

Global Condition Monitoring System (CMS) For Wind Turbine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Condition Monitoring System (CMS) For Wind Turbine market size is expected to reach \$ 1605 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

The Condition Monitoring System (CMS) for Wind Turbine is an intelligent system that uses sensors (such as vibration, temperature, speed, and oil particle sensors) installed on critical components of the wind turbine to collect and analyze equipment operating data in real time, assessing its health status and providing early warnings of potential faults. Its core functions include monitoring the vibration characteristics of large components such as gearboxes, generators, main shaft bearings, and blades, combining trend analysis and threshold alarms to identify mechanical faults such as broken gear teeth, bearing pitting, imbalance, and misalignment. The system is typically integrated into the wind farm's SCADA platform or operates independently, supporting remote diagnostics and operation and maintenance scheduling. CMS is a key tool for achieving 'predictive maintenance' in wind farms, aiming to reduce unplanned downtime, extend turbine lifespan, and lower total lifecycle maintenance costs. It is widely used in onshore and offshore wind turbines, especially as a standard feature in high-power, deep-sea turbines.

The global development of condition monitoring system (CMS) for wind turbine exhibits regional imbalances. Europe is the most mature market, with major offshore wind power countries like Denmark and Germany mandating CMS configurations and driving leading predictive maintenance technologies. North America, driven by the cost pressures of retrofitting older turbines and increasing O&M costs, is seeing a continuous increase in CMS penetration. China, with its world-leading installed wind power capacity

and aging existing turbines, is experiencing rapid growth in demand for CMS, but its penetration rate is lower than in Europe. Future trends include AI-powered intelligent diagnostics, edge computing, expanded blade and foundation monitoring, and deep integration with SCADA and digital twins. Key obstacles include high initial costs for CMS, reliance on traditional O&M for unplanned outages, a shortage of data analysis professionals, and compatibility issues between different turbine brands. Dynamically, the 'larger-to-smaller' retrofitting of older turbines is creating a market for retrofitted CMS systems, while the booming offshore wind power sector is driving demand for high-end CMS systems.

This report studies the global Condition Monitoring System (CMS) For Wind Turbine demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Condition Monitoring System (CMS) For Wind Turbine, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Condition Monitoring System (CMS) For Wind Turbine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Condition Monitoring System (CMS) For Wind Turbine total market, 2021-2032, (USD Million)

Global Condition Monitoring System (CMS) For Wind Turbine total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Condition Monitoring System (CMS) For Wind Turbine total market, key domestic companies, and share, (USD Million)

Global Condition Monitoring System (CMS) For Wind Turbine revenue by player, revenue and market share 2021-2026, (USD Million)

Global Condition Monitoring System (CMS) For Wind Turbine total market by Type, CAGR, 2021-2032, (USD Million)

Global Condition Monitoring System (CMS) For Wind Turbine total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Condition Monitoring System (CMS) For Wind Turbine market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KK Wind Solutions, Baker Hughes, Windey, SKF, Bewis Sensing, Anhui Ronds Science & Technolog, Siemens, National

Instruments, AMSC, HBM (HBK), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Condition Monitoring System (CMS) For Wind Turbine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Condition Monitoring System (CMS) For Wind Turbine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Condition Monitoring System (CMS) For Wind Turbine Market, Segmentation by Type:

Stationary Condition Monitoring System (CMS) For Wind Turbine

Mobile Condition Monitoring System (CMS) For Wind Turbine

Global Condition Monitoring System (CMS) For Wind Turbine Market, Segmentation by Component:

Gearbox Monitoring

Generator Monitoring

Main Shaft and Bearing Monitoring

Blade Monitoring

Tower and Foundation Monitoring

Others

Global Condition Monitoring System (CMS) For Wind Turbine Market, Segmentation by Power:

Small Wind Turbines (
Medium Wind Turbines (100 kW ~ 1 MW)

Large Onshore Wind Turbines (1 MW ~ 3 MW)

High-Power Onshore Wind Turbines (3 MW ~ 6 MW)

Offshore Wind Turbines (? 5 MW, Mainstream 6~15 MW)

Global Condition Monitoring System (CMS) For Wind Turbine Market, Segmentation by Application:

Onshore Wind Turbine

Offshore Wind Turbine

Companies Profiled:

KK Wind Solutions

Baker Hughes

Windey

SKF

Bewis Sensing

Anhui Ronds Science & Technolog

Siemens

National Instruments

AMSC

HBM (HBK)

JF Straininstall

Moventas

Ammonit Measurement

Power Factors

Hansford Sensors

GE Renewable Energy

Rockwell Automation

Emerson

PR?FTECHNIK

Mitsubishi Electric

Hitachi

NEC Corporation

CTGT

GEO

Key Questions Answered

1. How big is the global Condition Monitoring System (CMS) For Wind Turbine market?
2. What is the demand of the global Condition Monitoring System (CMS) For Wind Turbine market?
3. What is the year over year growth of the global Condition Monitoring System (CMS) For Wind Turbine market?
4. What is the total value of the global Condition Monitoring System (CMS) For Wind Turbine market?
5. Who are the Major Players in the global Condition Monitoring System (CMS) For Wind Turbine market?
6. What are the growth factors driving the market demand?

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