

Global Conduction-Cooled Power Supplies Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Conduction-Cooled Power Supplies market size was valued at US\$ 736 million in 2024 and is forecast to a readjusted size of USD 1249 million by 2031 with a CAGR of 7.9% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Conduction-cooled power supplies utilize metal substrates or heat sinks for direct heat conduction, eliminating the need for fans, and are suitable for high-reliability, harsh-environment applications such as military, aerospace, industrial automation, and medical equipment.

Technology Trends (2024-2031)

Higher power density (GaN/SiC device applications)

Intelligent temperature control (AI predictive thermal management)

Accelerated Chinese vendor substitution (Chinese vendors break through military/high-end industrial markets)

Green Energy Adaptation (Growing Demand for Specialized Power Supplies for PV/Energy Storage)

This report is a detailed and comprehensive analysis for global Conduction-Cooled Power Supplies market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Conduction-Cooled Power Supplies market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Conduction-Cooled Power Supplies market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Conduction-Cooled Power Supplies market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Conduction-Cooled Power Supplies market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Conduction-Cooled Power Supplies
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Conduction-Cooled Power Supplies market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced Energy (AE), TDK-Lambda, XP Power, Spellman HV, Siemens, Delta Electronics, Murata, Bel Power Solutions, Huawei, KSTAR, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Conduction-Cooled Power Supplies market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Modular Power Supply

Rackmount Power Supply

Customized Power Supply

Open Power Supply

Market segment by Application

Military & Aerospace

Industrial Automation & Semiconductor Devices

Medical Devices

Energy & Power Electronics

Others (Research, Communications, etc.)

Major players covered

Advanced Energy (AE)

TDK-Lambda

XP Power

Spellman HV

Siemens

Delta Electronics

Murata

Bel Power Solutions

Huawei

KSTAR

Infinite

RECOM Power

Traco Power

Mean Well

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Conduction-Cooled Power Supplies product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Conduction-Cooled Power Supplies, with

price, sales quantity, revenue, and global market share of Conduction-Cooled Power Supplies from 2020 to 2025.

Chapter 3, the Conduction-Cooled Power Supplies competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Conduction-Cooled Power Supplies breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Conduction-Cooled Power Supplies market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Conduction-Cooled Power Supplies.

Chapter 14 and 15, to describe Conduction-Cooled Power Supplies sales channel, distributors, customers, research findings and conclusion.

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