

Global Conductive Adhesive Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Conductive Adhesive market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Conductive adhesive (also known as electrically conductive adhesive) is a glue that is primarily used for electronics. The conductive component can be silver, copper or graphite. Other conductive materials are possible but unusual. The sticky component can be a varnish (of one component) or a synthetic resin (of one or two components).

Global Conductive Adhesive key players include HENKEL, Uninwell, Dow Corning, 3M, Three-Bond, etc. Global top five manufacturers hold a share over 40%.

USA is the largest market, with a share over 40%, followed by China and Japan, both have a share over 10%.

In terms of product, VGA and below is the largest segment, with a share over 30%. And in terms of application, the largest application is Smartphones, followed by Tablet PCs, etc.

The Global Info Research report includes an overview of the development of the Conductive Adhesive industry chain, the market status of Electronic Packaging (Isotropic Conductive Adhesive (ICA), Anisotropic Conductive Adhesive (ACA)), Flat Panel Displays (Isotropic Conductive Adhesive (ICA), Anisotropic Conductive Adhesive (ACA)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Conductive

Adhesive.

Regionally, the report analyzes the Conductive Adhesive markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Conductive Adhesive market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Conductive Adhesive market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Conductive Adhesive industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Kg), revenue generated, and market share of different by Type (e.g., Isotropic Conductive Adhesive (ICA), Anisotropic Conductive Adhesive (ACA)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Conductive Adhesive market.

Regional Analysis: The report involves examining the Conductive Adhesive market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Conductive Adhesive market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Conductive Adhesive:

Company Analysis: Report covers individual Conductive Adhesive manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Conductive Adhesive. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Electronic Packaging, Flat Panel Displays).

Technology Analysis: Report covers specific technologies relevant to Conductive Adhesive. It assesses the current state, advancements, and potential future developments in Conductive Adhesive areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Conductive Adhesive market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Conductive Adhesive market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Isotropic Conductive Adhesive (ICA)

Anisotropic Conductive Adhesive (ACA)

Market segment by Application

Electronic Packaging

Flat Panel Displays

Fine Pitch Interconnect

Major players covered

3M

Aremco Products

Creative Materials

Dongguan New Orient

DOW Corning

Epoxy

Foshan Resink

H.B. Fuller

Henkel

Hitachi

Holland Shielding

Kemtron

M.G. Chemicals

Masterbond

Mereco Technologies

Nanjing XILITE

Panacol-Elosol

Rogers Corporation

Shanghai Huayi

SUMITOMO ELECTRIC

TeamChem

ThreeBond

Uninwell

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Conductive Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Conductive Adhesive, with price, sales, revenue and global market share of Conductive Adhesive from 2019 to 2024.

Chapter 3, the Conductive Adhesive competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Conductive Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Conductive Adhesive market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Conductive Adhesive.

Chapter 14 and 15, to describe Conductive Adhesive sales channel, distributors, customers, research findings and conclusion.

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