developments/Updates
- Table 93. Shanghai Huayi Basic Information, Manufacturing Base and Competitors
- Table 94. Shanghai Huayi Major Business
- Table 95. Shanghai Huayi Conductive Adhesive Product and Services
- Table 96. Shanghai Huayi Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 97. Shanghai Huayi Recent Developments/Updates
- Table 98. SUMITOMO ELECTRIC Basic Information, Manufacturing Base and Competitors
- Table 99. SUMITOMO ELECTRIC Major Business
- Table 100. SUMITOMO ELECTRIC Conductive Adhesive Product and Services
- Table 101. SUMITOMO ELECTRIC Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 102. SUMITOMO ELECTRIC Recent Developments/Updates
- Table 103. TeamChem Basic Information, Manufacturing Base and Competitors
- Table 104. TeamChem Major Business
- Table 105. TeamChem Conductive Adhesive Product and Services
- Table 106. TeamChem Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 107. TeamChem Recent Developments/Updates
- Table 108. ThreeBond Basic Information, Manufacturing Base and Competitors
- Table 109. ThreeBond Major Business
- Table 110. ThreeBond Conductive Adhesive Product and Services
- Table 111. ThreeBond Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 112. ThreeBond Recent Developments/Updates
- Table 113. Uninwell Basic Information, Manufacturing Base and Competitors
- Table 114. Uninwell Major Business
- Table 115. Uninwell Conductive Adhesive Product and Services
- Table 116. Uninwell Conductive Adhesive Sales Quantity (Kg), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 117. Uninwell Recent Developments/Updates
- Table 118. Global Conductive Adhesive Sales Quantity by Manufacturer (2019-2024) & (Kg)
- Table 119. Global Conductive Adhesive Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 120. Global Conductive Adhesive Average Price by Manufacturer (2019-2024) & (USD/Kg)
- Table 121. Market Position of Manufacturers in Conductive Adhesive, (Tier 1, Tier 2,

and Tier 3), Based on Consumption Value in 2023

Table 122. Head Office and Conductive Adhesive Production Site of Key Manufacturer

Table 123. Conductive Adhesive Market: Company Product Type Footprint

Table 124. Conductive Adhesive Market: Company Product Application Footprint

Table 125. Conductive Adhesive New Market Entrants and Barriers to Market Entry

Table 126. Conductive Adhesive Mergers, Acquisition, Agreements, and Collaborations

Table 127. Global Conductive Adhesive Sales Quantity by Region (2019-2024) & (Kg)

Table 128. Global Conductive Adhesive Sales Quantity by Region (2025-2030) & (Kg)

Table 129. Global Conductive Adhesive Consumption Value by Region (2019-2024) & (USD Million)

Table 130. Global Conductive Adhesive Consumption Value by Region (2025-2030) & (USD Million)

Table 131. Global Conductive Adhesive Average Price by Region (2019-2024) & (USD/Kg)

Table 132. Global Conductive Adhesive Average Price by Region (2025-2030) & (USD/Kg)

Table 133. Global Conductive Adhesive Sales Quantity by Type (2019-2024) & (Kg)

Table 134. Global Conductive Adhesive Sales Quantity by Type (2025-2030) & (Kg)

Table 135. Global Conductive Adhesive Consumption Value by Type (2019-2024) & (USD Million)

Table 136. Global Conductive Adhesive Consumption Value by Type (2025-2030) & (USD Million)

Table 137. Global Conductive Adhesive Average Price by Type (2019-2024) & (USD/Kg)

Table 138. Global Conductive Adhesive Average Price by Type (2025-2030) & (USD/Kg)

Table 139. Global Conductive Adhesive Sales Quantity by Application (2019-2024) & (Kg)

Table 140. Global Conductive Adhesive Sales Quantity by Application (2025-2030) & (Kg)

Table 141. Global Conductive Adhesive Consumption Value by Application (2019-2024) & (USD Million)

Table 142. Global Conductive Adhesive Consumption Value by Application (2025-2030) & (USD Million)

Table 143. Global Conductive Adhesive Average Price by Application (2019-2024) & (USD/Kg)

Table 144. Global Conductive Adhesive Average Price by Application (2025-2030) & (USD/Kg)

Table 145. North America Conductive Adhesive Sales Quantity by Type (2019-2024) &

(Kg)

Table 146. North America Conductive Adhesive Sales Quantity by Type (2025-2030) & (Kg)

Table 147. North America Conductive Adhesive Sales Quantity by Application (2019-2024) & (Kg)

Table 148. North America Conductive Adhesive Sales Quantity by Application (2025-2030) & (Kg)

Table 149. North America Conductive Adhesive Sales Quantity by Country (2019-2024) & (Kg)

Table 150. North America Conductive Adhesive Sales Quantity by Country (2025-2030) & (Kg)

Table 151. North America Conductive Adhesive Consumption Value by Country (2019-2024) & (USD Million)

Table 152. North America Conductive Adhesive Consumption Value by Country (2025-2030) & (USD Million)

Table 153. Europe Conductive Adhesive Sales Quantity by Type (2019-2024) & (Kg)

Table 154. Europe Conductive Adhesive Sales Quantity by Type (2025-2030) & (Kg)

Table 155. Europe Conductive Adhesive Sales Quantity by Application (2019-2024) & (Kg)

Table 156. Europe Conductive Adhesive Sales Quantity by Application (2025-2030) & (Kg)

Table 157. Europe Conductive Adhesive Sales Quantity by Country (2019-2024) & (Kg)

Table 158. Europe Conductive Adhesive Sales Quantity by Country (2025-2030) & (Kg)

Table 159. Europe Conductive Adhesive Consumption Value by Country (2019-2024) & (USD Million)

Table 160. Europe Conductive Adhesive Consumption Value by Country (2025-2030) & (USD Million)

Table 161. Asia-Pacific Conductive Adhesive Sales Quantity by Type (2019-2024) & (Kg)

Table 162. Asia-Pacific Conductive Adhesive Sales Quantity by Type (2025-2030) & (Kg)

Table 163. Asia-Pacific Conductive Adhesive Sales Quantity by Application (2019-2024) & (Kg)

Table 164. Asia-Pacific Conductive Adhesive Sales Quantity by Application (2025-2030) & (Kg)

Table 165. Asia-Pacific Conductive Adhesive Sales Quantity by Region (2019-2024) & (Kg)

Table 166. Asia-Pacific Conductive Adhesive Sales Quantity by Region (2025-2030) & (Kg)

- Table 167. Asia-Pacific Conductive Adhesive Consumption Value by Region (2019-2024) & (USD Million)
- Table 168. Asia-Pacific Conductive Adhesive Consumption Value by Region (2025-2030) & (USD Million)
- Table 169. South America Conductive Adhesive Sales Quantity by Type (2019-2024) & (Kg)
- Table 170. South America Conductive Adhesive Sales Quantity by Type (2025-2030) & (Kg)
- Table 171. South America Conductive Adhesive Sales Quantity by Application (2019-2024) & (Kg)
- Table 172. South America Conductive Adhesive Sales Quantity by Application (2025-2030) & (Kg)
- Table 173. South America Conductive Adhesive Sales Quantity by Country (2019-2024) & (Kg)
- Table 174. South America Conductive Adhesive Sales Quantity by Country (2025-2030) & (Kg)
- Table 175. South America Conductive Adhesive Consumption Value by Country (2019-2024) & (USD Million)
- Table 176. South America Conductive Adhesive Consumption Value by Country (2025-2030) & (USD Million)
- Table 177. Middle East & Africa Conductive Adhesive Sales Quantity by Type (2019-2024) & (Kg)
- Table 178. Middle East & Africa Conductive Adhesive Sales Quantity by Type (2025-2030) & (Kg)
- Table 179. Middle East & Africa Conductive Adhesive Sales Quantity by Application (2019-2024) & (Kg)
- Table 180. Middle East & Africa Conductive Adhesive Sales Quantity by Application (2025-2030) & (Kg)
- Table 181. Middle East & Africa Conductive Adhesive Sales Quantity by Region (2019-2024) & (Kg)
- Table 182. Middle East & Africa Conductive Adhesive Sales Quantity by Region (2025-2030) & (Kg)
- Table 183. Middle East & Africa Conductive Adhesive Consumption Value by Region (2019-2024) & (USD Million)
- Table 184. Middle East & Africa Conductive Adhesive Consumption Value by Region (2025-2030) & (USD Million)
- Table 185. Conductive Adhesive Raw Material
- Table 186. Key Manufacturers of Conductive Adhesive Raw Materials
- Table 187. Conductive Adhesive Typical Distributors

Table 188. Conductive Adhesive Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Conductive Adhesive Picture

Figure 2. Global Conductive Adhesive Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Conductive Adhesive Consumption Value Market Share by Type in 2023

Figure 4. Isotropic Conductive Adhesive (ICA) Examples

Figure 5. Anisotropic Conductive Adhesive (ACA) Examples

Figure 6. Global Conductive Adhesive Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Conductive Adhesive Consumption Value Market Share by Application in 2023

Figure 8. Electronic Packaging Examples

Figure 9. Flat Panel Displays Examples

Figure 10. Fine Pitch Interconnect Examples

Figure 11. Global Conductive Adhesive Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 12. Global Conductive Adhesive Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 13. Global Conductive Adhesive Sales Quantity (2019-2030) & (Kg)

Figure 14. Global Conductive Adhesive Average Price (2019-2030) & (USD/Kg)

Figure 15. Global Conductive Adhesive Sales Quantity Market Share by Manufacturer in 2023

Figure 16. Global Conductive Adhesive Consumption Value Market Share by Manufacturer in 2023

Figure 17. Producer Shipments of Conductive Adhesive by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 18. Top 3 Conductive Adhesive Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Top 6 Conductive Adhesive Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Global Conductive Adhesive Sales Quantity Market Share by Region (2019-2030)

Figure 21. Global Conductive Adhesive Consumption Value Market Share by Region (2019-2030)

Figure 22. North America Conductive Adhesive Consumption Value (2019-2030) &



(USD Million)

Figure 23. Europe Conductive Adhesive Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific Conductive Adhesive Consumption Value (2019-2030) & (USD Million)

Figure 25. South America Conductive Adhesive Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa Conductive Adhesive Consumption Value (2019-2030) & (USD Million)

Figure 27. Global Conductive Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global Conductive Adhesive Consumption Value Market Share by Type (2019-2030)

Figure 29. Global Conductive Adhesive Average Price by Type (2019-2030) & (USD/Kg)

Figure 30. Global Conductive Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global Conductive Adhesive Consumption Value Market Share by Application (2019-2030)

Figure 32. Global Conductive Adhesive Average Price by Application (2019-2030) & (USD/Kg)

Figure 33. North America Conductive Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America Conductive Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America Conductive Adhesive Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America Conductive Adhesive Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe Conductive Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe Conductive Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe Conductive Adhesive Sales Quantity Market Share by Country

(2019-2030)

Figure 43. Europe Conductive Adhesive Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific Conductive Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific Conductive Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific Conductive Adhesive Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific Conductive Adhesive Consumption Value Market Share by Region (2019-2030)

Figure 53. China Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America Conductive Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America Conductive Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America Conductive Adhesive Sales Quantity Market Share by Country (2019-2030)

Figure 62. South America Conductive Adhesive Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa Conductive Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa Conductive Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa Conductive Adhesive Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa Conductive Adhesive Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa Conductive Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Conductive Adhesive Market Drivers

Figure 74. Conductive Adhesive Market Restraints

Figure 75. Conductive Adhesive Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Conductive Adhesive in 2023

Figure 78. Manufacturing Process Analysis of Conductive Adhesive

Figure 79. Conductive Adhesive Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

## I would like to order

Product name: Global Conductive Adhesive Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

Product link: <https://marketpublishers.com/r/GEF93794447EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GEF93794447EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

