

# Global Conditioning Brush Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G651F1E89FD6EN.html>

Date: May 2026

Pages: 152

Price: US\$ 4,480.00 (Single User License)

ID: G651F1E89FD6EN

## Abstracts

The global Conditioning Brush market size is expected to reach \$ 169 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

A Conditioning Brush is a brush-based tool or consumable used in the Chemical Mechanical Planarization (CMP) process to clean and maintain the condition of polishing pads or wafer surfaces. It operates through mechanical contact between the brush fibers and the surface, often in combination with cleaning fluids or slurry flow, to remove residual particles, reopen pad pores, and prevent surface glazing. By doing so, it helps maintain the desired surface roughness and ensures stable polishing performance. Conditioning brushes are typically used alongside diamond conditioners and serve as auxiliary maintenance tools in CMP systems. In 2025, global CMP conditioning brush production reached approximately 798,750 units, with an average global market price of around US\$ 120 per unit. Annual production capacity is 900,000 units. Gross Profit Margin: 28%. CMP conditioning brushes occupy a critical position in the semiconductor manufacturing process, bridging the upstream chemical and material suppliers with the downstream wafer fabrication. Upstream, the industry relies on high-quality PVA, nylon, or composite polymers as brush materials, and precise molding and assembly equipment for manufacturing. Midstream includes the brush manufacturers who design, produce, and calibrate brushes to meet specific CMP line requirements. Downstream, the brushes are integrated into CMP machines in wafer fabs, where their performance directly affects polishing uniformity, wafer surface quality, and defect rates. The value chain is tightly linked, and material quality and manufacturing precision are decisive factors for overall performance. CMP conditioning brushes are a deceptively simple yet highly specialized product. While the unit price seems modest, their impact on semiconductor yield and surface quality is significant. Investing in high-quality brushes can reduce defects and improve throughput, making them an essential

consumable in advanced fabs. Given the growing demand for smaller nodes and high-density wafers, I expect the market for these brushes to continue expanding steadily, and Chinese manufacturers have opportunities to increase their presence in the mid-to-low end while gradually moving into higher-end, high-purity applications.

This report studies the global Conditioning Brush production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Conditioning Brush and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Conditioning Brush that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Conditioning Brush total production and demand, 2021-2032, (K Units)

Global Conditioning Brush total production value, 2021-2032, (USD Million)

Global Conditioning Brush production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Conditioning Brush consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Conditioning Brush domestic production, consumption, key domestic manufacturers and share

Global Conditioning Brush production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Conditioning Brush production by Structural Design, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Conditioning Brush production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Conditioning Brush market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ITW Rippey Corporation, Entegris, Inc., Aion Co., Ltd., 3M Company, BrushTek Co., Ltd., Nippon Pelnox Corporation, Nippon Filcon Co., Ltd., FerroTec Holdings Corporation, Technic Inc., Showa Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Conditioning Brush market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Structural Design, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Conditioning Brush Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Conditioning Brush Market, Segmentation by Structural Design:

Disk Brush

Roller Brush

Ring Brush

Strip Brush

Global Conditioning Brush Market, Segmentation by Brush Material:

Nylon Brush

Polyvinyl Alcohol Brush

Polypropylene, PP Brush

Composite Material Brush

Global Conditioning Brush Market, Segmentation by Process Stage:

In-situ CMP Brush

Post-CMP Cleaning Brush

Global Conditioning Brush Market, Segmentation by Application:

Semiconductor

Optical

Others

Companies Profiled:

ITW Rippey Corporation

Entegris, Inc.

Aion Co., Ltd.

3M Company

BrushTek Co., Ltd.

Nippon Pelnox Corporation

Nippon Filcon Co., Ltd.

FerroTec Holdings Corporation

Technic Inc.

Showa Industries

G&S Industrial

Daewon Brush

O2 Technology

AKT Components Sdn Bhd

Kleen-Rite

Shanghai Sinyang Semiconductor Materials

Suzhou Jujie Electron

Kunshan Yijia Electronics

Jiangsu Cleanet

Anhui Union Brush Industry

### **Key Questions Answered:**

1. How big is the global Conditioning Brush market?
2. What is the demand of the global Conditioning Brush market?
3. What is the year over year growth of the global Conditioning Brush market?
4. What is the production and production value of the global Conditioning Brush market?

5. Who are the key producers in the global Conditioning Brush market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Conditioning Brush Introduction
- 1.2 World Conditioning Brush Supply & Forecast
  - 1.2.1 World Conditioning Brush Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Conditioning Brush Production (2021-2032)
  - 1.2.3 World Conditioning Brush Pricing Trends (2021-2032)
- 1.3 World Conditioning Brush Production by Region (Based on Production Site)
  - 1.3.1 World Conditioning Brush Production Value by Region (2021-2032)
  - 1.3.2 World Conditioning Brush Production by Region (2021-2032)
  - 1.3.3 World Conditioning Brush Average Price by Region (2021-2032)
  - 1.3.4 North America Conditioning Brush Production (2021-2032)
  - 1.3.5 Europe Conditioning Brush Production (2021-2032)
  - 1.3.6 China Conditioning Brush Production (2021-2032)
  - 1.3.7 Japan Conditioning Brush Production (2021-2032)
  - 1.3.8 South Korea Conditioning Brush Production (2021-2032)
  - 1.3.9 Southeast Asia Conditioning Brush Production (2021-2032)
  - 1.3.10 China Taiwan Conditioning Brush Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Conditioning Brush Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Conditioning Brush Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Conditioning Brush Demand (2021-2032)
- 2.2 World Conditioning Brush Consumption by Region
  - 2.2.1 World Conditioning Brush Consumption by Region (2021-2026)
  - 2.2.2 World Conditioning Brush Consumption Forecast by Region (2027-2032)
- 2.3 United States Conditioning Brush Consumption (2021-2032)
- 2.4 China Conditioning Brush Consumption (2021-2032)
- 2.5 Europe Conditioning Brush Consumption (2021-2032)
- 2.6 Japan Conditioning Brush Consumption (2021-2032)
- 2.7 South Korea Conditioning Brush Consumption (2021-2032)
- 2.8 ASEAN Conditioning Brush Consumption (2021-2032)
- 2.9 India Conditioning Brush Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Conditioning Brush Production Value by Manufacturer (2021-2026)
- 3.2 World Conditioning Brush Production by Manufacturer (2021-2026)
- 3.3 World Conditioning Brush Average Price by Manufacturer (2021-2026)
- 3.4 Conditioning Brush Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Conditioning Brush Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Conditioning Brush in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Conditioning Brush in 2025
- 3.6 Conditioning Brush Market: Overall Company Footprint Analysis
  - 3.6.1 Conditioning Brush Market: Region Footprint
  - 3.6.2 Conditioning Brush Market: Company Product Type Footprint
  - 3.6.3 Conditioning Brush Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Conditioning Brush Production Value Comparison
  - 4.1.1 United States VS China: Conditioning Brush Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Conditioning Brush Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Conditioning Brush Production Comparison
  - 4.2.1 United States VS China: Conditioning Brush Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Conditioning Brush Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Conditioning Brush Consumption Comparison
  - 4.3.1 United States VS China: Conditioning Brush Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Conditioning Brush Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Conditioning Brush Manufacturers and Market Share,

## 2021-2026

4.4.1 United States Based Conditioning Brush Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Conditioning Brush Production Value (2021-2026)

4.4.3 United States Based Manufacturers Conditioning Brush Production (2021-2026)

4.5 China Based Conditioning Brush Manufacturers and Market Share

4.5.1 China Based Conditioning Brush Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Conditioning Brush Production Value (2021-2026)

4.5.3 China Based Manufacturers Conditioning Brush Production (2021-2026)

4.6 Rest of World Based Conditioning Brush Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Conditioning Brush Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Conditioning Brush Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Conditioning Brush Production (2021-2026)

## **5 MARKET ANALYSIS BY STRUCTURAL DESIGN**

5.1 World Conditioning Brush Market Size Overview by Structural Design: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Structural Design

5.2.1 Disk Brush

5.2.2 Roller Brush

5.2.3 Ring Brush

5.2.4 Strip Brush

5.3 Market Segment by Structural Design

5.3.1 World Conditioning Brush Production by Structural Design (2021-2032)

5.3.2 World Conditioning Brush Production Value by Structural Design (2021-2032)

5.3.3 World Conditioning Brush Average Price by Structural Design (2021-2032)

## **6 MARKET ANALYSIS BY BRUSH MATERIAL**

6.1 World Conditioning Brush Market Size Overview by Brush Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Brush Material

6.2.1 Nylon Brush

- 6.2.2 Polyvinyl Alcohol Brush
- 6.2.3 Polypropylene, PP Brush
- 6.2.4 Composite Material Brush
- 6.3 Market Segment by Brush Material
  - 6.3.1 World Conditioning Brush Production by Brush Material (2021-2032)
  - 6.3.2 World Conditioning Brush Production Value by Brush Material (2021-2032)
  - 6.3.3 World Conditioning Brush Average Price by Brush Material (2021-2032)

## **7 MARKET ANALYSIS BY PROCESS STAGE**

- 7.1 World Conditioning Brush Market Size Overview by Process Stage: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Process Stage
  - 7.2.1 In-situ CMP Brush
  - 7.2.2 Post-CMP Cleaning Brush
- 7.3 Market Segment by Process Stage
  - 7.3.1 World Conditioning Brush Production by Process Stage (2021-2032)
  - 7.3.2 World Conditioning Brush Production Value by Process Stage (2021-2032)
  - 7.3.3 World Conditioning Brush Average Price by Process Stage (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Conditioning Brush Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
  - 8.2.1 Semiconductor
  - 8.2.2 Optical
  - 8.2.3 Others
- 8.3 Market Segment by Application
  - 8.3.1 World Conditioning Brush Production by Application (2021-2032)
  - 8.3.2 World Conditioning Brush Production Value by Application (2021-2032)
  - 8.3.3 World Conditioning Brush Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

- 9.1 ITW Rippey Corporation
  - 9.1.1 ITW Rippey Corporation Details
  - 9.1.2 ITW Rippey Corporation Major Business
  - 9.1.3 ITW Rippey Corporation Conditioning Brush Product and Services

9.1.4 ITW Rippey Corporation Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ITW Rippey Corporation Recent Developments/Updates

9.1.6 ITW Rippey Corporation Competitive Strengths & Weaknesses

9.2 Entegris, Inc.

9.2.1 Entegris, Inc. Details

9.2.2 Entegris, Inc. Major Business

9.2.3 Entegris, Inc. Conditioning Brush Product and Services

9.2.4 Entegris, Inc. Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Entegris, Inc. Recent Developments/Updates

9.2.6 Entegris, Inc. Competitive Strengths & Weaknesses

9.3 Aion Co., Ltd.

9.3.1 Aion Co., Ltd. Details

9.3.2 Aion Co., Ltd. Major Business

9.3.3 Aion Co., Ltd. Conditioning Brush Product and Services

9.3.4 Aion Co., Ltd. Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Aion Co., Ltd. Recent Developments/Updates

9.3.6 Aion Co., Ltd. Competitive Strengths & Weaknesses

9.4 3M Company

9.4.1 3M Company Details

9.4.2 3M Company Major Business

9.4.3 3M Company Conditioning Brush Product and Services

9.4.4 3M Company Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 3M Company Recent Developments/Updates

9.4.6 3M Company Competitive Strengths & Weaknesses

9.5 BrushTek Co., Ltd.

9.5.1 BrushTek Co., Ltd. Details

9.5.2 BrushTek Co., Ltd. Major Business

9.5.3 BrushTek Co., Ltd. Conditioning Brush Product and Services

9.5.4 BrushTek Co., Ltd. Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 BrushTek Co., Ltd. Recent Developments/Updates

9.5.6 BrushTek Co., Ltd. Competitive Strengths & Weaknesses

9.6 Nippon Pelnox Corporation

9.6.1 Nippon Pelnox Corporation Details

9.6.2 Nippon Pelnox Corporation Major Business

- 9.6.3 Nippon Pelnox Corporation Conditioning Brush Product and Services
- 9.6.4 Nippon Pelnox Corporation Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Nippon Pelnox Corporation Recent Developments/Updates
- 9.6.6 Nippon Pelnox Corporation Competitive Strengths & Weaknesses
- 9.7 Nippon Filcon Co., Ltd.
  - 9.7.1 Nippon Filcon Co., Ltd. Details
  - 9.7.2 Nippon Filcon Co., Ltd. Major Business
  - 9.7.3 Nippon Filcon Co., Ltd. Conditioning Brush Product and Services
  - 9.7.4 Nippon Filcon Co., Ltd. Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Nippon Filcon Co., Ltd. Recent Developments/Updates
  - 9.7.6 Nippon Filcon Co., Ltd. Competitive Strengths & Weaknesses
- 9.8 FerroTec Holdings Corporation
  - 9.8.1 FerroTec Holdings Corporation Details
  - 9.8.2 FerroTec Holdings Corporation Major Business
  - 9.8.3 FerroTec Holdings Corporation Conditioning Brush Product and Services
  - 9.8.4 FerroTec Holdings Corporation Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 FerroTec Holdings Corporation Recent Developments/Updates
  - 9.8.6 FerroTec Holdings Corporation Competitive Strengths & Weaknesses
- 9.9 Technic Inc.
  - 9.9.1 Technic Inc. Details
  - 9.9.2 Technic Inc. Major Business
  - 9.9.3 Technic Inc. Conditioning Brush Product and Services
  - 9.9.4 Technic Inc. Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Technic Inc. Recent Developments/Updates
  - 9.9.6 Technic Inc. Competitive Strengths & Weaknesses
- 9.10 Showa Industries
  - 9.10.1 Showa Industries Details
  - 9.10.2 Showa Industries Major Business
  - 9.10.3 Showa Industries Conditioning Brush Product and Services
  - 9.10.4 Showa Industries Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Showa Industries Recent Developments/Updates
  - 9.10.6 Showa Industries Competitive Strengths & Weaknesses
- 9.11 G&S Industrial
  - 9.11.1 G&S Industrial Details

- 9.11.2 G&S Industrial Major Business
- 9.11.3 G&S Industrial Conditioning Brush Product and Services
- 9.11.4 G&S Industrial Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 G&S Industrial Recent Developments/Updates
- 9.11.6 G&S Industrial Competitive Strengths & Weaknesses
- 9.12 Daewon Brush
  - 9.12.1 Daewon Brush Details
  - 9.12.2 Daewon Brush Major Business
  - 9.12.3 Daewon Brush Conditioning Brush Product and Services
  - 9.12.4 Daewon Brush Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Daewon Brush Recent Developments/Updates
  - 9.12.6 Daewon Brush Competitive Strengths & Weaknesses
- 9.13 O2 Technology
  - 9.13.1 O2 Technology Details
  - 9.13.2 O2 Technology Major Business
  - 9.13.3 O2 Technology Conditioning Brush Product and Services
  - 9.13.4 O2 Technology Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 O2 Technology Recent Developments/Updates
  - 9.13.6 O2 Technology Competitive Strengths & Weaknesses
- 9.14 AKT Components Sdn Bhd
  - 9.14.1 AKT Components Sdn Bhd Details
  - 9.14.2 AKT Components Sdn Bhd Major Business
  - 9.14.3 AKT Components Sdn Bhd Conditioning Brush Product and Services
  - 9.14.4 AKT Components Sdn Bhd Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 AKT Components Sdn Bhd Recent Developments/Updates
  - 9.14.6 AKT Components Sdn Bhd Competitive Strengths & Weaknesses
- 9.15 Kleen-Rite
  - 9.15.1 Kleen-Rite Details
  - 9.15.2 Kleen-Rite Major Business
  - 9.15.3 Kleen-Rite Conditioning Brush Product and Services
  - 9.15.4 Kleen-Rite Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Kleen-Rite Recent Developments/Updates
  - 9.15.6 Kleen-Rite Competitive Strengths & Weaknesses
- 9.16 Shanghai Sinyang Semiconductor Materials

- 9.16.1 Shanghai Sinyang Semiconductor Materials Details
- 9.16.2 Shanghai Sinyang Semiconductor Materials Major Business
- 9.16.3 Shanghai Sinyang Semiconductor Materials Conditioning Brush Product and Services
- 9.16.4 Shanghai Sinyang Semiconductor Materials Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Shanghai Sinyang Semiconductor Materials Recent Developments/Updates
- 9.16.6 Shanghai Sinyang Semiconductor Materials Competitive Strengths & Weaknesses
- 9.17 Suzhou Jujie Electron
  - 9.17.1 Suzhou Jujie Electron Details
  - 9.17.2 Suzhou Jujie Electron Major Business
  - 9.17.3 Suzhou Jujie Electron Conditioning Brush Product and Services
  - 9.17.4 Suzhou Jujie Electron Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Suzhou Jujie Electron Recent Developments/Updates
  - 9.17.6 Suzhou Jujie Electron Competitive Strengths & Weaknesses
- 9.18 Kunshan Yijia Electronics
  - 9.18.1 Kunshan Yijia Electronics Details
  - 9.18.2 Kunshan Yijia Electronics Major Business
  - 9.18.3 Kunshan Yijia Electronics Conditioning Brush Product and Services
  - 9.18.4 Kunshan Yijia Electronics Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Kunshan Yijia Electronics Recent Developments/Updates
  - 9.18.6 Kunshan Yijia Electronics Competitive Strengths & Weaknesses
- 9.19 Jiangsu Cleanet
  - 9.19.1 Jiangsu Cleanet Details
  - 9.19.2 Jiangsu Cleanet Major Business
  - 9.19.3 Jiangsu Cleanet Conditioning Brush Product and Services
  - 9.19.4 Jiangsu Cleanet Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Jiangsu Cleanet Recent Developments/Updates
  - 9.19.6 Jiangsu Cleanet Competitive Strengths & Weaknesses
- 9.20 Anhui Union Brush Industry
  - 9.20.1 Anhui Union Brush Industry Details
  - 9.20.2 Anhui Union Brush Industry Major Business
  - 9.20.3 Anhui Union Brush Industry Conditioning Brush Product and Services
  - 9.20.4 Anhui Union Brush Industry Conditioning Brush Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Anhui Union Brush Industry Recent Developments/Updates

9.20.6 Anhui Union Brush Industry Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Conditioning Brush Industry Chain

10.2 Conditioning Brush Upstream Analysis

10.2.1 Conditioning Brush Core Raw Materials

10.2.2 Main Manufacturers of Conditioning Brush Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Conditioning Brush Production Mode

10.6 Conditioning Brush Procurement Model

10.7 Conditioning Brush Industry Sales Model and Sales Channels

10.7.1 Conditioning Brush Sales Model

10.7.2 Conditioning Brush Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Conditioning Brush Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Conditioning Brush Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Conditioning Brush Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Conditioning Brush Production Value Market Share by Region (2021-2026)
- Table 5. World Conditioning Brush Production Value Market Share by Region (2027-2032)
- Table 6. World Conditioning Brush Production by Region (2021-2026) & (K Units)
- Table 7. World Conditioning Brush Production by Region (2027-2032) & (K Units)
- Table 8. World Conditioning Brush Production Market Share by Region (2021-2026)
- Table 9. World Conditioning Brush Production Market Share by Region (2027-2032)
- Table 10. World Conditioning Brush Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Conditioning Brush Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Conditioning Brush Major Market Trends
- Table 13. World Conditioning Brush Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Conditioning Brush Consumption by Region (2021-2026) & (K Units)
- Table 15. World Conditioning Brush Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Conditioning Brush Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Conditioning Brush Producers in 2025
- Table 18. World Conditioning Brush Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Conditioning Brush Producers in 2025
- Table 20. World Conditioning Brush Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Conditioning Brush Company Evaluation Quadrant
- Table 22. World Conditioning Brush Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Conditioning Brush Production Site of Key Manufacturer
- Table 24. Conditioning Brush Market: Company Product Type Footprint

- Table 25. Conditioning Brush Market: Company Product Application Footprint
- Table 26. Conditioning Brush Competitive Factors
- Table 27. Conditioning Brush New Entrant and Capacity Expansion Plans
- Table 28. Conditioning Brush Mergers & Acquisitions Activity
- Table 29. United States VS China Conditioning Brush Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Conditioning Brush Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China Conditioning Brush Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based Conditioning Brush Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Conditioning Brush Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Conditioning Brush Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Conditioning Brush Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers Conditioning Brush Production Market Share (2021-2026)
- Table 37. China Based Conditioning Brush Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Conditioning Brush Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Conditioning Brush Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Conditioning Brush Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Conditioning Brush Production Market Share (2021-2026)
- Table 42. Rest of World Based Conditioning Brush Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Conditioning Brush Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Conditioning Brush Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Conditioning Brush Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Conditioning Brush Production Market

Share (2021-2026)

Table 47. World Conditioning Brush Production Value by Structural Design, (USD Million), 2021 & 2025 & 2032

Table 48. World Conditioning Brush Production by Structural Design (2021-2026) & (K Units)

Table 49. World Conditioning Brush Production by Structural Design (2027-2032) & (K Units)

Table 50. World Conditioning Brush Production Value by Structural Design (2021-2026) & (USD Million)

Table 51. World Conditioning Brush Production Value by Structural Design (2027-2032) & (USD Million)

Table 52. World Conditioning Brush Average Price by Structural Design (2021-2026) & (US\$/Unit)

Table 53. World Conditioning Brush Average Price by Structural Design (2027-2032) & (US\$/Unit)

Table 54. World Conditioning Brush Production Value by Brush Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Conditioning Brush Production by Brush Material (2021-2026) & (K Units)

Table 56. World Conditioning Brush Production by Brush Material (2027-2032) & (K Units)

Table 57. World Conditioning Brush Production Value by Brush Material (2021-2026) & (USD Million)

Table 58. World Conditioning Brush Production Value by Brush Material (2027-2032) & (USD Million)

Table 59. World Conditioning Brush Average Price by Brush Material (2021-2026) & (US\$/Unit)

Table 60. World Conditioning Brush Average Price by Brush Material (2027-2032) & (US\$/Unit)

Table 61. World Conditioning Brush Production Value by Process Stage, (USD Million), 2021 & 2025 & 2032

Table 62. World Conditioning Brush Production by Process Stage (2021-2026) & (K Units)

Table 63. World Conditioning Brush Production by Process Stage (2027-2032) & (K Units)

Table 64. World Conditioning Brush Production Value by Process Stage (2021-2026) & (USD Million)

Table 65. World Conditioning Brush Production Value by Process Stage (2027-2032) & (USD Million)

Table 66. World Conditioning Brush Average Price by Process Stage (2021-2026) & (US\$/Unit)

Table 67. World Conditioning Brush Average Price by Process Stage (2027-2032) & (US\$/Unit)

Table 68. World Conditioning Brush Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Conditioning Brush Production by Application (2021-2026) & (K Units)

Table 70. World Conditioning Brush Production by Application (2027-2032) & (K Units)

Table 71. World Conditioning Brush Production Value by Application (2021-2026) & (USD Million)

Table 72. World Conditioning Brush Production Value by Application (2027-2032) & (USD Million)

Table 73. World Conditioning Brush Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Conditioning Brush Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ITW Rippey Corporation Basic Information, Manufacturing Base and Competitors

Table 76. ITW Rippey Corporation Major Business

Table 77. ITW Rippey Corporation Conditioning Brush Product and Services

Table 78. ITW Rippey Corporation Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ITW Rippey Corporation Recent Developments/Updates

Table 80. ITW Rippey Corporation Competitive Strengths & Weaknesses

Table 81. Entegris, Inc. Basic Information, Manufacturing Base and Competitors

Table 82. Entegris, Inc. Major Business

Table 83. Entegris, Inc. Conditioning Brush Product and Services

Table 84. Entegris, Inc. Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Entegris, Inc. Recent Developments/Updates

Table 86. Entegris, Inc. Competitive Strengths & Weaknesses

Table 87. Aion Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 88. Aion Co., Ltd. Major Business

Table 89. Aion Co., Ltd. Conditioning Brush Product and Services

Table 90. Aion Co., Ltd. Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Aion Co., Ltd. Recent Developments/Updates

Table 92. Aion Co., Ltd. Competitive Strengths & Weaknesses

Table 93. 3M Company Basic Information, Manufacturing Base and Competitors

Table 94. 3M Company Major Business

Table 95. 3M Company Conditioning Brush Product and Services

Table 96. 3M Company Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. 3M Company Recent Developments/Updates

Table 98. 3M Company Competitive Strengths & Weaknesses

Table 99. BrushTek Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 100. BrushTek Co., Ltd. Major Business

Table 101. BrushTek Co., Ltd. Conditioning Brush Product and Services

Table 102. BrushTek Co., Ltd. Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. BrushTek Co., Ltd. Recent Developments/Updates

Table 104. BrushTek Co., Ltd. Competitive Strengths & Weaknesses

Table 105. Nippon Pelnox Corporation Basic Information, Manufacturing Base and Competitors

Table 106. Nippon Pelnox Corporation Major Business

Table 107. Nippon Pelnox Corporation Conditioning Brush Product and Services

Table 108. Nippon Pelnox Corporation Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Nippon Pelnox Corporation Recent Developments/Updates

Table 110. Nippon Pelnox Corporation Competitive Strengths & Weaknesses

Table 111. Nippon Filcon Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. Nippon Filcon Co., Ltd. Major Business

Table 113. Nippon Filcon Co., Ltd. Conditioning Brush Product and Services

Table 114. Nippon Filcon Co., Ltd. Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Nippon Filcon Co., Ltd. Recent Developments/Updates

Table 116. Nippon Filcon Co., Ltd. Competitive Strengths & Weaknesses

Table 117. FerroTec Holdings Corporation Basic Information, Manufacturing Base and Competitors

Table 118. FerroTec Holdings Corporation Major Business

Table 119. FerroTec Holdings Corporation Conditioning Brush Product and Services

Table 120. FerroTec Holdings Corporation Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 121. FerroTec Holdings Corporation Recent Developments/Updates

Table 122. FerroTec Holdings Corporation Competitive Strengths & Weaknesses

Table 123. Technic Inc. Basic Information, Manufacturing Base and Competitors

Table 124. Technic Inc. Major Business

Table 125. Technic Inc. Conditioning Brush Product and Services

Table 126. Technic Inc. Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Technic Inc. Recent Developments/Updates

Table 128. Technic Inc. Competitive Strengths & Weaknesses

Table 129. Showa Industries Basic Information, Manufacturing Base and Competitors

Table 130. Showa Industries Major Business

Table 131. Showa Industries Conditioning Brush Product and Services

Table 132. Showa Industries Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Showa Industries Recent Developments/Updates

Table 134. Showa Industries Competitive Strengths & Weaknesses

Table 135. G&S Industrial Basic Information, Manufacturing Base and Competitors

Table 136. G&S Industrial Major Business

Table 137. G&S Industrial Conditioning Brush Product and Services

Table 138. G&S Industrial Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. G&S Industrial Recent Developments/Updates

Table 140. G&S Industrial Competitive Strengths & Weaknesses

Table 141. Daewon Brush Basic Information, Manufacturing Base and Competitors

Table 142. Daewon Brush Major Business

Table 143. Daewon Brush Conditioning Brush Product and Services

Table 144. Daewon Brush Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Daewon Brush Recent Developments/Updates

Table 146. Daewon Brush Competitive Strengths & Weaknesses

Table 147. O2 Technology Basic Information, Manufacturing Base and Competitors

Table 148. O2 Technology Major Business

Table 149. O2 Technology Conditioning Brush Product and Services

Table 150. O2 Technology Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. O2 Technology Recent Developments/Updates

Table 152. O2 Technology Competitive Strengths & Weaknesses

Table 153. AKT Components Sdn Bhd Basic Information, Manufacturing Base and

## Competitors

Table 154. AKT Components Sdn Bhd Major Business

Table 155. AKT Components Sdn Bhd Conditioning Brush Product and Services

Table 156. AKT Components Sdn Bhd Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. AKT Components Sdn Bhd Recent Developments/Updates

Table 158. AKT Components Sdn Bhd Competitive Strengths & Weaknesses

Table 159. Kleen-Rite Basic Information, Manufacturing Base and Competitors

Table 160. Kleen-Rite Major Business

Table 161. Kleen-Rite Conditioning Brush Product and Services

Table 162. Kleen-Rite Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Kleen-Rite Recent Developments/Updates

Table 164. Kleen-Rite Competitive Strengths & Weaknesses

Table 165. Shanghai Sinyang Semiconductor Materials Basic Information, Manufacturing Base and Competitors

Table 166. Shanghai Sinyang Semiconductor Materials Major Business

Table 167. Shanghai Sinyang Semiconductor Materials Conditioning Brush Product and Services

Table 168. Shanghai Sinyang Semiconductor Materials Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Shanghai Sinyang Semiconductor Materials Recent Developments/Updates

Table 170. Shanghai Sinyang Semiconductor Materials Competitive Strengths & Weaknesses

Table 171. Suzhou Jujie Electron Basic Information, Manufacturing Base and Competitors

Table 172. Suzhou Jujie Electron Major Business

Table 173. Suzhou Jujie Electron Conditioning Brush Product and Services

Table 174. Suzhou Jujie Electron Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Suzhou Jujie Electron Recent Developments/Updates

Table 176. Suzhou Jujie Electron Competitive Strengths & Weaknesses

Table 177. Kunshan Yijia Electronics Basic Information, Manufacturing Base and Competitors

Table 178. Kunshan Yijia Electronics Major Business

Table 179. Kunshan Yijia Electronics Conditioning Brush Product and Services

Table 180. Kunshan Yijia Electronics Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Kunshan Yijia Electronics Recent Developments/Updates

Table 182. Kunshan Yijia Electronics Competitive Strengths & Weaknesses

Table 183. Jiangsu Cleanet Basic Information, Manufacturing Base and Competitors

Table 184. Jiangsu Cleanet Major Business

Table 185. Jiangsu Cleanet Conditioning Brush Product and Services

Table 186. Jiangsu Cleanet Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Jiangsu Cleanet Recent Developments/Updates

Table 188. Jiangsu Cleanet Competitive Strengths & Weaknesses

Table 189. Anhui Union Brush Industry Basic Information, Manufacturing Base and Competitors

Table 190. Anhui Union Brush Industry Major Business

Table 191. Anhui Union Brush Industry Conditioning Brush Product and Services

Table 192. Anhui Union Brush Industry Conditioning Brush Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Anhui Union Brush Industry Recent Developments/Updates

Table 194. Anhui Union Brush Industry Competitive Strengths & Weaknesses

Table 195. Global Key Players of Conditioning Brush Upstream (Raw Materials)

Table 196. Global Conditioning Brush Typical Customers

Table 197. Conditioning Brush Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Conditioning Brush Picture

Figure 2. World Conditioning Brush Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Conditioning Brush Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Conditioning Brush Production (2021-2032) & (K Units)

Figure 5. World Conditioning Brush Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Conditioning Brush Production Value Market Share by Region (2021-2032)

Figure 7. World Conditioning Brush Production Market Share by Region (2021-2032)

Figure 8. North America Conditioning Brush Production (2021-2032) & (K Units)

Figure 9. Europe Conditioning Brush Production (2021-2032) & (K Units)

Figure 10. China Conditioning Brush Production (2021-2032) & (K Units)

Figure 11. Japan Conditioning Brush Production (2021-2032) & (K Units)

Figure 12. South Korea Conditioning Brush Production (2021-2032) & (K Units)

Figure 13. Southeast Asia Conditioning Brush Production (2021-2032) & (K Units)

Figure 14. China Taiwan Conditioning Brush Production (2021-2032) & (K Units)

Figure 15. Conditioning Brush Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Conditioning Brush Consumption (2021-2032) & (K Units)

Figure 18. World Conditioning Brush Consumption Market Share by Region (2021-2032)

Figure 19. United States Conditioning Brush Consumption (2021-2032) & (K Units)

Figure 20. China Conditioning Brush Consumption (2021-2032) & (K Units)

Figure 21. Europe Conditioning Brush Consumption (2021-2032) & (K Units)

Figure 22. Japan Conditioning Brush Consumption (2021-2032) & (K Units)

Figure 23. South Korea Conditioning Brush Consumption (2021-2032) & (K Units)

Figure 24. ASEAN Conditioning Brush Consumption (2021-2032) & (K Units)

Figure 25. India Conditioning Brush Consumption (2021-2032) & (K Units)

Figure 26. Producer Shipments of Conditioning Brush by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Conditioning Brush Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Conditioning Brush Markets in 2025

Figure 29. United States VS China: Conditioning Brush Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Conditioning Brush Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Conditioning Brush Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Conditioning Brush Production Market Share 2025

Figure 33. China Based Manufacturers Conditioning Brush Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Conditioning Brush Production Market Share 2025

Figure 35. World Conditioning Brush Production Value by Structural Design, (USD Million), 2021 & 2025 & 2032

Figure 36. World Conditioning Brush Production Value Market Share by Structural Design in 2025

Figure 37. Disk Brush

Figure 38. Roller Brush

Figure 39. Ring Brush

Figure 40. Strip Brush

Figure 41. World Conditioning Brush Production Market Share by Structural Design (2021-2032)

Figure 42. World Conditioning Brush Production Value Market Share by Structural Design (2021-2032)

Figure 43. World Conditioning Brush Average Price by Structural Design (2021-2032) & (US\$/Unit)

Figure 44. World Conditioning Brush Production Value by Brush Material, (USD Million), 2021 & 2025 & 2032

Figure 45. World Conditioning Brush Production Value Market Share by Brush Material in 2025

Figure 46. Nylon Brush

Figure 47. Polyvinyl Alcohol Brush

Figure 48. Polypropylene, PP Brush

Figure 49. Composite Material Brush

Figure 50. World Conditioning Brush Production Market Share by Brush Material (2021-2032)

Figure 51. World Conditioning Brush Production Value Market Share by Brush Material (2021-2032)

Figure 52. World Conditioning Brush Average Price by Brush Material (2021-2032) &

(US\$/Unit)

Figure 53. World Conditioning Brush Production Value by Process Stage, (USD Million), 2021 & 2025 & 2032

Figure 54. World Conditioning Brush Production Value Market Share by Process Stage in 2025

Figure 55. In-situ CMP Brush

Figure 56. Post-CMP Cleaning Brush

Figure 57. World Conditioning Brush Production Market Share by Process Stage (2021-2032)

Figure 58. World Conditioning Brush Production Value Market Share by Process Stage (2021-2032)

Figure 59. World Conditioning Brush Average Price by Process Stage (2021-2032) & (US\$/Unit)

Figure 60. World Conditioning Brush Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Conditioning Brush Production Value Market Share by Application in 2025

Figure 62. Semiconductor

Figure 63. Optical

Figure 64. Others

Figure 65. World Conditioning Brush Production Market Share by Application (2021-2032)

Figure 66. World Conditioning Brush Production Value Market Share by Application (2021-2032)

Figure 67. World Conditioning Brush Average Price by Application (2021-2032) & (US\$/Unit)

Figure 68. Conditioning Brush Industry Chain

Figure 69. Conditioning Brush Procurement Model

Figure 70. Conditioning Brush Sales Model

Figure 71. Conditioning Brush Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

## I would like to order

Product name: Global Conditioning Brush Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G651F1E89FD6EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G651F1E89FD6EN.html>